



# REPORTING and PROCEDURES

## MANUAL

for

# Texas Public Universities

## Current Version

In Effect Summer 2024 (July 2024)

## Foreword

The reports discussed in this **University** manual fulfill provisions of the Higher Education Coordinating Act of 1965 as amended (codified as Subtitle B, Chapter 61, Texas Education Code, 1971).

All reports must be submitted electronically. (See detail in Electronic Data Transfer System section of manual.) A set of instructions for preparing the data in the Coordinating Board format is associated with each report.

If you need to write to the Educational Data Center, the address is:

Educational Data Center  
Texas Higher Education Coordinating Board  
P.O. Box 12788  
Austin, TX 78711

The fax number is (512) 427-6147.

If you have questions concerning the use or implementation of this manual, contact Douglas Parker for questions regarding all CBM reports except the CBM005, CBM011, and CBM014; Jennifer Gonzales for questions regarding the CBM005, CBM011, and CBM014; and Torca Bunton regarding general reporting questions at the above address or at the following telecommunication numbers:

	<u>Regular Phone</u>	<u>Email Address</u>
Douglas Parker	(512) 427-6136	<a href="mailto:Douglas.Parker@highered.texas.gov">Douglas.Parker@highered.texas.gov</a>
Jennifer Gonzales	(512) 427-6235	<a href="mailto:Jennifer.Gonzales@highered.texas.gov">Jennifer.Gonzales@highered.texas.gov</a>
Torca Bunton	(512) 427-6532	<a href="mailto:Torca.Bunton@highered.texas.gov">Torca.Bunton@highered.texas.gov</a>

The Texas Higher Education Coordinating Board does not discriminate on the basis of race, color, national origin, gender, religion, age or disability in employment or the provision of services.

## Public Universities

### Table of Contents

	<u>Page</u>
I	General Reporting Issues ..... 0.1-0.9
	A. Additional Reports/Important Dates ..... 0.1
	B. Reporting Periods ..... 0.2
	C. Coordinating Board Contacts ..... 0.4
	D. Electronic Data Transfer System..... 0.5
	E. Certification of CBM Reports ..... 0.8
II	Student Census Report (CBM0C1)..... C1.1-C1.19
	A. Instructions for Student Census Report..... C1.3
	B. Data Processing Record Layout..... C1.13
	C. Questionable and Error Values..... C1.15
	D. Report Matching..... C1.19
	E. Summary of Student Data..... C1.19
III	Texas Success Initiative Report (CBM002)..... 2.1-2.33
	A. Instructions for TSI Report..... 2.13
	B. Reporting Examples..... 2.24
	C. Data Processing Record Layout..... 2.28
	D. Questionable and Error Values..... 2.30
IV	Course Inventory (CBM003)..... 3.1-3.8
	A. Instructions for Course Inventory..... 3.6
	B. Data Processing Record Layout..... 3.8
V	Census Student Schedule Report (CBM0CS)..... CS.1- CS.22
	A. Instructions for Census Student Schedule Report..... CS.10
	B. Data Processing Record Layout ..... CS.17
	C. Questionable and Error Values..... CS.18
	D. Summary of Semester Credit Hours Generated ..... CS.21
	E. Summary of Semester Credit Hours Generated Off Campus..... CS.21
	F. Semester Credit Hour Generated..... CS.21
VI	Building and Room Use Report (CBM005)..... 5.1-5.5
	A. Instructions for Building and Room Report..... 5.2
	B. Data Processing Record Layout..... 5.4
	C. Questionable and Error Values..... 5.5
VII	Census Faculty Report (CBM0C8)..... C8.1-C8.9
	A. Instructions for Census Faculty Report..... C8.2
	B. Data Processing Record Layout..... C8.5
	C. Questionable and Error Values..... C8.7
VIII	Faculty Report (CBM008)..... 8.1-8.15
	A. Instructions for Faculty Report..... 8.3
	B. Reporting Examples..... 8.9
	C. Data Processing Record Layout..... 8.10
	D. Questionable and Error Values..... 8.12
	E. Summary of Faculty Data..... 8.15
IX	Graduation Report (CBM009)..... 9.1-9.8
	A. Instructions for Graduation Report..... 9.2
	B. Data Processing Record Layout..... 9.5
	C. Questionable and Error Values..... 9.6
	D. Summary of Degree Conferred ..... 9.8

Table of Contents (Continued)

	<u>Page</u>	
X	Facilities Room Inventory Report (CBM011).....	11.1-11.10
	A. Instructions for Facilities Room Inventory Report.....	11.4
	B. Data Processing Record Layout.....	11.6
	C. Questionable and Error Values.....	11.7
	D. Space Excluded from E&G Space Calculation.....	11.9
XI	Facilities Building Inventory Report (CBM014).....	14.1-14.5
	A. Instructions for Building Inventory Report.....	14.3
	B. Data Processing Record Layout.....	14.4
	C. Questionable and Error Values.....	14.5
XII	Admissions Reports (CBM00B).....	B.1-B.9
	A. Instructions for Admissions Report.....	B.2
	B. Data Processing Record Layout.....	B.6
	C. Questionable and Error Values.....	B.7
	D. Summary of Admissions Data.....	B.9
XIII	Doctoral Exception Report (CBM00E).....	E.1-E.4
	A. Instructions for Doctoral Exception Report.....	E.3
	B. Data Processing Record Layout.....	E.4
XIV	Student Number Change Report (CBM00N).....	N.1-N.3
	A. Instructions for Student Number Change Report.....	N.2
	B. Data Processing Record Layout.....	N.3
XV	Student Schedule Report (CBM00S).....	S.1-S.22
	A. Reporting Developmental Education Courses and Interventions .....	S.4
	B. Instructions for Student Schedule Report.....	S.8
	C. Reporting Examples.....	S.15
	D. Data Processing Record Layout.....	S.16
	E. Questionable and Error Values.....	S.17
	F. Summary of Semester Credit Hours Generated .....	S.20
XVI	Student Transfer Report (CBM00T).....	T.1-T.4
	A. Instructions for Student Transfer Report.....	T.2
	B. Data Processing Record Layout.....	T.3
	C. Questionable and Error Values.....	T.4
XVII	Students in Self-Supporting Courses and Programs (CBM00X).....	X.1-X.11
	A. Instructions for Students in Self-Supporting Courses and Programs.....	X.4
	B. Data Processing Record Layout.....	X.8
	C. Questionable and Error Values.....	X.9
	D. Summary of Student Data.....	X.11
XVIII	Student End of Semester Report (CBM0E1).....	E1.1-E1.21
	A. Instructions for Student End of Semester Report.....	E1.4
	B. Data Processing Record Layout.....	E1.15
	C. Questionable and Error Values.....	E1.17
	D. Report Matching.....	E1.21
	E. Summary of Student Data.....	E1.21

## Univ. General Reporting Information

### Additional Reports/Important Dates

Preliminary Headcount Enrollment – Preliminary 12<sup>th</sup> class day fall enrollment due third week of September of each year for release in October

Nursing Shortage Reduction Program (NSRP) – CBM009 data submitted annually by October 1 of each year to count nursing graduates for funding; the nursing graduates must be error-free to be counted (for participating institutions)

Expenditure (Cost) Study – Certified fiscal year CBM0CS and CBM008 data run in November of each year

Accountability – Certified fall CBM reports run December 1 of each year

Space Model – Certified fall CBM0CS and CBM008 reports run in December of each year

Doctoral Exception Report – Doctoral master file with exceptions (from CBM00E) created in February of even years

Formula Funding for Appropriations –

- Initial run in October of even years using calendar year spring, summer, and fall CBM0CS hours; sent to the LBB in November
- Final run in February of odd years using certified base year CBM0CS hours

## Univ. General Reporting Information

### Reporting Periods

The following is a schedule of due dates for the reports contained in this manual.

<u>FALL REPORTS</u>		<u>Initial Submission Due Date</u>	<u>Certification Date</u>
Student Census Report	CBM0C1	October 15	November 15
Census Student Schedule Report	CBM0CS	October 15	November 15
Census Faculty Report	CBM0C8	October 15	November 15
Texas Success Initiative Report	CBM002	February 1	March 1
Faculty Report	CBM008	February 1	March 1
Student Schedule Report	CBM00S	February 1	March 1
Student End of Semester Report	CBM0E1	February 1	March 1
<u>SPRING REPORTS</u>		<u>Initial Submission Due Date</u>	<u>Certification Date</u>
Student Census Report	CBM0C1*	March 15	April 15
Census Student Schedule Report	CBM0CS*	March 15	April 15
Census Faculty Report	CBM0C8*	March 15	April 15
Texas Success Initiative Report	CBM002	June 15	July 15
Faculty Report	CBM008	June 15	July 15
Student Schedule Report	CBM00S	June 15	July 15
Student End of Semester Report	CBM0E1	June 15	July 15
<u>SUMMER REPORTS</u>		<u>Initial Submission Due Date</u>	<u>Certification Date</u>
Student Census Report	CBM0C1	August 15	September 15
Census Student Schedule Report	CBM0CS	August 15	September 15
Census Faculty Report	CBM0C8	August 15	September 15
Texas Success Initiative Report	CBM002	October 1	November 1
Faculty Report	CBM008	October 1	November 1
Student Schedule Report	CBM00S	October 1	November 1
Student End of Semester Report	CBM0E1	October 1	November 1

\*Note – Error-free due on February 15<sup>th</sup> in odd years for Formula Funding calculations

Univ. General Reporting Information

ANNUAL REPORTS

		<u>Initial Submission Due Date</u>	<u>Certification Date</u>
Course Inventory	CBM003	May	
Graduation Report	CBM009	October 1	November 1
Building and Room Report	CBM005	October 15	November 15
Admissions Report	CBM00B	October 15	November 15
Students in Self-Supporting Courses and Programs	CBM00X	September 15	October 15
Student Transfer Report	CBM00T	October 15	November 15

BIENNIAL REPORTS

		<u>Initial Submission Due Date</u>	<u>Certification Date</u>
Doctoral Exception Report	CBM00E**	March 15	April 15

ANY TIME REPORTS

		<u>Due Date</u>
Student Number Change Report	CBM00N	Any Time
Facilities Room Inventory Report	CBM011	January – October certified by Nov. 1
Facilities Building Inventory Report	CBM014	January – October certified by Nov. 1

RETIRED REPORTS (as of Spring 2022)

Student Report	CBM001
Class Report	CBM004

\*\*Note – Due in even years for Formula Funding calculations

## Univ. General Reporting Information

### Coordinating Board Contacts

- I. CBM Reporting: Educational Data Center, FAX: 512-427-6147
  - A. All university CBM Reports, except CBM005, CBM011, and CBM014:  
Dougl Parker, Data Analyst 512-427-6136  
Email address: [Douglas.Parker@highered.texas.gov](mailto:Douglas.Parker@highered.texas.gov)
  - B. CBM005, CBM011, and CBM014:  
Jennifer Gonzales, Senior Program Director 512-427-6235  
Email address: [Jennifer.Gonzales@highered.texas.gov](mailto:Jennifer.Gonzales@highered.texas.gov)
  - C. Electronic Data Transfer System:  
Dougl Parker, Data Analyst 512-427-6136  
Email address: [Douglas.Parker@highered.texas.gov](mailto:Douglas.Parker@highered.texas.gov)
  - D. General Questions:  
Torca Bunton, Director 512-427-6532  
Email address: [Torca.Bunton@highered.texas.gov](mailto:Torca.Bunton@highered.texas.gov)
- II. Program and Course Inventory Questions:

Use the query facility via the Interactive Access to Data to access your inventory to see what is currently approved via the web server at <http://www.txhighereddata.org/>.
- III. Financial Aid Database: Educational Data Center, FAX: 512-427-6147  
Tanya Trevino, Systems Support Specialist III 512-427-6123  
Email address: [Tanya.Trevino@highered.texas.gov](mailto:Tanya.Trevino@highered.texas.gov)
- IV. Funding Questions: Finance and Resource Planning, FAX: 512-427-6147  
Jennifer Gonzales, Senior Program Director 512-427-6235  
Email address: [Jennifer.Gonzales@highered.texas.gov](mailto:Jennifer.Gonzales@highered.texas.gov)
- V. Facilities Inventory Questions: Finance and Resource Planning, FAX: 512-427-6147  
Jennifer Gonzales, Senior Program Director 512-427-6235  
Email address: [Jennifer.Gonzales@highered.texas.gov](mailto:Jennifer.Gonzales@highered.texas.gov)
- VI. Student Tuition and Residency Issues: Student Services, FAX: 512-427-6420  
DeCha Reid, Director 512-427-6393  
Email address: [DeCha.Reid@highered.texas.gov](mailto:DeCha.Reid@highered.texas.gov)
- VII. Texas Success Initiative Questions: Research and Evaluation, FAX: 512-427-6147  
Yughi Kim, Director 512-427-6145  
Email address: [Yughi.Kim@highered.texas.gov](mailto:Yughi.Kim@highered.texas.gov)



## Univ. General Reporting Information

### Electronic Data Transfer System

The submission of CBM reports must be by electronic transfer. If any data items need to be changed, make the changes to your file and re-submit it as a complete report.

State and federal security requirements mandate that confidential data be transferred using a secure process. New and modified CBM reports are required to be submitted through the new EDC Portal which can be accessed via [CBPass](#). All other CBM reports are required to be submitted or retrieved via the MOVEit® DMZ portal. Institutions will be able to access the secure site using a web browser or a SFTP client (FileZilla, WinSCP, SSH Secure, etc.). Detailed instructions for MOVEit® DMZ are available on the CB Data Exchange page (<http://www.txhighereddata.org/DataExchange>).

