

# REPORTING and PROCEDURES MANUAL

for

# Texas Health-Related Institutions

Current Version Fall 2016

TEXAS HIGHER EDUCATION COORDINATING BOARD Educational Data Center

#### FOREWORD

The reports discussed in this <u>Health-Related Institution</u> manual fulfill provisions of the Higher Education Coordinating Act of 1965 as amended (codified as Subtitle B, Chapter 61, Texas Education Code, 1971).

All reports must be submitted electronically. (See detail in Electronic Data Transfer System section of manual.) Associated with each report is a set of instructions for preparing the data in the Coordinating Board format.

If you need to write to the Educational Data Center, the address is:

Educational Data Center Texas Higher Education Coordinating Board P.O. Box 12788 Austin, TX 78711

The fax number is (512) 427-6147.

If you have questions concerning the use or implementation of this manual, contact Tanya Trevino or Doug Parker at the above address or at the following telecommunication numbers:

	<u>Regular Phone</u>	INTERNET Address
Tanya Trevino	(512) 427-6123	Tanya.Trevino@thecb.state.tx.us
Doug Parker	(512) 427-6287	Doug.Parker@thecb.state.tx.us

Click on <u>Memos Related to Changes to the CBM Manual for Health-Related Institutions</u> for memos related to changes made to the *Reporting and Procedures Manual* prior to the memo(s) appearing in this manual.

# Health-Related Institutions

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#### ADDITIONAL REPORTS/IMPORTANT DATES

Preliminary Headcount Enrollment – Preliminary 12<sup>th</sup> class day fall enrollment due third week of September of each year for release in October

Nursing Shortage Reduction Program (NSRP) – CBM009 data submitted annually by October 1 of each year to count nursing graduates for funding; the nursing graduates must be error-free to be counted (for participating institutions)

Graduate Medical Education (GME) Funding – Certified CBM00R data submitted annually run in October of even years; must be certified by October 1 to be included in the formula calculation.

Cost Study - Certified fiscal year CBM001 data run in December of each year

Accountability - Certified fall CBM reports run December 1 of each year

Space Model – Certified fall CBM001, CBM008, and annual CBM00R run in December of each year

Formula Funding for Appropriations –

- Initial run in October of even years using prior spring CBM001 hours; sent to the LBB in November
- Final run in February of odd years using certified base year CBM001 hours

# **REPORTING PERIODS**

The following is a schedule of due dates for the reports contained in this manual.

Fall Semester Reports (Fall Quarter)			Due Dates	
Student F Faculty F	•	CBM001 CBM008	October 15 October 15	
Spring Seme	ester Reports (Winter Quarte	<u>r)</u>	Due Date	Due Date in Odd Years
Student F	Report	CBM001	March 15	Mid February
Summer Ser	nester Reports (Spring & Su	<u>mmer Qtrs)</u>	Due Date	
Student F	Report	CBM001	August 15	
Annual Repo	orts		Due Date	
	on Report s/Fellows Report	CBM009 CBM00R	October 1 October 1	
Any Time Re	eports			
Facilities	Number Change Report Room Inventory Report Building Inventory Report	CBM00N CBM011 CBM014	Any Time January – October January – October	

#### COORDINATING BOARD CONTACTS

- I. CBM Reporting: Educational Data Center, 512-427-6302, FAX: 512-427-6147
  - All Health-Related Institutions' CBM Reports Tanya Trevino, Data Analyst 512-427-6123 INTERNET address: <u>Tanya.Trevino@thecb.state.tx.us</u>
  - B. Electronic Data Transfer System receipt and distribution Torca Bunton, Data Specialist 512-427-6532 INTERNET address: <u>Torca.Bunton@thecb.state.tx.us</u>
  - C. General Questions Doug Parker, Director 512-427-6287 INTERNET address: Doug.Parker@thecb.state.tx.us
- II. Program Inventory and CIP Questions: Graduate and Professional Education, FAX: 512-427-6249 James Goeman, Director 512-427-6217 INTERNET address: <u>James.Goeman@thecb.state.tx.us</u>
- III. Financial Aid Database: Educational Data Center, FAX: 512-427-6147
   Tanya Trevino, Data Analyst 512-427-6123
   INTERNET address: <u>Tanya.Trevino@thecb.state.tx.us</u>
- IV. Funding Questions: Finance and Resource Planning, FAX: 512-427-6147
   Ed Buchanan, Program Director 512-427-6138
   INTERNET address: Ed.Buchanan@thecb.state.tx.us
- V. Residents and Postdoctoral/Research Fellows Questions: Finance and Resource Planning, FAX: 512-427-6147
   Ed Buchanan, Program Director 512-427-6138
   INTERNET address: Ed.Buchanan@thecb.state.tx.us
- VI. Student Tuition and Residency Issues: Student Services, FAX: 512-427-6420 DeCha Reid, Director 512-427-6393 INTERNET address: <u>DeCha.Reid@thecb.state.tx.us</u>

#### ELECTRONIC DATA TRANSFER SYSTEM

The submission of CBM reports must be by electronic transfer. If any data items need to be changed, make the changes to your file and re-submit it as a complete report.

State and federal security requirements mandate that confidential data be transferred using a secure process. All files are required to be submitted or retrieved via the MOVEit® DMZ portal. Institutions will be able to access the secure site using a web browser or a SFTP client (FileZilla, WinSCP, SSH Secure, etc.). Detailed instructions for MOVEit® DMZ are available on the CB Data Exchange page (http://www.txhighereddata.org/Interactive/edcportal/).

You may create the data file containing a header record, data records, and a trailer record by whatever method available.

The header record contains information to identify the type of data in the file and the length of the data records. The trailer record contains a record count of the actual number of data records, not including the header and trailer records, in the file. The record count in the trailer record will be used to verify that all records were transferred through the communication system.

The data sent to the Coordinating Board goes to the "INPUT" directory and the edit and summary report files are retrieved from the "OUTPUT" directory.

The data content of the files will be as defined in the Data Processing Record Layout of each report in this manual. The format and content of the HEADER and TRAILER records are critical and must be valid. Identification of the data depends totally on the accuracy of the information contained in the header record.

HEADER RECORD		Beginning <u>Position</u>	Length
Item #1	File Label-ID – Always 'HY2K'	1	4
Item #2	Institution Code - FICE – Numeric	5	6
Item #3	Data Identifier, e.g., CBM001	11	6
Item #4	Semester – Numeric ('1', '2', '3', or '5')	17	1
Item #5	Year – Numeric - YYYY	18	4
Item #6	Record Type – C for a Complete report	22	1
Item #7	Length of data records within report – Numeric, leading zeros, i.e., "0080", "0102", "0120", "0136"	23	4
Item #8	Name and E-mail address of person submitting file	27	As Required

**NOTE**: Use a space (not a special character) to separate the name and e-mail address. The length of the record may extend up to 400 characters in order to contain the name and e-mail address.

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#### DATA RECORDS

For CBM Reports, data record formats must match the record formats specified in the documentation for each report.

TRAILER RECORDBeginning<br/>PositionLengthItem #1File Label-ID – Always 'EOF1'14Item #2Record Count – Numeric, leading zeros<br/>(Number of data records in file, not including<br/>"Header" and "Trailer" records)55

Record size may be any length up to 400 characters

#### EDIT REPORT OUTPUT FILES

The following file name is an example of the naming convention used for the edit report output files:

#### CBM001\_FALL\_2010\_H\_002201\_201010150136262.TXT

CBM001 – CBM report type \_ - used as a separator FALL – the report semester (can also be SPRING, SUMMER, ANNUAL) \_ - used as a separator 2010 – Report Year \_ - used as a separator H – Institution type \_ - used as a separator 002201– FICE code of institution \_ - used as a separator 201010150136262 – Date Time stamp (Year, Month, Day, Hour, Minute, Second, Tenth of Second)

#### EDC Data Report Processing Schedule

Reports in by	Edit run begins	Edit reports posted
6:00 a.m.	6:20 a.m. (M-F)	7:00 a.m.
8:00 a.m.	8:20 a.m. (M-F)	9:00 a.m.
10:00 a.m.	10:20 a.m. (M-F)	11:00 a.m.
1:00 p.m.	1:20 p.m. (M-F)	2:00 p.m.
3:00 p.m.	3:20 p.m. (M-F)	4:00 p.m.
6:00 p.m.	6:20 p.m. (M-Th)	7:00 p.m.

#### Edit Summary Report Year-to-Year Comparisons

The standard Summary Report is compared to the previous year to aid in early detection of potentially erroneously-reported data. It shows the percentage increase/decrease of items and evaluates the items identified with a Review message. If the absolute value of the difference between the current year and prior year item is:

- 1) less than 50, a Review message is not printed;
- 2) between 50 and 10,000, a percentage change greater than 25% is identified;
- 3) between 10,000 and 100,000, a percentage change greater than 20% is identified; or
- 4) greater than 100,000, a percentage change greater than 10% is identified.

If the original report had only one column, the comparison data is in the adjacent column. If the original report had multiple columns, the comparison data is in the next row and asterisks are printed below the column in question.

#### CERTIFICATION TRACKING

The goal of these procedures is to have the CBM reports collected by the Educational Data Center and certified by the institutions as available for use within <u>four</u> working weeks of the due date. Since there are six edit cycles each workday, turn-around time should be less of an issue. Also, the desire is to have the most current data available for formula committee work, accountability measures, and appropriation requests. The follow-up procedures for ensuring timely certification of the reports are:

- 1. The EDC Data Analyst will telephone or e-mail the Reporting Official if a specific report is not received within two days after the due date.
- 2. An email from the Director of the Educational Data Center will be emailed to the Reporting Official if the report has not been received and certified by the <u>seventh</u> working day after the due date.
- 3. An inquiry letter will be faxed to the Vice President for Academic Affairs, or the equivalent, from the appropriate Assistant Commissioner if the report has not been received and certified by the <u>twelfth</u> working day after the due date.
- 4. A letter indicating that the certification of the CB report is delinquent will be faxed to the President, or the equivalent, from the Deputy Commissioner if the report has not been certified by the <u>end of the third</u> working week after the due date.

#### CHANGES TO CERTIFIED REPORTS

- A. Changes to certified data will not be permitted unless an executive officer of the reporting institution requests the change in writing and the reporting error would have a significant impact on future year funding or statistical analysis.
- B. Requests made prior to the data being published may be approved by the Educational Data Center and must not delay standard publish dates.
- C. Requests to change data which are already published must be approved by the Commissioner.

#### CERTIFICATION STATEMENT INSTRUCTIONS

When the edit materials for a CBM report are returned to the reporting institution for verification, one of two actions is required. If the edit reveals errors in the report, corrections should be submitted. Justification of all "Review" items is **required** before certification can be applied. When all the information is correct, the reporting official certifies the report by completing a certification statement and returning it to the Educational Data Center. An e-mail stating which report is certified is an acceptable alternative.

The example below shows the certification of Lone Star Health Science Center's Fall 2010 CBM001, CBM008, and CBM009.

#### **CERTIFICATION STATEMENT**

#### INSTITUTION: LONE STAR HEALTH SCIENCE CENTER 002201

#### DATE: DECEMBER 1, 2010

I hereby certify that the following report(s) is (are) correct and the data are usable in all output reports.

REPORT NUMBER	SEMESTER AND YEAR
CBM001	Fall 2010
CBM008	Fall 2010
CBM009	Fall 2010

Justification of Review items is as follows:

REPORTING OFFICIAL

#### STUDENT REPORT CBM001

The health-related institution (HRI) CBM001 report reflects all students enrolled at the reporting institution as of the official census date, which is the 12th class day for the fall and spring semesters (16-week session) and the 4<sup>th</sup> class day for each of the summer terms (6-week session). To be counted for state funding, the students must be registered as of the official census date, and the institution must collect in full from the student (or have a valid accounts receivable on record) by the 20th class day or the 15th class day during summer sessions. Students are required to have a fully operational installment contract (in accordance with Chapter 54, Section 54.007 of the Texas Education Code) by the payment due date in order to be in good standing. This includes receipt of a first installment payment prior to the beginning of the semester.

Students who withdraw from the institution prior to or on the official census date will not be reported for that term. The CBM001 report provides an unduplicated headcount of all students registered at the reporting institution, whether a student's courses are taught oncampus or off-campus, or whether the student is in an academic or professional practice program.

Students who are participating in joint degree programs (e.g., MD/PhD) should be classified according to the majority of course work they are enrolled in during the semester. For example, if a jointly admitted student is completing the second year of medical school, the student should be reported in Item #5 as 'B.' However, if that student is enrolled primarily in PhD courses or lab work, the student should be reported in Item #5 as '7.'

Students will be reported in each term (fall, spring, or summer) if they have not withdrawn from classes by the census date of the term. Use the latest occurring academic census date as the census date for medical and dental programs. If other professional and academic programs have different start-dates, use the actual 12<sup>th</sup> class day in the fall and spring semesters as the census date for each program. Programs within a school/college may have different census dates.

All summer sessions will be combined into one report. When combined, the headcount reported should be <u>non-duplicative</u>. Combined reports should be coded as '3' (summer) in Item #14.

The student records for all components of the HRI will be submitted as one report under the FICE code of the health science center. The specific component in which each student is enrolled will be identified in Item #33.

Fall and Spring Semesters		Summer Semester		
Length of Term (Weeks)	Census Date	Length of Term (Weeks)	Census Date	
2 or less	1st Class Day	2 or less	1st Class day	
3	2nd Class Day	3	2nd Class Day	
4	3rd Class Day	4	3rd Class Day	
5 – 6	4th Class Day	5 – 6	4th Cass Day	
7	5th Class Day	7	5th Class Day	
8	6th Class Day	8	6th Class Day	
9 – 10	7th Class Day	9	7th Class Day	
11	8th Class Day	10 or more	12th Class Day	
12	9th Class Day		-	
13 – 14	10th Class Day			
15	11th Class Day			
16	12th Class Day			

Census Dates for other than 16 or 6 week terms are outlined below:

#### Flexible Entry Students

Students enrolled in classes organized after the official census date should be included in the data submitted in the semester following; i.e., (1) students enrolled in the classes organized after the 12th class day of the fall semester will be reported in the following spring semester 12th class day report; (2) students enrolled in classes organized after the 12th class day of the spring semester will be reported in the summer semester report; etc. These students will be identified by inserting a '1' in Item #17 to denote "flexible entry."

- **NOTE**: A class is organized when students have registered and have paid fees or established accounts receivable. Classes organized with regular semester classes, but whose first class day is not until after the term census date, may be reported as a regular class, except:
  - A. Students who register for the class after the term census date cannot have the hours reported for state funding on the CBM001;
  - B. Students who drop the class before its first class day cannot be reported for state funding on the CBM001.

#### Inter-institutional Credit Hours

If the instruction of a student is being provided by the faculty of another institution, both the institution in which the student is enrolled and the institution providing the faculty instruction cannot claim the credit hours attempted by the student. If the institution providing the instruction reports the student's credit hours, then the institution in which the student is enrolled shall report the student's credit hours as inter-institutional. Neither the location of the class nor the delivery mode affects the reporting.

#### Remote Teaching Sites

Use the assigned FICE codes below to identify the location of a remote teaching site on the student report in Item #34. Please contact Torca Bunton at (512) 427-6532 or email at <u>Torca.Bunton@thecb.state.tx.us</u> to make any changes to the following institution locations. Documentation, such as legislative authorization, is required for the addition of teaching sites.

The Texas A&M University System Health Science Center

- 000850 Dallas Campus (Baylor College of Dentistry, School of Graduate Studies)
  - 000851 Austin (School of Rural Public Health)
  - 000852 Houston Campus (Institute for Biosciences and Technology, School of Graduate Studies, School of Rural Public Health)
  - 000853 Round Rock Campus (College of Medicine, College of Nursing, School of Rural Public Health)
  - 000854 Temple Campus (College of Medicine, School of Graduate Studies, School of Rural Public Health)
  - 000856 Kingsville Campus (Irma Rangel College of Pharmacy, School of Graduate Studies)
- 000857 McAllen Campus (School of Rural Public Health)

Texas Tech University Health Sciences Center

- 000860 Amarillo (Graduate School of Biomedical Sciences, School of Allied Health, School of Medicine, School of Pharmacy)
- 000861 Abilene (School of Nursing, School of Pharmacy)
- 000862 El Paso (Paul L. Foster School of Medicine, School of Medicine, School of Nursing)
- 000863 Midland (School of Allied Health)
- 000864 Odessa (School of Allied Health, School of Medicine, School of Nursing)
- 000866 Dallas (School of Pharmacy)

The University of Texas Health Science Center at Houston

- 000871 Austin (School of Public Health)
- 000872 Brownsville RAHC (School of Public Health)
- 000874 Dallas (School of Public Health)
- 000876 El Paso (School of Nursing, School of Public Health)
- 000878 San Antonio (School of Public Health)

The University of Texas Health Science Center at San Antonio

- 000880 Edinburg Research Division (Medical School)
- 000882 Harlingen Research Division (Medical School)
- 000884 Laredo Research Division (Medical School, School of Health Professions)
- 000886 McAllen Research Division (Medical School)

The University of Texas M.D. Anderson Cancer Center

- 000896 Veterinary Science Bastrop
- 000898 Science Park Operations Smithville

The University of Texas Medical Branch at Galveston 000870 Austin (Medical School)

#### **Reporting Semester Credit Hours**

Item #10 should be the total SCH a student attempted in the current term. For undergraduate students, Item #10 should equal the sum of the other SCH Items (#16, #22, #24, and #25):

Item #16 - SCH in inter-institutional courses that DO qualify for state funding Item #22 - SCH in collegiate courses that DO NOT qualify for state funding Item #24 - SCH in inter-institutional courses that DO NOT qualify for state funding Item #25 - SCH in collegiate courses that DO qualify for state funding

These items are mutually exclusive. When combined, they represent the total semester credit hours for a student.

#### <u>Undergraduate Semester Credit Hours in Excess of State Limit</u> and <u>Formula Funding</u> <u>Exceptions for Repeated Courses</u>

See rules at <u>http://www.thecb.state.tx.us/Rules/</u>, Chapter 13, Subchapter F, Section 13.100-13.109.

#### Undergraduate Students Approaching Funding Limit for a Baccalaureate Degree

Six reports are produced each edit run – three for students affected by the 45-hour funding limit and three for students affected by the 30-hour funding limit. The reports identify those students who are approaching the funding limit (within 30 SCH of the limit), who will exceed the funding limit in the following semester, and who exceed the funding limit (prior to the semester reports). Item #28, Student Affected by Undergraduate Funding Limitation, will be used to determine the funding limit the student is affected by. The total number of undergraduate SCH the student has accumulated and Item #27, SCH of Undergraduate Degree Program, will be used to determine if the student will appear on any of the reports.

#### Funding Limitation for Doctoral Students

The statutory limitation of 99 funded SCHs per doctoral student and the allowable exceptions for funding up to 130 hours are described in the Texas Education Code (TEC), 61.059 (1) through (3). Two reports are provided during each CBM001 edit cycle. One report provides the students who have exceeded 70 doctoral SCHs, but who have not exceeded 99 doctoral SCHs. The other report identifies the students who have exceeded the 99 doctoral SCH limit. Prior to the formula runs each base year, each institution is given the opportunity to identify which of their doctoral students should be granted program or individual exceptions during the next funding period.

#### **Distance Education**

Institutions should not report non-resident students who are taking only distance education courses delivered outside the state (Texas Administrative Code, Title 19, Part 1, Chapter 4, Subchapter P).

#### INSTRUCTIONS FOR STUDENT REPORT

Note: The term "medical" used in the CBM001 refers to both MD and DO students.

- Item #1 <u>Record Code</u>. Always enter '1' for all students.
- Item #2 Institution Code. Enter the FICE Code of the health-related institution.
- Item #3 <u>Student Identification Number</u>. Enter the social security number of the student. The institution will assign unique nine-digit identification numbers to students <u>without</u> social security numbers. A second record with the same student identification number will only be accepted if a student is being reported as a "flexentry" student from a prior term and is enrolled in the current term being reported.
- Item #4 <u>Gender</u>. Enter the gender of the student.

M = Male F = Female

- Item #5 <u>Classification</u>. Enter the classification of the student.
  - 1 Freshman
  - 2 Sophomore
  - 3 Junior
  - 4 Senior
  - 5 Post-Baccalaureate
  - 6 Master's Level
  - 7 Doctor's Level-Research/ Scholarship
- 8 Doctor's Level-Professional Practice
- A First Year Medical/Dental
- B Second Year Medical/Dental
- C Third Year Medical/Dental
- D Fourth Year Medical/Dental
- M Postdoctoral Specialty (Medical or Dental)

Use the following guidelines to classify students:

- 1 Freshman
- 2 Sophomore Institutions will use their guidelines
- 3 Junior for these categories
- 4 Senior
- 5 Post-Baccalaureate a student possessing a baccalaureate degree who has not been admitted to a graduate program and is not currently enrolled in an undergraduate degree program
- 6 Master's Level a student possessing a baccalaureate degree or the equivalent or admitted to a master's degree program at the institution
- 7 Doctor's Level-Research/Scholarship a student admitted to an approved research/scholarship doctoral degree program at the institution
- 8 Doctor's Level-Professional Practice a student admitted to an approved doctoral level professional practice program at the institution
- A First Year student in a Medical or Dental degree program
- B Second Year student in a Medical or Dental degree program
- C Third Year student in a Medical or Dental degree program
- D Fourth Year student in a Medical or Dental degree program

- M Postdoctoral Specialty (Medical or Dental) a post-medical or dental resident or student who is contractually obligated or admitted to a professional specialty program at the institution
- Item #6 <u>Date of Birth</u>. Enter all four digits of the year and the two digits of the month and the day of birth for the student in the YYYYMMDD format.

YYYY = Year; MM = Month; DD = Day

- **NOTE:** If the month of birth is known and the year is unknown, enter for unknown as '00000000'. If the year of birth is known and the month and day are unknown, code the month as '06' and the day as '01'.
- Item #7 <u>Tuition Status</u>. Enter the code indicating the status of the student for tuition purposes.
  - 1 Resident Tuition (regular)
  - 2 Non-Resident Tuition (regular)
  - 3 Tuition Exemption for Texas Resident
  - 5 Thesis or Dissertation
  - A Student classified as a resident based on Texas Education Code, Section 54.052(a)(3) who is not a U.S. citizen or permanent resident, but is allowed to pay resident tuition
  - C An applicant for permanent resident status or holder of a visa that allows a person to domicile in the U.S. who is classified as a resident and is allowed to pay resident tuition
  - E Tuition Waiver that allows non-resident or foreign students to pay the resident rate as well as recipients of Tuition Exemptions through Texas Education Code, Section 54.207 (Good Neighbor Scholarship)
  - N Visiting student allowed to enroll due to Natural Disaster

#### NOTE:

- a) Students who are allowed to pay the "Resident Tuition" rate due to a waiver should be coded 'E'.
- b) Students who qualify as residents through the 36-months' residence in Texas and who are not U.S. citizens or permanent residents should be coded as 'A' if they are paying regular resident tuition. Students coded 'A' must complete the affidavit.
- c) Students who are eligible for permanent resident status (whose I-485 applications have not been rejected and are being processed by BCIS) and students who hold visas that allow them to domicile in the U.S. should be coded 'C' if they actually established a domicile in Texas and have been classified as residents eligible to pay regular resident tuition.
- Item #8 <u>Residence</u>. Enter the code representing the county, state, or foreign country of which the student is a resident as identified by the student as his/her permanent address at the time of application to the institution. See Appendix B for codes.
  - a. Enter the Texas county code for students who are Texas residents

- b. Enter the state code for students who are U.S. citizens or permanent residents and who are residents of other states
- c. Enter the foreign country code for foreign country citizens who are not Texas residents
- Item #9 <u>Transfer Student or First-Time-in-College</u>. Enter the FICE code (see Appendix A) of the institution of higher education from which a student transfers the first semester that the student enrolls at your institution. Enter '999999' for an out-of-state institution if the FICE code is not known. A transfer is a student entering the reporting institution for the first time, but who is known to have previously attended another postsecondary institution at the same level (e.g., undergraduate to undergraduate or graduate to graduate; not undergraduate to graduate). This does not include an institution's own graduates who enter for further education.

If the student has never attended college or other postsecondary institution, enter '000001' to indicate a first-time student. Also, include as first-time students those who entered with advanced standing (college credits earned before graduation from high school). For a first-time-entering medical or dental student (Item #5, Classification, coded an 'A') enter '000001' in this Item.

In the term that the student is accepted into a master's program, doctoral program, or doctoral professional practice program (e.g., AUD, PharmD, DNP, DRPH, DPT – refer to Item #35), enter '000001' in this item; otherwise, for a graduate or doctoral professional practice student leave blank, unless the student is a first-time transfer at that level. If the student is a first-time transfer, enter the FICE of the institution transferring from. This will allow the CB to determine time-to-degree of such students.

**NOTE:** A student should not be coded as first-time until he/she has completed high school.

Leave blank if not applicable.