You may create the data file containing a header record, data records, and a trailer record by whatever method available.

The data content of files will be as defined on the Data Processing Record Layout of each report. The format and content of the HEADER and TRAILER records are critical and must be valid. Identification of the data depends totally on the accuracy of the information contained in the header record.

Univ. General Reporting Information

File Transfer System Input File Format

HEADER RECORD		<u>Beginning Position</u>	<u>Length</u>
Item #1	File Label-ID – Always 'HY2K'	1	4
Item #2	Institution Code - FICE – Numeric	5	6
Item #3	Data Identifier, i.e., CBM0C1, CBM011, etc.	11	6
Item #4	Semester – Numeric ('1' thru '3' or '5')	17	1
Item #5	Year – Numeric - YYYY	18	4
Item #6	Record Type – C for a Complete report (U is valid only for the CBM003)	22	1
Item #7	Length of data records within report – Numeric, leading zeros, i.e., "0080", "0090", "0102", "0108", "0120"	23	4
Item #8	Name and e-mail address of person submitting file	27	As Required

**NOTE:** Use a space (not a special character) to separate the name and e-mail address. The length of the record may extend up to 400 characters in order to contain the name and e-mail address.

-----  
DATA RECORDS

For CBM Reports, data record formats must match the record formats specified in the documentation for each report.

-----

TRAILER RECORD		<u>Beginning Position</u>	<u>Length</u>
Item #1	File Label-ID – Always 'EOF1'	1	4
Item #2	Record Count – Numeric, leading zeros (Number of data records in file, not including "Header" and "Trailer" records)	5	5

Record size may be any length up to 400 characters

## Univ. General Reporting Information

### Edit Report Output Files

The following file name is an example of the naming convention used for the edit report output files generated by the MOVEit Portal editing process:

**CBM0C1\_FALL\_2023\_S\_003304\_202310150136262.TX**

**CBM0C1** – CBM report type

\_ - used as a separator

**FALL** – the report semester (can also be SPRING, SUMMER, ANNUAL)

\_ - used as a separator

**2023** – Report Year

\_ - used as a separator

**S** – Institution type

\_ - used as a separator

**003304** – FICE code of institution

\_ - used as a separator

**202310150136262** – Date Time stamp (Year, Month, Day, Hour, Minute, Second, Tenth of Second)

### Edit Summary Report Year-to-Year Comparisons

The standard Summary Report is compared to the previous year to aid in early detection of potentially erroneously reported data. It shows the percentage increase/decrease of items and evaluates the items identified with a Review message. If the original report had only one column, the comparison data is in the adjacent column. If the original report had multiple columns, the comparison data is in the next row and asterisks are printed below the column in question.

For enrollment, degree, and faculty reports, if the absolute value of the difference between the current year and prior year item is:

- 1) less than 50, a Review message is not printed;
- 2) between 50 and 10,000, a percentage change greater than 25% is identified;
- 3) between 10,000 and 100,000, a percentage change greater than 20% is identified; or
- 4) greater than 100,000, a percentage change greater than 10% is identified.

For semester credit hour reports, if the absolute value of the difference between the current year and prior year item is:

- 1) less than 100, a Review message is not printed;
- 2) between 100 and 10,000, a percentage change greater than 35% is identified;
- 3) between 10,000+ and 100,000, a percentage change greater than 30% is identified; or
- 4) greater than 100,000, a percentage change greater than 20% is identified.

## Univ. General Reporting Information

### Certification Tracking

The goal of these procedures is to have the CBM reports collected by the Educational Data Center and certified by the institutions as available for use within four working weeks of the due date. The desired result is to have the most current data available for formula committee work, accountability measures, and appropriation requests. Here is a fall census report example of the follow-up procedures for ensuring timely certification of the reports are:

1. The EDC Data Analyst will telephone or e-mail the Reporting Official if there has been no initial submission of a specific report within 2 weeks of the due date or if a specific report is not received within two days after the certification date.
2. An email from the Director of the Educational Data Center will be sent to the Reporting Official if the report has not been received and certified by December 1st.
3. An inquiry letter will be emailed to the THECB liaison from the Assistant Commissioner if the report has not been received and certified by December 8th.
4. A letter indicating that the certification of the CB report is delinquent will be emailed to the President from the Assistant Commissioner if the report has not been certified by December 15th.

### Changes to Certified Reports

- A. Changes to certified data will not be permitted unless an executive officer of the reporting institution requests the change in writing and the reporting error would have a significant impact on future year funding or statistical analysis.
- B. Requests made prior to the data being published may be approved by the Educational Data Center and must not delay standard publish dates.
- C. Requests to change data which are already published must be approved by the Commissioner.

Univ. General Reporting Information

Certification Statement Instructions

When an edit report for a CBM submission is generated, one of two actions is required:

1. If the edit report reveals flagged items, corrections should be submitted for all errors and for questionable items where necessary.
2. If all the information is correct, the reporting official should certify the report by a certification statement to the Educational Data Center. The reporting official will send an e-mail message to the Data Analyst which includes in the body of the message the certification statement "I hereby certify ..." and identification of the name and FICE code of the institution, the name and title of the reporting official, the date of certification, and the CBM report ID, semester, and year of each report being certified. Justification of all "Review" items is **required** before certification can be applied.

The following example shows the certification request for Lone Star University's fall 2021 CBM0C1 and CBM0CS reports:

CERTIFICATION STATEMENT

INSTITUTION: LONE STAR UNIVERSITY      003304

DATE: DECEMBER 1, 2023

I hereby certify that the following report(s) is (are) correct and the data are usable in all output reports.

<u>REPORT NUMBER</u>	<u>SEMESTER AND YEAR</u>
CBM0C1	<u>FALL 2023</u>
CBM0CS	<u>FALL 2023</u>

Justification of Review items is as follows: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
REPORTING OFFICIAL

## CBM0C1 Student Census Report

The Student Census Report(CBM0C1) reflects all students enrolled at the reporting institution as of the official census date, which is the 12th class day for the Fall and Spring semesters (16- week session) and the 4th class day for each of the summer terms (six-week session). Students who withdraw from a class on or before the official census date will not be included in this report. To be counted for state aid, the students must be registered as of the official census date and the institution must collect tuition and fees in full from the student (or have a valid accounts receivable on record) by the 20th class day or the 15th class day during summer sessions. Students are required to have a fully operational installment contract (in accordance with Chapter 54, Section 54.007 of the Texas Education Code) by the payment due date in order to be in good standing. This includes receipt of a first installment payment prior to the beginning of the semester.

This report will include all students registered for one or more Coordinating Board approved course(s) for resident credit at the reporting institution, whether the course is taught on-campus or off-campus (including instructional telecommunications).

### Census Dates for Other Term Lengths

Fall and Spring Semesters		Summer Semester	
Length of Term (Weeks)	Census Date	Length of Term (Weeks)	Census Date
2 or less	1st Class Day	2 or less	1st Class Day
3	2nd Class Day	3	2nd Class Day
4	3rd Class Day	4	3rd Class Day
5 – 6	4th Class Day	5 – 6	4th Cass Day
7	5th Class Day	7	5th Class Day
8	6th Class Day	8	6th Class Day
9 – 10	7th Class Day	9	7th Class Day
11	8th Class Day	10 or more	12th Class Day
12	9th Class Day		
13 – 14	10th Class Day		
15	11th Class Day		
16	12th Class Day		

### Summer Sessions

All summer sessions will be combined into one report. When combined, the headcount reported should be non-duplicative. Combined reports should be coded as Summer I reports and are due on August 15.

### Flexible Entry Students

Students enrolled in classes organized after the official census date should be included in the data submitted in the semester following; i.e., (1) students enrolled in the classes organized after the 12th class day of the fall semester will be reported in the following spring semester 12th class day report; (2) students enrolled in classes organized after the 12th class day of the spring semester will be reported in the first summer semester following, etc. These students will be identified by inserting a '1' in Item #16 to denote "flexible entry".

## Univ. Student Census Report (CBM0C1)

**NOTE:** A class is organized when students have registered and have paid fees or established accounts receivable.

A class which is organized with regular semester classes, but whose first class day is not until after the term census date, may be reported as a regular class, except:

1. students who register for this class after the term census date cannot have the hours reported for state funding on the CBM0CS report, and
2. students who drop this class before this class's first class day cannot be reported for state funding on the CBM0CS report.

Any student currently enrolled as of the official census date who subsequently enrolls in a Flexible Entry class organized in the same semester will be assessed tuition and fees as though another class was being added to the student's current load.

### Inter-institutional Students.

See the discussion in the Introduction of the Census Student Schedule Report, CBM0CS.

### Distance Education

~~Institutions should not report non-resident students who are taking only distance education courses delivered outside the state (TAC Title 19, Part 1, Chapter 4, Subchapter P).~~

Per Texas Administrative Code (TAC), Chapter 13, Subchapter O, Rule 13.453, institutions should not report for funding 100-percent online courses taken by non-resident students who are located out-of-state or out-of-country, courses in out-of-state or out-of-country programs taken by any student, or self-supporting courses.

### Reporting Dual Credit Students

As of September 2009, semester credit hours earned by a student before graduating from high school and used to satisfy high school graduation requirements (dual credit hours) are not included in calculations of excess hours of undergraduate students. However, dual credit students should still be reported on item #27 Student Affected by Undergraduate Funding Limitation with a '2' – 30-hour rule.

Univ. Student Census Report (CBM0C1)

Instructions for Student Census Report

- Item #1 Record Code. Always enter '1'.
- Item #2 Institution Code. Enter the FICE Code of the institution.
- Item #3 Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4 Gender. Enter the gender of the student.

M = Male      F = Female

- Item #5 Classification. Enter the classification of the student.

1	Freshman	5	Post-Baccalaureate
2	Sophomore	6	Master's Level
3	Junior	7	Doctor's Level-Research/Scholarship
4	Senior	8	Doctor's Level-Professional Practice

Use the following guidelines to classify students:

- 1 Freshman
- 2 Sophomore      Institutions will use their guidelines for these categories
- 3 Junior
- 4 Senior
- 5 Post-Baccalaureate – a student possessing a baccalaureate degree but who has not been admitted to a graduate program and is not currently enrolled in an undergraduate degree program
- 6 Master's Level – a student possessing a baccalaureate degree or the equivalent and admitted to an approved master's degree program at the institution or a student with a baccalaureate degree accepted to a doctoral program who does not have 30 semester credit hours toward a doctoral degree
- 7 Doctor's Level-Research/Scholarship – a student admitted to an approved research/scholarship doctoral degree program at the institution. Such students are those who a) have been officially admitted to a doctoral program, and b) have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working, or at least 30 semester credit hours of work toward the proposed degree
- 8 Doctor's Level-Professional Practice – a student admitted to an approved professional practice program at the institution

- Item #6 Date of Birth. Enter all four digits of the year, the month, and the day of birth for the student in the YYYYMMDD format.



Univ. Student Census Report (CBM0C1)

YYYY = Year; MM = Month; DD = Day

**NOTE:** If the month of birth is known and the year is unknown, code both month and year as unknown, or '00000000'. If the year of birth is known and the month is unknown, code the month as '06'.

Item #7 Tuition Status. Enter the code indicating the status of the student for tuition purposes.

- 1 Resident Tuition (regular)
- 2 Non-Resident Tuition (regular)
- 3 Tuition Exemption for Texas Resident
- 5 Thesis or Dissertation
- 9 Law (resident)
- 0 Law (non-resident)
- A Student classified as a resident based on TEC 54.052(a)(3) who is not a U.S. citizen or permanent resident but is allowed to pay resident tuition
- C An applicant for permanent resident status or holder of a visa that allows a person to domicile in the U.S. who is classified as a resident and is allowed to pay resident tuition
- E Tuition waiver that allows non-resident or foreign students to pay the resident rate as well as recipients of Tuition Exemptions through TEC 54.207 (Good Neighbor Scholarship)
- F Tuition waiver that allows Texas universities within 100 miles of the state border to charge a lower rate than the regular out-of-state tuition rate to out-of-state-students
- G Tuition waiver, not provided in statute, for non-resident students paying the resident rate

**NOTE:**

- a) Students who are allowed to pay the "Resident Tuition" rate due to a waiver should be coded 'E'.
- b) Students who qualify as residents through the 36-months' residence in Texas and who are not U.S. citizens or permanent residents should be coded as 'A' if they are paying regular resident tuition. Students coded 'A' must complete the affidavit.
- c) Students who are eligible for permanent resident status (whose I-485 applications have not been rejected and are being processed by BCIS) and students who hold visas that allow them to domicile in the U.S. should be coded 'C' if they actually established a domicile in Texas and have been classified as residents eligible to pay regular resident tuition.

Item #8 Residence. Enter the code representing the county, state, or foreign country of which the student is a resident as identified by the student as his/her permanent address at the time of application to the institution. See Appendix B for codes.

- a. Enter the Texas county code for students who are Texas residents
- b. Enter the state code for students who are U.S. citizens or permanent residents

Univ. Student Census Report (CBM0C1)

and who are residents of other states

- c. Enter the foreign country code for foreign country citizens who are not Texas residents

Item #9 Transfer Student or First-Time-in-College. If the student is a transfer student, enter the FICE code (see Appendix A) of the institution of higher education from which the student transferred. (Enter 9s for institutions not having a FICE code or a designated identifying number.) A transfer is a student entering the reporting institution for the first time but who is known to have previously attended another postsecondary institution at the same level (e.g., undergraduate to undergraduate or graduate to graduate; not undergraduate to graduate). This does not include an institution's own graduates who re-enter for further education.

If the student has never attended college or other postsecondary institution, enter a '1', right justified, zero filled, to indicate a first-time student. Students should not be reported as first-time-entering college until they have completed their high school work. Therefore, include as first-time students those who entered with advanced standing (college credits earned before graduation from high school).

In the term that the student is accepted into a master's program, doctoral program, or first-professional program (AUD, DVM, Law, Optometry, PharmD) for the first time, enter '000001' in this item; otherwise, for a graduate or first-professional student leave blank unless the student is a first-time transfer at that level. If the student is a first-time transfer, enter the FICE of the institution transferring from. This will allow the CB to determine time-to-degree of such students.

**NOTE:** The FICE codes in Item #9 are to be entered only the first semester of a student's enrollment after transferring to your institution.

Item #10A Unused.

Item #10B Unused.

Item #11 Unused.

Item #13 Semester. Enter the appropriate code.

1 Fall    2 Spring    3 Summer

Item #14 Year. Enter all four digits of the calendar year in which the semester occurs.

Item #15 Unused.

Item #16 Flexible Entry. Enter a '1' if the student is enrolled in a Flexible Entry (FE) class that is being reported this semester.

If the situation above does not apply, leave the item blank.

Univ. Student Census Report (CBM0C1)

Item #17 Remote Campus. Restricted to use by Texas Woman's University, The University of Texas System institutions, and to identify students who are confined to a correctional institution. If the situations below do not apply, leave the item blank.

If the student is incarcerated, enter a '5'.

TWU will enter a '1' for their students enrolled at one of the Dallas educational facilities and a '2' for their students enrolled at the Houston campus.

UT System will enter a '6' for students enrolled at a UT component as a Coordinated Admission Program student. These CAP students should be reported as first-time degree seeking at the current institution to be consistent with the IPEDS definition if the student intends to get a degree at any institution. (Effective summer 2007)

Item #18 Major Area of Concentration. Enter the CIP code of the major area of concentration. See Appendix C. Only undergraduate and post-baccalaureate students may be reported with an undeclared major of '24019900' or '99999999'.

Item #19 Unused.

Item #20 Tuition Exemption/Waiver Code. When Item #7 is coded '3' and the student is a resident receiving a Hazlewood exemption (authorized in TEC 54.203), enter the code '01'; otherwise leave blank. When Item #7 is coded 'E' and the student is a nonresident eligible to pay the resident rate due to the state's waiver for members of the military and their families (TEC 54.058), enter '21'; otherwise leave blank.

01 Exemption of certain veterans, dependents, etc. of the Armed Forces of the United States from payment of tuition

21 Application of resident rather than nonresident tuition to military personnel and dependents

Item #21 Unused.

Item #22 Unused.

Item #23 Unused.

Item #24 Unused.

Item #25 Unused.

Item #26 SCH of Undergraduate Degree Program. Enter the number of semester credit hours of the undergraduate degree program in which the student is enrolled. Enter '000' if the student is not classified as a junior or senior. A student who is enrolled on a temporary basis or who has not enrolled in a degree program is considered to be enrolled in a degree program requiring a minimum of 120 semester credit hours.

Item #27 Student Affected by Undergraduate Funding Limitation. Enter a '1' if the student first enrolled in an institution of higher education in fall 1999 to summer 2006 (45- hour rule). Enter a '2' if the student first enrolled in an institution of higher education in the

## Univ. Student Census Report (CBM0C1)

fall 2006 semester or later (30-hour rule). Otherwise enter a '0'. Effective June 1, 2018, enter a "5 – Returning Student" if the student has accrued at least 50 SCH and stopped out for 24 months (one-time only).

- Item #28 Last Name. Enter the student's last name. Truncate if the name contains over 20 characters.
- Item #29 First Name. Enter the student's first name. Truncate if the name contains over 10 characters.
- Item #30 Middle Name Initial. Enter the initial of the student's middle name.
- Item #31 Unused.
- Item #32 Restricted Program Admission. The Coordinating Board uses restricted admission codes to distinguish students who have a declared major in a particular discipline from those who are actually admitted to a certificate or degree program through a restricted or separate admission process. The distinction provides more accurate enrollment and graduation numbers in key, high-demand occupations and the data are often linked to special legislative initiatives.

To ensure accuracy of the number of students in these programs, enter the appropriate code for each student who is admitted to and continuing his/her enrollment in a certificate or degree program in the following areas or CIP codes. Leave blank if not.

- 01 Teacher Education-Initial certification, undergraduate
- 02 Teacher Education-Initial certification, master's
- 03 Teacher Education-Alternative Certification Program
- 04 Teacher Education-Post-Baccalaureate
  
- 10 Nursing (51.3801.00) RN to BSN degree program (previously ADN to BSN)
- 11 Nursing (51.3801.00) Initial RN licensure, generic associate degree program
- 12 Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program
- 13 Nursing (51.3801.00) Initial RN licensure, master's degree program
- 14 Nursing (51.3801.00) Initial RN licensure, LVN to ADN transition program
- 15 Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program
  
- 20 Dental Hygiene (51.0602.00) – undergraduate or master's program
- 21 Respiratory Therapy/Care (51.0908.00)
- 22 Physician Assistant (51.0912.00) – undergraduate or master's program
- 23 Clinical Medical Laboratory Science/Research and Allied Health Professions (51.10) – undergraduate or master's program
- 24 Occupational Therapy (51.2306.00) – undergraduate or master's program
- 25 Physical Therapy (51.2308.00) – master's program
  
- 40 Doctor's Level-Professional Practice – Audiology (AUD)
- 41 Doctor's Level-Professional Practice – Veterinary Medicine (DVM)
- 42 Doctor's Level-Professional Practice – Law (JD, LLB)
- 43 Doctor's Level-Professional Practice – Optometry (OD)
- 44 Doctor's Level-Professional Practice – Pharmacy (PharmD)

## Univ. Student Census Report (CBM0C1)

- 45 Doctor's Level-Research/Scholarship – Doctor of Nursing Practice (DNP)
- 46 Doctor's Level-Professional Practice – Doctor of Physical Therapy (DPT)

### **Definitions:**

The Restricted Program Admission codes for Nursing (codes 10-15) are used to calculate graduation rates (Education Code 61.0901) and for the distribution of funds under the Nursing Shortage Reduction Program (Education Code 61.9623).

- 01-04 Teacher Education – a student admitted to and continuing his/her enrollment in a teacher education program.
- 10 Nursing (51.3801.00) RN to BSN degree program – a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an ADN degree or a diploma in nursing and is a registered nurse. The Board uses the data to count graduates.
- 11 Nursing (51.3801.00) Initial RN licensure, generic associate degree program – a student admitted to and continuing his/her enrollment in an approved ADN nursing program who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- 12 Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program – a student admitted to and continuing his/her enrollment in an approved BSN nursing program who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- 13 Nursing (51.3801.00) Initial RN licensure, master's degree program – a student admitted to and continuing his/her enrollment in an approved MSN nursing program who is not a registered nurse. Report graduates in the nursing specialty. The Board uses the data to count graduates.
- 14 Nursing (51.3801.00) Initial RN licensure, LVN to ADN transition program – a student admitted to and continuing his/her enrollment in an approved ADN nursing program who already possesses an LVN certificate or degree and who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a one-year program.
- 15 Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program – a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an LVN certificate or degree and who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- 20 Dental Hygiene (51.0602.00) undergraduate or master's program – a student admitted to and continuing his/her enrollment in a dental hygiene program.

Univ. Student Census Report (CBM0C1)

- 21 Respiratory Therapy/Care (51.0908.00) – a student admitted to and continuing his/her enrollment in a respiratory therapy/care program.
- 22 Physician Assistant (51.0912.00) undergraduate or master’s program – a student admitted to and continuing his/her enrollment in a physician assistant undergraduate or master’s program.
- 23 Clinical Medical Laboratory Science/Research and Allied Health Professions (51.10) undergraduate or master’s program – a student admitted to and continuing his/her enrollment in a clinical lab science program.
- 24 Occupational Therapy (51.2306.00) undergraduate or master’s program – a student admitted to and continuing his/her enrollment in an occupational therapy undergraduate or master’s program.
- 25 Physical Therapy (51.2308.00) master’s program – a student admitted to and continuing his/her enrollment in a physical therapy master’s program.
- 40 Doctor’s Level-Professional Practice – Audiology (AUD) – a student admitted to an approved Audiology program at the institution.
- 41 Doctor’s Level-Professional Practice – Veterinary Medicine (DVM) – a student admitted to an approved Veterinary Medicine program at the institution.
- 42 Doctor’s Level-Professional Practice – Law (JD, LLB) – a student admitted to an approved Law program at the institution.
- 43 Doctor’s Level-Professional Practice – Optometry (OD) – a student admitted to an approved Optometry program at the institution.
- 44 Doctor’s Level-Professional Practice – Pharmacy (PharmD) – a student admitted to an approved PharmD program at the institution; prior to admission to pharmacy school, a student must complete at least 60 semester credit hours (SCH) of pre-pharmacy coursework.
- 45 Doctor’s Level-Research/Scholarship – Doctor of Nursing Practice (DNP) – a student admitted to a practice-focused doctoral program in Nursing Practice.
- 46 Doctor’s Level-Professional Practice – Doctor of Physical Therapy (DPT) – a student admitted to an entry-level or post-professional practice-focused doctoral program in Physical Therapy.
- Item #33 Non-Degree-Seeking Student. For a student who does not plan to pursue a degree, enter a ‘1’, else enter ‘0’. These students will be excluded from graduation rate reports.
- Item #34 Non-Disclosure. Enter a ‘2’ to indicate that the individual student has notified the institution of his/her refusal to have “directory information” disclosed; else zero fill.

## Univ. Student Census Report (CBM0C1)

Item #35 Unused.

Item #36 High School Code. Enter the College Board CEEB High School code of the Texas high school that the student graduated from. Required for Texas high school graduates that are coded as First-time-in-College (Item #9 = 000001). The Texas CEEB codes are in Appendix M. Not required for students over the age of 25. Not required for students accepted in a master's, doctoral, or first-professional program for the first time. Leave blank if not applicable.

May be reported for all students. Use the CB-created special CEEB codes in Appendix M for students who did not graduate from a Texas high school.

Item #37 PEIMS Identification Number. Enter the PEIMS identification number of the student if you collect this information. The PEIMS identification number is a state-approved alternative student identification number provided by TEA to the school districts that is to be used when the student does not provide an SSN. It may be found in the student's high school transcript. This number begins with an 'S' which is then followed by 8 digits. Leave blank if you do not collect this information.

Item #38 Ethnic Origin. Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #39 Race. Select one or more codes indicating the race of the student.

- |           |   |   |
|-----------|---|---|
| Item #39A | 1 | White                                     |
| Item #39B | 2 | Black or African-American                 |
| Item #39C | 4 | Asian                                     |
| Item #39D | 5 | American Indian or Alaskan Native         |
| Item #39E | 6 | International                             |
| Item #39F | 7 | Unknown or Not Reported                   |
| Item #39G | 8 | Native Hawaiian or Other Pacific Islander |

### ***Definitions:***

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original

## Univ. Student Census Report (CBM0C1)

- peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

### **Notes:**

- a) Even though a student is allowed to pay the “Resident Tuition” rate due to a waiver (coded ‘E’ in Item #7), report with the international code.
- b) Report the ethnicity of students who were coded ‘A’ in Item #7.
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

Item #40 Individual with Intellectual or Developmental Disabilities (IDD). Student has been identified as having an intellectual or developmental disability based on the definitions provided below. If a student is identified as having both an Intellectual Disability and identified as being on the Autism Spectrum, prioritize the reporting of the Intellectual Disability (enter ‘1’). Institutions may only report students who have been identified through self-identification and/or documented receipt of special services.

### Definition of Intellectual and Developmental Disability (IDD):

For reporting purposes, for Items #40 and #40A, Intellectual and Developmental Disability (IDD) is defined as a neurodevelopmental disorder that must meet the following criteria:

- a. Deficits in intellectual functions, such as reasoning, problem solving, planning, abstract thinking, judgement, academic learning, and learning from experience.
  - b. Deficits in adaptive functioning that result in failure to meet developmental and sociocultural standards for personal independence and social responsibility. Without ongoing support, the adaptive deficits limit functioning in one or more activities of daily life, such a communication, social participation, and independent living, across multiple environments, such as home, school, work and community.
  - c. (a) and (b) may occur after the developmental period (such as in the case of a traumatic brain injury).
  - d. Students with IDD may include those diagnosed with an Autism Spectrum Disorder.
0. Student not identified as having an IDD
  1. Student identified as having an IDD as defined above



Univ. Student Census Report (CBM0C1)

2. Student identified as having an Autism Spectrum Disorder but not an Intellectual Disability (Report '1' if student is also identified as having an Intellectual Disability)

Item #40A Individual enrolled in a transitional or other program for students with Intellectual and Developmental Disabilities (IDD). Enter '1' if student was ever enrolled in a program for students with IDD at your institution. Report if student was enrolled in program at any time. Report only if coded '1' or '2' in Item #40. Enter '0' if student was not enrolled in a program for students with IDD. A record should NOT be created for students who are not otherwise reported on the CBM0C1. See definition of program below.