- Item #10 Semester Credit Hour Load. Enter the number of semester credit hours (SCHs) the student is registered for in the current semester. For undergraduate students, Item #10 should equal the sum of the other SCH items (#16, #22, #24, and #25). The SCHs attempted in courses that begin after the census date of the prior term, which are identified as flexible-entry, are to be reported in a separate record and a '1' entered in Item #17. Where applicable, convert quarter hours to semester hours 3 quarter hours equal 2 semester hours; right justify with leading zeros. Do not enter decimals. Enter zeros for medical and dental students.
- Item #11 <u>Semester Credit Hour Load, Remote Site</u>. Enter the number of SCHs the student is registered for in the current semester at a remote teaching site. Include these credit hours in Item #10 and in Items #16, #22, #24, or #25, as appropriate. Enter zeros for medical and dental students.
- Item #12 Unused

- Item #13 Unused
- Item #14 <u>Semester</u>. Enter the appropriate code.
  - 1 Fall
  - 2 Spring
  - 3 Summer
- Item #15 Year. Enter all four digits of the calendar year in which the semester occurs.
- Item #16 Inter-institution SCH Load. Enter the number of semester credit hours (SCHs) in inter-institutional courses the student is registered for during the current semester that DO qualify for state funding. Exclude SCHs attempted in inter-institutional courses that do not qualify for state funding (Item #24) and all other collegiate-level courses (Items #22 and #25). Inter-institutional classes are those in which the faculty and courses of one institution are provided to another institution's students and there is an inter-institutional agreement on file at the CB. For additional information, see section Inter-Institutional Credit Hours in the introduction. Enter zeros for medical and/or dental students.
- Item #17 <u>Flexible Entry</u>. Enter a '1' if the student is enrolled in a Flexible Entry (FE) class that is being reported this semester. Enter a '2' if a professional student is enrolled in academic class work as a "dual degree" student; item #33 will be the school code of the academic unit. Enter a '4' if an academic student is taking interinstitutional courses at a health science center. Leave the item blank if not applicable. Not required for medical and dental schools.

Enter a '7' to identify a visiting (displaced) student who has been allowed to enroll in a regular (non-flex) class due to the natural disaster; otherwise, continue to code the flex-entry item with a '1' for a visiting (displaced) student who enrolls in a flexentry class. Leave blank if not applicable. Required of academic and professional schools.

- Item #18 <u>Correctional Entity</u>. If the student is confined in a correctional institution, enter a '5'. If not, leave the item blank. Not applicable for professional practice students.
- Item #19 <u>Major Area of Concentration</u>. Enter the CIP code of the major area of concentration. See Appendix C. Undergraduate, graduate, and professional medical and dental students should be coded with an appropriate major area; not undeclared. Use the general CIP code for graduate students who have not identified their specialty.
- Item #20 Unused
- Item #21 <u>Tuition Exemption/Waiver Code</u>. When Item #7 is coded '3' and the student is a resident receiving a Hazlewood exemption (authorized in Texas Education Code 54.203), enter the code '01'; otherwise leave blank. When Item #7 is coded 'E' and the student is a nonresident eligible to pay the resident rate due to the state's

waiver for members of the military and their families (Texas Education Code 54.058), enter '21'; otherwise leave blank.

- 01 Exemption of certain veterans, dependents, etc. of the Armed Forces of the United States from payment of tuition
- 21 Application of resident rather than nonresident tuition to military personnel and dependents
- Item #22 <u>SCH Load NOT State Funded</u>. Enter the number of attempted semester credit hours (SCHs) the student is registered for that DO NOT qualify for state funding during the current semester. Include SCHs of undergraduate classes that are not allowed to be state-funded if attempted three or more times. Exclude SCHs attempted in courses that are state-funded (Item #25) and all inter-institutional courses (Items #16 and #24). Examples are attempted SCHs of an undergraduate student who has exceeded the state limit and attempted SCHs of a student in physical education courses that are not allowed for state funding (see discussion on SCHs that exceed state limits in the introduction). Enter zeros for medical and dental students.
- Item #23 Unused
- Item #24 <u>SCH Load Inter-Institutional NOT State Funded</u>. Enter the number of semester credit hours (SCHs) in inter-institutional courses the student is registered for during the current semester that DO NOT qualify for state funding. Exclude SCHs attempted in state-funded inter-institutional courses (Item #16) and all other collegiate-level courses (Items #22 and #25). Enter zeros for medical and dental students.
- Item #25 <u>SCH Load State Funded</u>. Enter the number of attempted semester credit hours (SCHs) the student is registered for that DO qualify for state funding during the current semester. Exclude SCHs attempted in collegiate courses that are not state-funded (Item #22) and all inter-institutional courses (Items #16 and #24). For more information, see section Inter-institutional Credit Hours in the introduction. Enter zeros for medical and dental students.
- Item #26 Unused
- Item #27 SCH of Undergraduate Degree Program. Enter the number of semester credit hours (SCHs) the student is enrolled for in the undergraduate degree program. Enter '000' if the student is not classified as a senior. For students who have exceeded 100 hours and are not considered seniors, report the hours in the degree program. A student who is enrolled on a temporary basis or who has not enrolled in a degree program is considered to be enrolled in a degree program requiring a minimum of 120 SCHs. Enter zeros for students who are not undergraduates.
- Item #28 <u>Student Affected by Undergraduate Funding Limitation</u>. Enter a '1' if the student first enrolled in an institution of higher education in fall 1999 through summer 2006 (45-hour rule). Enter a '2' if the student first enrolled in an institution of higher education in the fall 2006 semester or later (30-hour rule). Otherwise enter a '0'.

Not required for graduate students.

- Item #29 <u>Last Name</u>. Enter the student's last name. Truncate if the name contains more than 20 characters.
- Item #30 <u>First Name</u>. Enter the student's first name. Truncate if the name contains more than 10 characters.
- Item #31 <u>Middle Name Initial</u>. Enter the initial of the student's middle name.
- Item #32 <u>Full-Time Equivalency of Student</u>. Enter the student's percent of time enrolled, in relation to a full or normal workload at the institution, during the reporting period. Each institution has a policy that determines a full or normal workload. For an undergraduate, a long term workload may be 18 credit hours and 12 credit hours in the summer. For a master's student, a long term workload may be 15 credit hours and 9 credit hours in the summer. For a doctoral student, a long term workload may be 12 credit hours and 6 credit hours in the summer. An equivalency for a medical or dental student should be entered by semester too. In calculating an annual FTE, the fall and spring FTEs will be divided by 2 and the summer FTE will be divided by 3 and added per student. A student who enrolls in several courses, and the sum of the credit hours is in excess of a "normal" workload, is coded as 100 percent. <u>A student may not be counted greater than 100 percent, or full-time.</u>
- Item #33 <u>School or College</u>. Enter the six-digit assigned code of the school or college in which the student is to be funded, as identified in Appendix A.
- Item #34 <u>Remote Teaching Site</u>. Enter the six-digit assigned code of the remote teaching site listed, if one has been identified in the Remote Teaching Site section in the introduction, or enter the FICE code of the institution if the remote site is another institution. Include the semester credit hours in Item #11. If the student is not at a remote teaching site, leave blank.
- Item #35 <u>Restricted Program Admission</u>. The Coordinating Board uses restricted admission codes to distinguish students who have a declared major in a particular discipline from those who are actually admitted to a certificate or degree program through a restricted or separate admission process. The distinction provides more accurate enrollment and graduation numbers in key, high-demand occupations, and the data are often linked to special legislative initiatives.

To ensure accuracy of the number of students in these programs, enter the appropriate code for each student who is admitted to and continuing his/her enrollment in a certificate or degree program in the following areas or CIP codes. Leave blank if not. Not required for medical and dental students.

Nursing (51.3801.00) RN to BSN degree program

10

- 12 Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program
- 13 Nursing (51.3801.00) Initial RN licensure, master's degree program

- 15 Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program
- 40 Doctor's Level-Professional Practice Audiology (AUD)
- 44 Doctor's Level-Professional Practice Pharmacy (PharmD)
- 45 Doctor's Level-Research/Scholarship Doctor of Nursing Practice (DNP)
- 46 Doctor's Level-Professional Practice Doctor of Physical Therapy (DPT)
- 47 Doctor's Level-Research/Scholarship Doctor of Public Health (DrPH)

#### **Definitions:**

The Restricted Program Admission codes for Nursing are needed in the calculation of graduation rates (Education Code 61.0901) and for the distribution of funds under the Nursing Shortage Reduction Program (Education Code 61.9623).

- 10 Nursing (51.3801.00) RN to BSN degree program a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an ADN degree or a diploma in nursing and is a registered nurse. The Board uses the data to count graduates.
- 12 Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program – a student admitted to and continuing his/her enrollment in an approved BSN nursing program who is not a registered nurse. (Previously reported as NL.) For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- 13 Nursing (51.3801.00) Initial RN licensure, master's degree program a student admitted to and continuing his/her enrollment in an approved MSN nursing program who is not a registered nurse. Report graduates in the nursing specialty. (Previously reported as NL.) The Board uses the data to count graduates.
- 15 Nursing (51.3801.00) Initial RN Licensure, LVN to BSN transition program a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an LVN certificate or degree and who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- 40 Doctor's Level-Professional Practice Audiology (AUD) a student admitted to an approved Audiology program.
- 44 Doctor's Level-Professional Practice Pharmacy (PharmD) a student admitted to an approved PharmD program; prior to admission to pharmacy school, a student must complete at least 60 semester credit hours (SCH) of pre-pharmacy coursework.
- 45 Doctor's Level-Research/Scholarship Doctor of Nursing Practice (DNP) a student admitted to a doctoral program in Nursing Practice.

- 46 Doctor's Level-Professional Practice Doctor of Physical Therapy (DPT) a student admitted to an entry-level or post-professional practice-focused doctoral program in Physical Therapy.
- 47 Doctor's Level-Research/Scholarship Doctor of Public Health (DrPH) a student admitted to a doctoral program in Public Health.
- Item #36 <u>Non-Disclosure</u>. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.
- Item #37 <u>High School Code</u>. Enter the College Board CEEB High School code of the high school that the student graduated from. Required for Texas high school graduates that are coded as First-time-in-College (Item #9 = 000001). The Texas CEEB codes are in Appendix M. Not required for students over the age of 25. Not required for medical and dental students or students in master's or doctoral programs for the first time. Leave blank if not applicable.

May be reported for all students. The high school codes for non-Texas schools can be found at <u>http://www.collegeboard.com/student/testing/sat/codelist.html</u>.

- Item #38 <u>PEIMS Identification Number</u>. Enter the PEIMS identification number of the student if you collect this information. The PEIMS identification number is a state-approved alternative student identification number provided by TEA to the school districts that is to be used when the student does not provide an SSN. It may be found in the student's high school transcript. This number begins with an 'S' which is then followed by eight digits. Leave blank if you do not collect this information.
- Item #39 <u>Ethnic Origin</u>. Enter the code indicating whether the student is of Hispanic or Latino origin or not.
  - 1 Hispanic or Latino origin
  - 2 Not Hispanic or Latino origin
  - 3 Not answered
- Item #40 <u>Race</u>. Select one or more codes indicating the race of the student.
- Item #40A1WhiteItem #40B2Black or African-AmericanItem #40C4AsianItem #40D5American Indian or Alaskan NativeItem #40E6International
- Item #40F 7 Unknown or Not Reported
- Item #40G 8 Native Hawaiian or Other Pacific Islander

#### Definitions:

• Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.

- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

#### Notes:

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver (coded 'E' in Item #7), report with the international code.
- b) Report the ethnicity of students who were coded 'A' in Item #7.
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.
- Item #41 Individual with Intellectual or Developmental Disabilities (IDD). Student has been identified as having an intellectual or developmental disability based on the definitions provided below. If a student is identified as having both an Intellectual Disability and identified as being on the Autism Spectrum, prioritize the reporting of the Intellectual Disability (enter '1'). Institutions may only report students who have been identified through self-identification and/or documented receipt of special services.

Definition of Intellectual and Developmental Disability (IDD):

EFFECTIVE Spring 2017 For reporting purposes, for Items #41 and #41A, Intellectual and Developmental Disability (IDD) is defined as a neurodevelopmental disorder that must meet the following criteria:

- Deficits in intellectual functions, such as reasoning, problem solving, planning, abstract thinking, judgement, academic learning, and learning from experience.
- b. Deficits in adaptive functioning that result in failure to meet developmental and sociocultural standards for personal independence and social responsibility. Without ongoing support, the adaptive deficits limit

	functioning in one or more activities of daily life, such a communication,
	social participation, and independent living, across multiple environments,
	such as home, school, work and community.
	c. (a) and (b) may occur after the developmental period (such as in the case
	of a traumatic brain injury).
	d. Students with IDD may include those diagnosed with an Autism Spectrum
	Disorder.
	0. Student not identified as having an IDD
	1. Student identified as having an IDD as defined above
	2. Student identified as having an Autism Spectrum Disorder but not an
	Intellectual Disability (Report '1' if student is also identified as having an
	Intellectual Disability)
Item #41A	Individual enrolled in a transitional or other program for students with Intellectual
	and Developmental Disabilities (IDD). Enter '1' if student was ever enrolled in a
	program for students with IDD at your institution. Report if student was enrolled in
EFFECTIVE	program at any time. Report only if coded '1' or '2' in Item #41. Enter '0' if student
Spring 2017	was not enrolled in a program for students with IDD. A record should NOT be
	created for students who are not otherwise reported on the CBM001. See definition
	of program below.
	Definition of Postsecondary Transitional Program or Program for Students with
	IDD:
	A degree, certificate or non-degree program for students with IDD that is offered by
	an institution of higher education. These programs are designed to support
	students with IDD who want to continue academic, career, and independent living
	instruction following completion of secondary education.
	0. Student never participated in a postsecondary program for students with IDD at
	this institution
	1. Student participated in a postsecondary program for students with IDD at this
	institution
	2. It is unknown if the student participated in a postsecondary program for
	students with IDD at this institution

# DATA PROCESSING RECORD LAYOUT

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code - Always '1' – Numeric	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Student Identification Number – Alphanumeric	8	9
Item #4	Gender - 'M' or 'F' – Alpha	17	1
Item #5	Classification – Alphanumeric	18	1
Item #6	Date of Birth - YYYYMMDD – Numeric	19	8
Item #7	Tuition Status – Alphanumeric	27	1
Item #8	Residence – Numeric, leading zeros	28	3
Item #9	Transfer/First-Time-In-College – Numeric or blank	31	6
Item #10 *	SCH Load – Numeric - No decimals, zero fill	37	2
Item #11 *	SCH Remote Site – Numeric - No decimals	39	2
Item #12	Unused	41	2
Item #13	Unused	43	1
Item #14	Semester – Numeric	44	1
Item #15	Year - YYYY – Numeric	45	4
Item #16 *	Inter-institution SCH Load State Funded – No decimals	49	2
Item #17	Flexible Entry – Numeric or blank	51	1
Item #18 *	Correctional Entity – Numeric or blank	52	1
Item #19	Major Area of Concentration - CIP – Numeric	53	8
Item #20	Unused	61	2
Item #21	Tuition Exemption/Waiver Code – Numeric or blank	63	2
Item #22 *	SCH NOT State Funded – Numeric - No decimals	65	2
Item #23	Unused	67	2
Item #24 *	SCH - Inter-institutional NOT State Funded – Numeric	69	2
Item #25 *	SCH - State Funded – Numeric - No decimals	71	2
Item #26	Unused	73	2
Item #27 *	SCH - Undergraduate Degree Program – Numeric	75	3
Item #28 *	Student Affected by UG Funding Limit – Numeric	78	1
Item #29	Last Name	70	20
Item #30	First Name	99	10
Item #31	Middle Name Initial	109	1
Item #32	FTE Student – Numeric - 2 decimals	110	3
Item #33	School or College – Numeric	113	6
Item #34	Remote Teaching Site – Numeric or blank	119	6
Item #35 *	Restricted Program Admission	125	2
Item #36	Non-Disclosure – Numeric	123	1
Item #37 *	High School Code – Numeric	128	6
Item #38	PEIMS Identification Number	134	9
Item #39	Ethnic Origin – Numeric	143	9 1
Item #40	Race:	145	I
Item #40A	White – '1' or blank	144	1
Item #40A	Black or African-American – '2' or blank	144	1 1
Item #40B	Asian – '4' or blank	145	1
Item #40C	American Indian or Alaskan Native – '5' or blank	140	1
item #40D	Amendan mulan of Alaskan Native - 5 of Diank	147	1

			Beginning <u>Position</u>	<u>Length</u>
	Item #40E	International – '6' or blank	148	1
	Item #40F	Unknown or Not Reported – '7' or blank	149	1
	Item #40G	Native Hawaiian or Other Pacific Islander – '8' or blank	150	1
EFFECTIVE	Item #41	Individual with IDD – Numeric	151	1
	Item #41A	Individual enrolled in IDD program – Numeric	152	1

\* Indicates item not required to be reported for medical and dental students.

#### QUESTIONABLE AND ERROR VALUES

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each element.

<u>ITEN</u>	1 NUMBER	QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except '1'
2.	Institution Code	N/A	Must match value in header record and be on the list of valid FICE codes
3.	Student ID Number	N/A	Blank or duplicate entries; not alpha and/or numeric
4.	Gender	N/A	Any value except 'M' or 'F'
5.	Classification	N/A	Any value except '1' thru '8', 'A' thru' D', or 'M'; if coded '8', Item #35 must = '40', '44', or '46'
6.	Date of Birth	Value less than 16 or greater than 75 years of age	Any non-numerical data; month greater than '12' or less than '01'
7.	Tuition Status	N/A	Any value except '1', '2', '3', '5', 'A', 'C', or 'E'
8.	Residence	Not '001' thru '254' if Item #21 coded '01'	Not on residence file
9.	Transfer/First-Time-In- College	Zero students coded '000001'	Any non-numerical characters or embedded spaces or invalid FICE
10.	SCH Load	Value greater than 22	Any non-numerical value; unused positions should be zero-filled
11.	SCH Load – Remote Site	Value greater than 22	Any non-numerical value; unused positions should be zero-filled
12.	Unused	N/A	N/A
13.	Unused	N/A	N/A

<u>ITEN</u>	I NUMBER	QUESTIONABLE VALUE	ERROR VALUE
14.	Semester	N/A record	Must match value on header
15.	Year	N/A	Must match value on header record
16.	Inter-Institution SCH	Sum of Items #16, #22, #24, and #25 less than 1 or greater than 22	Non-numerical
17.	Flexible Entry	N/A	Any value except spaces, '1', '2', or '4' when Item #33 is coded an academic school; any value except spaces when Item #33 is coded a professional school
18.	Correctional Entity	N/A	Any value except '5' or spaces
19.	Major (CIP)	N/A	Not numeric or '99999999' or '240101'; must be a valid CIP code; not '51380100' if Item #35 is coded '10', '12', '13','15'
20.	Unused	N/A	N/A
21.	Tuition Exemption/Waiver	Any value except '01' when Item #7 is coded '3' and Item #8 > '254'	Any value except '01' when Item #7 is coded '3' or '21' when Item #7 is coded 'E'
22.	SCH Load Not Funded	Sum of Items #16, #22, #24, and #25 less than 1 or greater than 22	Non-numerical
23.	Unused	N/A	N/A
24.	SCH Inter-Inst. Not Funded	See Item #22	Non-numerical
25.	SCH Load Funded	See Item #22	Non-numerical
26.	Unused	N/A	N/A

<u>ITEM</u>	I NUMBER	QUESTIONABLE VALUE	ERROR VALUE
27.	SCH of UG Degree Program	Value less than 120	Non-numerical or greater than 195 when Item #5 is coded '4'
28.	Student Affected by UG Level	N/A	Any value except '0', '1', or '2'
29.	First Name	N/A	Blank or numerical
30. 31.	Middle Initial Last Name	Blank N/A	N/A Blank or numerical
32.	FTE Student	N/A	Non-numerical; percentage greater than 100 percent
33.	School or College	N/A	Not on FICE file
34.	Remote Teaching Site	N/A	Not on FICE file
35.	Restricted Program Adm	N/A	Any value except blank or '10', '12', and '15' when Item #19 is coded '51380100' and Item #5 = '1' - '4' or '13' when Item #19 is coded '51380100' and Item #5 = '6' or '40', '44', and '46' when Item #5 = '8' or '45' and '47' when Item #5 = '7'
36.	Non-Disclosure	N/A	Any value except '2' or '0'
37.	High School Code	N/A	Blank if Item #9 = '000001' and Item #5 = '1', '2', or '3' and Item #8 = '001' thru '254'
38.	PEIMS Ident. Number	N/A	First position not 'S' with remaining positions not numeric
39.	Ethnic Origin	N/A	Value other than '1', '2', or '3'
40A.	White	N/A	Value other than '1' or space or value = '1' and '7'

	<u>ITEM</u>	NUMBER	QUESTIONABLE VALUE	ERROR VALUE
	40B.	Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
	40C.	Asian	N/A	Value other than '4' or space or value = '4' and '7'
	40D.	Amer Ind/Alask Nat	N/A	Value other than '5' or space or value = '5' and '7'
	40E.	International	N/A	Value other than '6' or space or value = '6' and '7'
	40F.	Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
	40G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
FFFOTRE	41.	Individual with IDD	N/A	Any value other than '0',
EFFECTIVE Spring 2017	41A.	Individual enrolled in		'1', or '2'
		IDD program	N/A	Any value other than '0', '1', or '2'

**NOTE**: The number of duplicate records is indicated.

**DISCREPANCY**: The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown on the edit report as a discrepancy.

#### SUMMARY OF STUDENT DATA

Summaries are produced for each unit within each health science center, as well as the health science center as a whole. For this manual, the summary for the health science center will be shown as the example.

- HEADCOUNT: The headcount is a summation of CBM001 records less the number of flexible entry students. The headcount is categorized by gender, age, first-time students, residence, ethnic origin, classification, tuition status, and non-disclosure.
- AGE: The age distribution is calculated by subtracting the date of birth (Item #6) from the beginning date of the semester. For this report the beginning date of each semester is:

Fall	September 1
Spring	January 1
Summer	June 1

- FIRST-TIME STUDENTS: The first-time-in-college student is based on a code of '000001' in Item #9. A first-time-entering medical and dental student is based on a code of '000001' in Item #9 and an 'A' in Item #5. All other numeric values are considered a transfer code and cause a counter to be incremented to show the number of students who have transferred to your institution. Item #37 is used for first-time students from Texas and out-of-state high schools.
- SCH REGISTERED: Item #10 is summed to produce a total. Hours of flexible entry students are not included. Also Items #16, #22, #24, and #25 are summed for undergraduate students.
- FLEXIBLE ENTRY: All records with a '1' in Item #17 are summed separately and are <u>not</u> included in the headcount summaries. Records coded '2' are summed as professional dual degree students; records coded '4' are summed as inter-institutional academic students.

#### DOCTORAL, 30-HOUR AND 45-HOUR-LIMIT REPORTS

These reports are generated each time the CBM001 edit report is generated in each semester and will appear on the edit. The reports are listed below.

- 1. Doctoral Students Approaching Doctoral SCH Limit
- 2. Doctoral Students Exceeding Doctoral SCH Limit
- 3. UG Students Approaching 30-Hour Funding Limit
- 4. UG Students Who Will Exceed the 30-Hour Funding Limit After This Term
- 5. UG Students Exceeding 30-Hour Funding Limit
- 6. UG Students Approaching 45-Hour Funding Limit
- 7. UG Students Who Will Exceed the 45-Hour Funding Limit After This Term
- 8. UG Students Exceeding 45-Hour Funding Limit

Edit00v00 TEXAS HIGHER EDUCATION O HR-CBM001 EDIT SUMMARY FROM LONE STAR HEALTH SCIENCE CTR	COORDINATING BOARD RunDate: 10/15/201 002201	0 Time: 13:22	
		ESTIONABLE	ERROR
ITEM 1 RecordCode ITEM 2 INST. CODE ITEM 3 STUDENT ID ITEM 4 GENDER ITEM 5 Classification ITEM 5 Classification ITEM 7 Tuition Status ITEM 7 Tuition Status ITEM 8 Residence ITEM 9 Transfer ITEM 10 SCH Load - On Campus ITEM 11 SCH Load - Remote Site ITEM 14 Semester	RANGE	VALUES V	ALUES
ITEM 1 RecordCode	2,379	0	0
ITEM 2 INST. CODE	2,379	0	0
ITEM 3 STUDENT ID	2,379	0	0
ITEM 4 GENDER	2,379	0	0
ITEM 5 Classification	2,379	0	0
ITEM 6 DATE OF BIRTH	2,379	0	0
ITEM / Tultion Status	2,379	0	0 0
IIEM 8 RESIDENCE	2,379 2,379	0	0
TTEM 9 TIGHISTET	2,379	0	0
ITEM 10 SCH Load - Remote Site	2,379	0	0
ITEM 14 Semester	2,379	0	õ
ITEM 15 Year	2,379	0	0
ITEM 16 Interinstitution SCH	2,379	0	0
ITEM 17 Flexible Entry	2,379	0	0
ITEM 18 Correctional Entry	2,379	0	0
ITEM 19 MajorTexas Cip	2,379	0	0
ITEM 21 Tuition Exemption	2,379	0	0
ITEM 22 SCH - College Not Fund	2,379	0	0
ITEM 24 SCH - InterInstitutional Not Fund		0	0
ITEM 25 SCH - UG College Funded	2,379	0	0
ITEM 27 SCH - UG Degree Pgm	2,379	0	0
ITEM 28 Students Affected by UG Limit ITEM 29 Last Name	,	0	0 0
ITEM 30 First Name	2,379 2,379	0	0
	0.000	0	0
TTEM 32 ETE Student	2,379	0	0
ITEM 32 FIE Student	2,379	0	0
ITEM 31 Middle Initial ITEM 32 FTE Student ITEM 33 School or College ITEM 34 Remote Teaching Site ITEM 35 RN Nursing Program	2,379	0	0
ITEM 35 RN Nursing Program	2,379	0	0
ITEM 36 Non Disclosure	2,379	0	0
ITEM 37 CeebHsCode	2,379	0	0
ITEM 38 Student Alternate Id	2,379	0	0
ITEM 39 Ethnic Origin	2,379	0	0
ITEM 40A White	2,379	0	0
ITEM 40B Black/African-Amer	2,379	0	0
ITEM 40C Asian	2,379	0	0
ITEM 40D American Ind/Alask Nat	2,379	0	0
ITEM 40E International	2,379	0	0
ITEM 40F Unknown/Not Reported ITEM 40G Nat Hawaiian/Other Pac Is	2,379	0	0 0
IIEM 40G Nat HawaIIan/Other Pac IS	2,379	0	0
Summary Report Input Record count:			
102201 - LONE STAR GRAD SCH BIOMED SCI	1,232		
202201 - LONE STAR MEDICAL SCHOOL	923		
TOTAL Report Records	2,379		
CONTROL TOTAL	2,379	DISCREPANCY	0
Total Recs on Db	2,379		
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable	0		
Number Of Relative Duplicate Error	0		
149 derived IDs were found. This is 6.			
0 of your students are identified as Fin		rom a Texas	нign school.
This is 0% of the total records y Total Error Recs on Db			
Total Questionable Recs on Db	0 0		
Total Non Error Records on Db	2,379		
Total Rejected Records	0		
Total Flexible Entry Records	39		
· · · · · · · · · · · · · · · · · · ·			

TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1				
Percent Change Of HR-CBM001 Data From Prior Year LONE STAR HEALTH SCIENCE CTR	r Ru 002201	nDate: 10/15/2010 T FALL 2010	'ime: 13:22:06	
	00000			
Gender	2010/1	2009/1	% Diff	
Male	1,172	1,192	-1.68%	
Female	1,168	1,137	2.73%	
Total	2,340	2,329	0.47%	
<b>D</b> = -				
Age	2010/1	2009/1	% Diff	
Under 17	0	0	0.00%	
17	0	0	0.00%	
18	0	0	0.00%	
19-21	28	36	-22.22%	
22-24	677	684	-1.02%	
25-30	1,000	991	0.91%	
31-35	411	394	4.31%	
36-50	217	217	0.00%	
51-64	7	7	0.00%	
65 and Older	0	0	0.00%	
UnReported(not in avg)	0	0	0.00%	
Average Age Total	28	28	-0.25%	
IULAI	2,340	2,329	0.47%	
First Time In College				
	2010/1	2009/1	% Diff	
From a Texas High School	0	*No Exact Historic	Data Available	
From a Out of State High School	0	*No Exact Historic	Data Available	
No High School reported	0	*No Exact Historic	Data Available	
Subtotal	0	*No Exact Historic	Data Available	
First Time Graduate/Professional Pgm	219	*No Exact Historic		
First Time Transfer student	8	*No Exact Historic		
Total	227	*No Exact Historic	Data Available	
Residence				
	2010/1	2009/1	% Diff	
Texas Counties	1,431	1,411	1.42%	
Other States	323	336	-3.87%	
Foreign Countries	586	582	0.69%	
Total	2,340	2,329	0.47%	
	10 665	10.000	1 050	
SCH Registered Total	10,667	10,802	-1.25%	
SCH Load State Funded SCH Load Not State Funded	10,649 0	10,790 0	-1.31%	
Inter_Inst State Funded	18	12	0.00% 50.00%	
SCH Load Remote Campus	0	0	0.00%	
Inter-Inst Not State Funded	0	0	0.00%	
Dual Degree SCH	78	91	-14.29%	
SCH of RN Nursing Pgm Students	0	0	0.00%	
Ethnic Origin				
Lemme Origin	2010/1	2009/1	% Diff	
Hispanic or Latino Origin	482	*No Exact Historic	•	
Not Hispanic or Latino Origin	1,832	*No Exact Historic	Data Available	
Not Answered	26	*No Exact Historic		
Total	2,340	*No Exact Historic	Data Available	
Race				
hatt	2010/1	2009/1	% Diff	
Multi-racial	100	*No Exact Historic		
White only	1,600	*No Exact Historic		
Black only	100	*No Exact Historic	Data Available	
Hispanic only	382	*No Exact Historic	Data Available	
Asian only	81	*No Exact Historic	Data Available	

American Indian/Alaskan Native only	42	*No Exact Historio	c Data Available
International only	15	*No Exact Historio	c Data Available
Native Hawaiian/Other Pacific Islander only	10	*No Exact Historio	: Data Available
Ethnic Origin/Race Unknown	10	*No Exact Historio	c Data Available
Total	2,340	*No Exact Historio	c Data Available
Races reported in Multi-racial			
	2010/1	2009/1	% Diff
White	72	*No Exact Historio	c Data Available
Black	65	*No Exact Historio	c Data Available
Asian	42	*No Exact Historio	. Data Available
American Indian/Alaskan Native	10	*No Exact Historio	
Native Hawaiian/Other Pacific Islander	14		
International	4	*No Exact Historio	
Incernacional	г	NO EXACT HIStoric	, Data Available
Classification			
Classification	2010/1	2009/1	% Diff
Freshman	2010/1	2009/1	0.00%
	-		
Sophomore	0	0	0.00%
Junior	4	7	-42.86%
Senior	69	79	-12.66%
Post-Baccalaureate	57	64	-10.94%
Masters	769	757	1.59%
Doctor's-Research/Scholar	518	511	1.37%
Doctor's-Prof Practice(AUD)	0	0	0.00%
Doctor's-Research/Scholarship(DNP)	0	0	0.00%
Doctor's-Prof Practice(DPT)	0	0	0.00%
Doctoral-Prof Practice(PharmD)	0	0	0.00%
First Year Medical-Den	235	232	1.29%
Second Year Medical-Den	234	219	6.85%
Third Year Medical-Den	216	243	-11.11%
Fourth Year Medical-Den	238	217	9.68%
Postdoctoral Specialty Med-Den	0	0	0.00%
Total	2,340	2,329	0.47%
10041	2,510	2,525	0.1/0
Remote Site	0	0	0.00%
Total	0	0	0.00%
10001	Ū	Ū.	0.000
Tuition Status			
	2010/1	2009/1	% Diff
Resident Tuition	1,491	1,445	3.18%
Non-Resident Tuition	344	434	-20.74%
Tuition Exemption TX Res (3)	500	437	14.42%
Thesis/Dissertation	500		-61.54%
		13	
Resident Tuition (HB1403)	0	0	0.00%
Resident Tuition Pending	0	0	0.00%
Tuition Waiver Non-Res (E)	0	0	0.00%
Visiting Student (N)	0	0	0.00%
Total	2,340	2,329	0.47%
Non Disclosure			
	2010/1	2009/1	% Diff
Non Disclosure	447	451	-0.89%
Total	447	451	-0.89%
Flexible Entry	0	0	0.00%
Professional Dual Degree	39	39	0.00%
Inter-Inst Academic	0	0	0.00%
Visiting Student (7)	0	0	0.00%
Total	2,379	2,368	0.46%

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
Doctoral Students Approaching Doctoral SCH Limit FALL 2010 LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Time: 13:22:06
College StudentRept SemDoctoral Hours On DBFice Number Exempt MajorSCHTot SCHThru Semester000101 01234567526020300091203/2008000101 01234567626020300091203/2008000101 01234567726040600021233/2007000101 01234567842020100091153/2008000101 01234567926020300091203/2008
***Note Students Approaching are within 15 SCH of their Limit of 130
Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
Doctoral Students Exceeding Doctoral SCH Limit FALL 2010 LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Time: 13:22:06
College StudentRept SemDoctoral Hours On DBFiceNumberExemptMajorSCHTot SCHThru Semester00010111234567826020300091233/200800010121234567826020300091263/200800010131234567826020300021363/200700010141234567826040600021663/200700010151234567842020100091783/2008
***Note The SCH Limit is 130.
Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 UG Students Approaching 30 Hour Funding Limit FALL 2010 LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Time: 13:22:06 Hours On Database is Through Year 2010 Semester 1
Student Date Sem Program Number of Birth Gender Sch SCH Last Name First Name No Students Approaching 45 Hour Funding Limit
***Note Students Approaching are Within 30 sch of the undergraduate limit
Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 UG Students that will exceed the 30 Hour Funding Limit after this term FALL 2010 LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Time: 13:22:06 Hours On Database is Through Year 2010 Sem 1
Student Date Sem Program Number of Birth Gender Sch SCH Last Name First Name No Students on this Report
Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 UG Students Exceeding 30 Hour Funding Limit FALL 2010 LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Time: 13:22:06 Hours On Database is Through Year 2010 Sem 1
Student Date Sem Program Number of Birth Gender Sch SCH Last Name First Name No Students Exceeded 45 Hour Funding Limit

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 UG Students Approaching 45 Hour Funding Limit FALL 2010 LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Time: 13:22:06 Hours On Database is Through Year 2010 Semester 1
Student Date Sem Program Number of Birth Gender Sch SCH Last Name First Name No Students Approaching 45 Hour Funding Limit
***Note Students Approaching are Within 30 sch of the undergraduate limit
Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 UG Students that will exceed the 45 Hour Funding Limit after this term FALL 2010 LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Time: 13:22:06 Hours On Database is Through Year 2010 Sem 1
Student Date Sem Program Number of Birth Gender Sch SCH Last Name First Name No Students on this Report
Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 UG Students Exceeding 45 Hour Funding Limit FALL 2010 LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Time: 13:22:06 Hours On Database is Through Year 2010 Sem 1
Student Date Sem Program Number of Birth Gender Sch SCH Last Name First Name No Students Exceeded 45 Hour Funding Limit

Edit	.00v0	00	TEXAS HIGHER EDUCATION COORDINATING BOARD Edit Of HR-CBM001 Data From			Page 1	
FALL	ı	2010	LONE STAR HEALTH SCIENCE CTR 002201	RunDate:	10/15/201	) Time: 13:2	2:06
1	2	3/29 4 5	1       1	32 33	34 35	3 5 37 Rem	arks

149 derived IDs were found. This is 6.2631%of the total records you submitted. 0 of your students are identified as First time in college from a Texas High School. ---- This is 0% of the total records you submitted.

There Were No Errors Detected For : LONE STAR HEALTH SCIENCE CTR

Items In Error Are Indicated By (\*), Questionable By (-)

Edit	00v	00	TEXAS HIGHER EDUCATION COORDINATING BOARD	Page 1
FALL		2010	Edit Of HR-CBM001 Data From LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 010/15/2010 Questionables ONLY	) Time: 13:22:06
1	2	3/29 4	1 1 1 1 1 1 2 3 6 /30 7 8 /31 9/38 0 11 3 4 15 16 7 8 19 21 22 24 25 27 8 32 33 34 35 6	37 Remarks

Items In Error Are Indicated By (\*), Questionable By (-)

### FACULTY REPORT CBM008

The purpose of this report is to collect data on each person who is an employee of the institution who is paid a salary or receives benefits associated with the institution, and who has any type of faculty appointment, regardless of their source of funds or their assignment, during the year. Submit all such persons who are on the payroll of the institution as of October 1. Include research faculty, librarians, and administrators if they have faculty titles. Do not include student assistants, laboratory assistants, and graders whose duties are limited to grading, clerical functions, store keeping, and preparations of class or laboratory or other subordinate functions. The report will include the annual budgeted salary or benefit for the employee and be due on October 15 each year.

#### INSTRUCTIONS FOR FACULTY REPORT

- Item #1 <u>Record Code</u>. Always enter '8'.
- Item #2 Institution Code. Enter the FICE Code of the Health Science Center. See Appendix A.
- Item #3 <u>Faculty Identification Number</u>. Enter the social security number of the faculty member.
- Item #4 Last Name. Enter the faculty member's last name.
- Item #5 <u>First Name Initial</u>. Enter the initial of the faculty member's first name.
- Item #6 <u>Middle Name Initial</u>. Enter the initial of the faculty member's middle name.
- Item #7 Rank. Enter the code indicating the highest academic rank of the faculty member.

<u>Ra</u> 1	ank Professor	Definition Include only faculty on tenure track or with tenure at your institution.
2	Associate Professor	Include only faculty on tenure track or with tenure at your institution.
3	Assistant Professor	Include only faculty on tenure track or with tenure at your Institution.
4	Instructor	Include all faculty on tenure track or with tenure at your institution who do not hold the rank of assistant professor, associate professor, or professor.
5	Other faculty	Includes faculty without tenure and not on tenure track including, but not limited to, adjunct, special, clinical, visiting, emeritus, and lecturer at your institution. Also include faculty with tenure or on tenure track from another institution.
6	Teaching Assistant	A graduate student who is teaching and/or assists a faculty member in teaching a class or laboratory. Exclude those who only serve as graders or who are included in one of the categories above.

- Item #8 <u>Tenure</u>. Use the institution's criteria or requirements to determine tenure status.
  - 0 Non-tenured
  - 1 Tenured
  - 2 On tenure track

Item #9 <u>Gender</u>. Enter the appropriate code indicating the gender of the faculty member.

M = Male F = Female

- Item #10 Unused
- Item #11 Unused
- Item #12 <u>Date of Birth</u>. Enter the year and month in which the faculty member was born in the YYYYMM format where

YYYY = Century and Year; MM = Month; If unknown enter '000000'.

- Item #13 <u>Percent of Time</u>. Enter the faculty member's percent of time, in relation to a full or normal workload at the institution, for each appointment (Items #13A-E) during the reporting period. Each institution has a policy that determines a full or normal workload (example, 12 semester credit hours, four classes, etc.). For multiple assignments, apportion the percent of time according to the contracted or required duties. The total percent time must never exceed 100 percent.
  - **NOTE:** In this report the appointments are associated with a specific Item #13A-E so the appointment code will not be entered, only the percent of time.

#### Item #13A is related to the Instruction function:

Item #13A <u>Appointment 01 Percent</u>. Instruction: Direct instructional activities which include interaction with students related to instruction, preparation for such instruction, and evaluation of student performance. Also include administrative assignments which directly supplement the teaching function, such as heads of teaching departments, coordinator of special programs or multi-section courses, etc., and any other professional assignments which an institution considers to be directly related to the teaching function.

#### Appointments related to functions other than Instruction:

- Item #13B <u>Appointment 03 Percent</u>. Patient Care: Faculty assignments for activities specifically organized for patient care.
- Item #13C <u>Appointment 11 Percent</u>. Academic Support: Assignments include activities in the offices of academic and graduate deans; directors of major teaching department groupings like colleges, schools, or divisions; and librarians. Not included are the offices of the heads of teaching departments which are included in Item #13A.
- Item #13D <u>Appointment 12 Percent</u>. Research: Faculty assignments for activities specifically organized to produce research outcomes.
- Item #13E <u>Appointment 13 Percent</u>. Public Service, Student Services, Institutional Support, Operation and Maintenance of Plant, Auxiliary Enterprise Operations: Activities

associated with admissions and registration, financial aid, student affairs, executive direction and control, business and fiscal management, personnel, administrative data processing, campus security, purchasing, physical plant administration, and auxiliary enterprise operations.

- Item #14 <u>Salary</u>. Enter the annual budgeted salary and supplements (non-fringe benefits) of the faculty member based on the source of funds as identified in Items #14A thru #14X. Each amount must be entered in whole dollars, right justified, with leading zeros.
- Item #14A <u>State Appropriations</u>. Enter all funds from state appropriations including special items, whether funded by general revenue or other educational and general income.
- Item #14D <u>Designated</u>. Enter funds arising from sources that have been designated by the Board or management to be used for specific purposes. This fund distinguishes such internally designated funds from externally restricted funds as well as other current funds. Physician practice plan funds and revolving and clearing accounts are also included in this fund group.
- Item #14R <u>Restricted</u>. Enter funds available for current purposes, the use of which has been restricted by outside agencies or persons.
- Item #14X <u>Auxiliary Enterprises</u>. Enter funds for activities which furnish a service to students, faculty, or staff for which charges are made that are directly related to the cost of the service such as residence halls, bookstores, intercollegiate athletics, etc.
- Item #14Z Unused
- NOTE: For the purposes of this report, annual salaries are to be computed as follows:

#### Salary Computations:

- 1. Sum the percent of time assigned for all appointments (Items #13A-13E).
- 2. Sum the salary amounts for all funds (Items #14A-X).
- 3. Divide the total percent of time assigned for all appointments (step 1) into the sum of all salary amounts (step 2) giving a full-time equivalent (FTE) salary for all appointments.
- 4. Summarize the FTE salaries (results of step 3) of ONLY the faculty who have percents of time assigned to appointment 01.
- 5. Tally all faculty with appointment code 01 where FTE salaries are greater than zero.
- 6. Divide the total faculty with appointment code 01 (results of step 5) into the total FTE salaries of faculty with 01 appointments (results of step 4) to yield the average FTE salaries.
- Item #15 <u>Appointment Length</u>. Enter the number of months of the appointment. Enter a leading zero for an appointment of less than 10 months.
- Item #16 <u>New Hire</u>. If the faculty member is full-time and is a "new hire" for the reporting

semester, enter a '3'. The new hire code is reported only the first semester that it occurs. Do not include persons who have returned from sabbatical leave or full-time faculty with less than 9-10 month contracts. Enter zero if the person is not newly hired.

- Item #17 <u>Semester</u>. Enter a '1' indicating the Fall semester.
- Item #18 <u>Year</u>. Enter the calendar year in which the semester occurred. Use the YYYY format. Example, 2010.
- Item #19 <u>School or College</u>. Enter the six-digit school or college identifier which may be the FICE code of the entity or may be a number assigned by the Coordinating Board. When the assignments of a faculty member involve more than one school or college, choose the one in which the faculty is most closely associated.
- Item #20 <u>Ethnic Origin</u>. Enter the code indicating whether the faculty member is of Hispanic or Latino origin or not.
  - 1 Hispanic or Latino origin
  - 2 Not Hispanic or Latino origin
  - 3 Not answered
- Item #21 Race. Select one or more codes indicating the race of the faculty member.
- Item #21A 1 White
- Item #21B 2 Black or African-American
- Item #21C 4 Asian
- Item #21D 5 American Indian or Alaskan Native
- Item #21E 6 International
- Item #21F 7 Unknown or Not Reported
- Item #21G 8 Native Hawaiian or Other Pacific Islander

#### Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.

- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the faculty member has not selected a racial designation.

# DATA PROCESSING RECORD LAYOUT

		Beginning <u>Position</u>	Length
Item #1	Record Code - Always '8' – Numeric	1	1
Item #2	Institution Code - FICE – Numeric	2	6
ltem #3	Faculty Identification Number – Numeric	8	9
Item #4	Last Name – Alpha	17	10
ltem #5	First Name Initial – Alpha	27	1
ltem #6	Middle Name Initial – Alpha or blank	28	1
ltem #7	Rank – Numeric	29	1
ltem #8	Tenure - '0', '1' or '2' – Numeric	30	1
ltem #9	Gender - 'M' or 'F' – Alpha	31	1
ltem #10	Unused	32	4
Item #11	Unused	36	1
ltem #12	Date of Birth - YYYYMM – Numeric	37	6
ltem #13	Percent of Time:		
Item #13A	Appointment 01 % – Numeric, zero fill	43	3
Item #13B	Appointment 03 % – Numeric, zero fill	46	3
Item #13C	Appointment 11 % – Numeric, zero fill	49	3
Item #13D	Appointment 12 % – Numeric, zero fill	52	3
Item #13E	Appointment 13 % – Numeric, zero fill	55	3
ltem #14	Salary Fields – Right justified, no decimals		
Item #14A	State Appropriations – Numeric, zero fill	58	7
Item #14D	Designated – Numeric, zero fill	65	7
Item #14R	Restricted – Numeric, zero fill	72	7
Item #14X	Auxiliary Enterprises – Numeric, zero fill	79	6
Item #14Z	Unused	85	6
ltem #15	Appointment Length – Numeric, zero fill	91	2
Item #16	New Hire - '3' or '0' – Numeric	93	1
Item #17	Semester - '1' – Numeric	94	1
ltem #18	Year - YYYY – Numeric	95	4
ltem #19	School or College – Numeric	99	6
ltem #20	Ethnic Origin	105	1
ltem #21	Race:		
Item #21A	White – '1' or blank	106	1
Item #21B	Black or African-American – '2' or blank	107	1
Item #21C	Asian – '4' or blank	108	1
Item #21D	American Indian or Alaskan Native – '5' or blank	109	1
Item #21E	International – '6' or blank	110	1
Item #21F	Unknown or Not Reported – '7' or blank	111	1
Item #21G	Native Hawaiian or Other Pacific Islander – '8' or blank	112	1

## QUESTIONABLE AND ERROR VALUES

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each faculty record.

<u>ITEN</u>	1 NUMBER	QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except '8'
2.	Institution Code	N/A	Must match value in header record and be on the list of valid FICE codes
3.	Faculty ID	Alphanumeric	Blank or all zeros
4.	Last Name	Non-alphabetic	Numbers or spaces
5.	First Initial	N/A	Number or space
6.	Middle Initial	N/A	Number or special character
7.	Rank	N/A	Any value other than '1' thru '6'
8.	Tenure	N/A	Any value other than '0', '1', or '2'
9.	Gender	N/A	Any value other than 'M' or 'F'
10.	Unused	N/A	N/A
11.	Unused	N/A	N/A
12.	Date of Birth	'000000'	Non-numerical data; month less than '01' or greater than '12'
13A-	E. Percent of Time	Value of 0	Non-numerical; sum of time for all appointments is greater than 100

<u>ITEM</u>	NUMBER	QUESTIONABLE VALUE		ERROR VALUE	
14A-X	14A-X.       Salary       Rank       Salary         Less       Greater       than       than         1       24,000       500,000         2       24,000       400,000         3,5       10,000       350,000         4       3,200       150,000         6       3,200       55,000		Non-Numerical		
14Z.	Unused	N/A			N/A
15.	Appointment Length	Value e	qual to '	00'	Value greater than '12'
16.	New Hire	N/A			Value other than '3' or '0'; not 100% assignment
17.	Semester	N/A			Value other than '1'
18.	Year	N/A			Non-numerical; must match header record
19.	School or College	N/A			Must on the list of valid FICE codes
20.	Ethnic Origin	N/A			Value other than '1', '2', or '3'
21A.	White	N/A			Value other than '1' or
21B.	Black/African-Amer	N/A			space or value = '1' and '7' Value other than '2' or
21C.	Asian	N/A			space or value = '2' and '7' Value other than '4' or space or value = '4' and '7'
21D.	Amer Ind/Alask Nat	N/A			Value other than '5' or space or value = '5' and '7'
21E.	International	N/A			Value other than '6' or
21F.	Unknown/Not Rep	N/A			space or value = '6' and '7' Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
21G.	Nat Hawaiian/Pac Is	N/A			Value other than '8' or space or value = '8' and '7'

### **REPORTING EXAMPLES**

**NOTE**: Items #1, #2, #20, and #21 will be omitted from the examples.

1. Mary A. Jones, a professor of Clinical Medical Technology, is chairman of the Department of Medical Technology and also teaches Medical Lab Technology. Professor Jones is paid \$62,000 for the 12-month period. Professor Jones's workload is distributed as follows: three fourths of her time in direct instructional activities and one-fourth as departmental chair. CBM008 would be coded:

Item #17         1           Item #18         2010	•
Item #18         2010           Item #19         000222	 

 Professor John E. Smith, is chair of Health Services, teaches, and is involved with Patient Care 25% of his time. Professor Smith is paid \$48,000 for the nine-month period. Professor Smith's workload is distributed as follows: three fourths of his time in direct instructional activities and one-fourth to Patient Care. CBM008 would be coded:

Item #3 Item #4 Item #5 Item #6 Item #7 Item #8 Item #9 Item #10 Item #11 Item #12 Item #13A Item #13B Item #13B Item #13C,D,E Item #14A Item #14D,R,X Item #15 Item #16 Item #17	368927181 Smith J E 1 1 M blank blank 194003 075 025 000,000,000 048000 000000,000000,000000 09 0 1
	•
ltem #18 Item #19	2010 000222

3. Dr. William E. Frederickson is a visiting teacher in the Department of Allied Health Science on special assignment as follows: Teaching - ten percent; Research - ninety percent. All of Dr. Frederickson's salary of \$90,000 is paid from a federal grant. CBM008 should be coded:

14 a rea . #10	00000000
Item #3	00000029
Item #4	Fredericks (only 10 characters allowed)
Item #5	W
Item #6	E
Item #7	5
Item #8	0
Item #9	Μ
Item #10	blank
Item #11	blank
Item #12	194210
Item #13A	010
Item #13B,C	000,000
Item #13D	090
Item #13E	000
Item #14A,D	00000,00000
Item #14R	090000
Item #14X	000000
Item #15	10
Item #16	0
Item #17	1
Item #18	2010
Item #19	000222

4. Charles Martin has been hired to teach in the spring term, teaching half-time in occupational therapy and half-time in physical therapy, each of which is administered in separate departments. Assistant Professor Martin's nine-month salary of \$42,000 is budgeted equally between the two departments. Choose the department with which Dr. Martin is most closely associated. CBM008 for the fall semester would be coded:

Item #3 Item #4 Item #5 Item #6 Item #7 Item #8 Item #9 Item #10 Item #11 Item #12 Item #13A Item #13B,C,D,E Item #14A Item #14D,R,X Item #15 Item #16 Item #17 Item #18	452687912 Martin C blank 3 1 M blank 195108 050 000,000,000,000 021000 000000,0000000 05 3 1 2010
Item #18 Item #19	2010 000222

5. Associate Professor A. B. Jarrold is a full-time librarian who is teaching one class this semester in medical records. His eleven-month salary is \$45,000. He receives no extra salary for teaching. CBM008 is coded:

Item #3234567891Item #4JARROLDItem #5AItem #6BItem #72Item #81Item #9MItem #10blankItem #11blankItem #12194702Item #13A,B000, 000Item #13D,E000, 000Item #14A045000Item #14B11Item #1511Item #160Item #171Item #182010Item #19000222
--

6. Dr. D. R. Frank is a Research Professional with an academic rank of assistant professor. During the fall semester she was conducting research 100 percent of her time. Her ninemonth salary of \$38,000 is from a federal grant. She also teaches a class in medical pharmacology, which is an overload, for which she is paid \$2,500 from state appropriations. CBM008 is coded:

Item #3	888654321
Item #4	FRANK
ltem #5	D
Item #6	R
Item #7	3
Item #8	2
Item #9	F
Item #10	blank
Item #11	blank
Item #12	195706
Item #13A,B,C	000, 000, 000
Item #13D	100
Item #13E	000
Item #14A	002500
Item #14D	000000
Item #14R	038000
Item #14X	000000
Item #15	09
Item #16	0
ltem #17	1
Item #18	2010
Item #19	000222

## SUMMARY OF FACULTY DATA

- **NOTE**: Error records are not included in the summary counts. There will be a report for each college/school and one summed for the health science center.
- TOTAL FACULTY: The total faculty headcount is a summation of all CBM008 records. The headcount is summed by gender, ethnic origin, faculty age, tenure, and rank.
- FACULTY AGE: The faculty age distribution is calculated using the date of birth (Item #12) of the faculty member and the date of the beginning of the fall semester, which is considered September 1.
- SALARIES BY SOURCE: These summaries are compiled from the values summed from Items #14A-X.
- FACULTY FTE BY APPOINTMENT: Sum the percents from all faculty reported at the institution for each appointment code (Items #13A-E) and divide the results by 100.