Definition of Postsecondary Transitional Program or Program for Students with IDD:

A degree, certificate or non-degree program for students with IDD that is offered by an institution of higher education. These programs are designed to support students with IDD who want to continue academic, career, and independent living instruction following completion of secondary education.

0. Student never participated in a postsecondary program for students with IDD at this institution
1. Student participated in a postsecondary program for students with IDD at this institution
2. It is unknown if the student participated in a postsecondary program for students with IDD at this institution

Univ. Student Census Report (CBM0C1)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always ‘1’	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Gender - ‘M’ or ‘F’	17	1
Item #5	Classification – Alphanumeric	18	1
Item #6	Date of Birth - YYYYMMDD – Numeric	19	8
Item #7	Tuition Status – Alphanumeric	27	1
Item #8	Residence – Numeric	28	3
Item #9	Transfer/In College – Numeric or blank	31	6
Item #10A	Unused	37	4
Item #10B	Unused – Zero fill	41	4
Item #11	Unused	45	4
Item #13	Semester – Numeric	49	1
Item #14	Year - YYYY – Numeric	50	4
Item #15	Unused	54	4
Item #16	Flexible Entry	58	1
Item #17	Remote Campus – Restricted use	59	1
Item #18	Major Area of Concentration - CIP – Numeric	60	8
Item #19	Unused	68	2
Item #20	Tuition Exemption/Waiver Code – Numeric or blank	70	2
Item #21	Unused	72	4
Item #22	Unused	76	4
Item #23	Unused	80	4
Item #24	Unused	84	4
Item #25	Unused	88	4
Item #26	SCH-Undergraduate Degree Program – Numeric	92	3
Item #27	Student Affected by UG Funding Limit – Numeric	95	1
Item #28	Last Name – 20 characters	96	20
Item #29	First Name – 10 characters	116	10
Item #30	Middle Name Initial - 1 character	126	1
Item #31	Unused	127	4
Item #32	Restricted Program Admission	131	2
Item #33	Non-Degree-Seeking Student – Numeric	133	1
Item #34	Non-Disclosure – Numeric	134	1
Item #35	Unused	135	4
Item #36	High School Code	139	6
Item #37	PEIMS Identification Number	145	9
Item #38	Ethnic Origin – Numeric	154	1
Item #39	Race:		
Item #39A	White – ‘1’ or blank	155	1
Item #39B	Black or African-American – ‘2’ or blank	156	1
Item #39C	Asian – ‘4’ or blank	157	1
Item #39D	American Indian or Alaskan Native – ‘5’ or blank	158	1

Univ. Student Census Report (CBM0C1)

		<u>Beginning Position</u>	<u>Length</u>
Item #39E	International – '6' or blank	159	1
Item #39F	Unknown or Not Reported – '7' or blank	160	1
Item #39G	Native Hawaiian or Other Pacific Islander – '8' or blank	161	1
Item #40	Individual with IDD – Numeric	162	1
Item #40A	Individual enrolled in IDD program – Numeric	163	1

Univ. Student Census Report (CBM0C1)

Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except '1'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Student ID Number	N/A	Blank or special characters
4. Gender	N/A	Any value except 'M' or 'F'
5. Classification	N/A	Any value except '0' thru '8'; '5' if Item #9 = '000001'; if coded '8', Item #32 must = '40' thru '44' or '46'
6. Date of Birth	Value less than 16 or greater than 75 years of age; age less than 13 or greater than 19 if Item #31 is greater than 0	Any non-numerical data; month greater than '12' or less than '01', day greater than '31'
7. Tuition Status	N/A	Any value except '0', '1', '2', '3', '5', '9', 'A', 'C', 'E', 'F', or 'G'; if coded 'F', FICE not =institutions that applied
8. Residence	N/A	Not on residence file; not coded '001' thru '254' when Item #20 is coded '01'; not coded '310' thru '400' if item #7 = 'F'
9. Transfer/First-Time In College	Zero students coded '000001' in spring or summer	Any non-numerical characters or embedded spaces; invalid FICE code; '000001' if Item #5 = '5'; '000001' if Item #31 > '00'; zero students coded '000001' in fall

Univ. Student Census Report (CBM0C1)

10.	Unused	N/A	N/A
11.	Unused	N/A	N/A
13.	Semester	N/A	Must match value on header record
14.	Year	N/A	Must match value on header record
15.	Unused	N/A	N/A
16.	Flexible Entry	N/A	Any value except spaces or '1'
17.	Remote Campus	N/A	Any value except spaces or '1', '2', '5', or '6'
18.	Major Area of Concentration – CIP	N/A	Not on CIP file; '99999999' if Item #5 coded '6' or '7'; not '51380100' if Item #32 coded '10'-'15'
19.	Unused	N/A	N/A
20.	Tuition Exemption	Any value except '01' when Item #7 is coded '3' and Item #8 > '254'	Any value except '01' when Item #7 is coded '3' or '21' when Item #7 is coded 'E'
21.	Unused	N/A	N/A
22.	Unused	N/A	N/A
23.	Unused	N/A	N/A
24.	Unused	N/A	N/A
25.	Unused	N/A	N/A
26.	SCH-UG Degree Program	Value less than 120 or greater than 160	Non-numerical; value not greater than '000' when Item #5 is coded '3' or '4'

Univ. Student Census Report (CBM0C1)

27.	Student Affected by UG Limit	N/A	Any value except '0', '1', '2', or '5'
28.	Last Name	N/A	Blank, numerical
29.	First Name	Blank	Numerical
30.	Middle Initial	N/A	N/A
31.	Unused	N/A	N/A
32.	Restricted Prog Admission	Item #2 not = 003658 if coded '13'	Any value except blank or '01'-'04', '10', '11', '12', '14', and '15' when Item #18 is coded '51380100' and Item #5 = '1'-'4' or '13' when Item #18 is coded '51380100' and Item #5 = '6' or '20'-'25' or '40'-'44' and '46' when Item #5 = '8' or '45' when Item #5 = '7'
33.	Non-Degree-Seeking	N/A	Any value except '1' or '0'
34.	Non-Disclosure	N/A	Any value except '2' or '0'
35.	Unused	N/A	N/A
36.	High School Code	N/A	Blank if Item #9 = '000001' and Item #5 = '1', '2,' or '3' and Item #8 = '001' thru '254'
37.	PEIMS Ident. Number	N/A	First position not 'S' with remaining positions not numeric
38.	Ethnic Origin	N/A	Value other than '1', '2', or '3'

Univ. Student Census Report (CBM0C1)

39A. White	N/A	Value other than '1' or space or value = '1' and '7'
39B. Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
39C. Asian	N/A	Value other than '4' or space or value = '4' and '7'
39D. Amer Ind/Alaska	N/A	Value other than '5' or space or value = '5' and '7'
39E. Nat International	N/A	Value other than '6' or space or value = '6' and '7'
39F. Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
39G. Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
40. Individual with IDD	N/A	Any value other than '0', '1', or '2'
40A. Individual enrolled in IDD program	N/A	Any value other than '0', '1', or '2'

**DISCREPANCY:** The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown as a discrepancy.

## Univ. Student Census Report (CBM0C1)

### Report Matching

**CBM0CS** - The Student ID/Flexible Entry reported on the CBM0C1 report will be validated against the Student ID/Flexible Entry reported on the CBM0CS report. Student ID's reported on the CBM0C1 report that are not found on the CBM0CS report will be listed in the **CBM0C1 records not included in the CBM0CS Report**. This will be flagged as a review item. Certification of the CBM0C1 report will not be allowed without an explanation of the mismatches.

### Summary of Student Data

**HEADCOUNT:** The headcount is a summation of CBM0C1 records less the number of flexible entry students. The total headcount is categorized by gender, age, residence, ethnic origin, classification, first-time students, restricted program admission, tuition status, non-degree seeking students, non-disclosure, and flexible entry.

**AGE:** The age distribution is calculated by subtracting the date of birth (Item #6) from the beginning date of the semester. For this report, the beginning date of each semester is:

Fall:       September 1  
Spring:     January 1  
Summer:    June 1

**FIRST TIME STUDENTS:** The first time in college is based on a transfer code of '000001' in Item #9. All other numeric values for the transfer code cause a counter to be incremented to show the number of students who have transferred to your institution. Item #36 is used for first-time students from Texas and out-of-state high schools.

**STUDENTS AFFECTED BY LIMIT:** The summary is based on Item #27 using codes '1' for students who first enrolled in an institution of higher education fall 1999 to summer 2006 (45-hour rule) and '2' for students who first enrolled in an institution of higher education fall 2006 or later (30-hour rule).



## CBM002 Texas Success Initiative Report (as of Spring 2023)

Information about student readiness to be successful in freshman-level academic coursework as defined by the Texas Success Initiative (TSI) statute and affiliated rules is collected on the CBM002 TSI report. The Coordinating Board rules relating to TSI can be found in Chapter 4, Subchapter C <https://www.highered.texas.gov/about-us/rules-statutes/>.

The CBM002 is designed to serve several purposes, including providing useful data for TSI evaluation. All undergraduate students attempting credit hours at public higher education institutions are required to be reported, including transfer students who are registered for one or more Coordinating Board approved courses during the reporting period. Institutions should include students in credit certificate programs but exclude students in continuing education programs. All undergraduate students reported on the CBM00S report must be reported on the CBM002 in the same reporting period. Students who withdraw prior to or on the official census date are not included. Rarely, a student may be reported on the CBM002 who is not reported on the CBM00S.

### Flexible Entry Courses

Classes whose census date is after the official census date of the regular term are traditionally known as “Flexible Entry” classes. However, with the introduction of the CBM00S, **students who enroll in flexible entry classes that conclude by the end of the term are no longer reported as flexible entry on the CBM002.** Students enrolled in flexible entry classes that conclude after the end of the term must be included in the data submitted in the semester following. Only courses that are coded as a ‘6’ in Item #25 on the CBM00S report should be reported as flex (now option ‘6’) in Item #13 on the CBM002.

If a student is also taking non-flex courses in a semester in which a flex entry course is being reported, the student must be reported on a separate CBM002 record. For example, if a student takes a flex course from December to February, these hours are reported on the CBM00S and the CBM002 report for the student in the spring semester. If the student also takes regular semester credit hours in the spring (whether developmental education or college-level) those hours are reported as a separate record on the CBM002 report for the same spring semester.

### Exemptions

There are several types of TSI exemptions. Some are blanket exemptions which exempt students from TSI requirements in all sections (math, reading, and writing). This includes students with the requisite military service (honorably discharged, retired, or released) or students with an earned associate or baccalaureate degree. Others provide exemption on a section by section basis. This includes students taking ACT/SAT/TAKS/STAAR EOC/high school equivalency tests and students who have completed college-level courses, such as transfer students. For these exemptions, students may be excused from one, two, or all TSI sections depending on test performance (ACT, SAT, TAKS, STAAR EOC, high school equivalency tests) or the determination of the receiving institution. When qualifying test scores are achieved on more than one test, the reporting institution may choose which scores to report.

## Univ. Texas Success Initiative Report (CBM002)

- Earned degrees: A student who has graduated with an associate or baccalaureate degree from an accredited institution of higher education.
- ACT/SAT/ TAKS/STAAR EOC: A student who meets the exemption standards and whose ACT, SAT, TAKS, or STAAR EOC scores are active (have not expired). Appropriate ACT and SAT test scores are valid for exemption purposes for exactly five years from the qualifying test date. Exit Level TAKS scores are valid for exactly five years.

ACT, SAT, and TAKS exemption standards are:

- ACT: administered prior to 2/15/2023: a composite score of 23 with a minimum of 19 on the English test shall exempt a student from both the reading and writing sections of the TSI Assessment, and/or a score of 19 on the mathematics test shall exempt a student from the mathematics section of the TSI Assessment.
- ACT: administered on or after 2/15/2023: a combined score of 40 on the English and Reading (E+R) tests shall exempt a student from both reading and writing or ELAR sections of the TSI Assessment. A score of 22 on the mathematics test shall exempt a student from the mathematics section of the TSI Assessment. There is no composite score.
- ACT: The use of scores from both the ACT administered prior to February 15, 2023, and the ACT administered after February 15, 2023, is allowable, as long as the benchmarks set forth in the previous bullet (i.e. ACT administered on or after 2/15/2023) are met. Note that combining scores in this way should only occur when a student did not have at least a 19 on the English test or a composite score of 23 on the test administered prior to February 15, 2023. If a student met requirements, then the student has an exemption for both reading and writing sections under the standards for tests administered prior to February 15, 2023. Otherwise, the student will meet both reading and writing exemptions under the standards in place after February 15, 2023.
- SAT: administered prior to March 2016: a combined critical reading and mathematics score of 1070 with a minimum of 500 on the critical reading test shall exempt a student for both reading and writing sections of the TSI Assessment; a combined critical reading and mathematics score of 1070 with a minimum of 500 on the mathematics test shall exempt a student for the mathematics section of the TSI Assessment.
- SAT: administered on or after March 2016: a minimum score of 480 on the Evidenced-Based Reading and Writing (EBRW) test shall exempt a student for both the reading and writing sections of the TSI Assessment; a minimum score of 530 on the mathematics test shall exempt a student for the mathematics section of the TSI Assessment. No combined score is required for exemptions based on the SAT if taken on or after or March 2016.