Edit00v00 TEXAS HIGHER EDUCATION HR-CBM008 EDIT SUMMARY FROM	COORDINATING BOARD RunDate: 10/15/20		
LONE STAR HEALTH SCIENCE CTR	002201		010
	NORMAL Ç RANGE	UESTIONABLE VALUES	
ITEM 1 RecordCode	1,959	0	0
ITEM 2 INST. CODE	1,959	0	0
ITEM 3 Faculty Id	1,959	0	0
ITEM 4 Faculty Last Name	1,959	0	0
ITEM 5 Faculty First Initial ITEM 6 Faculty Middle Initial	1,959	0	0
	1,959	0	0
ITEM 7 Rank	1,954	5	0
ITEM 8 Tenure	1,959	0	0
ITEM 9 Gender	1,959	0	0
ITEM 12 Date Of Birth	1,954	5	0
ITEM 13A Appointment 01 %	1,959	0	0
ITEM 13B Appointment 03 %	1,959	0	0
ITEM 13C Appointment 11 %	1,959	0	0
ITEM 13D Appointment 12 %	1,959	0	0
ITEM 13E Appointment 13 %	1,959	0	0
ITEM 14A Salary - State App	1,954	5	0
ITEM 14D Salary - Designated	1,954	5	0
ITEM 14R Salary - Restricted	1,954	5	0
ITEM 14X Salary - Aux Enter	1,954	5	0
ITEM 15 Appointment Length	1,959	0	0
ITEM 16 New Hire	1,959	0	0
ITEM 17 Semester	1,959	0	0
ITEM 18 Year	1,959	0	0
ITEM 19 School or College	1,959	0	0
ITEM 20 New Ethnic Origin	1,959	0	0
ITEM 21 Race	1,959	0	0
ITEM 21A White	1,959	0	0
ITEM 21B Black/African-Amer	1,959	0	0
ITEM 21C Asian	1,959	0	0
ITEM 21D American Ind/Alask Nat	1,959	0	0
ITEM 21E International	1,959	0	0
ITEM 21F Unknown/Not Reported	1,959	0	0
ITEM 21G Nat Hawaiian/Other Pac Is	1,959	0	0
Summary Report Input Record count: 102201 - LONE STAR GRAD SCH BIOMED SCI 202201 - LONE STAR MEDICAL SCHOOL 302201 - LONE STAR SCH OF ALLIED HLTH	110 1,764 85		
TOTAL Report Records CONTROL TOTAL	1,959 1,959	DISCREPANC	Y 0
Total Recs on Db	1,959	DIDCIGLANC	- 0
Number Of Non-Unique/Duplicated Id's	1,939		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable			
Number Of Relative Duplicate Error	e 0 0		
Total Error Recs on Db	0		
Total Questionable Recs on Db	9		
Total Non Error Records on Db	1,959		
Total Rejected Records	1,959		
TOTAL REJECTER RECOLUD	0		

TEXAS HIGHER EDUCATION COORDI	NATING BOARD	Page 1	
Percent Change Of HR-CBM008 Data From Prior LONE STAR HEALTH SCIENCE CTR	Year Ru 002201	unDate: 10/15/2010 FALL 2010	Time: 13:37:21
Gender			
	2010/1	2009/1	% Diff
Male	1,210	1,203	0.58%
Female	749	696	7.61%
Total	1,959	1,899	3.16%
Dec.			
Age	2010/1	2009/1	% Diff
Unknown	2010/1	2000/1	0.00%
Under 20	0	0	0.00%
20 - 30	71	79	-10.13%
31 - 40	647	616	5.03%
41 - 50	611	606	0.83%
51 - 60	411	389	5.66%
61 - 65	103	101	1.98%
Over 65	116	108	7.41%
UnReported(not in avg)	0	0	0.00%
Average Age	46	46	0.30%
Total	1,959	1,899	3.16%
Tenure			
	2010/1	2009/1	% Diff
Tenured	289	2005/2	-0.69%
Not Tenured	1,536	1,478	3.92%
On Tenure Track	134	130	3.08%
Total	1,959	1,899	3.16%
Rank			
	2010/1	2009/1	% Diff
Professors Associate Professors	247 51	250 48	-1.20% 6.25%
Assistant Professors	125	123	1.63%
Instructor	125	125	0.00%
Teaching Assistants	6	7	-14.29%
Other Faculty	1,530	1,471	4.01%
Total	1,959	1,899	3.16%
Salaries By Source	2010/1	2009/1	% Diff
Salaries By Source	60,351,635		1.78%
Salaries By Source	184,226,245		13.92% *** Review
Salaries By Source	51,006,159		3.24%
Salaries By Source	264,150	256,588	2.95%
Total	295,848,189	270,665,355	9.30%
Faculty FTE By Appointment			
	2010/1	2009/1	% Diff
Pct01	412.40	419.08	-1.59%
Pct03	466.38	424.29	9.92%
Pct11	20.17	21.77	-7.35%
Pct12	638.79	629.38	1.50%
Pct13	193.12	174.74	10.52%
Total	1,730.86	1,669.26	3.69%
Now Ethnia Origin	0010/1	2000/1	% Diff
New Ethnic Origin Hispanic or Latino Origin	2010/1 229	2009/1 *No Exact Historic	
Not Hispanic or Latino Origin	1,708	*No Exact Historic	
Not Answered	22	*No Exact Historic	
Total	1,959	*No Exact Historic	

Race	2010/1		2009/1	% Diff
Multi-racial	64	*No	Exact Historic	Data Available
White only	1,487	*No	Exact Historic	Data Available
Black only	132	*No	Exact Historic	Data Available
Hispanic only	165	*No	Exact Historic	Data Available
Asian only	77	*No	Exact Historic	Data Available
American Indian/Alaskan Native only	10	*No	Exact Historic	Data Available
International only	7	*No	Exact Historic	Data Available
Native Hawaiian/Other Pacific Islander only	15	*No	Exact Historic	Data Available
Ethnic Origin/Race Unknown	2	*No	Exact Historic	Data Available
Total	1,959	*No	Exact Historic	Data Available
Races reported in Multi-racial	2010/1		2009/1	% Diff
Races reported in Multi-racial White	2010/1 69	*No		% Diff Data Available
-	,		Exact Historic	
White	69	*No	Exact Historic Exact Historic	Data Available
White Black	69 17	*No *No	Exact Historic Exact Historic Exact Historic	Data Available Data Available
White Black Asian	69 17 8	*No *No *No	Exact Historic Exact Historic Exact Historic Exact Historic	Data Available Data Available Data Available
White Black Asian American Indian/Alaskan Native	69 17 8 0	*No *No *No *No	Exact Historic Exact Historic Exact Historic Exact Historic Exact Historic	Data Available Data Available Data Available Data Available
White Black Asian American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander International	69 17 8 0 0 40	*No *No *No *No *No	Exact Historic Exact Historic Exact Historic Exact Historic Exact Historic Exact Historic	Data Available Data Available Data Available Data Available Data Available Data Available
White Black Asian American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander International Total Faculty	69 17 8 0 0 40 1,959	*No *No *No *No *No	Exact Historic Exact Historic Exact Historic Exact Historic Exact Historic Exact Historic 1,899	Data Available Data Available Data Available Data Available Data Available Data Available 3.16%
White Black Asian American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander International	69 17 8 0 0 40	*No *No *No *No *No	Exact Historic Exact Historic Exact Historic Exact Historic Exact Historic Exact Historic	Data Available Data Available Data Available Data Available Data Available Data Available

Edit00v00 FALL 20	) )10							ON COORDI SCIENCE C			R	unDate:	10/15/2		Page 1 : 13:37:21
AVERAGE A	ANNUAL FAC	ULTY SA	LARIES B	Y GENDER	WITHIN E	THNICIT	Y								
		WHITE		BLACK	F	HISPANIC		ASIAN	NA	TIVE AM	IN	TERNATL		TOTAL	AVG
RANK	М	F	М	F	М	F	М	F	М	F	М	F	М	F	
Prof	178	32			7	1	25	4					210	37	247
	277,166	225,785			252,971	96,100	223,422	177,325					269,961	217,041	262,034
Assc Prof	E 30	8	2	1		1	6	3					38	13	51
	131,057	123,063	192,600	110,000		107,300	131,057	108,833					134,296	117,562	130,030
Asst Prof	E 51	17	2		5	1	39	10					97	28	125
	114,247	95,653	142,850		145,560	92,600	101,408	104,690					111,289	98,771	108,485
Instr															
T/A	5						1						б		б
	23,684						23,684						23,684		23,684
Other Fac	c 570	440	30	21	51	38	205	165	1	3	2	2	859	669	1,528
	190,665	143,651	183,624	145,900	192,610	136,099	134,317	127,627	68,700	105,419	116,605	53,625	176,773	138,900	160,191

NOTE:SALARIES ARE COMPUTED TO 9-MONTH EQUIVALENTS. THE LIMITS FOR THE OUT OF RANGE SALARIES ARE:PROFESSORGREATER THAN 500,000 OR LESS THAN 24,000ASSOCIATE PROFESSORGREATER THAN 400,000 OR LESS THAN 24,000ASSISTANT PROFESSOR, OTHERGREATER THAN 350,000 OR LESS THAN 10,000INSTRUCTOR, LECTURERGREATER THAN 150,000 OR LESS THAN 3,200TEACHING ASSISTANTSGREATER THAN 55,000 OR LESS THAN 3,200

OUT OF RANGE SALARIES

RankSSNSalarySalarySalarySalarySalarySalarySalarySalarySalar

Edit00v00	TEXAS HIGHER EDUCATION COORDINATING BOARD Edit Of HR-CBM008 Data From	Page 1
FALL 2010	LONE STAR HEALTH SCIENCE CTR 002201 RunDate: 10/15/2010 Tit	me: 13:37:21
1 2 3 4	1 1 1 56 7 8 9 1 12 13A 13B 13C 13D 13E 14A 14D 14R 14X 15 6 7 18 19	Remarks
8 000030 010467467 SOUZA	RF 5 0 F 1 196509 000 000 000 004 000 000000 000000 009235 000000 12 0 1 2010 003660	Q
8 000030 013302477 PISTENMAA	Total salary < 10,000 for Rank = (3,) DA 1 1 M 1 193109 095 000 000 005 000 000000 345600 015200 000000 12 0 1 2010 003660	
8 000030 016541593 LEMACK	Total salary > 350,000 for Rank = Dob(Item12), is < 16 or > 75. Questionab GE 5 0 M 1 196510 025 045 000 014 016 085235 186670 028695 000000 12 0 1 2010 003660	le. REF0017
8 000030 019780886 YU	Total salary > 270,000 for Rank = (3,) W 5 0 M 4 196209 000 081 019 000 000 000000 325000 000000 012 0 1 2010 003660	
8 000030 020682805 ARENAS	Total salary > 270,000 for Rank = (3, JD 5 0 M 3 196303 027 073 000 000 000 112500 299500 000000 000000 12 0 1 2010 003660	,
8 000030 021585811 WALLACE	Total salary > 270,000 for Rank = (3, DH 5 0 M 1 193012 000 005 000 000 000 000 012463 000000 000000 12 0 1 2010 003660	5)! REF0122 Q
8 000030 059209815 COMBES	Dob(Item12), is < 16 or > 75. Questionab B 1 1 M 1 192706 005 000 000 045 000 000000 010020 090180 000000 12 0 1 2010 003660	le. REF0017 Q
8 000030 073184544 UNGER	Dob(Item12), is < 16 or > 75. Questionable	le. REF0017 Q
8 000030 123032644 SELDIN	Dob(Item12), is < 16 or > 75. Questionab DW 5 0 M 1 192010 000 000 000 050 000 156500 000000 031000 000000 12 0 1 2010 003660	
	Dob(Item12), is < 16 or > 75. Questionab	le. REF0017
Total Rejected Records Total Records on DataBase Total Non Error Records	0 1,959 1,959	

IOLAL	NOI EITOI RECOLDS	1,959
Total	Error Records	0
Total	Questionable Records	9
Total	Rejected Records	0

Items In Error Are Indicated By (\*), Questionable By (-)

### GRADUATION REPORT CBM009

This report will reflect degrees conferred during the fiscal year immediately preceding the fall semester in which the report is submitted. The initial report and any updates should be transmitted using the Electronic Data Transfer System.

Only degrees listed in the institution's Inventory of Approved Degree Programs are to be reported.

If a student is awarded more than one degree in a reporting period, enter separate records for each degree.

The CBM009 Appendix is extracted from the current Degree Program Inventory file. It contains (a) the degree designation to be reported, (b) the level, and (c) the CIP code of each program authorized by the Texas Higher Education Coordinating Board. The data submitted in Items #7, #8 and #9 of each CBM009 record correspond to (a), (b), and (c) above, and will be validated against the Degree Program Inventory file.

For the academic units, this report will include all students who have been awarded an Associate Degree or above during the fiscal year.

For the professional schools, this report will include all students who have been awarded a professional degree ('DDS', 'DO', 'MD', 'PharmD') during the fiscal year.

#### Nursing Shortage Reduction Program

Institutions participating in the Nursing Shortage Reduction Program (NSRP) are required to submit their nursing graduates on the CBM009 by October 1. The nursing records must be error-free to be included in the count for funding.

Special codes for Medical (GME) Residency Programs (Items #20 and #22)

9900000001 – No match 9900000002 – Did not participate in match 9900000003 – Early match 9900000004 – Military match 9900000005 – Oral surgery

### INSTRUCTIONS FOR GRADUATION REPORT

Item #1 Record Code. Always enter '9'.

- Item #2 Institution Code. Enter the FICE Code of the institution.
- Item #3 <u>Student Identification Number</u>. Enter the social security number of the student or the nine-digit identification for students without a social security number.
- Item #4 Gender. Enter the gender of the student.

M = Male F = Female

- Item #5 <u>Unused</u>
- Item #6 <u>Date of Birth</u>. Enter all four digits of the year, the two digits of the month, and the day of birth for the student.

YYYY – Year MM – Month DD – Day

- **NOTE**: The CBM009 Appendix containing the information for each institution regarding Items #7, #8, and #9 will be provided. ONLY the authorized degrees listed in the Appendix will be accepted. If your degree inventory is incomplete, you must communicate with the Universities and Health-Related Institutions Division.
- Item #7 Degree Conferred. Enter the abbreviation of the degree (e.g., 'CER', 'BS', 'MS', 'DDS', 'MD', 'PharmD') as it appears on the institution's CBM009 Appendix; left justified and space filled. The degree conferred for baccalaureate-level and graduate-level certificates will be identified with 'CER'. Do not include certificates that are awarded to continuing education students and to not include students who have taken courses toward their teacher certification.
- Item #8 <u>Level of Degree Conferred</u>. (i.e., '1' Associate, '2' Baccalaureate, etc.) See CBM009 Appendix for level of degree. The level of the courses dictates the certificate level.
  - 1 Associate (Certificate only)
  - 2 Baccalaureate
  - 3 Master's
  - 4 Doctor's Degree-Research/Scholarship
  - 5 Doctor's Degree-Professional Practice (AUD, DDS, DO, DPT, MD, PharmD)
  - 6 Baccalaureate-Level Certificate
  - 8 Graduate-Level Certificate

#### NOTE:

Baccalaureate-Level Certificate – An upper-level undergraduate certificate requiring completion of an organized program of study that includes 21-36 hours in

disciplinary areas where the institution already offers an undergraduate degree program.

Graduate-Level Certificate – a graduate-level certificate that requires the completion of an organized program of study that includes 16-29 hours in disciplinary areas where the institution already offers a graduate program at the same level as the certificate. Use this code to identify the certificates that previously were coded '3'.

- Item #9 <u>Major</u>. Enter the eight-digit CIP code in which the degree was earned. (See CBM009 Appendix for authorized CIP code of degree.) The CIP classification you will provide for baccalaureate-level and graduate-level certificates must be the same as the baccalaureate or graduate level degree program on the Program Inventory to which they support, unless the certificate program is on the Program Inventory.
- Item #10 Reporting Period. Always enter '1'.
- Item #11 Year. Enter all four digits of the year in which the report is submitted.
- Item #12 <u>School or College</u>. Enter the six-digit school or college identifier which may be the FICE code of the entity or may be an assigned number by the Coordinating Board.
- Item #13 <u>Non-Disclosure</u>. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.
- Item #14 <u>Month of Award</u>. Enter the two-digit number for the month in which the award was conferred (e.g., '05' for May).
- Item #15 <u>Last Name</u>. Enter the student's last name. Truncate if the name contains over 20 characters.
- Item #16 <u>First Name</u>. Enter the student's first name. Truncate if the name contains over 10 characters.
- Item #17 <u>Middle Name Initial</u>. Enter the initial of the student's middle name.
- Item #18 <u>Ethnic Origin</u>. Enter the code indicating whether the student is of Hispanic or Latino origin or not.
  - 1 Hispanic or Latino origin
  - 2 Not Hispanic or Latino origin
  - 3 Not answered
- Item #19 <u>Race</u>. Select one or more codes indicating the race of the student.
- Item #19A 1 White
- Item #19B 2 Black or African-American
- Item #19C 4 Asian

Item #19D 5 American Indian or Alaskan Native

- Item #19E 6 International
- Item #19F 7 Unknown or Not Reported

# Item #19G 8 Native Hawaiian or Other Pacific Islander

# Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

## Notes:

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver (coded 'E' in Item #7 on the CBM001), report with the international code.
- b) Report the ethnicity of students who were coded 'A' in Item #7 on the CBM001.
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

- Item #20 Initial Program Code. Enter the appropriate 10-digit code for the initial medical (GME) residency program. Required for medical graduates only. Leave blank if not applicable.
- Item #21 Initial Program Sponsor Code. Enter the six-digit ACGME code of the healthrelated institution or independent organization that sponsors the initial program. Leave blank if not applicable.
- Item #22 <u>Secondary Program Code</u>. Enter the appropriate 10-digit code for the secondary medical (GME) residency program. Required for medical graduates only. Leave blank if not applicable.
- Item #23 <u>Secondary Program Sponsor Code</u>. Enter the six-digit ACGME code of the healthrelated institution or independent organization that sponsors the secondary program. Leave blank if not applicable.

# DATA PROCESSING RECORD LAYOUT

		Beginning <u>Position</u>	Length
Item #1	Record - Always '9' – Numeric	1	1
Item #2	Institution Identifier - FICE – Numeric	2	6
Item #3	Student Identification Number – Alphanumeric	8	9
Item #4	Gender - 'M' or 'F' – Alpha	17	1
Item #5	Unused	18	1
Item #6	Date of Birth - YYYYMMDD – Numeric	19	8
Item #7	Degree Conferred - Left justified – Space filled, alpha	27	8
Item #8	Level of Degree Conferred – Numeric	35	1
Item #9	Major – Numeric	36	8
Item #10	Reporting Period - Always enter '1' – Numeric	44	1
Item #11	Year - YYYY – Numeric	45	4
Item #12	School or College – Numeric	49	6
Item #13	Non-Disclosure – Numeric	55	1
Item #14	Month of Award	56	2
Item #15	Last Name – Alpha	58	20
Item #16	First Name – Alpha	78	10
Item #17	Middle Name Initial – Alpha	88	1
Item #18	Ethnic Origin	89	1
Item #19	Race:		
Item #19A	White – '1' or blank	90	1
Item #19B	Black or African-American – '2' or blank	91	1
Item #19C	Asian – '4' or blank	92	1
Item #19D	American Indian or Alaskan Native – '5' or blank	93	1
Item #19E	International – '6' or blank	94	1
Item #19F	Unknown or Not Reported – '7' or blank	95	1
Item #19G	Native Hawaiian or Other Pacific Islander – '8' or blank	96	1
ltem#20	Initial Program Code – Numeric	97	<mark>10</mark>
ltem#21	Initial Program Sponsor Code – Numeric	107	<mark>6</mark>
ltem#22	Secondary Program Code – Numeric	113	<mark>10</mark>
Item#23	Secondary Program Sponsor Code – Numeric	123	<mark>6</mark>

**Note**: See page 9.1 for special codes that can be used when the Medical (GME) Residency Program cannot be reported. Report 999999 for the Program Sponsor Code (Items #21 and #23) when these special codes are used.

# QUESTIONABLE AND ERROR VALUES

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEN</u>	<u>I NUMBER</u>	QUESTIONABLE VA	<u>ALUE</u>	ERROR VALUE
1.	Record Code	N/A		Any value except '9'
2.	Institution code	N/A	header re	tch value in ecord and be in id FICE codes
3.	Student ID Number	Duplicate entries		Blank, special characters
4.	Gender	N/A		Any value except 'M' or 'F'
5.	Unused	N/A		N/A
6.	Date of Birth	Value less than 16 o greater than 75 year age		Any non-numerical data; month greater than '12' or less than '01', day greater than '31'
7.	Degree/Certificate	N/A		Must match institution's inventory of approved degree programs
8.	Level of Award	N/A	inventory degree p	Must match institution's of approved rograms
9.	Major	N/A	inventory degree p	Must match institution's of approved rograms
10.	Reporting Period	N/A		Any value except '1'
11.	Year	N/A	Must mat header re	tch value in ecord
12.	School or College	N/A		Must be on list of valid FICE codes
13.	Non-Disclosure	N/A		Any value except '2' or '0'
14.	Month of Award	N/A		Any value other than '01' thru '12'

ITEM N	NUMBER	QUESTIONABLE VALUE	ERROR VALUE
16. I	Last Name First Name Middle Name Initial	N/A N/A N/A	Blank, numerical Blank, numerical Numerical
18.	Ethnic Origin	N/A	Value other than '1', '2', or '3'
19A.	White	N/A	Value other than '1' or
19B.	Black/African-Amer	N/A	space or value = '1' and '7' Value other than '2' or space or value = '2' and '7'
19C.	Asian	N/A	Value other than '4' or
19D.	Amer Ind/Alask Nat	N/A	space or value = '4' and '7' Value other than '5' or space or value = '5' and '7'
19E.	International	N/A	Value other than '6' or
19F.	Unknown/Not Rep	N/A	space or value = '6' and '7' Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
19G. I	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
<mark>20. I</mark>	Initial Program Code	N/A	Blank if Item #8 = '5' and Item #10 = 'DO' or 'MBBS' or 'MD' or 'MDPHD'
	Initial Program Sponsor	N/A	Not numeric if Item #20 is
	Code Secondary Program Code	N/A	numeric Blank if Item #8 = '5' and
			ltem #10 = 'DO' or 'MBBS' or 'MD' or 'MDPHD'
	Secondary Program Sponsor Code	N/A	Not numeric if Item #22 is numeric

**DISCREPANCY:** The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown on the edit report as a discrepancy.

## SUMMARY OF DEGREES CONFERRED DATA

Error records are not included in the summary counts. There will be a report for each college/school and one summed for the health science center.

HEADCOUNT: The headcount is a summation of non-duplicative CBM009 records.

TOTAL DEGREES: The total number of degrees is the summation of all CBM009 records. The degrees are summed by gender, age, non-disclosure, ethnic origin, and degree level.

AGE: The age distribution is calculated by subtracting the date of birth from September 1 of the fiscal year in which the data were collected.

LONE STAR HEALTH SCIENCE CTR 002201 FALL 2010  NORMAL QUESTIONABLE ERROR RANGE VALUES VALUES  ITEM 1 RecordCode 588 0 0  ITEM 2 INST. CODE 588 0 0  ITEM 3 STUDENT ID 578 3 0  ITEM 4 GENDER 588 0 0  ITEM 4 GENDER 588 0 0  ITEM 7 Degree Confered 588 0 0  ITEM 7 Degree Confered 588 0 0  ITEM 10 Semester 588 0 0  ITEM 10 Semester 588 0 0  ITEM 11 Report Year 588 0 0  ITEM 12 School or College 588 0  ITEM 13 Non Disclosure 588 0  ITEM 15 Last Name 588 0  ITEM 15 Last Name 588 0  ITEM 16 Trist Name 588 0  ITEM 17 Middle Initial 588 0  ITEM 19 Race 588 0  ITEM 19 Race 588 0  ITEM 19 Balack/African-Amer 588 0  ITEM 19 Balack/African-Amer 588 0  ITEM 19 Casian 588 0  ITEM 19 Star AGAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH BIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248  202201 - LONE STAR GRAD SCH SIOMED SCI 248	Edit00v00 TEXAS HIGHER EDUCATION HR-CBM009 EDIT SUMMARY FROM	COORDINATING BOAR RunDate: 10/01/2	-	re 1 20:46
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ITEM 11       Report Year       588       0       0         ITEM 12       School or College       588       0       0         ITEM 13       Non Disclosure       588       0       0         ITEM 14       Month of Award       588       0       0         ITEM 15       Last Name       588       0       0         ITEM 16       First Name       588       0       0         ITEM 17       Middle Initial       588       0       0         ITEM 18       Ethnic Origin       588       0       0         ITEM 19       Race       588       0       0         ITEM 19A       White       588       0       0         ITEM 19A       White       588       0       0         ITEM 19A       Mace       588       0       0         ITEM 19A       Marcian Ind/Alask Nat       588       0       0         ITEM 19F       Unknown/Not Reported       588       0       0         ITEM 19F       Unknown/Not Reported       588       0       0         Summary Report Input Record count:       10       102201 - LONE STAR GRAD SCH BIOMED SCI       248         202			-	-
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ITEM 13       Non Disclosure       588       0       0         ITEM 14       Month of Award       588       0       0         ITEM 15       Last Name       588       0       0         ITEM 16       First Name       588       0       0         ITEM 17       Middle Initial       588       0       0         ITEM 18       Ethnic Origin       588       0       0         ITEM 19       Race       588       0       0         ITEM 19A       White       588       0       0         ITEM 19D       American Ind/Alask Nat       588       0       0         ITEM 19D       American Ind/Alask Nat       588       0       0         ITEM 19F Unknown/Not Reported       588       0       0         ITEM 19G Nat Hawaiian/Other Pac Is       588       0       0         Summary Report Input Records       248       202201 - LONE STAR GRAD SCH BIOMED SCI       248         202201 - LONE STAR SCH OF ALLIED <td>-</td> <td></td> <td>-</td> <td></td>	-		-	
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ITEM 18 Ethnic Origin 588 0 0 ITEM 19 Race 588 0 0 ITEM 19A White 588 0 0 ITEM 19B Black/African-Amer 588 0 0 ITEM 19C Asian 588 0 0 ITEM 19D American Ind/Alask Nat 588 0 0 ITEM 19D American Ind/Alask Nat 588 0 0 ITEM 19E International 588 0 0 ITEM 19F Unknown/Not Reported 588 0 0 ITEM 19F Unknown/Not Reported 588 0 0 Summary Report Input Record count: 102201 - LONE STAR GRAD SCH BIOMED SCI 248 202201 - LONE STAR MEDICAL SCHOOL 219 302201 - LONE STAR MEDICAL SCHOOL 219 302201 - LONE STAR SCH OF ALLIED 25 TOTAL Report Records 588 Number Of Non-Unique/Duplicated Id's 0 Number Of Non-Unique/Duplicate Questionable 3 Number Of Relative Duplicate Error 0 Total Person Records 0 Number Of Relative Duplicate Error 0 Total Questionable Recs on Db 10 Total Non Error Records on Db 588		588	-	0
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ITEM 19A White 588 0 0 ITEM 19B Black/African-Amer 588 0 0 ITEM 19C Asian 588 0 0 ITEM 19C Asian 588 0 0 ITEM 19D American Ind/Alask Nat 588 0 0 ITEM 19E International 588 0 0 ITEM 19F Unknown/Not Reported 588 0 0 ITEM 19G Nat Hawaiian/Other Pac IS 588 0 0 Summary Report Input Record count: 102201 - LONE STAR GRAD SCH BIOMED SCI 248 202201 - LONE STAR MEDICAL SCHOOL 219 302201 - LONE STAR SCH OF ALLIED 25 TOTAL Report Records 588 CONTROL TOTAL 588 DISCREPANCY 0 Total Recs on Db 588 Number Of Non-Unique/Duplicated Id's 0 Number Of Relative Duplicate Questionable 3 Number Of Relative Duplicate Error 0 Total Guestionable Recs on Db 10 Total Questionable Recs on Db 10 Total Non Error Records on Db 588	ITEM 18 Ethnic Origin	588	0	0
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ITEM 19C Asian58800ITEM 19D American Ind/Alask Nat58800ITEM 19E International58800ITEM 19E International58800ITEM 19F Unknown/Not Reported58800ITEM 19G Nat Hawaiian/Other Pac Is58800Summary Report Input Record count:248202201 - LONE STAR GRAD SCH BIOMED SCI248202201 - LONE STAR MEDICAL SCHOOL219302201 - LONE STAR SCH OF ALLIED25TOTAL Report Records588CONTROL TOTAL588Number Of Non-Unique/Duplicated Id's0Number Of Relative Duplicate Questionable3Number Of Relative Duplicate Error0Total Error Recs on Db0Total Questionable Recs on Db10Total Non Error Records on Db588	ITEM 19A White	588	0	0
ITEM 19D American Ind/Alask Nat58800ITEM 19E International58800ITEM 19F Unknown/Not Reported58800ITEM 19G Nat Hawaiian/Other Pac Is58800Summary Report Input Record count:58800102201 - LONE STAR GRAD SCH BIOMED SCI248202201 - LONE STAR MEDICAL SCHOOL219302201 - LONE STAR SCH OF ALLIED25TOTAL Report Records588CONTROL TOTAL588DISCREPANCY0Total Recs on Db588Number Of Non-Unique/Duplicated Id's0Number Of Relative Duplicate Questionable3Number Of Relative Duplicate Error0Total Questionable Recs on Db0Total Questionable Recs on Db10Total Non Error Records on Db588	ITEM 19B Black/African-Amer	588	0	0
ITEM 19E International58800ITEM 19F Unknown/Not Reported58800ITEM 19G Nat Hawaiian/Other Pac Is58800Summary Report Input Record count:58800102201 - LONE STAR GRAD SCH BIOMED SCI248202201 - LONE STAR MEDICAL SCHOOL219302201 - LONE STAR SCH OF ALLIED25TOTAL Report Records588CONTROL TOTAL588DISCREPANCY0Total Recs on Db588Number Of Non-Unique/Duplicated Id's0Number Of Relative Duplicate Questionable30Number Of Relative Duplicate Error0Total Questionable Recs on Db0Total Non Error Records on Db588	ITEM 19C Asian	588	0	0
ITEM 19F Unknown/Not Reported58800ITEM 19G Nat Hawaiian/Other Pac Is58800Summary Report Input Record count:102201 - LONE STAR GRAD SCH BIOMED SCI248202201 - LONE STAR MEDICAL SCHOOL219302201 - LONE STAR SCH OF ALLIED25TOTAL Report Records588CONTROL TOTAL588DISCREPANCY0Total Recs on Db588Number Of Non-Unique/Duplicated Id's0Number Of Relative Duplicate Questionable30Number Of Relative Duplicate Error0Total Questionable Recs on Db10Total Non Error Records on Db588	ITEM 19D American Ind/Alask Nat	588	0	0
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Summary Report Input Record count:         102201 - LONE STAR GRAD SCH BIOMED SCI       248         202201 - LONE STAR MEDICAL SCHOOL       219         302201 - LONE STAR SCH OF ALLIED       25         TOTAL Report Records       588         CONTROL TOTAL       588         Total Recs on Db       588         Number Of Non-Unique/Duplicated Id's       0         Number Of Relative Duplicate Questionable       3         Number Of Relative Duplicate Error       0         Total Questionable Recs on Db       10         Total Non Error Records on Db       588	ITEM 19F Unknown/Not Reported	588	0	0
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102201 - LONE STAR GRAD SCH BIOMED SCI248202201 - LONE STAR MEDICAL SCHOOL219302201 - LONE STAR SCH OF ALLIED25TOTAL Report Records588CONTROL TOTAL588DISCREPANCY0Total Recs on DbS88Number Of Non-Unique/Duplicated Id's00Number Of Duplicate Records0Number Of Relative Duplicate Questionable3Number Of Relative Duplicate Error0Total Error Recs on Db0Total Questionable Recs on Db10Total Non Error Records on Db588	Summary Report Input Record count:			
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TOTAL REJECTED RECORDS U				
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## HRI Graduation Report (CBM009)

TEXAS HIGHER EDUCATION COORDINAT Percent Change Of HR-CBM009 Data From Prior Ye LONE STAR HEALTH SCIENCE CTR		Page 1 mDate: 10/01/2010 T FALL 2010	ime: 13:20:46
Gender			
	2010/1	2009/1	% Diff
Male	281	329	-14.59%
Female	307	280	9.64%
Total	588	609	-3.45%
Age	0010/1	0000/1	
Under 17	2010/1	2009/1	<pre>% Diff 0.00%</pre>
17	0	0	0.00%
18	0	0	0.00%
19-21	2	1	100.00%
22-24	40	24	66.67%
25-30	329	336	-2.08%
31-35	137	137	0.00%
36-50	76	109	-30.28%
51-64	3	2	50.00%
65 and Older	1	0	100.00%
UnReported(not in avg)	0	0	0.00%
Average Age	30	31	-1.51%
Total	588	609	-3.45%
Non Disclosure	2010/1	2009/1	% Diff
Non Disclosure	135	145	-6.90%
Total	135	145	-6.90%
10041	100	115	0.000
Classification			
	2010/1	2009/1	% Diff
Associate (Certificate only)	0	0	0.00%
Baccalaureate	46	44	4.55%
Masters	97	90	7.78%
Doctor's-Research/Scholarship	82	88	-6.82%
Doctor's-Professional Practice	219	226	-3.10%
Baccalaureate-Level Cert.	7	161	-95.65% *** Review
Graduate-Level Certificate	137	0	100.00% *** Review
Total	588	609	-3.45%
Ethnic Origin	2010/1	2009/1	% Diff
Hispanic or Latino Origin	103	*No Exact Historic	Data Available
Not Hispanic or Latino Origin	480	*No Exact Historic	Data Available
Not Answered	5	*No Exact Historic	Data Available
Total	588	*No Exact Historic	Data Available
Deve	0010/1	0000/1	
Race	2010/1	2009/1	% Diff
Multi-racial	99		
White only Black only	359 75		
Hispanic only	103		
Asian only	21		
American Indian/Alaskan Native only	0		
International only	21		
Native Hawaiian/Other Pacific Islander only	7		
Ethnic Origin/Race Unknown	2		
Total	588	*No Exact Historic	Data Available
	0010/1	0000/1	
Races reported in Multi-racial	2010/1		
White		*No Exact Historic	
Black Asian	88	*No Exact Historic *No Exact Historic	
Aslan American Indian/Alaskan Native	12	*No Exact Historic	
Native Hawaiian/Other Pacific Islander	0		
International	5		
	5		

## HRI Graduation Report (CBM009)

Edit00v00	TEXAS HIGHER EDUCATION COORDINATING BOARD Edit Of HR-CBM009 Data From	Page 1
FALL 2010		RunDate: 10/01/2010 Time: 13:20:46
* Items* Item ** Items ** 1 2 3 45 6	ItemItemItemItemItem789101112131415	Item Item 16 17 Remarks
9 002201 11111111 M 1 19761203	PHD 4 26080600 1 2010 000101 2 05 STUDENT1	MITCH A
9 002201 11111111 M 1 19761203	MD 5 51120100 1 2010 003660 2 05 STUDENT2	MITCH A Q
9 002201 333333333 M 1 19771202	PHD 4 26020200 1 2010 000101 0 05 STUDENT3	Mult. Degree Records. REF0418 DANNY L
9 002201 333333333 M 1 19771202	MD 5 51120100 1 2010 003660 0 05 STUDENT3	DANNY L Q
9 002201 777777777 M 7 19760605	MD 5 51120100 1 2010 003660 0 05 STUDENT4	Mult. Degree Records. REF0418 BOGA
9 002201 77777777 M 7 19760605	PHD 4 30240100 1 2010 000101 0 05 STUDENT4	BOGA Q
		Mult. Degree Records. REF0418

Total	Rejected Records	0	
Total	Records on DataBase	588	
Total	Non Error Records	588	
Total	Error Records	0	
Total	Questionable Records	3	
Total	Rejected Records	0	

Items In Error Are Indicated By (\*), Questionable By (-)

### FACILITIES ROOM INVENTORY REPORT CBM011

This manual supersedes the Texas Higher Education Coordinating Board (THECB) 2005 Facilities Inventory Procedures Manual. The THECB implemented the coding structure outlined in this manual on November 1, 2008. The changes implemented in this manual are auditable effective November 1, 2009. All certified inventory reports prior to November 1, 2009 will be audited under the 2005 Facility Inventory Manual. Compatibility and reporting procedures in the 2005 manual have mostly been retained. The primary purpose of this manual is to provide a uniform physical facilities coding system that prevails between higher education institutions in Texas and across the nation for data included in a building and room inventory. It provides a current and common framework for terms and definitions around which to compile data systems for physical facilities. The majority of the data codes are based on definitions and standards established by the National Center for Education Statistics, *Postsecondary Education Facilities Inventory and Classification Manual*, U. S. Department of Education, NCES 92-165, 2006, but some data codes are unique to Texas higher education institutions. The guidelines established by this manual may only be part of an institution's total facilities and capital asset inventory.

Sections 61.0572 and 61.058 of the Texas Education Code define THECB duties and its essential responsibilities to Texas higher education institutions. Basically, the THECB must assist institutions in efficient use of its construction funds and the orderly development of physical plants to accommodate projected college student enrollments.

This report includes distinctions for all types of space within a building and its intended design function. Space Use Codes and Functional Category Codes are found in Appendices F and G, respectively. See Appendix I for a Glossary of Facilities Terms. Visit <a href="http://www.txhighereddata.org/ReportingManuals.cfm">http://www.txhighereddata.org/ReportingManuals.cfm</a> to view the appendices.

#### Basis for Classification

Information to code rooms according to architectural features can best be obtained by a visual inspection of each room, but may also be obtained from as-built drawings. The evaluation of a room's Space Use Code and Functional Category Code should be based on the judgment of a departmental representative, facility planning, or physical plant personnel who are familiar with the coding structure in this manual. A room's Space Use Code and Functional Category Code can change between inventories or audit dates. A room's Space Use Code does not change until its basic design function has changed. Space Use Code 060 can be used temporarily to reflect non-assigned space while it is undergoing a conversion by remodeling.

#### Rooms to be Included

Space Use Codes for cubicle space are regarded as Office Facilities (300) that can be assigned to academic, administrative, or service functions of an institution. Each defined workspace can be considered a room. Operations independent of an institution's mission are to be reported under Functional Category Codes 91 and 92. The Appendices to this manual include Space Use Codes for circulation areas, building service, mechanical, and structural areas, which are classified as non-assigned space.

#### Rooms Not to be Included

Residential rooms in a facility with Building Type Codes 6 or 7 (Residence/Single and Residence/Family) need not be reported except for rooms used for non-residential purposes. Residential rooms in a facility with Building Type Code 2 (Academic/Residence) need not be reported except for rooms within the building that are used for non-residential purposes. Space within a leased facility that is not used by the institution need not be reported. Covered play areas and covered walkways are not considered rooms.

#### Addition of Rooms

The addition of rooms should be reported on an on-going basis.

#### CIP Code and Functional Category Limitations

The CIP code is a required field within a room record that may be prorated up to three times, based on percent of use with different CIP codes, precisely to identify space being used by a particular discipline, department, or function. A six-digit CIP code corresponds to a single instructional program and its first two digits correspond to a group of instructional programs. If an exact CIP code cannot be determined, assign the most accurate code available.

Academic CIP codes should not be used with Institutional Support Functional Category Codes (60 series). These two areas are fundamentally different. Space for academic administration is Functional Category Code Academic Administration (46) and it must be combined with an academic CIP, as in the case of the space devoted to department heads.

Descriptive information on NCES CIP codes can be obtained from the following NCES web address: <u>http://nces.ed.gov/pubsearch/pubsinfo.asp?pubid=2002165</u>. The Coordinating Board has an index of the current and deleted NCES CIP codes on its web site at <u>http://www.txhighereddata.org/Interactive/CIP/</u>. A list of codes unique to Texas higher education institutions is in Appendix C of this manual.

#### **Basis for Room Measurement**

Room area is measured to the nearest square foot in accordance with parameters established by the facilities audit protocol.

#### Space Use Codes

Primary Space Use/Design Use: Each room has one best Space Use Code based on its exclusive or predominant design/use. Primary activity areas (Space Use Codes) always end with "0". For a room used as an office (Space Use Code 310) and a research/nonclass laboratory (Space Use Code 250), a single determination for primary activity should be made. It is recommended that primary be evaluated in terms of time, the human activity that focuses on use, rather than space. Space Use Codes change when a room's predominant use or physical characteristics have been changed and/or remodeled.

Service Codes: Determine whether the existence of a particular room, with its specific design/function and use, is dependent upon or justified by another room (usually nearby) and its specific use. If a significant degree of dependency exists, an appropriate service

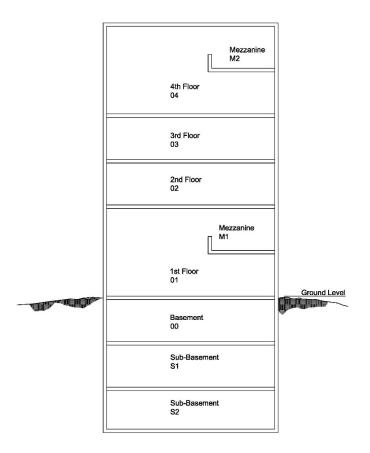
code should be used. Support or service space is identified by Space Use Codes ending with "5".

#### Proration of Use

Up to three Functional Category Codes may be assigned to a single room: primary, secondary, and remaining. Where a room serves several purposes or uses, it may be reported based on time spent on each activity. Overall, the total percent of use/proration for primary, secondary, and remaining use must always total 100 percent. Only a room's function (Functional Category Code) and program area (CIP Code) may be prorated since its space use (Space Use Code) cannot be prorated.

#### Floor (optional)

Floor numbers are two characters in length. Zero fill the first position of the Floor field for floors less than 10 (01, 02, etc.). A basement should be coded as '00'. Sub-basements should be coded with an 'S' in the first position and the sub-basement number in the second position (S1, S2, etc.). Mezzanines should be coded with an 'M' in the first position and the mezzanine number in the second position (M1, M2, etc.). See illustration.



#### INSTRUCTIONS FOR FACILITIES ROOM INVENTORY REPORT

- Item #1 <u>Record Code</u>. Always enter 'R'.
- Item #2 Institution Code. Enter the FICE code of the institution. See Appendix A.
- Item #3 <u>Report Year</u>. Enter all four digits of the calendar year in which the inventory occurs.

#### **BUILDING IDENTIFICATION**

Each room is uniquely identified as a separate record by a combination of building, floor, and room number. Each room within a building should have a unique alpha or numeric code to identify the room. The building identification must be the same as the building identification used in the CBM005 and the CBM014 reports.

- Item #4 <u>Building Number</u>. Enter the assigned building number.
- Item #5 <u>Room Number</u>. Enter the assigned room number.
- Item #6 <u>Primary CIP Code</u>. Enter the primary classification of an instructional program (CIP) code associated with this room. Use the first six digits of the codes listed in Appendix C.
- Item #7 Omitted.
- Item #8 <u>Space Use Code</u>. Enter the space use code based on the room's exclusive or predominant design or use. See Appendix F.
- Item #9 <u>Primary Functional Category Code</u>. Enter the primary functional category code. See Appendix G.
- Item #10 <u>Primary CIP Percent</u>. Enter the percentage of the primary CIP code reported in Item #6.
- Item #11 <u>Room Area</u>. See Glossary of Facilities Terms (Appendix I).
- Item #12 Omitted.
- Item #13 Omitted.
- Item #14 Omitted.
- Item #15 Omitted.
- Item #16 Omitted.
- Item #17 <u>Student Station Capacity</u>. This is based on the number of occupants the room is designed to accommodate; only required of certain space uses.
- Item #18 <u>Secondary CIP Code</u>. Enter the secondary CIP code associated with this room. Use the first six digits of the codes listed in Appendix C.
- Item #19 Omitted.

- Item #20 <u>Secondary Functional Category Code</u>. Enter the secondary functional category code. See Appendix G.
- Item #21 <u>Secondary CIP Percent</u>. Enter the percentage of the secondary CIP code reported in Item #18.
- Item #22 <u>Remaining CIP Code</u>. Enter the remaining CIP code associated with this room. Use the first six digits of the codes listed in Appendix C.
- Item #23 Omitted.
- Item #24 <u>Remaining Functional Category Code</u>. Enter the remaining functional category code. See Appendix G.
- Item #25 <u>Remaining CIP Percent</u>. Enter the percentage of the remaining CIP code reported in Item #22.
- Item #26 <u>Record Identification</u>. Always enter '11'.
- Item #27 Floor. Optional. Floor number (01, 02, 03, etc.)

## DATA PROCESSING RECORD LAYOUT

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code – Always 'R'	1	1
Item #2	Institution Code – FICE – Numeric	2	6
Item #3	Report Year – Numeric	8	4
Item #4	Building Number – Alphanumeric	12	6
Item #5	Room Number – Alphanumeric	18	16
Item #6	Primary CIP Code – Numeric	34	6
ltem #7	Omitted	40	2
ltem #8	Space Use Code – Alphanumeric	42	3
Item #9	Primary Functional Category Code – Numeric	45	2
Item #10	Primary CIP Percent – Numeric	47	3
Item #11	Room Area	50	8
ltem #12-16	Omitted	58	12
ltem #17	Student Station Capacity – Numeric	70	4
Item #18	Secondary CIP Code – Numeric	74	6
Item #19	Omitted	80	2
Item #20	Secondary Functional Category Code – Numeric	82	2
Item #21	Secondary CIP Percent – Numeric	84	3
Item #22	Remaining CIP Code – Numeric	87	6
Item #23	Omitted	93	2
Item #24	Remaining Functional Category Code – Numeric	95	2
ltem #25	Remaining CIP Percent – Numeric	97	3
Item #26	Record Identification – Always '11'	100	2
Item #27	Floor	102	2

## QUESTIONABLE AND ERROR VALUES

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEN</u>	<u>I NUMBER</u>	QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except 'R'
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3.	Report Year	N/A	Must match value in header record
4.	Building Number	N/A	Must match CBM014
5.	Room Number	N/A	Special characters
6.	Primary CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115
7.	Omitted		
8.	Space Use Code	N/A	Value less than 040 or greater than 970; value not = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04 when Item #9 = 02-07
9.	Primary Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #6 filled
10.	Primary CIP Percent	N/A	Not numeric if Item #6 filled
11.	Room Area	N/A	Not numeric if Item #6 filled
12. 13. 14. 15.	Omitted Omitted Omitted Omitted		

16. Omitted

<u>ITEN</u>	<u>1 NUMBER</u>	QUESTIONABLE VALUE	ERROR VALUE
17.	Student Station Capacity	N/A	Value of 0000 if Item #8 = 110, 210, 220, 350, 410, 430, 610, 680
18.	Secondary CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115
19.	Omitted		
20.	Secondary Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #18 filled
21.	Secondary CIP Percent	N/A	Not numeric if Item #18 filled
22.	Remaining CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115
23.	Omitted		
24.	Remaining Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #22 filled
25.	Remaining CIP Percent	N/A	Not numeric if Item #22 filled
26.	Record Identification	N/A	Any value except '11'
27.	Floor (optional)	N/A	N/A

## SPACE EXCLUDED FROM E&G SPACE CALCULATION

When determining the amount of assignable Educational and General Space (E&G) square footage of a building, the following Building Types, CIP, Space Use Codes, and Functional Category Codes are excluded.