## Univ. Texas Success Initiative Report (CBM002)

- TAKS (Eleventh Grade Exit Level): A minimum scale score of 2200 on the math section and/or a minimum scale score of 2200 on the English Language Arts section with a writing subsection score of at least 3 shall exempt a student from the corresponding section(s).
  - STAAR End-of-Course (EOC): A minimum score of 4000 on the English III reading and/or writing test (reading and writing were administered as separate tests through Spring 2013) and/or a minimum score of 4000 on the Algebra II EOC test shall exempt a student from the corresponding section(s).
- AP and IB Scores/Dual Credit Grades: A student who has satisfactorily completed college-level coursework in a related field using AP scores, IB scores, or dual credit grades, as determined by the receiving institution.
  - Transfers: A student who transfers to a Texas public institution of higher education from a private or independent institution of higher education or an accredited out-of-state institution of higher education and who has satisfactorily completed college-level coursework, as determined by the receiving institution.
  - Military: A student who on or after August 1, 1990 was honorably discharged, retired, or released from (a) active-duty as a member of the armed forces of the United States or the Texas National Guard or (b) service as a member of a reserve component of the armed forces of the United States.
  - For reporting previous TASP exemptions granted prior to September 1, 2003, please contact Yughi Kim (Yughi.Kim@highered.texas.gov)
  - High school equivalency (HSE) tests (includes GED and HiSET): While the date of testing can be anytime within the five (5) year time frame, applicability for TSI purposes and course placements starts 5/12/21.

GED and HiSET exemption standards are:

- GED: A minimum score of 165 on the Mathematical Reasoning subject test shall be exempt for mathematics; a minimum score of 165 on the Reasoning Through Language Arts (RLA) subject test shall be exempt for English Language Arts Reading (ELAR).
- HiSET: A minimum score of 15 on the Mathematics subtest shall be exempt for mathematics; a minimum score of 15 on the Reading subtest and a minimum score of 15 on the Writing subtest, including a minimum score of 4 on the essay, shall be exempt for English Language Arts Reading (ELAR).  
**NOTE:** HiSET has informed the Texas Education Agency that it will no longer administer its test in Texas after 8/31/21. Therefore, HiSET scores with test administration dates after 8/31/2021 cannot be used for the TSI exemption.

## Univ. Texas Success Initiative Report (CBM002)

### Waivers

It is critical to understand the difference between a waiver and an exemption. “Waiver” is a term that is used for TSI reporting purposes to differentiate between exemptions in the TSI rules that are permanent (the student will always be exempted) and those that are not (the student is “waived” from TSI requirements for the current semester). Students with permanent exemptions are considered to have met TSI standards for reporting purposes. A student with a waiver has not satisfied the TSI obligation and may not be reported as such. For the purposes of reporting, the term waiver is also used for dual credit students who have not met TSI obligations but have permission to take dual credit courses under dual credit rules.

Students with a waiver should be reported with the option “0 – No, not satisfied or obligation is waived (includes college prep course waiver)” for items #20, #40, and #60. Select the appropriate waiver in corresponding items 21A, 41A, and 61A. (‘6’, ‘7’, ‘A’, ‘B’, ‘D’, or ‘H’) for every reporting period that the waiver applies. If a student in a waiver category has satisfied or permanently exempted TSI standards in some subject areas, the institution should report the student as having satisfied or exempted TSI standards in items #20, #40, and #60 for the applicable areas.

When TSI-related test or course information is available for students who have been granted a waiver, institutions should report this information on the CBM002. However, there is one exception to this rule. If a dual credit or concurrent enrollment student is administered a placement test and does *not* meet the TSI standard, the institution should *not* report the student’s TSI placement score/s, but rather report ‘0’ in items #22A, #42A, and/or #62A. Initial scores used for TSI placement should be reported the first time the student meets the standard, or after the student has completed grade 11 or higher.

Students may be reported as waived from the TSI requirements under the following circumstances:

➤ Non-degree-seeking or non-certificate-seeking students:

An institution of higher education *may* waive the requirements of the TSI for non-degree-seeking or non-certificate-seeking students.

➤ Certificate programs of one year or less:

TSI requirements *do not apply* to students in Level-One certificate programs. Level-One certificates consist of at least 15 but no more than 42 semester credit hours (23-63 quarter hours) designed to be completed in one year or less.

➤ Military:

TSI requirements *do not apply* to a student who:

- is serving on active-duty as a member of the armed forces of the United States or the Texas National Guard; or

## Univ. Texas Success Initiative Report (CBM002)

- is serving as a member of a reserve component of the armed forces of the United States and has been serving for at least the three-year period preceding enrollment.
- English as a Second Language (ESL)/English for Speakers of Other Languages (ESOL) Waiver:

An institution of higher education *may* grant a temporary waiver from the TSI assessment for students with demonstrated limited English proficiency in order to provide appropriate ESOL/ESL coursework.

The waiver must be removed prior to the student attempting 15 credit hours of developmental ESOL coursework or attempting entry-level freshman coursework, whichever comes first, at which time the student or must be

administered the TSI Assessment

- Waiver for college prep course

Students are reported as waived if they have taken a college prep course (under TEC, § 28.014) that the reporting institution developed with the student's local ISD or that the reporting institution agreed to accept via MOU from the institution that developed the course.

Institutions should NOT report a waiver for a prep course developed by another institution unless an MOU agreement exists between the two institutions of higher education.

Students who have a college prep course waiver should be reported as '0' (No, not satisfied or obligation is waived) on items #20/#40/#60 and 'A' or 'B' (waiver for college prep course) on items #21A/#41A/#61A. The student should continue to be reported as a '0' on items #20/#40/#60 until he or she becomes TSI-met through standard TSI obligation/exemption rules. Per TAC 4.52, enrollment in a first college-level course exempts a student with a college prep waiver from TSI obligations *only at the institution accepting the waiver*. The exemption only extends to all other institutions if the student meets TSI obligations outlined in rules. For this reason, if a student with a college-prep course waiver enrolls in a first-level college course but does not successfully complete with an A, B, or C, then the student will continue to be reported as being waived ('0') on item #20/#40/#60. If the student does successfully complete a first college-level course with an A, B, or C, then the institution can make the determination that the student has met the requirements to be TSI-met in that subject, and item #24/#44/#64 should be marked as '1' or '3' (met at my institution this semester) at the end of the semester. In the semester after becoming TSI-met through successful completion of a college-level course, the student should be marked as '1' (Student is met at my institution for all freshman-level math courses) on items #21/#41/#61. Note that a student at your institution with a prep course exemption (called a waiver for reporting purposes, as per page 2.3) will be considered college ready upon entry for accountability report and success point purposes.

## Univ. Texas Success Initiative Report (CBM002)

- Dual credit enrollment via approved score (waiver for *current* dual credit students):

Changes to rules relating to dual credit eligibility went into effect for fall 2014. The Coordinating Board rules that apply to dual credit requirements can be found in Chapter 4, Subchapter D, §4.85 at <https://www.highered.texas.gov/about-us/rules-statutes/>. The following includes a summary of the key eligibility rules with scores included, but see the rules for complete details.

Dual Credit Eligibility - Academic Course or Course in a Level 2 Certificate Program or Higher

*NOTE: While the following scores establish dual credit eligibility, they do not satisfy TSI requirements and should **NOT** be reported on the CBM002.*

- Eligibility for students to take academic dual credit courses is established if the student receives a minimum scale score 4000 on English II STAAR EOC or 4000 on Algebra I STAAR EOC AND a passing grade in the Algebra II course (C or better), as applicable.
- PSAT/NMSQT, PLAN and ACT-Aspire tests can be used to establish eligibility for high school juniors to take academic dual credit courses.
  - PSAT/NMSQT: Combined score of 107 and minimum of 50 on the reading and/or math test, as applicable.
  - PLAN: Composite score of 23 with 19 or higher in English and/or math, as applicable.
  - ACT-Aspire: Score of 435 in English or a score of 431 in math, as applicable (composite score not a part of criteria).

Dual Credit Eligibility - Course in Level 1 Certificate Program or Program with Credential of Less than Level 1 Certificate

- A high school student is eligible to enroll and does not need to demonstrate additional college readiness.

A student who is granted a TSI waiver to take dual credit courses while still in high school based on eligible scores is not exempt from TSI. However, if the student receives an A, B, or C in an applicable dual credit course, the receiving higher education institution may determine that TSI obligations have been met.

Other provisions also apply to dual credit students, including information for students who are enrolled in Early College High Schools. The Coordinating Board rules that apply to dual credit requirements can be found in Chapter 4, Subchapter D, §4.85 at <https://www.highered.texas.gov/about-us/rules-statutes/> and those that apply to Early College High Schools specifically, are located in Chapter 4, Subchapter G, §4.161.

## Univ. Texas Success Initiative Report (CBM002)

### Criteria for Meeting TSI Requirements

#### CRITERIA EFFECTIVE FOR STUDENTS TAKING AN INITIAL TEST FOR TSI PURPOSES ON OR AFTER January 11, 2021

Beginning on January 11, 2021, all state higher education institutions will use the Texas Success Initiative Assessment, Version 2.0 (TSIA2) for determining a student's readiness to enroll in entry-level freshman coursework. Note that benchmarks related to the Texas Success Initiative Assessment (TSIA) are not changed and test results remain valid up to five years from date of testing. Scores from the initial testing attempt used for placement purposes when a student is first enrolled are reported on the CBM002 (scores for students who test before grade 12 should not be reported unless they meet TSI standards). Note that TSI exemptions will still be allowable (see exemptions on page 2.1).

Requirements for meeting TSI obligation:

Administered prior to January 11, 2021

- Math – 350
- Reading - 351
- Writing –
- placement score of at least 340 and essay score 4 or higher; or
- placement score of less than 340, and an ABE Diagnostic level of at least a 4, and an essay score of at least a 5

Administered on or after January 11, 2021

- Mathematics (for college-level coursework with mathematics-intensive designation by the offering institution):
- a College Readiness Classification (CRC) score of at least 950; or
- a CRC score below 950 and a Diagnostic level of 6.
- English Language Arts Reading (for college-level coursework with reading, writing, or reading and writing-intensive designation by the offering institution):
- a College Readiness Classification (CRC) score of at least 945 and an essay score of at least 5; or
- a CRC score below 945 and a Diagnostic level of 5 or 6 and an essay score of at least 5.

Note that reading or writing scores from the TSIA can be combined with English Language Arts Reading (ELAR) test scores of the TSIA2. For more information, see the Standalone Retest Options for ELAR Tests (CRC and Essay) [here](#).

#22A, #42A and #62A. If student placement is based on TSIA2 score, the institution should report 'TSI Assessment, Version 2.0' in items #42A and #62A.

#42B, #62B, and #62C. If student placement is based on TSIA2 score, the institution should repeat reporting the student's English Language Arts Reading test scores in items #42B and #62B. Then the institution should report the essay score in item #62C.

## Univ. Texas Success Initiative Report (CBM002)

For a student who does not meet the minimum scores required to meet TSI obligations on the initial attempt of an approved test used for placement, an institution shall determine when the student is ready to perform freshman-level academic coursework on an individual basis according to the needs of the student. As indicators of readiness, institutions shall consider as appropriate:

- Performance in developmental education
- Performance in appropriate non-developmental coursework
- Performance on an approved TSI assessment instrument or performance on an institutionally selected assessment
- Other indicators of readiness as determined by the institution

### General Criteria about Test Attempts Used for Placement

The THECB wants to know the status of your student at the time of placement when the student initially entered your institution before any instruction. If a student's exemption status, test scores, or other indicator of TSI status were reported in a prior semester by your institution or another Texas public institution of higher education, use the previously reported or non-applicable category for related items. For example, if a student transferring from one Texas public institution to another was determined by the initial institution to have met TSI obligations in math, the receiving institution should report the student in item #20 as having met TSI obligation at another institution and then report 'previously reported or not applicable' in items #21A and #22A. If the same student had not met the obligation for reading at the first institution, the receiving institution should report 'no, not satisfied or obligation is waived' in item #40, 'no, no exemption or waiver granted' in #41A, and 'not applicable' in item #42A, provided the initial assessment results were previously reported by the other institution. Scores for a high school student who tests before grade12 should only be reported if the student meets TSI standards and enrolled in and successfully completed a dual credit course in the area. Previously tested students who have not enrolled by the first class day of 2013 must take the TSI assessment if they are not exempt.

If student placement is based on a TSIA2 score which required the student to take the Diagnostic portion of the TSIA2, then the institution should also report the associated Diagnostic level (level one through six) for the subject area. Institutions should report the

Diagnostic Level for Math in Item #80 and for English Language Arts Reading in Items #81 and #82. Institutions should report 0 for all students who did not take the diagnostic portion of the TSIA2 for a subject area. If a diagnostic level was reported in a prior semester, 0 for previously report may also be selected.

### Developmental Education Courses and Other Interventions

All developmental education courses and interventions must be reported on the CBM00S regardless of a student's TSI status. The one exception to this rule is high school students taking developmental education which is not state-funded. These high school students should not be reported (see TAC 9.146 for more information).



## Univ. Texas Success Initiative Report (CBM002)

Students who have completed non-course-based developmental education should be reported on the CBM002 in items #23, #43, and #63 with a '1'. Interventions that meet the criteria for state formula funding for non-course-based (non-semester-length) developmental education should be reported in this item and on the CBM00S.

Any student who meets TSI obligations during a semester (after the Census date or after an intervention that took place after the first class day) should be reported in items #24, #44, and #64 as option 1. This includes students who participated in developmental education activities at another institution.

### Math TSI Obligation Determined To Be Satisfied for Non-Algebra-Intensive Courses

Effective fall 2014, institutions that offer non-algebra intensive pathways for developmental mathematics may report students as meeting the math TSI obligation for non-algebra intensive math courses. See rules §4.54 and §4.58-9 for more information.

Readiness for non-algebra-intensive math pathways relates ONLY to preparation through developmental education courses and interventions; the status can ONLY apply to students who were NOT college-ready in math at entry.

If a student completes developmental education for non-algebra-intensive math courses but then wants to take an algebra-intensive college math course, the institution may require the student to take additional developmental education courses.

Students who are reported as ready for non-algebra intensive college math courses are considered TSI met and are considered to be prepared for non-algebra intensive freshman-level college math courses. However, institutions should NOT change the met status for these students from "met for non-algebra intensive math courses" to "met for all freshman-level math courses"--even if the student successfully completes a non-algebra intensive college math course--unless it is determined that the student is prepared for algebraic pathways through one of the following means: the student takes the DE coursework necessary for enrollment into algebra intensive college coursework, retests on the TSI test and meets TSI in math, or completes math coursework in an algebra-intensive area.

### Authority

The information reported on the CBM002 will be used to fulfill the requirements of Texas Education Code 51.3062 that "(n) Each institution of higher education shall report annually to the board on the success of its students and the effectiveness of its Success Initiative," and "(o) The board shall evaluate the effectiveness of the Success Initiative on a statewide basis and with respect to each institution of higher education." The data will also be used for accountability system measures which address developmental education. Other reports and data analysis above and beyond the requirements of the law may be generated in order to help institutions analyze and improve their programs based on information from the CBM002 and an analysis of the institutional Texas Success Initiative plans.

### Reporting First College-Level Coursework for TSI-Related Subject Areas

Collecting records of students' participation and performance in introductory-level, college-level courses is an important function of the TSI reporting system. Success in a first

## Univ. Texas Success Initiative Report (CBM002)

college-level course in a related subject area signals that a student has gained the necessary knowledge and skills to be successful in college-level courses in that subject area. Item #20 on the CBM00S is used to identify a reported course as the first college-level course for TSI purposes. Items #30/50/70 on the CBM002 provide institutions a means to show student status related to this measure.

### Reporting Period Definitions

When the term Census Date is used in the report, the term refers to the 12<sup>th</sup> class day of the fall and spring semesters. However, term lengths can vary. Therefore, the following official schedule will be used to determine the official census date for terms of various lengths:

<u>Length of Term in Weeks</u>	<u>Official Census Date is Class Day #</u>
2 or less	1
3	2
4	3
5 - 6	4
7	5
8	6
9 - 10	7
11	8
12	9
13 – 14	10
15	11
16 or more	12

The count of class days begins on the first day that classes are held in the term and includes each calendar day on which classes are normally held at the institution (e.g., Monday through Friday) until the official census date is reached. The official census day must be on a day that the Registrar's office is scheduled to be open so that a student will be able to drop or withdraw from class.

### Reporting TSI Status for Students Taking Courses that Begin after the Census Date and Conclude by the End of Semester

The CBM002 report incorporates information known about students as of the end of the semester; however, some items request information about a student's status at the beginning of the semester or on the census date.

If a student is only taking courses that begin after the traditional census date but conclude by the end of the semester, use the census date for the earliest course when reporting TSI status by census date (items #20/#24, #40/#44, and #60/#64). However, if a student is also taking traditionally scheduled courses in the semester, use the census date for the traditional courses for reporting TSI status in these items.

## Univ. Texas Success Initiative Report (CBM002)

### Clarification of Texas Public Institutions of Higher Education

For the purposes of clarity, the term Texas public institution of higher education is used to refer specifically to public colleges and universities in the state when the item refers to another institution other than the one reporting. Institution is used in this report to refer to any accredited institution, public or private. In the many instances where the report is clearly referring to the institution, which is reporting, the term “institution” or “receiving institution” is used without additional specification.

### Clarifications on Data Pertaining to Dual Credit Students

There are several places in the CBM002 that dual credit students are addressed. This section provides additional clarification for how to report dual credit students.

Students who have met TSI obligations/ exemption standards for all areas in which they are currently taking dual credit courses should be reported as ‘0’ in item #10, and the qualifying exemptions/met obligations scores should be reported for the appropriate subject area(s). Students who have met dual credit waiver requirements but have NOT met TSI obligations in all areas should be reported as ‘2’ in item #10, with subject area waiver information provided in items #21A, #41A, and #61A, as applicable. Students reported as ‘2’ in item #10 who have met dual credit eligibility through test scores in a subject area should be reported as ‘6’ on items #21A, #41A, and #61A as applicable.

For dual credit students, TSI obligations/exemption standards or waiver information should be reported for all subject areas in which a student is taking courses. The dual credit waiver allows current dual credit students to use eligible test results to waive TSI requirements for corresponding sections.

- **If a student has met TSI obligations/exemptions for ALL areas in which the student is currently taking dual credit courses**, then the student should be reported as ‘0’ in item #10, and the qualifying exemptions/met obligations scores should be reported for the appropriate subject area(s).
- **If a student has met dual credit eligibility requirements but has NOT met TSI obligations/exemptions for all areas in which the student is currently taking dual credit courses**, then the student should be reported as ‘2’ in item #10, with subject area waiver **or TSI met** information provided in items #21A, #41A, and #61A, as applicable. Subject-specific waiver information should be reported as follows:
  - **If a student has met TSI obligations for the subject area**, then qualifying exemptions/met obligations scores should be reported for the subject area.
  - **If a student has met dual credit eligibility requirements through testing but has NOT met TSI obligations/exemptions for the subject area**, then the student should be reported as ‘6’ in #21A, #41A, and #61A.
  - **If a student is not required to demonstrate eligibility in the subject area because the course is part of a in a Level 1 Certificate program or program leading to a credential of less than Level 1 Certificate**, then the student should be reported as ‘7’ in #21A, #41A, and #61A.

## Univ. Texas Success Initiative Report (CBM002)

Transfer students are exempt from TSI if the receiving institution makes the determination that the student has satisfactorily completed college-level coursework in the relevant TSI areas. Exemptions for students who have completed dual credit courses work the same way. A receiving institution may determine that a student who has satisfactorily completed college-level coursework through dual credit has met TSI requirements for the relevant subject areas. This exemption is reported as '5' in items #21A, #41A, and #61A. Note that a student must receive a C or better in the dual credit course for the receiving institution to make this determination. For reporting purposes, this exemption should not be used if the student has exempted/met TSI obligations through testing and test results are available.

Related to the first college-level course requirement, when reporting high school students taking dual credit courses in items #30, #50, and/or #70 on the CBM002, select option '4' (yes at my institution this semester) if the student has successfully completed a first college-level course with an A, B, or C in the reporting period. The item should be answered with option '0' (no, not satisfied) if the student has not received a C or better in a first college-level course in the area. For a dual credit course successfully completed with an A, B, or C at the same institution in a previous semester, report a '3.' Be sure to note successful completion of a first college-level course on the CBM00S for all dual credit students who meet this requirement (item #20 on the CBM00S).

Univ Texas Success Initiative Report (CBM002)

Instructions for TSI Report

**STUDENT DEMOGRAPHICS SECTION:** All items in this section must be provided every reporting period. Every **undergraduate** student reported on the CBM0CS and CBM00S needs to be on the CBM002. Some students may be reported on the CBM002 who are not on the CBM0CS and CBM00S. For example, a student who receives an incomplete in a course should be reported again on the CBM002 for the semester that the student actually completes the course; however, that student should not be reported for that course on the CBM0CS, CBM00S, CBM0C1, or CBM0E1 in the semester the course is completed. For additional information in reporting flex students, see the introduction.

Item #1 Record Code. Always enter '2'.

Item #2 Institution Code. Enter the FICE Code of the institution.

Item #3 Student Identification Number. Enter the Social Security number of the student. The institution will assign unique identification numbers to students without Social Security numbers and report their dates of birth (Item #9) each reporting period to help uniquely identify the student.

Item #4 Reporting Period. (Summer reporting periods should match the CBM0C1.)

- 1 Fall
- 2 Spring
- 3 Summer

Item #5 Year. Enter all four digits of the calendar year of the reporting period.

Item #6 Non-Disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.

Item #7 Gender. Enter the gender of the student.

M = Male      F = Female

Item #8 Unused.

Item #9 Date of Birth. Enter all four digits of the year, the month, and day of birth of the student (YYYYMMDD). If the date of birth is unknown, enter '00000000'.

Item #10 Program Indicator.

- 0 No or not applicable
- 2 Student is a current dual credit student
- 8 Student is enrolled in an Adult Education and Literacy (AEL) program
- 9 Student is enrolled in a Level 2 Cert or Applied Associates degree that does not require a freshman-level academic mathematics course and the student is not taking a college-level math course. This does not include students who have undeclared or undecided majors

Univ Texas Success Initiative Report (CBM002)

Item #11 Ethnic Origin. Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #12 Race. Select one or more codes indicating the race of the student.

- Item #12A 1 White
- Item #12B 2 Black or African-American
- Item #12C 4 Asian
- Item #12D 5 American Indian or Alaskan Native
- Item #12E 6 International
- Item #12F 7 Unknown or Not Reported
- Item #12G 8 Native Hawaiian or Other Pacific Islander

**Definitions:**

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

**Notes:**

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver (coded 'E' in Item #7 on the CBM0C1), report with the international code.
- b) Report the ethnicity of a student who was classified as a resident based on TEC 54.052(a)(3) (coded 'A' in Item #7 on the CBM0C1).
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

Univ Texas Success Initiative Report (CBM002)

Item #13 Flexible Entry. Enter a '6' if the record is for a student enrolled in a class that is being reported with a '6' FE code on the CBM00S (Item #25). Leave blank if not flex entry. See page 2.1 for more information.

**NOTE:** An FE student who is also enrolled in the current semester should have a separate record for enrollment that carried over from a previous semester.

Item #14 Unused. This item is reserved for future use.

**MATH ASSESSMENT and STATUS SECTION:**

Item #20 Math TSI Obligation Determined To Be Satisfied Based on the State Standard Met by Census Date or Determined To Be Exempted.

- 0 No, not satisfied or obligation is waived (includes college prep course waiver)
- 1 Yes, at my institution for all freshman-level math courses
- 2 Yes, at another Texas public institution for all freshman-level math courses
- 3 Yes, at my institution for non-algebra intensive math courses (see introduction)
- 4 Yes, at another Texas public institution for non-algebra intensive math courses (see introduction)

Item #21A Math TSI Obligation Waived or Satisfied through Exemption.

- 0 Previously reported (This category includes students who were reported by your institution during a **previous** reporting period, and students who were reported by another Texas public institution)
- 1 No, no exemption or waiver granted
- 2 Exemption based on ACT Test administered prior to February 15, 2023
- 3 Exemption based on old SAT Test (administered prior to March 2016); See option "C" below for reporting of exemption based on the new SAT (administered on or after March 2016)
- 4 Exemption based on TAKS Exit Level Math Test
- 5 Exemption/met obligation based on determination by receiving institution that student has satisfactorily completed college-level coursework (for example transfers from Texas private and out-of-state institutions, IB scores, AP scores, dual credit grades)
- 6 Waiver to take math-related dual credit
- 7 Waiver based on Level-One Certificate Program or non-degree-seeking or non-certificate-seeking status
- 8 Exemption based on the STAAR Algebra II EOC Test
- A Waiver for college prep course developed by my institution with local ISD(s)
- B Waiver for college prep course developed by another Texas public institution and local ISD(s) (course accepted via MOU)
  
- C Exemption based on revised SAT Test (administered March 2016 and later); See option "3" above for reporting of exemption based on the old SAT (administered prior to March 2016)
- D Waiver for active military duty
- E Exemption because of past military experience based on TSI rules

Univ Texas Success Initiative Report (CBM002)

- F Exemption based on earned degree from accredited higher education institution
- G Dual credit student taking a course other than math. No waiver/exemption applicable
- H Waiver for ESL/ESOL developmental education
- I High School Equivalency Tests (includes GED or HiSET)
- J Exemption based on ACT Test administered on or after February 15, 2023

Item #21B ACT or SAT Math Score. Enter if coded '2', '3', 'C', or J in Item #21A, or enter '000' if not applicable. If the score is less than 3 digits, enter leading zeros.

Item #21C ACT Composite or SAT Combined Score. If ACT was administered prior to 2/15/2023, report ACT Composite score. If ACT was administered on or after 2/15/2023, the composite score is not used in calculations and reporting is optional; if a composite score is not reported, enter '0000.' If SAT was administered prior to March 2016, report SAT combined score as math score plus critical reading score; if SAT was administered on or after March 2016, do not report a combined score. Enter if coded '2' or '3' in Item #21A, or enter '0000' if not applicable. If the score is less than 4 digits, enter leading zeros.

Item #21D TAKS Exit Level Math/STAAR Algebra II EOC Scale Score. Enter if coded '4' or '8' in Item #21A, or enter '0000' if not applicable.

Item #22A Math Assessment Test Used at the Time of TSI Placement. (See the introduction for more information.)