Building Condition 7	Mothballed facility currently excluded from routine operation and maintenance expense
Building Type 6 or 7	Residence, Single and Resident, Family
Building Type 8 or 9	Non-institutional Agency Buildings and Rental Property
Building Type R	Renovations that cause the entire building to be temporarily out of service
CIP 720000 – 739999	Intercollegiate Athletics and Support Facilities (food, health, housing, parking, retail, and childcare services)
CIP 817500	Alumni Relations
CIP 999999	Unknown use by External Agencies with Functional Category Code 92
Space Use Code 523	Indoor Athletic Facilities Spectator Seating
Space Use Code 630 – 635	Food Facility and Food Facility Service
Space Use Code 660 – 665	Merchandising and Merchandising Service
Space Use Code 670 – 675	Recreation (non-athletic/PE) and Recreation Service
Space Use Code 750 – 755	Central Food Store and Central Food Store Service
Space Use Code 810 – 895	These Space Use Codes include Health Care Facilities (unless with Functional Category Codes 11, 12, 15, 21, or 22)
Space Use Code 910 – 970	Residential Facilities
Space Use Code 050 – 070	Inactive areas permanently or temporarily incapable of use
Space Use Code M10, U10, and W10	Men's, Unisex, and Women's public restrooms
Space Use Code WWW, XXX, YYY, and ZZZ	Circulation, Building Service, Mechanical, or Structural Areas (non-assignable space)
Functional Category Codes 02 – 07	Unclassified or non-assignable space necessary for the general operation of a building (custodial, mechanical, mothballed, public restrooms, shell space, circulation area)
Functional Category Codes 31 – 35	Public Service
Functional Category Code 42	Museums and Galleries
Functional Category Code 52	Social and Cultural Development outside the degree curriculum

Functional Category Codes 55 – 57	Student Service (Student Auxiliary Service, Intercollegiate Athletics (except with CIP Student Health/Medical Services) (740000 – 745000)
Functional Category Codes 65 – 66	Faculty and Staff Auxiliary Services and Alumni Records
Functional Category Code 91	Independent Operations/Institutional
Functional Category Code 92	Independent Operations/External Agencies (Use CIP 999999 for unknown use)

Edit00v00 TEXAS HIGHER EDUCATION CBM011 Room EDIT SUMMARY FROM LONE STAR HEALTH SCIENCE CTR	RunDate: 09/15/2	2010 Time: 1		2010
	NORMAL QU	JESTIONABLE	ERROR	
	RANGE	VALUES	VALUES	
ITEM 1 RecordCode	36	0	0	
ITEM 2 Inst. Code	36	0	0	
ITEM 3 Report Year	36	0	0	
ITEM 4 Building Number	35	0	1	
ITEM 5 Room Number	35	0	1	
ITEM 6 Primary CIP Code	36	0	0	
ITEM 8 Space Use Code	36	0	0	
ITEM 9 Primary Funct Cat Code	36	0	0	
ITEM 10 Primary CIP Percent	36	0	0	
ITEM 11 Room Area	36	0	0	
ITEM 17 Student Station Capacity	36	0	0	
ITEM 18 Secondary CIP Code	36	0	0	
ITEM 20 Secondary Funct Cat Code	36	0	0	
ITEM 21 Secondary CIP Percent	36	0	0	
ITEM 22 Remaining CIP Code	36	0	0	
ITEM 24 Remaining Funct Cat Code	36	0	0	
ITEM 25 Remaining CIP Percent	36	0	0	
ITEM 26 Record Identification	36	0	0	
ITEM 27 Floor	36	0	0	

TOTAL Report Records	36		
CONTROL TOTAL	36	DISCREPANCY	0
Total Recs on Db	36		
Number Of Non-Unique/ Duplicated Id's	0		
Number Of Duplicate Records	1		
Number Of Relative Duplicate Questionabl	0		
Number Of Relative Duplicate Error	0		
Total Error Recs on Db	1		
Total Error Other	3		
Total Questionable Recs on Db	0		
Total Non Error Records on Db	35		
Total Rejected Records	0		

FACILITIES ROOM INVENTORY REPORT (CBM011) EDIT FEEDBACK SUMMARY

The following is an example of the edit feedback summary generated automatically when an institution submits their inventory database via the secure file transfer protocol. The report is recorded in the institutions' "output" folder at the secure site and may be retrieved via the secure file transfer protocol process. Note that records with errors are listed within the summary with the specific error field underlined by asterisks and the error explained below the record. The feedback summary also identifies significant changes in square footage data. Review significant changes; typographical errors within the submitted text data are a common cause of unintended large changes in square footage.

	TEXAS HIGHER	EDUCATION	COORDINATING	BOARD		Page 1	
EDIT OF C	CBM011 Room DATA		RunDate:	09/15/2010	Time:	18:15:08	
LONE STAR	HEALTH SCIENCE CT	ſR		0022	01	ANNUAL	2010

Updated Building Record From Room Records. Updated Institution Record From Building Records.

Building Space Error Report

Building	Gross Area	Assignable Area	E and G Area	Error		
0037	34.0	2,691.0	0.0	GrossArea	Is Smaller	than Assignable Area
0038	1,701.0	1,740.5	585.6	GrossArea	Is Smaller	than Assignable Area
0047	1,080.0	1,148.2	0.0	GrossArea	Is Smaller	than Assignable Area
***Note:	Totals are ne	t errors.				

Edit00v00

#### TEXAS HIGHER EDUCATION COORDINATING BOARD PART A, HIGHER EDUCATION FACILITIES INVENTORY FOR - 2010 002201 LONE STAR HEALTH SCIENCE CTR PREPARED BY THE TEXAS HIGHER EDUCATION COORDINATING BOARD

Page 1

09/15/2010 06:15:09

Building Size and Cost Data

BUI	ILDING	GROSS	ASSIGN	E & G	OCCUP	FLOORS	ΝΨΟΥΝ
NUMBER		AREA		SQ.FT.			DNCPS
	HARDIN ADMINISTRATION BUILDING	71,594			1937	3	2 1 1 1 3
0004	BRIDWELL HALL	42,260	0	0	1998	3	
0005	UNIVERSITY PRESS	4,965	4,869		1940		2 1 1 1 3
0006	MEMORIAL BUILDING	7,019	0	0	1945	2	2 1 1 1 3
0007	FERGUSON HALL	16,896	0	0	1947	3	1 1 1 1 3
0010	MARTIN HALL	10,278	9,414	5,886	1946	2	1 1 1 1 2
0011	FAIN FINE ARTS CENTER	98,805	0	0	1978	2	1 1 1 1 5
0012	DANIEL BUILDING	46,335	0 39,566 20,464 2,236	34,335	1990	2	1 1 1 4 4
0013	FOWLER HALL	22,896	20,464	13,755	1949	2	1 1 1 1 3
0015	BEYER GREENHOUSE	2,398	2,236	2,162	1983	1	1 1 1 1 8
0017	MERCANTILE BUILDING	10,608	8,828	1,662	1989	2	2 1 1 1 3
0021	MCCULLOUGH HALL	9,449	6,162	6,162	1949	1	1 1 1 1 2
0022	ENGINEERING LABORATORIES	2,443	1,738	1,526	1949	1	1 1 1 1 2
0023	MCCULLOUGH HALL ENGINEERING LABORATORIES BOLIN HALL CLARK STUDENT CENTER MORETT LIBRARY	99,529 70,890	0	1,520 0 0	1966	3	1 1 1 1 3
0024	CLARK STUDENT CENTER	70,890	0	0	1951	1	1 1 1 3 3
0025	MOFFETT LIBRARY	93,676	59,181				1 1 1 1 3
0026	KILLINGSWORTH HALL	68,658	41,195	0	1965	6	1 1 1 6 3
0027	RESIDENCE HALL MECHANICAL BUILDING PIERCE HALL	1,296	0	0			1 1 1 4 3
0029	PIERCE HALL	49,913	29,948	0	1966	3	1 1 1 6 3
0033	TENNIS CENTER	560 117,048	463	134	1984	1	1 1 1 1 2
	D.L. LIGON COLISEUM	117,048	112,836	91,991	1969	3	2 1 1 1 3
0035	PHYSICAL EDUCATION RESTROOMS	2,336	2,199	296	1970		1 1 1 3 3
0036	OUTDOOR RECREATION CENTER	5,000	4,903	0	1982	1	1 1 1 4 7
0037	SOCCER TICKET BOOTH	34	2,691	0	1982	1	1 1 1 3 1
0038	PHYSICAL TRAINING BUILDING	1,701	1,741	586	1970	1	1 1 1 3 3
0039	SOCCER PRESS BOX	040	000	<u> </u>	1982	2	1 1 1 3 1
0044	SIKES HOUSE	9,626	5,776	0	1938	3	1 1 1 7 2
0045	GUEST HOUSE	1,530	806 5,776 918	0	1937	1	1 1 1 7 2
0046	ALUMNI CENTER	2,800	1,680	0	1938	2	1 1 1 7 2
0050	BRIDWELL COURTS	22,243	13,346	0	1964	2	2 1 1 7 2
0051	MCCULLOUGH-TRIGG HALL	46,086	27,652	0	1994	6	11164
0052	JAN THACKER FANTASY OF LIGHTS WKSHP	7,356	2,251	0	1986	1	1 1 3 8 7
	BEAWOOD-O'DONOHOE HALL	65,060	35,371	32,408	1950	2	1 1 1 1 3
0054	UNIVERSITY POLICE	7,356 65,060 2,536	1,390	0	1997	1	1 1 1 3 2
0055	BIOLOGY HOUSE	3,778	2,267	0	1953		1 1 1 6 2
0056	HONORS HOUSE	3,395		0	1961	2	1 1 1 6 2
0060	SIKES LAKE RESTROOM	612		0	2005	1	1 1 2 3 2
	TOTALS	1,080,064					

Edit00v00	TEXAS HIGHER EDUCATION COORDINATING BOARD	Page 1
	PART D, HIGHER EDUCATION FACILITIES INVENTORY FOR - 2010 002201 LONE STAR HEALTH SCIENCE CTR	
CAMPUSWIDE SPACE SUMMARY	PREPARED BY THE TEXAS HIGHER EDUCATION COORDINATING BOARD	09/15/2010 06:15:09

	SQUARE
	FEET
GROSS SQUARE FEET	1,080,064
TOTAL EXISTING FACILITIES (ASSIGNABLE SQUARE FEET)	441,788
NON ASSIGNABLE SQUARE FEET	638,276
NET ASSIGNABLE SQUARE FEET RENTED AND/OR SHARED	308
TOTAL SQUARE FEET - EDUCATIONAL AND GENERAL USE	264,689

		TOTAL	CAMPUS	SPACE	ΒY	INSTITUTIONAL	CATAGORIES
							NET
		FUNCT	ION			ASSIGNA	BLE SQ. FT.
10	INSTRUCTION						164,349
20	RESEARCH						0
30	PUBLIC SERVICE	]					169
40	ACADEMIC SUPPO	RT					0
41	LIBRARY						57,322
50	STUDENT SERVIC	ΈE					167,963
	SUBTOTAL						389,803
60	INSTRUCTIONAL	ADMINI	STRAAT	ION			4,028
70	PHYSICAL PLANT	OPERA	ATIONS				47,649
80	STUDENT FINANC	CIAL SU	JPPORT				0
90	INDEPENDENT OF	ERATIO	ONS				308

Edit0				ON COORDINATING BOARD FACILITIES INVENTORY FOR	- 2010	Page 1
		00	2201 LONE STAF	R HEALTH SCIENCE CTR		
	PR	REPARED BY		EDUCATION COORDINATING	BOARD 09/15/2	010 06:15:10
			TOTAL CAMPUS	SPACE BY ROOM TYPE		
TYPE	OF ROOM		NASF	E&G NASF		
	CLASSROOM		28,730	28,730		
	CLASSROOM SERVICE		916	916		
110		SUBTOTAL	29,646	29,646		
21.0	CLASS LABORATORY		7,857	7,857		
	CLASS LABORATORY SERVICE		213	213		
	SPECIAL CLASS LABORATORY		2,996	2,996		
	SPECIAL CLASS LABORATORY SPECIAL CLASS LABORATORY SERVIC	117	1,789	1,191		
	INDIVIDUAL STUDY LABORATORY	-E	678	678		
230	INDIVIDUAL STUDI LABORATORI	SUBTOTAL	13,533	12,935		
		SUBIUIAL	15,555	12,935		
250	NON-CLASS LABORATORY		1,493	1,493		
255	NON-CLASS LABORATORY SERVICE		173	173		
		SUBTOTAL	1,667	1,667		
	E SPACE WITHOUT 41 ROOM USE-LIBR	VDV				
	OFFICE	ARI	49,250	41,512		
	OFFICE SERVICE		9,107	5,337		
	CONFERENCE ROOM		5,623	5,337		
	CONFERENCE ROOM CONFERENCE ROOM SERVICE		343	343		
300	CONFERENCE ROOM SERVICE	SUBTOTAL	64,323	47,773		
		DODIOIII	01,525	1,,,,,,		
	E SPACE WITH 41 ROOM USE-LIBRARY					
	OFFICE		4,095	4,095		
	OFFICE SERVICE		547	547		
350	CONFERENCE ROOM		326	326		
		SUBTOTAL	4,968	4,968		
410	READING/STUDY ROOM		9,986	9,124		
420	STACK		10,141	10,141		
430	OPEN STACK STUDY ROOM		31,209	31,063		
440	PROCESSING ROOM		1,063	1,063		
455	STUDY SERVICE		1,272	964		
		SUBTOTAL	53,671	52,355		
520	ATHLETIC/PHYSICAL EDUCATION		70,092	56,163		
	ATHLETIC/PHISICAL EDUCATION ATHLET. FACIL. SPECTATOR SEATIN		662	0		
	ATHLETIC/PHYSICAL EDUCATION SVC		21,450	15,818		
	MEDIA PRODUCTION	• •	163	163		
	GREENHOUSE		1,525	1,525		
	GREENHOUSE SERVICE		637	637		
505			007			

590	OTHER	SUBTOTAL	76 94,605	76 74,382
		DODIOIAL	51,005	/1,502
630	FOOD FACILITIES		658	0
635	FOOD FACILITIES SERVICE		704	0
650	LOUNGE		518	289
655	LOUNGE SERVICE		440	65
660	MERCHANDISING FACILITIES		1,323	0
665		CE	129	0
675			12,053	0
690	LOCKER ROOM		230	230
		SUBTOTAL	16,055	584
715	COMPUTER/TELECOMMUNICATIONS SVC	<b>n</b>	299	102
720		•	299 17,107	13,783
725			2,787	2,787
730			22,220	22,220
745		E	1,417	1,417
760			72	72
		SUBTOTAL		40,381
810	PATIENT BEDROOM		272	0
850			339	0
880	, -		308	0
895			592	0
		SUBTOTAL	1,510	0
920	SLEEP/STUDY WITH TOILET/BATH		108,440	0
970			21,719	0
570		SUBTOTAL	130,160	0
			NON-SASF	
050	INACTIVE AREA		1,848	
060	ALTERATION OR CONVERSION AREA		_, = ===	
070	UNFINSHED AREA		0	
M10	MENS BATHROOM		3,771	
U10	UNISEX BATHROOM		175	
W10	WOMENS BATHROOM		3,658	
WWW	CIRCULATION AREA		13,358	
XXX	BUILDING SERVICE AREA		1,950	
YYY			4,013	
ZZZ	STRUCTURAL AREA		1,042	
		SUBTOTAL	0	0
	NC	N-SASF	NASF	E&G NASF
	TOTAL	29,815	454,038	264,689
		. ,		,

Edit00v00

#### TEXAS HIGHER EDUCATION COORDINATING BOARD PART F, HIGHER EDUCATION FACILITIES INVENTORY FOR - 2010 002204 LONE STAR HEALTH SCIENCE CTR PREPARED BY THE TEXAS HIGHER EDUCATION COORDINATING BOARD

Page 1

		002204	LONE SIAR	HEALIH S	CIENCE CIR					
	PREPAR	RED BY THE TE	EXAS HIGHER	EDUCATIO	N COORDINA	TING BOARD			09/15/201	0 06:15:10
BUILD	TNG			PUBLIC	ACADEMIC	STUDENT	INST	PHY PLT	TOTAL	TOTAL
NUMBER	-	INSTRUCT	RESEARCH	SERVICE	SUPPORT	SERVICE	SUPPORT	OPER	NASF	E&G NASF
SATISFAC	TORY CONDITION									
0010	MARTIN HALL	5,886	0	0	0	0	0	0	9,414	5,886
0012	DANIEL BUILDING	0	0	0	0	0	0	34,335	39,566	34,335
0013	FOWLER HALL	13,755	0	0	0	0	0	0	20,464	13,755
0015	BEYER GREENHOUSE	2,162	0	0	0	0	0	0	2,236	2,162
0019	INSTRUMENTAL MUSIC HALL	1,539	0	0	0	0	0	0	2,505	1,539
0020	PAINT SHOP	0	0	0	0	0	0	1,732	1,884	1,732
0021	MCCULLOUGH HALL	6,162	0	0	0	0	0	. 0	6,162	6,162
0022	ENGINEERING LABORATORIES	1,526	0	0	0	0	0	0	1,738	1,526
0025	MOFFETT LIBRARY	1,162	0	0	57,322	389	0	0	59,181	58,484
0026	KILLINGSWORTH HALL	. 0	0	0	. 0	41,195	0	0	41,195	. 0
0029	PIERCE HALL	0	0	0	0	29,948	0	0	29,948	0
0031	VINSON HEALTH CENTER	0	0	0	0	1,804	0	0	1,804	0
0032	CENTRAL PLANT	230	0	0	0	. 0	0	7,961	8,192	8,192
0033	TENNIS CENTER	134	0	0	0	0	0	. 0	463	134
0036	OUTDOOR RECREATION CENTER	0	0	0	0	0	0	0	4,903	0
0037	SOCCER TICKET BOOTH	0	0	0	0	2,691	0	0	2,691	0
0038	PHYSICAL TRAINING BUILDING	586	0	0	0	. 0	0	0	1,741	586
0039	SOCCER PRESS BOX	0	0	0	0	806	0	0	806	0
0044	SIKES HOUSE	0	0	0	0	5,776	0	0	5,776	0
0046	ALUMNI CENTER	0	0	0	0	1,680	0	0	1,680	0
0047	CARRIAGE HOUSE	0	0	0	0	0	0	1,073	1,148	0
0048	MARCHMAN HALL	0	0	0	0	5,342	0	0	5,342	0
0049	SIKES LAKE CENTER	0	0	0	0	0	0	0	8,558	0
0051	MCCULLOUGH-TRIGG HALL	0	0	0	0	27,652	0	0	27,652	0
0052	JAN THACKER FANTASY OF LIGHTS WE	KSHP 0	0	0	0	0	0	2,251	2,251	0
0053	BEAWOOD-O'DONOHOE HALL	34,326	0	0	0	0	178	0	35,371	32,408
0054	UNIVERSITY POLICE	0	0	0	0	1,390	0	0	1,390	0
0055	BIOLOGY HOUSE	0	0	0	0	2,267	0	0	2,267	0
0056	HONORS HOUSE	0	0	0	0	2,037	0	0	2,037	0
0060	SIKES LAKE RESTROOM	0	0	0	0	0	0	0	508	0
	SUBTOTAI	L 70,202	0	0	57,322	130,428	205	47,648	343,976	169,956
REMODELI	NG A CONDITION									
0005	UNIVERSITY PRESS	0	0	169	0	0	3,824	0	4,869	1,079
0017	MERCANTILE BUILDING	1,494	0	0	0	4,006	0	0	8,828	1,662
0034	D.L. LIGON COLISEUM	92,653	0	0	0	20,183	0	0	112,836	91,991
	SUBTOTAI		0	169	0	37,535	3,824	0	139,879	94,733
	INSTITUTION TOTAL	L 164,349	0	169	57,322	167,963	4,029	47,648	483,855	264,689

Edit00v00	TEXAS	-		ORDINATING BOAR	2D	Page 1
ANNUAL 2010 18:15:08		EDIT LONE STAI	AR HEALTH SCI	Room DATA ENCE CTR	002201	RunDate: 09/15/2010 Time:
Item Item Item Item 1 2 3 4 5	Item Item 6 8		tem Item Item 10 11 17	n Item Item Item 7 18 20 21		tem Item 26 27 Remarks
R 002201 2010 0010 00VST3 **** ************	832000 WWW	N 72 1	LOO 0052 0000	000000 00 000	000000 00 000	11 01 A E Add Rec Rej
******						Duplicate Record. REF0713 rd Questionable. REF0716!
Total Rejected Records Total Records On DataBase Total Records Other Errors Total Non Error Records Total Error Records Total Questionable Records		0 36 3 35 1 0				

0

Items In Error Are Indicated By (\*), Questionable By (-)

Total Rejected Records

### FACILITIES BUILDING INVENTORY REPORT CBM014

This manual supersedes the Texas Higher Education Coordinating Board (THECB) 2005 Facilities Inventory Procedures Manual. The THECB implemented the coding structure outlined in this manual on November 1, 2008. The changes implemented in this manual are auditable effective November 1, 2009. All certified inventory reports prior to November 1, 2009 will be audited under the 2005 Facility Inventory Manual. Compatibility and reporting procedures in the 2005 manual have mostly been retained. The primary purpose of this manual is to provide a uniform physical facilities coding system that prevails between higher education institutions in Texas and across the nation for data included in a building and room inventory. It provides a current and common framework for terms and definitions around which to compile data systems for physical facilities. The majority of the data codes are based on definitions and standards established by the National Center for Education Statistics, *Postsecondary Education Facilities Inventory and Classification Manual*, U. S. Department of Education, NCES 92-165, 2006, but some data codes are unique to Texas higher education institutions. The guidelines established by this manual may only be part of an institution's total facilities and capital asset inventory.

Sections 61.0572 and 61.058 of the Texas Education Code define THECB duties and its essential responsibilities to Texas higher education institutions. Basically, the THECB must assist institutions in efficient use of its construction funds and the orderly development of physical plants to accommodate projected college student enrollments.

This report includes facilities under the jurisdiction or control of the institution's governing board, regardless of location and encompasses different types of structures, including marine/research vessels; aquarium structures; animal quarters; and trailers on wheels that are not mobile. If a building is not owned by the institution or is shared with other tenants, include only the portion of the building leased or controlled by the institution and it's pro rata share of gross, assignable area and non-assignable area.

The report includes minor structures or temporary facilities that meet all of the following criteria:

- the structure is attached to a foundation,
- the structure is roofed,
- the structure is serviced by a utility (exclusive of lighting), and
- the structure is a source of maintenance and repair activities.

Refer to Appendix H for building data file codes and definitions, and Appendix I for a Glossary of Facilities Terms located at <u>http://www.txhighereddata.org/ReportingManuals.cfm</u>.

#### Addition of Buildings

The addition of buildings should be reported on an on-going basis.

#### Building Demolition

A building must be on the inventory with the appropriate Building Condition and Functional Category Codes until demolition is completed; at which time the building and room records may be deleted.

#### Exclusions

Do not include buildings intended as investment properties, which are used only for revenue generation and not for institutional purposes. Additionally, exclude hospitals not owned by the institution (except for any space in the hospital leased or controlled by the institution), public schools not owned by the institution, but used for practice teaching, and federal contract research centers identified by the Federal Office of Management and Budget (OMB).

#### Basis for Building Measurement

Compute gross area using an accurate and verifiable means to the nearest whole square foot.

### NOTES:

Building Type code 2 (Academic/Residence) is a mixed-use facility and only nonresidential rooms should be included in the facilities inventory room file.

Building Type codes 6 and 7 (Residence/Single and Residence/Family) do not require residential rooms to be included in the facilities inventory room file. The building's assignable space will automatically be calculated at 60 percent.

Building Type codes 8 and 9 (Non-institutional Agency Buildings and Rental Property) are not required to be included in the facilities inventory room file that serves non-institutional functions.

### INSTRUCTIONS FOR FACILITIES BUILDING INVENTORY REPORT

- Item #1 Record Code. Always enter 'B'.
- Item #2 Institution Code. Enter the FICE Code of the institution. See Appendix A.
- Item #3 Report Year. Enter all four digits of the calendar year in which the inventory occurs.

#### **BUILDING IDENTIFICATION**

Each building should be assigned a unique alpha or numeric code to identify its record. The building identification used to identify a room in this report must be the same as the building identification used on the CBM005, Building and Room Report.

- Item #4 Building Number. Enter the assigned building number.
- Item #5 <u>Building Name</u>. Enter the assigned name of the building.
- Item #6 <u>Condition Code</u>. Enter the condition code based on the physical status of the building at the time of the report. See Appendix H.
- Item #7 <u>Ownership Code</u>. Enter the ownership code that represents the agency with which the ownership of the building resides. See Appendix H.
- Item #8 <u>Location Code</u>. Enter the location code that represents the physical location of the building in relation to the main campus. See Appendix H.
- Item #9 <u>Type Code</u>. Enter the type code that represents the purpose-function category that best describes its primary use. See Appendix H.
- Item #10 Omitted.
- Item #11 <u>Initial Occupancy Date</u>. Enter the four-digit calendar year of the initial occupancy of the building by the building's original owner, whether the institution owns it or not.
- Item #12 <u>Number of Floors</u>. Enter the number of floors in the building, including basements, penthouse, half-basements, mezzanines, and assignable attic space. Example: 9 floors = 09.
- Item #13 <u>Gross Area</u>. Enter the sum of the floor areas within the exterior walls of the building for all stories or areas that house floor surfaces. Round to the nearest whole square foot, right justified, leading zeros.
- Item #14 Omitted.
- Item #15 Omitted.
- Item #16 Omitted.
- Item #17 <u>Record Identification</u>. Always enter '14'.

#### Item #18 <u>Zip Code</u>. Enter the five-digit zip code of the building's **physical** address.

## DATA PROCESSING RECORD LAYOUT

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code – Always 'B'	1	1
Item #2	Institution Code – FICE – Numeric	2	6
Item #3	Report Year – Numeric	8	4
Item #4	Building Number – Alphanumeric	12	6
Item #5	Building Name – Alphanumeric	18	50
Item #6	Condition Code – Numeric	68	1
Item #7	Ownership Code – Numeric	69	1
ltem #8	Location Code – Numeric	70	1
ltem #9	Type Code – Numeric	71	1
Item #10	Omitted	72	1
Item #11	Initial Occupancy Date – Numeric	73	4
Item #12	Number of Floors – Numeric	77	2
Item #13	Gross Area – Numeric	79	7
Item #14	Omitted	86	10
Item #15	Omitted	96	4
Item #16	Omitted	100	6
ltem #17	Record Identification – Always '14'	106	2
Item #18	Zip Code	108	5

## QUESTIONABLE AND ERROR VALUES

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

ITEM	1 NUMBER	QUESTIONABLE VALUE	ERROR VALUE		
1.	Record Code	N/A	Any value except 'B'		
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes		
3.	Report Year	N/A	Must match value in header record		
4.	Building Number	N/A	Special characters		
5.	Building Name	N/A	Blank		
6.	Condition Code	N/A	Any value except 1 thru 7		
7.	Ownership Code	N/A	Any value except 1 thru 8		
8.	Location Code	N/A	Any value except 1 thru 3		
9.	Type Code	N/A	Any value except 1 thru 9, H, or R		
10.	Omitted				
11.	Initial Occupancy Date	N/A	Non-numeric; value less than 1840 or greater than current year		
12.	Number of Floors	Value greater than 25	Non-numeric; value less than 00		
13.	Gross Area	N/A	Value less than 0000000		
14. 15. 16.	Omitted Omitted Omitted				
17.	Record Identification	N/A	Any value except '14'		
18.	Zip Code	N/A	Not on zip code file		

Edit00v00 TEXAS HIGHER EDUCATION COORDI CBM014 Building EDIT SUMMARY FROM LONE STAR HEALTH SCIENCE CTR	INATING BOARD RunDate: 09/ 00220	- /	e: 19:13:44
ITEM 1 RecordCode ITEM 2 Inst. Code ITEM 3 Report Year ITEM 4 Building Number ITEM 5 Building Name ITEM 6 Condition Code ITEM 7 Ownership Code ITEM 8 Location Code ITEM 8 Location Code ITEM 9 Type Code ITEM 11 Initial Occupancy Date ITEM 12 Number of Floors ITEM 13 Gross Area	NORMAL QU RANGE 58 58 58 58 58 58 58 58 58 58 58 58 58	ESTIONABLE VALUES 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
ITEM 17 Record Identification ITEM 18 Zip Code	58 58	0 0	0 0
TOTAL Report Records CONTROL TOTAL Total Recs on Db Number Of Non-Unique/Duplicated Id's Number Of Duplicate Records Number Of Relative Duplicate Questionable Number Of Relative Duplicate Error Total Error Recs on Db Total Questionable Recs on Db Total Non Error Records on Db Total Rejected Records	58 58 0 0 0 0 0 0 58 0	DISCREPANC	Υ Ο

TEXAS HIGHER EDUCATION COORDINATING BOARDPage 1EDIT OF CBM014 Building DATARunDate: 09/15/2010 Time: 19:13:44LONE STAR HEALTH SCIENCE CTR002201ANNUAL2010

Updated Building Record From Room Records. Updated Institution Record From Building Records.

Building Space Error Report

NASF/ Building Gross Area Assignable Area E and G Area Error

There are No entries for this report. \*\*\*Note: Totals are net errors.

Edit00v00	TEXAS HIGHER EDUCATION COORDINATING BOARD EDIT OF CBM014 Building DATA	Page 1		
ANNUAL 2010 19:13:44	LONE STAR HEALTH SCIENCE CTR 002201	RunDate: 09/15/2010 Time:		
Item Item Item Item 1 2 3 4 5	***Item*** Item Item Item Item 6 7 8 9 10 11 12 13 14	Item Item 15 17 Remarks		

There Were No Errors Detected For : LONE STAR HEALTH SCIENCE CTR

Items In Error Are Indicated By (\*), Questionable By (-)

#### STUDENT NUMBER CHANGE REPORT CBM00N

The Texas Education Code, Sections 54.068 and 61.0595, sets an undergraduate funding limit for universities and health-related institutions equal to length of degree plus 45 semester credit hours. The limit applies to students who first enroll in an institution of higher education in the 1999 fall semester and later. The academic semester credit hours attempted at community, technical, and state colleges affect this limit. In order for the Coordinating Board to maintain a database indicating the number of hours an eligible undergraduate student has accumulated toward the limit, student identifying numbers (social security numbers), birth dates, and gender must be as accurate as possible. These changes can be submitted through the electronic data transfer system using the format identified in this report.

When the current change is applied to the database at the Coordinating Board, any number that generates a conflict with a student number that already exists on the database, will require that a copy of the student's social security card be sent to the Educational Data Center so conflicts can be resolved.

The CBM00N database is operational. This report can be submitted at any time. The date that the CB applies the change will be maintained in the database.

#### HRI Student Number Change Report (CBM00N)

#### INSTRUCTIONS FOR STUDENT NUMBER CHANGE REPORT

- Item #1 Record Code. Always enter 'N'.
- Item #2 Institution Code. Enter FICE Code of the institution (see Appendix A).
- **NOTE**: All three items: student number, birth date, and gender will be used to uniquely identify a student. All three items of the prior number must match to a record in the database before the current number will be used as a replacement.
- Item #3 <u>Current Student Identification Number</u>. Enter the current Social Security Number of the student. This should not be an assigned identification number except in infrequent occasions.
- Item #4 <u>Current Date of Birth</u>. Enter all four digits of the year and the month and day of birth of the student in format YYYYMMDD.

YYYY = Year MM = Month DD = Day

Item #5 <u>Current Gender</u>. Enter the gender of the student.

M = Male F = Female

- Item #6 <u>Prior Student Identification Number</u>. Enter the prior identifying number of the student. If the student identifier did not change, it will be the same as the current student identifier.
- Item #7 <u>Prior Date of Birth</u>. Enter all four digits of the year and the month and day of birth of the student in format YYYYMMDD. If the birthday did not change, enter the current date of birth to uniquely identify to which student the change applies.

YYYY = Year MM = Month DD = Day

Item #8 <u>Prior Gender</u>. Enter the gender of the student. If the gender of the student did not change, enter the current gender to uniquely identify to which student the change applies.

M = Male F = Female

- Item #9 Last Name. Enter up to 20 characters of the student's current last name.
- Item #10 First Name. Enter the first 10 digits of the student's first name.
- Item #11 <u>Middle Initial</u>. Enter the initial of the student's middle name.

## HRI Student Number Change Report (CBM00N)

## DATA PROCESSING RECORD LAYOUT

		Beginning <u>Position</u>	Length
Item #1	Record Code - Always 'N'	1	1
Item #2	Institution Code - FICE – Numeric	2	6
ltem #3	Current Student Identification Number – Numeric	8	9
Item #4	Current Date of Birth - YYYYMMDD – Numeric	17	8
Item #5	Current Gender - 'M' or 'F'	25	1
Item #6	Prior Student Identification Number – Numeric	26	9
ltem #7	Prior Date of Birth - YYYYMMDD – Numeric	35	8
ltem #8	Prior Gender - 'M' or 'F'	43	1
ltem #9	Last Name – Alpha	44	20
ltem #10	First Name – Alpha	64	10
Item #11	Middle Name Initial – Alpha or blank	74	1

### RESIDENTS/FELLOWS REPORT CBM00R

Public health-related institutions and certain private independent institutions and organizations report medical/dental residents and postdoctoral/research fellows to the Coordinating Board for purposes of reporting to state officials and state funding. The records for all components of the health-related institution will be submitted as one report under the FICE code of the health science center. The categories of data collected are as follows:

- Residents
  - Medical (GME)
  - Dental
  - Pharmacy
- Postdoctoral/Research Fellows
  - Biomedical Science
  - Allied Health
  - Public Health
  - Nursing

The majority of data collection relates to Medical (GME) Residents. These data are used for verification purposes, input for determining Health-Related Institutions' Graduate Medical Education (GME) and Infrastructure formula funding, and for allocation of GME funds trusteed to the Coordinating Board.

The terms Graduate Medical Education and Residency are interchangeable and describe the final stage of formal education a physician must complete prior to receiving state licensure, entering independent practice, and obtaining board certification in a medical specialty area. Residency training is a three- to seven-year process of focused education and training offered by nationally-accredited programs, typically in large hospital settings. Residency programs are accredited nationally either by the Accreditation Council for Graduate Medical Education (ACGME) or the American Osteopathic Association (AOA), depending on whether the residency program accepts physicians holding Doctor of Medicine (MD) or Doctor of Osteopathic Medicine (DO) degrees.

The term Postdoctoral/Research Fellow refers to individuals who have earned a doctoral degree and are continuing their training or research at a health-related institution.

These data are used to support health-related institutions' formula calculations in the following areas:

#### For GME funding purposes:

- **GME Resident counts** Used as input into the Graduate Medical Education formulas for the health-related institutions' appropriation requests. The appropriations related to this request are detailed as follows:
  - Formula Funding Graduate Medical Education Appropriations for state health-related institutions

- Trusteed Funding Graduate Medical Education Appropriations for Coordinating Board trusteed programs
  - Graduate Medical Education for Baylor College of Medicine
  - Graduate Medical Education for Independent Residency Programs
  - Family Practice Residency Program
  - Primary Care Residency Program

#### For Infrastructure funding purposes:

 GME Resident and Postdoctoral/Research Fellows counts – Used as input into the health-related institutions' Space Model. The output of the Space Model is used as input for calculating the Infrastructure Formula for the Infrastructure appropriations request. These counts include only the state public health-related institutions. The appropriations related to this request are bill pattern appropriations labeled as Infrastructure – E & G Space Support.

The reporting of data is dependent upon each institution/organization and the programs it offers. Appendix J provides a table of allowable reporting categories for data submissions for each institution/organization. These reporting categories are used to track the programs offered by each institution and mirror allowable data entry categories used for the Instruction and Operations formula.

Data will be submitted electronically in the prescribed format described in this manual.

### **Timing Considerations for Reporting Data**

All institutions/organizations must report headcount and related information on residents as of September 1 of each year. Each institution/independent organization must have its data show a "**Certified**" status by October 15 of each year in order to have its count included in the formula funding calculations. Failure to achieve a "Certified" status could result in loss of formula funding appropriations.

In accordance with Coordinating Board policy, any request for waiver of the October 1 deadline should be submitted by the institution/organization President or Chief Executive Officer in writing to Julie Eklund, Assistant Commissioner, for approval. In order for a waiver to be approved, the letter must provide substantive reasons for granting the request.

### Resident/Postdoctoral/Research Fellows Qualifications

The following qualifications apply to all Medical (GME) residents and postdoctoral/research fellows reported:

- All required data fields must be submitted in order for a resident/postdoctoral/research fellow to be counted for formula funding. Do not include residents/fellows with Doctor of Chiropractic (DC) or Doctor of Optometry (OD) degrees.
- A given resident/postdoctoral/research fellow that is an enrolled student is

reported on the CBM001 Student Report, and should not be reported on the CBM00R. That individual will be counted on the CBM001 report. Reporting a student on both will result in an error on the CBM00R edit report.

- A given resident/postdoctoral/research fellow can only be claimed and reported by one institution/organization for a given year. No duplicate reporting will be allowed. Any duplication in reporting is the responsibility of each institution/organization to resolve. The data collection system will consider the first reporting of a resident/postdoctoral/research fellow as the authorized entry. Any subsequent reporting of the same person by another institution/organization will be flagged as an error. If the first reporting is in error, it is the responsibility of the first institution/organization reporting that person to remove it from its list so another institution/organization may report that person.
- For Medical (GME) residents, only MDs or DOs that are training in residency programs affiliated with either the Accreditation Council for Graduate Medical Education (ACGME) for MDs or the American Osteopathic Association (AOA) for DOs will be accepted.
- Only postdoctoral/research fellows that have earned a PhD or DVM, DPT, AUD, DRPH, DNP, DMP, or MDPHD will be accepted.
- Only certain degrees are eligible to be counted in a given category. If an ineligible degree is reported for a category, it will be rejected as an error on the edit report. The following table of Reporting Categories outlines the required degree selection for each category.
  - Residents
    - Medical (GME) MD, DO, MDPHD, MBBS, or MC
    - Dental BDS, DDS, DMD, or DDSPHD
    - Pharmacy PHARMD
  - Postdoctoral/Research Fellows
    - Biomedical Science PHD, MDPHD, DVM, DMP, or MD
    - Allied Health PHD, DPT, AUD, or MD
    - Public Health PHD, MDPHD, DRPH, or MD
    - Nursing PHD, DNP, or MD
- The maximum number of years that a resident/postdoctoral/research fellow can be reported is seven. Residents/postdoctoral/research fellows whose total of "Prior Cumulative Residency/Research Years," Item #16, plus "Years Completed in Current Residency/Research Program," Item #15, exceeds seven years will be rejected.
- Residents or postdoctoral/research fellows whose school of graduation appears on the Coordinating Board's list of "Institutions Whose Degrees are Illegal to Use in Texas" will not be considered in the counts used for formula funding purposes and will be rejected as an error on the edit report. This list can be viewed on the Coordinating Board's website at

#### http://www.thecb.state.tx.us/AAR/PrivateInstitutions/NoTX.cfm.

#### Institution/Organization Point of Contact

Each health-related institution or other independent organization will designate a specific person to be the primary contact for handling all communication regarding this data with the Texas Higher Education Coordinating Board. The person assigned to be the primary contact needs to be of a level and position that can effectively deal with the respective units of your institution/organization to compile the data required and be responsible for answering any questions in its regard.

It is the responsibility of the institution/organization to provide revised information to the Coordinating Board whenever a change is made in the point of contact. The Coordinating Board is not responsible for missed data submission deadlines due to use of point of contact information that is no longer current or has not been updated.

The following point of contact information is required:

- Name and Title
- Department
- Institution/Organization Name
- Mailing Address
- Email Address
- Telephone Number

Send the required contact information to Tanya Trevino in the Educational Data Center of the Texas Higher Education Coordinating Board at <u>Tanya.Trevino@thecb.state.tx.us</u>.

Contact Ed Buchanan, Program Director in the Division of Planning and Accountability, with general questions and concerns at <u>Ed.Buchanan@thecb.state.tx.us</u>.

#### INSTRUCTIONS FOR RESIDENTS/FELLOWS REPORT

- Item #1 Record Code. Always enter 'R'.
- Item #2 <u>Institution Code</u>. Enter the six-digit FICE code of the health-related institution or independent organization. See Appendix A.
- Item #3 <u>Individual Identification Number</u>. Enter the social security number of the resident or fellow.
- Item #4 <u>Reporting Category</u>. Enter the appropriate code for the type of program.
  - 00 Medical (GME) Residents
  - 05 Dental Residents
  - 10 Pharmacy Residents
  - 15 Biomedical Science Postdoctoral/Research Fellows
  - 20 Allied Health Postdoctoral/Research Fellows
  - 25 Public Health Postdoctoral/Research Fellows
  - 30 Nursing Postdoctoral/Research Fellows
- Item #5 <u>Gender</u>. Enter the gender of the resident or fellow.

M = Male F = Female

- Item #6 Unused
- Item #7 First Name. Enter the first name of the resident or fellow, left justified.
- Item #8 <u>Middle Initial</u>. Enter the middle initial of the resident or fellow.
- Item #9 Last Name. Enter the last name of the resident or fellow, left justified.
- Item #10 <u>Degree</u>. Enter the degree of the resident or fellow, left justified.

AUD BDS	Doctor of Audiology Bachelor of Dental Science
DDS	Doctor of Dental Surgery
DDSPHD	Doctor of Dental Surgery/Terminal Doctoral Degree
DMD	Doctor of Dental Medicine
DMP	Doctor of Medical Physics
DNP	Doctor of Nursing Practice
DO	Doctor of Osteopathy
DPT	Doctor of Physical Therapy
DRPH	Doctor of Public Health
DVM	Doctor of Veterinary Medicine
MBBS	Bachelor of Medicine/Bachelor of Surgery
MC	Master's in Counseling
MD	Medical Doctor

MDPHDMedical Doctor/Terminal Doctoral DegreePHARMDPharmacy DoctoratePHDTerminal Doctoral Degree

#### Item #11 <u>Unused</u>.

Item #12 <u>Type of License</u>. Enter the code for the type of license held. Codes are unique to each type of degree; left justify. Not required for DRPH, PHD, or DMP degrees.

If degree is AUD, then report:

LAU Texas State Board of Examiners for Speech-Language Pathology and Audiology licensed Audiologist

If degree is BDS, DDS, DMD, or DDSPHD, then report:

- LD Texas State Board of Dental Examiners licensed Dentist
- NL No License
- OOS Out-of-State License
- If degree is DNP, then report:
  - LRN Texas Board of Nursing licensed Registered Nurse

If degree is DO, MBBS, MC, MD, or MDPHD, then report:

- TML Texas Board of Medical Examiners fully-licensed Doctor
- BP1 Texas Board of Medical Examiners Basic Permit 1
- BP2 Texas Board of Medical Examiners Basic Permit 2
- BP3 Texas Board of Medical Examiners Basic Permit 3
- BP4 Texas Board of Medical Examiners Basic Permit 4
- BP5 Texas Board of Medical Examiners Basic Permit 5
- TP1 Texas Board of Medical Examiners Temporary Permit 1
- TP2 Texas Board of Medical Examiners Temporary Permit 2
- IP Institutional Permit
- MDN No License MD only
- If degree is DPT, then report:
  - LPT Texas Executive Council of Physical Therapy & Occupational Therapy Examiners licensed Physical Therapist
- If degree is DVM, then report:
  - LV Texas State Board of Veterinary Medical Examiners licensed Veterinarian
  - NL No License

If degree is PHARMD, then report:

- LP Texas State Board of Pharmacy licensed Pharmacist
- NL No License (due to testing delays)
- Item #13 <u>Program Code</u>. Enter the appropriate 10-digit code for the medical (GME) residency program. See Appendix K. Required for medical (GME) residents only. Leave blank if not applicable.

**Note**: In July of each year, the ACGME provides us a data file of all of the approved medical residency programs for Texas institutions. This data file is Appendix K. The THECB uses that data file to validate the data reported by the institutions. Since the ACGME data provides a snapshot in early July, any residency programs approved in July or August will have to be communicated to the THECB to add them to our database and allow the institution to report complete and accurate residency counts. Given this process, institutions are encouraged to seek ACGME approval of their programs as early as possible so that the number of new programs approved in July and August is kept to a minimum. Should you encounter a medical (GME) resident that is in an approved ACGME or AOA program that is not on the program code listing, please contact the Coordinating Board and request that it be added.

**Sponsoring Institution as shown in Appendix K** - In the great majority of cases, the sponsoring institution for a given medical (GME) residency is one of the ten health-related institutions that report their residents for those programs they sponsor. In a few cases, a hospital is shown by ACGME as the program sponsor. In those situations it will be necessary for the reporting institution to contact the THECB and let us know that your institution will be claiming that program for the purposes of reporting residents. This process will need to be done annually, since data are run with a new program listing every year. Due to the changing nature of residency programs, the THECB cannot rely on last year's affiliations.

Item #14 <u>Residency/Research Program Length</u>. Enter the code that corresponds with the total number of years for the current program.

**Note**: This field is not reported for Medical (GME) Residents since the program length for Medical (GME) Residents is obtained from the ACGME or AOA (see Appendix K). Enter zero for Medical (GME) Residents.

- 1 One year
- 2 Two years
- 3 Three years
- 4 Four years
- 5 Five years
- 6 Six years
- 7 Seven years
- **NOTE:** The following note applies to Items #15 and #16. The sum of Items #15 and #16 cannot exceed 6. The Coordinating Board will add one year to the total for the current year. The record will be flagged as an error if the sum of Items #15 and #16 plus 1 is greater than 7. Item #15 plus 1 cannot exceed the program length in Item #14.
- Item #15 <u>Years Completed in Current Residency/Research Program</u>. Enter the cumulative number of years completed for the **current** program at the **current** institution. If the current year is the first year in the currently reported program (regardless of program level) at your institution for this resident (Item #13), enter 0.
  - 0 No years
- 4 Four years
- 1 One year
- 5 Five years 6 Six years
- 2 Two years3 Three years
  - irs
- Item #16 Prior Cumulative Residency/Research Years. Enter the code that corresponds

with the cumulative number of residency years at any institution, including the current institution, in all programs that the resident/fellow had completed **prior** to admission to the current resident/research program.

- 0 No prior years
- Four years 4 5
- 1 One year 2 Two years
- Five years 6 Six years
- 3 Three years
- Item #17 Medical School of Graduation. Enter the 5-digit code of the medical school from which the resident graduated, leading zeros. Required for medical residents only; leave blank if not applicable. See Appendix L.
- Item #18 Date of Medical School Graduation. Enter the 4-digit year and 2-digit month in which the resident graduated from medical school. Required for medical (GME) residents only; leave blank if not applicable.

YYYYMM

- Item #19 Non-disclosure. Enter a '2' to indicate that the individual resident or fellow has notified the institution/organization of his/her refusal to have "directory information" disclosed: else zero fill.
- Item #20 Reporting Period. Always enter '5' for annual report.
- Item #21 Year of Report. Enter the 4-digit academic year the report covers using an 'as of' date of September 1.

YYYY

Example: For 2009-2010 academic year (as of September 1, 2009) enter '2009'.

License/Permit Number or Institutional Permit Number. Enter the license/permit Item #22 number or an institutional permit number, left-justified. Not required for DRPH, DMP, or PHD degrees. Leave blank if not applicable.

If BDS, DDS, DMD, DDSPHD, DVM and no license, or MDN, leave blank.

- Item #23 State of License. Enter the 2-letter U. S. Postal Service abbreviation for the state from which the license was issued.
- Item #24 Ethnic Origin. Enter the code indicating whether the student is of Hispanic or Latino origin or not.
  - 1 Hispanic or Latino origin
  - 2 Not Hispanic or Latino origin
  - 3 Not answered
- Item #25 Race. Select one or more codes indicating the race of the student.