- 0 Previously reported or not applicable (This category includes students whose initial status was reported by a present or previous Texas public institution or who were exempted/waived.)
- 7 Not assessed
- 8 TSI Assessment
- 9 TSI Assessment, Version 2.0 (effective January 11, 2021)

Item #22B Math Assessment Score Used for Initial Placement. Enter the placement test score for math. The score must match the type of test identified in Item #22A. If the score is less than 3 digits, enter leading zeros. Enter '000' if the item is not applicable ('0' or '7' in #22A).

Item #23 Participation in Alternative/Non-course-based Method for Developmental Education Math this Reporting Period.

- 0 Not applicable (did not participate)
- 1 Yes, participated

Item #24 Math TSI Obligation Satisfied Based on the State Standard by the End of the Semester/Reporting Period. **Note:** Students reported with a '1' or '2' in Item #20 should be reported with a '2'.

- 0 No, not satisfied or obligation is waived (includes college prep course waiver)
- 1 Yes, at my institution this semester or determined to be satisfied by my institution this semester for all freshman-level math courses



Univ Texas Success Initiative Report (CBM002)

- 2 Already satisfied (or exempted) by census date for all freshman-level math courses (see introduction)
- 3 Yes, at my institution this semester or determined to be satisfied by my institution this semester for non-algebra intensive math courses (see introduction)
- 4 Already satisfied (or exempted) by census date for non-algebra intensive math courses (see introduction)

Item #25-29 Unused.

**FIRST COLLEGE-LEVEL MATH COURSE SECTION:**

Item #30 Credit for First College-Level Math Course.

- 0 No, not satisfied
- 1 Yes, at my institution in a previous semester
- 2 Yes, at another institution
- 3 Yes, credit otherwise awarded by this institution (e.g., AP, IB, previous completion of dual credit with a C or better, credit by exam)
- 4 Yes, at my institution this semester (reported on the CBM00S)

Item #31-39 Unused.

**READING ASSESSMENT and STATUS SECTION:**

Item #40 Reading TSI Obligation Determined To Be Satisfied Based on the State Standard Met by Census Date or Determined To Be Exempted.

- 0 No, not satisfied or obligation is waived (includes college prep course waiver)
- 1 Yes, at my institution
- 2 Yes, at another Texas public institution

Item #41A Reading TSI Obligation Waived or Satisfied through Exemption.

- 0 Previously reported (This category includes students who were reported by your institution during a **previous** reporting period, and students who were reported by another Texas public institution)
- 1 No, no exemption or waiver granted
- 2 Exemption based on ACT Test administered prior to February 15, 2023
- 3 Exemption based on old SAT Test (administered prior to March 5, 2016); See option "C" below for reporting of exemption based on the new SAT (administered on or after March 2016)
- 4 Exemption based on TAKS Exit Level English Language Arts Test (must receive a writing subsection score of 3 or 4)
- 5 Exemption/met obligation based on determination by receiving institution that student has satisfactorily completed college-level coursework (for example transfers from Texas private and out-of-state institutions, IB scores, AP scores, dual credit grades)
- 6 Waiver to take reading-related dual credit
- 7 Waiver based on Level-One Certificate Program or non-degree-seeking or non-certificate-seeking status

Univ Texas Success Initiative Report (CBM002)

- 8 Exemption based on the STAAR English III EOC Reading Test
- A Waiver for college prep course developed by my institution with local ISD(s)
- B Waiver for college prep course developed by another Texas public institution and local ISD(s) (course accepted via MOU)
- C Exemption based on revised SAT Test (administered March 5, 2016 and later); See option "3" above for reporting of exemption based on the old SAT (administered prior to March 2016)
- D Waiver for active military duty
- E Exemption because of past military experience based on TSI rules
- F Exemption based on earned degree from accredited higher education institution
- G Dual credit student taking a course other than reading-related. No waiver/exemption applicable.
- H Waiver for ESL/ESOL developmental education
- I High School Equivalency Tests (includes GED or HiSET)
- J Exemption based on ACT Test administered on or after February 15, 2023

Item #41B ACT Reading or SAT Critical Reading Score. Enter if coded '2', '3', 'C', or 'J' in Item #41A, or enter '000' if not applicable. If the score is less than 3 digits, enter leading zeros.

Item #41C ACT Composite or SAT Combined Score. If ACT was administered prior to 2/15/2023, report ACT Composite score. If ACT was administered on or after 2/15/2023, the composite score is not used in calculation and reporting is optional; if a composite score is not reported, enter '0000.' If SAT was administered prior to March 2016, report SAT combined score as math score plus critical reading score; if SAT was administered on or after March 2016, do not report a combined score. Enter if coded '2' or '3' in Item #41A, or enter '0000' if not applicable. If the score is less than 4 digits, enter leading zeros.

Item #41D TAKS Exit Level English Language Arts Test /STAAR English III EOC Reading Scale Score. Enter if coded '4' or '8' in Item #41A, or enter '0000' if not applicable.

Item #42A Reading Assessment Test Used at the Time of TSI Placement. (See the introduction for more information.)

- 0 Previously reported or not applicable (This category includes students whose initial status was reported by a present or previous Texas public institution or who were exempted/waived.)
- 7 Not assessed
- 8 TSI Assessment
- 9 TSI Assessment, Version 2.0 (effective January 11, 2021)

Item #42B Reading Assessment Score Used for Initial Placement. Enter the placement test score for reading. The score must match the type test identified in Item #42A. If the score is less than 3 digits, enter leading zeros. Enter '000' if the item is not applicable ('0' or '7' in #42A). (For TSIA2, report the English Language Arts Reading score)

Univ Texas Success Initiative Report (CBM002)

Item #43 Participation in Alternative/Non-course-based Method for Developmental Education Reading this Reporting Period.

- 0 Not applicable (did not participate)
- 1 Yes, participated

Item #44 Reading TSI Obligation Satisfied based on the State Standard by the **End** of the Semester/ Reporting Period. **Note:** Students reported with a '1' or '2' in Item #40 should be reported with a '2'.

- 0 No, not satisfied or obligation is waived (includes college prep course waiver)
- 1 Yes, at my institution this semester or determined to be satisfied by my institution this semester
- 2 Already satisfied (or exempted) by census date

Item #45-49 Unused.

**FIRST COLLEGE-LEVEL READING COURSE SECTION**

Item #50 Credit for First College-Level Reading-Intensive Course.

- 0 No, not satisfied
- 1 Yes, at my institution in a previous semester
- 2 Yes, at another institution
- 3 Yes, credit otherwise awarded by this institution (e.g., AP, IB, previous completion of dual credit with a C or better, credit by exam)
- 4 Yes, at my institution this semester (reported on the CBM00S)

Item #51-59 Unused.

**WRITING ASSESSMENT and STATUS SECTION:**

Item #60 Writing TSI Obligation Determined To Be Satisfied based on the State Standard Met by Census Date or Determined To Be Exempted.

- 0 No, not satisfied or obligation is waived (includes college prep course waiver)
- 1 Yes, at my institution
- 2 Yes, at another Texas public institution

Item #61A Writing TSI Obligation Waived or Satisfied through Exemption.

- 0 Previously reported (This category includes students who were reported by your institution during a **previous** reporting period, and students who were reported by another Texas public institution)
- 1 No, no exemption or waiver granted
- 2 Exemption based on ACT Test administered prior to February 15, 2023
- 3 Exemption based on old SAT Test (administered prior to March 2016); See option "C" below for reporting of exemption based on the new SAT (administered on or after March 2016)

Univ Texas Success Initiative Report (CBM002)

- 4 Exemption based on TAKS Exit Level English Language Arts Test (must receive a writing subsection score of 3 or 4)
- 5 Exemption/met obligation based on determination by receiving institution that student has satisfactorily completed college-level coursework (for example transfers from Texas private and out-of-state institutions, IB scores, AP scores, dual credit grades)
- 6 Waiver to take writing-related dual credit
- 7 Waiver based on Level-One Certificate Program or non-degree-seeking or non-certificate seeking status
- 8 Exemption based on the STAAR English III EOC Writing Test
  
- A Waiver for college prep course developed by my institution with local ISD(s)
- B Waiver for college prep course developed by another Texas public institution and local ISD(s) (course accepted via MOU)
- C Exemption based on revised SAT Test (administered March 2016 and later); See option "3" above for reporting of exemption based on the old SAT (administered prior to March 2016)
- D Waiver for active military duty
- E Exemption because of past military experience based on TSI rules
- F Exemption based on earned degree from accredited higher education institution
- G Dual credit student taking a course other than writing-related. No waiver/exemption applicable
- H Waiver for ESL/ESOL developmental education
- I High School Equivalency Tests (includes GED or HiSET)
- J Exemption based on ACT Test administered on or after February 15, 2023

Item #61B ACT English or SAT Critical Reading Score. Enter if coded '2', '3', 'C', or 'J' in Item #61A, or enter '000' if not applicable. If the score is less than 3 digits, enter leading zeros.

Item #61C ACT Composite or SAT Combined Score. If ACT was administered prior to 2/15/2023, report ACT Composite score. If ACT was administered on or after 2/15/2023, the composite score is not used in calculation and reporting is optional; if a composite score is not reported, enter '0000.' If SAT was administered prior to March 2016, report SAT combined score as math score plus critical reading score; if SAT was administered on or after March 2016, do not report a combined score. Enter if coded '2' or '3' in Item #61A, or enter '0000' if not applicable. If the score is less than 4 digits, enter leading zeros. Use math and critical reading score for SAT combined score.

Item #61D TAKS Exit Level English Language Arts Test/STAAR English III EOC Writing Test Scale Score. Enter if coded '4' or '8' in Item #61A, or enter '0000' if not applicable.

Item #62A Writing Assessment Test Used at the Time of TSI Placement. (See the introduction for more information.)

- 0 Previously reported or not applicable (This category includes students whose initial status was reported by a present or previous Texas public institution or who were exempted/waived.)

Univ Texas Success Initiative Report (CBM002)

- 7 Not assessed
- 8 TSI Assessment
- 9 TSI Assessment, Version 2.0 (effective January 11, 2021)

Item #62B Writing Assessment Score Used for Initial Placement. Enter the placement test score for the objective section of the writing assessment. The score(s) must match the type of test identified in Item #62A. If a score is less than three digits, enter leading zeros. Enter '000' if the item is not applicable ('0' or '7' in #62A). (For TSIA2, report the English Language Arts Reading score)

Item #62C Written Essay Score. Enter the initial test score for the essay portion of the writing assessment. Enter '0' if not applicable.

Item #63 Participation in Alternative/Non-course-based Method for Developmental Education Writing this Reporting Period.

- 0 Not applicable (did not participate)
- 1 Yes, participated

Item #64 Writing TSI Obligation Satisfied based on the State Standard by the End of the Semester /Reporting Period. **Note:** Students reported with a '1' or '2' in Item #60 should be reported with a '2'.

- 0 No, not satisfied or obligation is waived (includes college prep course waiver)
- 1 Yes, at my institution this semester or determined to be satisfied by my institution this semester
- 2 Already satisfied (or exempted) by census date

Item #65-69 Unused.

**FIRST COLLEGE-LEVEL WRITING COURSE SECTION:**

Item #70 Credit for First College-Level Writing-Intensive Course.

- 0 No, not satisfied
- 1 Yes, at my institution in a previous semester
- 2 Yes, at another institution
- 3 Yes, credit otherwise awarded by this institution (e.g., AP, IB, previous completion of dual credit with a C or better, credit by exam)
- 4 Yes, at my institution this semester (reported on the CBM00S)

Item #71-79 Unused.

Item #80 TSI ABE Diagnostic Level Score in Math. Report '0' for all students who did not take the ABE diagnostic portion of the TSI Assessment for initial placement purposes. (For TSIA2, report the TSIA2 Diagnostic level for Math)

- 0 Not applicable (This category includes students whose initial status was reported by the present or previous Texas public institution.)

Univ Texas Success Initiative Report (CBM002)

- 1 Level One
- 2 Level Two
- 3 Level Three
- 4 Level Four
- 5 Level Five
- 6 Level Six

Item #81 TSI ABE Diagnostic Level Score in Reading. Report '0' for all students who did not take the ABE diagnostic portion of the TSI Assessment for initial placement purposes. (For TSIA2, report the TSIA2 Diagnostic level for English Language Arts Reading)

- 0 Not applicable (This category includes students whose initial status was reported by the present or previous Texas public institution.)
- 1 Level One
- 2 Level Two
- 3 Level Three
- 4 Level Four
- 5 Level Five
- 6 Level Six

Item #82 TSI ABE Diagnostic Level Score in Writing. Report '0' for all students who did not take the ABE diagnostic portion of the TSI Assessment for initial placement purposes. (For TSIA2, report the TSIA2 Diagnostic level for English Language Arts Reading)

- 0 Not applicable (This category includes students whose initial status was reported by the present or previous Texas public institution.)
- 1 Level One
- 2 Level Two
- 3 Level Three
- 4 Level Four
- 5 Level Five
- 6 Level Six

Reporting Examples

Items #1 through #9, #11, and #12 will be entered each time. There is one example which includes a flex course situation (numbers 4a and b); otherwise item #13 is not included.

- 1a. In fall 2021, a student enrolled as a first-time undergraduate. The student was tested for placement purposes upon enrollment and did not meet TSI standards on the Math section of the TSIA2 and took the Diagnostic test but passed the English Language Arts Reading section. The student enrolled in a developmental math course (3 SCHs) that covers beginning algebra and received a C; the student has not yet satisfied the institution's math requirements for TSI. The student also enrolled in a history course and earned a 'B' (this course was determined by the institution to be the student's first college-level reading course) and an English course and earned a 'C' (determined to be the first college-level writing course).