Item #25A	1	White
Item #25B	2	Black or African-American
Item #25C	4	Asian
Item #25D	5	American Indian or Alaskan Native
Item #25E	6	International
Item #25F	7	Unknown or Not Reported
Item #25G	8	Native Hawaiian or Other Pacific Islander

## **Definitions:**

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

## DATA PROCESSING RECORD LAYOUT AND FIELD REQUIREMENTS

					R = Required N/A = Not Collected from Institution O = Optional						
						Residents	5	Post	doctoral/Re	esearch Fe	llows
					Medical	Dental	Pharmacy	Biomed	Allied	Public	Nursing
ltem		Field	Beginning					Sci	Health	Health	5
Number	Field Name	Туре	Position	Length	00	05	10	15	20	25	30
							-				
1	Record Code - Always 'R'	Alpha	1	1	R	R	R	R	R	R	R
2	Insitution Code	Numeric	2	6	R	R	R	R	R	R	R
3	Individual ID Number	Alphanumeric	8	9	R	R	R	R	R	R	R
4	Reporting Category	Numeric	17	2	R	R	R	R	R	R	R
5	Gender	Alpha	19	1	R	R	R	R	R	R	R
6	Unused		20	1							
7	First Name	Alpha	21	10	R	R	R	R	R	R	R
8	Middle Initial	Alpha	31	1	R	R	R	R	R	R	R
9	LastName	Alpha	32	20	R	R	R	R	R	R	R
10	Degree	Alpha	52	6	R	R	R	R	R	R	R
11	Unused		58	5							
12	Type of License	Alphanumeric	63	3	R	R	R	N/A	N/A	N/A	R
13	Program Code	Numeric	66	10	R	N/A	N/A	N/A	N/A	N/A	N/A
14	Program Length	Numeric	76	1	N/A	R	R	R	R	R	R
15	Yrs Comp In Current Program	Numeric	77	1	R	R	R	R	R	R	R
16	Prior Cumulative Years	Numeric	78	1	R	R	R	R	R	R	R
17	Medical School of Graduation	Numeric	79	5	R	N/A	N/A	N/A	N/A	N/A	N/A
18	Date of Medical School Grad	Numeric	84	6	R	N/A	N/A	N/A	N/A	N/A	N/A
19	Non-disclosure	Numeric	90	1	R	R	R	R	R	R	R
20	Reporting Period - Always '5'	Numeric	91	1	R	R	R	R	R	R	R
21	Year of Report	Numeric	92	4	R	R	R	R	R	R	R
22	License/Permit Number	Alphanumeric	96	12	R	R	R	N/A	N/A	N/A	R
23	State of License	Alpha	108	2	R	R	R	N/A	N/A	N/A	R

## Data Processing Record Layout and Field Requirements (cont.)

					R = Required N/A = Not Collected from Institution O = Optional						Optional
						Residents	;	Postdoctoral/Research Fellows			llows
Item		Field	Beginning		Medical	Dental	Pharmacy	Biomed Sci	Allied Health	Public Health	Nursing
Number	Field Name	Туре	Position	Length	00	05	10	15	20	25	30
		<b>.</b>									
24	Ethnic Origin	Numeric	110	1	R	R	R	R	R	R	R
25	Race:										
25A	White	Numeric	111	1	R	R	R	R	R	R	R
25B	Black/African American	Numeric	112	1	R	R	R	R	R	R	R
25C	Asian	Numeric	113	1	R	R	R	R	R	R	R
25D	American Indian/Alask. Nat.	Numeric	114	1	R	R	R	R	R	R	R
25E	International	Numeric	115	1	R	R	R	R	R	R	R
25G	Unknown/Not Reported	Numeric	116	1	R	R	R	R	R	R	R
25G	Native Hawaiian/Other Pac. Is.	Numeric	117	1	R	R	R	R	R	R	R

### EligIble Degree for Given Category:

MD	DDS	PharmD	PhD	Phd	PhD	PhD
DO	DMD		DVM	DPT	DrPH	DNP
MDPhD	DDSPHD		DMP	AuD	MDPhD	MD
MBBS	BDS		MDPhD	MD	MD	
MC			MD			

Please refer to the above table for rquired vs. optional reporting requirements, depending on the Reporting Category involved, as well as eligible degrees for a given category.

## QUESTIONABLE AND ERROR VALUES

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each element.

<u>ITEI</u>	<u>M NUMBER</u>	QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except 'R'
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3.	Individual ID Number	Alpha characters	Blank or special characters; if on CBM001 and CBM00R
4.	Reporting Category	N/A	Blank or special characters; not 00 if Item #10 = DO, MBBS, MC, MD, or MDPHD; not 05 if Item #10 = BDS, DDS, DDSPHD, or DMD; not 10 if Item #10 = PHARMD; not 15 if Item #10 = DMP, DVM, MD, MDPHD, or PHD not 20 if Item #10 = AUD, DPT, MD, or PHD; not 25 if Item #10 = DRPH, MD, MDPHD, or PHD; not 30 if Item #10 = DNP, MD, or PHD; not 15, 20, 25, or 30 if Item #12 = MDN
5.	Gender	N/A	Any value except 'M' or 'F'
6.	Unused	N/A	N/A
7.	First Name	N/A	Blank or numerical
8.	Middle Initial	N/A	N/A
9.	Last Name	N/A	Blank or numerical
10.	Degree	N/A	Blank or any value not on list of approved degrees; not DO, MBBS, MC, MD, or MDPHD when Item #4 = 00; not BDS, DDS, DDSPHD, or DMD

ITEM NUMBER	QUESTIONABLE VALUE	ERROR VALUE
		when Item #4 = 05; not PHARMD when Item #4 = 10; not DMP, DVM, MD, MDPHD, or PHD when Item #4 = 15; not AUD, DPT, MD, or PHD when Item #4 = 20; not DRPH, MD, MDPHD, or PHD when Item #4 = 25; not DNP, MD, or PHD when Item #4 = 30
11. Unused	N/A	N/A
12. Type of License	N/A	Value other than LAU if Item #10 = AUD; value other than LD, NL, or OOS if Item #10 = BDS, DDS, DDSPHD, or DMD; value other than LRN if Item #10 is = DNP; value other than TML, BP1-BP5, TP1, TP2, or IP if Item #10 = DO, MBBS, MC, MD, or MDPHD; value other than MDN if item #10 = MD and Item #4 = 15, 20, 25, or 30; value other than LPT if Item #10 = DPT; value other than LV or NL if Item #10 = DVM; value other than LP or NL if Item #10 = PHARMD; not blank if Item #10 = DRPH, DMP, or PHD
13. Program Code	N/A	Not on program file; blank if Item #4 = '00'
14. Program Length	N/A	Any value other than '1'-'7'; not 0 if Item #4 = '00'
15. Yrs Completed Curr Prog	N/A	Any value other than '0'-'6'; sum of Item #15 and #16 + 1 > 7; sum of Item #15 + 1 > Item #14

ITEM NUMBER	QUESTIONABLE VALUE	ERROR VALUE
16. Prior Cum Years	N/A	Blank or any value other than '0'- '6'; sum of Item #15 and #16 + 1 > 7; if value of '0' and prior training required = 'y'; value < sum of previous years
17. Med Sch of Graduation	N/A	Not on medical school list; blank if Item #4 = '00'
18. Date of Med Sch Grad	N/A	Month < 01 or > 12; month not > 08 if year = Item #21; blank if Item #17 filled in
19. Non-disclosure	N/A	Any value except '0' or '2'
20. Reporting Period	N/A	Any value except '5'
21. Year of Report	N/A	Must match value on header record
22. License/Permit Number	N/A	Blank unless Item #10 is DMP, DRPH, or PHD; blank unless Item #12 is NL or MDN and Item #10 is BDS, DDS, DDSPHD, DMD, DVM, or MD
23. State of License	N/A	Blank unless Item #10 is DMP, DRPH, or PHD; blank unless Item #12 is NL and Item #10 is BDS, DDS, DDSPHD, DMD, or DVM
24. Ethnic Origin	N/A	Value other than '1', '2', or '3'
25A. White	N/A	Value other than '1' or space or value = '1' and '7'
25B. Black/African-Amer	N/A	Value other than '2' or space or
25C. Asian	N/A	value = '2' and '7' Value other than '4' or space or value = '4' and '7'
25D. Amer Ind/Alask Nat	N/A	value = '4' and '7' Value other than '5' or space or value = '5' and '7'
25E. International	N/A	value = '5' and '7' Value other than '6' or space or value = '6' and '7'

ITEM NUMBER	QUESTIONABLE VALUE	ERROR VALUE
25F. Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6',' or '8'
25G. Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'

**DISCREPANCY**: The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown on the edit report as a discrepancy.

## Use of ACGME Program Information

The medical (GME) resident data that is provided by the institution is validated against the program data provided to the THECB by the ACGME. This validation process is necessary in order to ensure that the CBM00R is accurate. If an edit that is based upon ACGME data fails, it is because the reported data does not agree with the ACGME data. Compare your entered data with Appendix K to determine the problem.

## **ACGME Program Prerequisites**

The THECB is not involved with making any determinations in regard to qualifications necessary to meet ACGME prerequisites for a medical (GME) residency program. It is the responsibility of each institution to evaluate an applicant's qualifications to determine if they meet the prerequisites, if any, for a medical (GME) residency program. Once that determination has been made, and you know the total number of prior cumulative years of medical (GME) residency, you have the necessary information to report that item for a resident. **Please note that if an ACGME/AOA residency program has a prerequisite for a given medical (GME) residency program, Item #16, Prior Cumulative Years, must equal or exceed the prerequisite in order to pass the edit.** 

### Prerequisite Year

We have noted a couple of medical (GME) residency programs where the prerequisite year is under the oversight of the management responsible for the related medical (GME) residency program. This has been confusing in that it might appear that the prerequisite year is a year of the program vs. being a prerequisite. In these particular cases, the reporting institution did not have an ACGME program available to report residents that were in the prerequisite year.

In order for the CBM00R to be an automated process that performs edit checks on your data submissions, the following guidance was provided for reporting in fall 2009:

- The program length for this type of program will be considered to be the "Accredited Program Length" as posted on the ACGME program web site and listed in Appendix K.
- The number of prerequisite years will be considered to be the "Number of Prior or Additional Years Required" as posted on the ACGME program web site and listed in Appendix K.
- For CBM00R reporting process and GME formula funding purposes, the THECB is requiring that any prerequisite requirement be completed in order to report a resident in a medical (GME) residency program.
- Institutions with this type of situation will need to contact the ACGME and establish a program in which to report residents completing their prerequisite year or years. Failure to have this program available may result in residents being rejected by the CBM00R edits. While the THECB made adjustments for this type of situation in 2008, no adjustments or waivers will be made for the reporting cycle in the fall of 2009 and forward.

### **Residents from Foreign Countries**

This past reporting cycle we have had some medical (GME) residents that were from foreign countries that failed the edit process due to the lack of a Social Security number. Please be advised that in order to receive GME formula funding, it is necessary that we require a Social Security number of the residents that are reported.

We would recommend that to minimize this situation each institution review the information that they provide prospective residents to ensure that these prospects are advised at the earliest possible time that they will need a Social Security number. They need to understand that the application process can be slow and that they need to apply for a number without delay.

#### International Physicians Entering Residency Programs

We have identified two situations that involve international physicians entering into a residency program:

- Starting Over In the case of an international physician starting over in the United States, those physicians should be reported just like a U.S. physician medical graduate. As long as the physician has an SSN, there are no unusual reporting issues.
- Direct Entry into a Residency Program In the case of an international physician admitted directly into a residency program, the following reporting guidance is provided:
  - Entry in Year 1 of the residency program Presuming that the international physician meets prerequisites for the residency program, the institution should report an equal or greater number of years than the prerequisite in Item #16, Prior Cumulative Residency/Research Years.
  - Entry in a year other than Year 1 of the residency program The institution should report the same as the Entry in Year 1 of the residency program to include any other prior residency/research years plus reporting the appropriate number of years for Item #15, Years Completed in Current Residency/Research Program, assuming the resident is continuing in the same type of program that was being taken in a foreign residency program.
  - The prior years reported will count against the total seven year limit for GME residency funding.

## **REPORTING EXAMPLES**

The following examples are provided to explain Items #15 and #16.

### Example 1 – Medical (GME) Resident:

Resident A has completed three years of residency training in two previous programs prior to the current program Resident A is undertaking at the BCM. Resident A has been admitted to the Medical Genetics program, Code 1304821012, a 4 year program for the current year. Due to the resident's prior experience, the resident has been admitted into the fourth year of the Medical Genetics program.

Based upon the facts, the following graphical example is provided.

Year Level of Current Program	Yr 1	Yr 2	Yr 3	Yr 4
Medical Genetics Program	Completed Elsewhere	Completed Elsewhere	Completed Elsewhere	$>\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!$
				Current Yr.

For purposes of determining how to code Item #15, Years Completed in Current Residency/Research Program, the resident has not completed any years of the program at the current institution, so the value to enter for Item #15 is "0".

For purposes of determining how to code Item #16, Prior Cumulative Residency/Research Years, the resident has completed three years of prior residency. Use the value of 3. (These years of residency training could have been in any program at some other institution or the BCM, it doesn't matter. It doesn't matter whether or not a Resident completed all years of those two prior programs or not. The key data item sought is the fact that the Resident did complete three prior residency years before joining the current program.)

	Item #15 Yrs.		Item #16						Total	
	Completed in	F	Prior Total				CB Adds 1		Years for	
	Current		Years		Total Prior		for Current		Edit	Edit Status Relative to
	Program		Previous		Years		Year		Evaluation	Over 7 Yrs.
Example 1 - Resident A	0	+	3	=	3	+	1	=	4	Resident Accepted

#### Example 2 – Medical (GME) Resident:

Resident B is admitted to the same program at BCM as shown in Example 1. Resident B is in year level 3 of the Medical Genetics program having completed years one and two of this program at BCM. The number of residency years for Resident B in prior programs was 3 years.

Year Level of Current Program	Yr 1	Yr 2	Yr 3	Yr 4
Medical Genetics Program	Completed at BCM	Completed at BCM	$\geq$	
			Current Yr.	

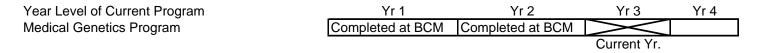
For purposes of determining how to code Item #15, Years Completed in Current Residency/Research Program, the resident has completed 2 years of the program, so the value to enter for Item # 15 is "2".

For purposes of determining how to code Item #16, Prior Cumulative Residency/Research Years, the resident has completed three years of prior residency. Use the value of "3".

	Item #15 Yrs.		Item #16						Total	
	Completed in		Prior Total				CB Adds 1		Years for	
	Current		Years		<b>Total Prior</b>		for Current		Edit	Edit Status Relative to
	Program		Previous		Years		Year		Evaluation	Over 7 Yrs.
Example 2 - Resident B	2	+	3	=	5	+	1	=	6	Resident Accepted

#### Example 3 – Medical (GME) Resident:

Resident C is admitted to the same program at BCM as shown in Example 1. Resident C is in year level 3 of the Medical Genetics program having completed years one and two of this program at BCM. The number of residency years for Resident C in prior programs was 5 years.



For purposes of determining how to code Item #15, Years Completed in Current Residency/Research Program, the resident has completed 2 years of the program, so the value to enter for Item #15 is "2".

For purposes of determining how to code Item #16, Prior Cumulative Residency/Research Years, the resident has completed five years of prior residency. Use the value of "5".

	Item #15 Yrs.	Item #16					Tot	al	
	Completed in	Prior Total	l			CB Adds 1	Years	s for	
	Current	Years		Total Prior		for Current	Ed	it	Edit Status Relative to Over 7
	Program	Previous		Years		Year	Evalua	ation	Yrs.
Example 3 - Resident C	2	+ 5	=	7	+	1	= 8		Resident Rejected - Over 7 Yrs.

#### Example 4 – Postdoctoral/Research Fellow:

A Postdoctoral/Research Fellow is being reported. If a fellow is working in a program that does not have an assigned length, we require Item # 14 to be 1. Every year is considered a new program, with a one year length. This fellow had worked in this unassigned length program for the prior three years.

-	ltem # 14 Program Length	Item #15 Yrs. Completed in Current Program	Item #16 Prior Tota Years Previous	I	Total Prior Years		CB Adds 1 for Current Year		Total Years for Edit Evaluation	Edit Status
Example 4 - PostDoc/I	Fellow D									
Edit for Total Years	N/A	0	+ 3	=	3	+	1	=	4	Fellow Accepted 4 < 7
Edit for Total Years over Program Length (sum of Item #15 + 1 > Item #14)										
	1	0	+ N/A		N/A		1	=	1	Total 1 = #14 - Ok

If the program does not have an assigned length, then Item # 15, Years Completed in Current Residency/Research Program, must be "0". If it has a value greater than "0", the fellow will be rejected by the edit check.

In the next year when this resident is reported, they would need to increment Item # 16, Prior Cumulative Residency/Research Years, because every year is considered a new program in this situation.

	TEXAS HIGHER EDUCATION IT SUMMARY FROM ALTH SCIENCE CTR	COORDINATING BOAR RunDate: 10/01/2 002201	2010 Time: 10:	
		NORMAL	QUESTIONABLE	ERROR
		RANGE	~ VALUES	
ITEM 1 Rec	ord Code	1,277	0	0
ITEM 2 Ins	titution Code	1,277	0	0
ITEM 3 ID 1	Number	1,277	0	0
ITEM 4 Rep	orting Category	1,277	0	0
ITEM 5 Gen	der	1,277	0	0
ITEM 7 Fir	st Name	1,277	0	0
ITEM 8 Mid	dle Initial	1,277	0	0
ITEM 9 Las	t Name	1,277	0	0
ITEM 10 Deg	ree	1,277	0	0
ITEM 12 Typ	e License	1,277	0	0
ITEM 13 Pro	5	1,277	0	0
ITEM 14 Pro	gram Length	1,277	0	0
ITEM 15 Yrs	Completed in Current Pgm	1,277	0	0
	or Cumulative Years	1,277	0	0
ITEM 17 Med	School of Graduation	1,277	0	0
ITEM 18 Med	School Graduation Date	1,277	0	0
ITEM 19 Non	-Disclosure	1,277	0	0
ITEM 20 Rep	ort Period	1,277	0	0
ITEM 21 Rep	ort Year	1,277	0	0
ITEM 22 Lic	ense/Permit Number	1,277	0	0
ITEM 23 Sta	te of License/Permit	1,277	0	0
ITEM 24 Eth	nic Origin	1,277	0	0
ITEM 25 Rac	e	1,277	0	0
ITEM 25A Whi		1,277	0	0
ITEM 25B Bla	ck/African-Amer	1,277	0	0
ITEM 25C Asi	an	1,277	0	0
	rican Ind/Alask Nat	1,277	0	0
ITEM 25E Int		1,277	0	0
ITEM 25F Unk	nown/Not Reported	1,277	0	0
ITEM 25G Nat	Hawaiian/Other Pac Is	1,277	0	0

TOTAL Report Records	1,277		
CONTROL TOTAL	1,277	DISCREPANCY	0
Total Recs on Db	1,277		
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable	0		
Number Of Relative Duplicate Error	0		
Total Error Recs on Db	0		
Total Questionable Recs on Db	0		
Total Non Error Records on Db	1,277		
Total Rejected Records	0		

TEXAS HIGHER EDUCATION COORDINAT Percent Change Of HR-CBM00R Data From Prior Ye	ear Ru	Page 1 nDate: 10/01/2010	Time: 10:44:39
LONE STAR HEALTH SCIENCE CTR	002201	ANNUAL 2010	
Reporting Category			
	2010/5	2009/5	% Diff
Medical Residents	1,277	1,200	6.42%
Dental Residents	0	0	0.00%
Pharmacy Residents	0	0	0.00%
Biomedical Science Postdoctoral/Researc	ch Fellows		
Allied Health Postdoctoral/Research Fel	0	5	-100.00%
Allied Health Postdoctoral/Research Fel		0	0.000
	0	0	0.00%
Public Health Postdoctoral/Research Fel			
	0	0	0.00%
Nursing Postdoctoral/Research Fellows	0	0	0.00%
Total	1,277	1,205	5.98%
Gender			
	2010/5	2009/5	% Diff
Male	683	665	2.71%
Female	594	540	10.00%
Total	1,277	1,205	5.98%
Degree			
	2010/5	2009/5	% Diff
AUD	0	0	0.00%
BDS	0	0	0.00%
DDS	0	0	0.00%
DDSPHD	0	0	0.00%
	0	0	
DMD			0.00%
DMP	0	0	0.00
DNP	0	0	0.00%
DO	85	63	34.92%
DPT	0	0	0.00%
DVM	0	0	0.00%
DRPH	0	0	0.00%
MBBS	0	0	0.00%
MC	0	0	0.00%
MD	1,192	1,137	4.84%
	1,192	1,137	
MDPHD			0.00%
PHARMD	0	0	0.00%
PHD	0	5	-100.00%
Total	1,277	1,205	5.98%
Yrs Completed in Current Pgm			
IIS completed in cullent Pgm	2010/5	2009/5	% Diff
0 Year	444	430	3.26%
			9.82%
1 Years	369	336	
2 Years	332	310	7.10%
3 Years	103	103	0.00%
4 Years	29	26	11.54%
5 Years	0	0	0.00%
6 Years	0	0	0.00%
Total	1,277	1,205	5.98%
Type of License			
-1	2010/5	2009/5	% Diff
TBME Basic Permit 1	1,010		ic Data Available
TBME Basic Permit 1 TBME Basic Permit 2	102		ic Data Available
TBME Basic Permit 2 TBME Basic Permit 3			
	12		ic Data Available
TBME Basic Permit 4	6		ic Data Available
TBME Basic Permit 5	1		ic Data Available
TBME Institutional Permit	0	*No Exact Histor	ic Data Available
Licensed Audiologist	0	*No Exact Histor	ic Data Available
Licensed Dentist	0	*No Exact Histor	ic Data Available
Licensed Pharmacist	0		ic Data Available
Licensed Physical Therapist	0		ic Data Available
IN PLOAT INCLUDED	5		

Licensed Registered Nurse Licensed Veterinarian NO License Out Of State TBME Licensed Doctor TBME Temporary Permit 1 TBME Temporary Permit 2 MD NO License Total	0 0 146 0 0 1,277	*No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available Available
Non Disclosure						
Non Disclosure Total	2010/5 0 0		2009/	4 -	% Dif -100.0 -100.0	)0%
Ethnic Origin	2010/5		2009/	5	% Dif	f
Hispanic or Latino Origin	195	*No	Exact	Historic	Data	Available
Not Hispanic or Latino Origin	1,077					Available
Not Answered	5		Exact	Historic	Data	Available
Total	1,277	*No	Exact	Historic	Data	Available
Race	2010/5		2009/	5	% Dif	ĒÉ
Multi-racial	27	*No	Exact	Historic	Data	Available
						Available Available
Multi-racial White only Black only	27	*No *No	Exact Exact	Historic Historic	Data Data	Available Available
Multi-racial White only Black only Hispanic only	27 831	*No *No *No	Exact Exact Exact	Historic Historic Historic	Data Data Data	Available Available Available
Multi-racial White only Black only Hispanic only Asian only	27 831 108 168 72	*No *No *No *No	Exact Exact Exact Exact	Historic Historic Historic Historic	Data Data Data Data	Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only	27 831 108 168 72 3	*No *No *No *No *No	Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic	Data Data Data Data Data	Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only	27 831 108 168 72 3 59	*No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data	Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only	27 831 108 168 72 3 59 7	*No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data Data	Available Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown	27 831 108 168 72 3 59 7 2	*No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only	27 831 108 168 72 3 59 7	*No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data Data	Available Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown	27 831 108 168 72 3 59 7 2	*No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown Total	27 831 108 168 72 3 59 7 2 1,277	*No *No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact Exact 2009/	Historic Historic Historic Historic Historic Historic Historic 5	Data Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown Total Races reported in Multi-racial	27 831 108 168 72 3 59 7 2 1,277 2010/5	*No *No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact Exact 2009/ Exact	Historic Historic Historic Historic Historic Historic Historic 5 Historic	Data Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown Total Races reported in Multi-racial White Black Asian	27 831 108 168 72 3 59 7 2 1,277 2010/5 28	*No *No *No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact Exact 2009/ Exact Exact	Historic Historic Historic Historic Historic Historic Historic 5 Historic Historic Historic	Data Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown Total Races reported in Multi-racial White Black Asian American Indian/Alaskan Native	27 831 108 168 72 3 59 7 2 1,277 2010/5 28 12	*No *No *No *No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact 2009/ Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available Available f Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown Total Races reported in Multi-racial White Black Asian American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander	27 831 108 168 72 3 59 7 7 2 1,277 2010/5 28 12 1	*No *No *No *No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available Available Available Available Available Available Available
Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown Total Races reported in Multi-racial White Black Asian American Indian/Alaskan Native	27 831 108 168 72 3 59 7 2 1,277 2010/5 28 12 1 0	*No *No *No *No *No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact Exact Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic Historic	Data Data Data Data Data Data Data Data	Available Available Available Available Available Available Available Available Available f Available Available Available Available Available

Edit00v00	TEXAS HIGHER EDUCATION COORDINATING BOARD Edit Of HR-CBM00R Data From	Page 1
ANNUAL 2010	LONE STAR HEALTH SCIENCE CTR 002201	RunDate: 10/01/2010 Time: 10:44:39
* Item * Item	* Items * Item Item Item Item Item Item Item	em *Items* Item Item Item *Items*
1 2 3	4 5 6 7 8 9 10 12 13 1	14         15         16         17         18         19         20         21         22         23         24

There Were No Errors Detected For : LONE STAR HEALTH SCIENCE CTR