Item #10 = 0	Item #40 = 1	Item #60 = 1	Item #80 = 4
Item #20 = 0	Item #41A = 1	Item #61A = 1	Item #81 = 0
Item #21A = 1	Item #41B = 000	Item #61B = 000	Item #82 = 0
Item #21B = 000	Item #41C = 0000	Item #61C = 0000	
Item #21C = 0000	Item #41D = 0000	Item #61D = 0000	
Item #21D = 0000	Item #42A = 9	Item #62A = 9	
Item #22A = 9	Item #42B = 953	Item #62B = 953	
Item #22B = 920	Item #43 = 0	Item #62C = 6	
Item #23 = 0	Item #44 = 2	Item #63 = 0	
Item #24 = 0	Item #50 = 4	Item #64 = 2	
Item #30 = 0		Item #70 = 4	

- 1b. The student above returned to the institution the following spring. The student took a developmental intermediate algebra course, completed it with an A, and satisfied the institution's math requirement for TSI.

Item #10 = 0	Item #40 = 1	Item #60 = 1	Item #80 = 0
Item #20 = 0	Item #41A = 0	Item #61A = 0	Item #81 = 0
Item #21A = 0	Item #41B = 000	Item #61B = 000	Item #82 = 0
Item #21B = 000	Item #41C = 0000	Item #61C = 0000	
Item #21C = 0000	Item #41D = 0000	Item #61D = 0000	
Item #21D = 0000	Item #42A = 0	Item #62A = 0	
Item #22A = 0	Item #42B = 000	Item #62B = 000	
Item #22B = 000	Item #43 = 0	Item #62C = 0	
Item #23 = 0	Item #44 = 2	Item #63 = 0	
Item #24 = 1	Item #50 = 1	Item #64 = 2	
Item #30 = 0		Item #70 = 1	

Univ Texas Success Initiative Report (CBM002)

- 2a. An 11<sup>th</sup> grade high school student enrolled in an introductory sociology course based on English II STAAR EOC scores that met the dual credit requirements and completed it with a B. The institution considers the course a first college-level reading course. Note that items #21A and #61A are coded 'G' because the dual credit waiver is only reported for the related subject area. English II STAAR EOC scores should NOT be reported.

Item #10 = 2	Item #40 = 0	Item #60 = 0	Item #80 = 0
Item #20 = 0	Item #41A = 6	Item #61A = G	Item #81 = 0
Item #21A = G	Item #41B = 000	Item #61B = 000	Item #82 = 0
Item #21B = 000	Item #41C = 0000	Item #61C = 0000	
Item #21C = 0000	Item #41D = 0000	Item #61D = 0000	
Item #21D = 0000	Item #42A = 0	Item #62A = 0	
Item #22A = 0	Item #42B = 000	Item #62B = 000	
Item #22B = 000	Item #43 = 0	Item #62C = 0	
Item #23 = 0	Item #44 = 0 *	Item #63 = 0	
Item #24 = 0	Item #50 = 4	Item #64 = 0	
Item #30 = 0		Item #70 = 0	

- 2b. The same student above enrolled a year later as a first-time undergraduate student at a Texas public university. The student is TSI exempt for math based on STAAR EOC results but not for writing. The student took college-level math and earned an 'A'. The student also took dual credit sociology at another Texas public institution in a previous semester (see above). The student decided to take TSIA2 but did not meet the state standard on the English Language Arts Reading section. The student was assigned to tutoring (non-course based) and met the standard.

Item #10 = 0	Item #40 = 1 *	Item #60 = 0	Item #80 = 0
Item #20 = 1	Item #41A = 5 *	Item #61A = 1	Item #81 = 0
Item #21A = 8	Item #41B = 000	Item #61B = 000	Item #82 = 4
Item #21B = 000	Item #41C = 0000	Item #61C = 0000	
Item #21C = 0000	Item #41D = 0000	Item #61D = 0000	
Item #21D = 2259	Item #42A = 0	Item #62A = 9	
Item #22A = 0	Item #42B = 000	Item #62B = 932	
Item #22B = 000	Item #43 = 0	Item #62C = 4	
Item #23 = 0	Item #44 = 2	Item #63 = 1	
Item #24 = 2	Item #50 = 2	Item #64 = 1	
Item #30 = 4		Item #70 = 0	

\*Item #44 in 2a could also be answered with a '1' if the first institution determines that performance in the dual credit course meets TSI standards. If so, then in example 2b the student could be reported with a '2' in item #40 and a '0' in item #41A. Either pattern is fine, depending on school policy and/or how much information is available to the receiving institution. Item # 63 could be reported with a '0' but ONLY if the NCBO is reported for the student on the CBM00S.



Univ Texas Success Initiative Report (CBM002)

3. A student who qualified as a transfer from a private institution was determined by the receiving institution to have satisfactorily completed college-level coursework in reading and writing and had TSI-eligible SAT scores for math exemption. The student received transfer credit for core-equivalent courses in reading and writing (for which the student received an "A," "B," or "C"). The student attempted a core math course and earned a "B."

Item #10 = 0	Item #40 = 1	Item #60 = 1	Item #80 = 0
Item #20 = 1	Item #41A = 5	Item #61A = 5	Item #81 = 0
Item #21A = 3	Item #41B = 000	Item #61B = 000	Item #82 = 0
Item #21B = 590	Item #41C = 0000	Item #61C = 0000	
Item #21C = 1080	Item #41D = 0000	Item #61D = 0000	
Item #21D = 0000	Item #42A = 0	Item #62A = 0	
Item #22A = 0	Item #42B = 000	Item #62B = 000	
Item #22B = 000	Item #43 = 0	Item #62C = 0	
Item #23 = 0	Item #44 = 2	Item #63 = 0	
Item #24 = 2	Item #50 = 2	Item #64 = 2	
Item #30 = 4		Item #70 = 2	

- 4a. In fall 2020, an incoming student was tested using TSIA and did not meet TSI requirements for any subject areas at the time of initial placement but did not take the ABE diagnostic test for any subject area. The student completed two developmental math courses (reported on the CBM00S). The student took a flex writing developmental education course that started in November and ended in February (reported on the CBM002 and CBM00S in the spring semester). The student was determined to have met the standard upon successful completion of that writing course. The flex course is reported in example 4b below (not in example 4a).

Item #10 = 0	Item #40 = 0	Item #60 = 0	Item #80 = 0
Item #13 = (blank)	Item #41A = 1	Item #61A = 1	Item #81 = 0
Item #20 = 0	Item #41B = 000	Item #61B = 000	Item #82 = 0
Item #21A = 1	Item #41C = 0000	Item #61C = 0000	
Item #21B = 000	Item #41D = 0000	Item #61D = 0000	
Item #21C = 0000	Item #42A = 8	Item #62A = 8	
Item #21D = 0000	Item #42B = 348	Item #62B = 350	
Item #22A = 8	Item #43 = 0	Item #62C = 4	
Item #22B = 339	Item #44 = 1	Item #63 = 0	
Item #23 = 0	Item #50 = 0	Item #64 = 0	
Item #24 = 0		Item #70 = 0	
Item #30 = 0			

- 4b. Item #13 = 6

Item #60 = 0	Item #62A = 0
Item #61A = 0	Item #62B = 000
Item #61B = 000	Item #62C = 0
Item #61C = 0000	Item #63 = 0
Item #61D = 0000	Item #64 = 1
	Item #70 = 0

Univ Texas Success Initiative Report (CBM002)

5. A recent high school graduate with a waiver for active military duty submitted a transcript showing an eligible TSI exemption score for STAAR EOC results in math but not ELA. The institution's policy is to test students for local placement purposes. After reviewing placement test scores, it was recommended that the student take a developmental writing course. The student took a psychology course, which the institution determined is a course that meets the requirement for first college-level reading course, and the student successfully completed with a 'B'. The student also took a core math course, which was determined to meet the requirements for first college-level math course.

Item #10 = 0	Item #40 = 0	Item #60 = 0	Item #80 = 0
Item #20 = 1 *	Item #41A = D	Item #61A = D	Item #81 = 0
Item #21A = 4 *	Item #41B = 000	Item #61B = 000	Item #82 = 0
Item #21B = 000	Item #41C = 0000	Item #61C = 0000	
Item #21C = 0000	Item #41D = 0000	Item #61D = 0000	
Item #21D = 2320	Item #42A = 0	Item #62A = 0	
Item #22A = 0	Item #42B = 000	Item #62B = 000	
Item #22B = 000	Item #43 = 0	Item #62C = 0	
Item #23 = 0	Item #44 = 1	Item #63 = 0	
Item #24 = 2	Item #50 = 4	Item #64 = 0	
Item #30 = 4		Item #70 = 0	

\* TSI does not apply to students with waivers and military exemptions. Therefore, the institution may also choose to report a '0' in Item #20 and a 'D' in Item #21A. The THECB will report students in the military as unknown if Items 21A, #41A, or #61A is a 'D' or 'E' and Item #20, #40, or #60 is a '0'. However, it is recommended that when an institution has evidence that a student has met TSI obligations/exemptions for a subject area to report that information.

Univ Texas Success Initiative Report (CBM002)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always '2'	1	1
Item #2	Institution Identifier - FICE – Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Reporting Period – Numeric	17	1
Item #5	Year – Numeric	18	4
Item #6	Non-Disclosure – Numeric	22	1
Item #7	Gender – Alpha	23	1
Item #8	Unused	24	1
Item #9	Date of Birth - Numeric – YYYYMMDD	25	8
Item #10	Program Indicator– Numeric	33	1
Item #11	Ethnic Origin	34	1
Item #12	Race:		
Item #12A	White – '1' or blank	35	1
Item #12B	Black or African-American – '2' or blank	36	1
Item #12C	Asian – '4' or blank	37	1
Item #12D	American Indian or Alaskan Native – '5' or blank	38	1
Item #12E	International – '6' or blank	39	1
Item #12F	Unknown or Not Reported – '7' or blank	40	1
Item #12G	Native Hawaiian or Other Pacific Islander – '8' or blank	41	1
Item #13	Flex Entry	42	1
Item #14	Unused	43	2
Item #20	Math TSI Determined to be Satisfied Based on State Standard Met by Census Date or Determined to be Exempted – Numeric	45	1
Item #21A	Math TSI Waived or Satisfied through Exemption – Alpha/Numeric	46	1
Item #21B	ACT or SAT Math Score – Numeric	47	3
Item #21C	ACT Composite or SAT Combined Score – Numeric	50	4
Item #21D	TAKS Exit Level Math/STAAR Algebra II EOC Test Scale Score – Numeric	54	4
Item #22A	Math Assessment Test Used for Initial Placement – Numeric	58	1
Item #22B	Math Assessment Score Used for Initial Placement – Numeric	59	3
Item #23	Participation in Alt./Non-course-based Method for DE Math this Reporting Period – Numeric	62	1
Item #24	Math TSI Satisfied Based on State Standard by End of Semester – Numeric	63	1
Items #25-29	Unused (no positions reserved in the record)		
Item #30	Credit for First College-Level Math Course – Numeric	64	1
Items #31-39	Unused (no positions reserved in the record)		
Item #40	Reading TSI Satisfied Based on State Standard Met by Census Date or Determined to be Exempted – Numeric	65	1
Item #41A	Reading TSI Waived or Satisfied through Exemption – Alpha/Numeric	66	1
Item #41B	ACT Reading or SAT Critical Reading Score – Numeric	67	3
Item #41C	ACT Composite or SAT Combined Score – Numeric	70	4
Item #41D	TAKS Exit Level English Language Arts/STAAR English III EOC Reading Test Scale Score – Numeric	74	4
Item #42A	Reading Assessment Test Used for Initial Placement – Numeric	78	1
Item #42B	Reading Assessment Score Used for Initial Placement – Numeric	79	3

Univ Texas Success Initiative Report (CBM002)

		<u>Beginning Position</u>	<u>Length</u>
Item #43	Participation in Alt/Non-course-based Method for DE Reading this Reporting Period – Numeric	82	1
Item #44	Reading TSI Satisfied Based on State Standard by End of of Semester – Numeric	83	1
Items #45-49	Unused (no positions reserved in the record)		
Item #50	Credit for First College-Level Reading-Intensive Course – Numeric	84	1
Items #51-59	Unused (no positions reserved in the record)		
Item #60	Writing TSI Satisfied Based on State Standard Met by Census Date or Determined to be Exempted – Numeric	85	1
Item #61A	Writing TSI Waived or Satisfied through Exemption – Alpha/Numeric	86	1
Item #61B	ACT (English) or SAT (Critical Reading) Score – Numeric	87	3
Item #61C	ACT Composite or SAT Combined Score – Numeric	90	4
Item #61D	TAKS Exit Level English Language Arts STAAR English III EOC Writing Test Scale Score – Numeric	94	4
Item #62A	Writing Assessment Test Used for Initial Placement – Numeric	98	1
Item #62B	Writing Assessment Score Used for Initial Placement – Numeric	99	3
Item #62C	Written Essay Score – Numeric	102	1
Item #63	Participation in Alt/Non-course-based Method for DE Writing this Reporting Period – Numeric	103	1
Item #64	Writing TSI Satisfied Based on State Standard by End of Semester – Numeric	104	1
Items #65-69	Unused (no positions reserved in the record)		
Item #70	Credit for First College-Level Writing-Intensive Course – Numeric	105	1
Items #71-79	Unused (no positions reserved in the record)		
Item #80	TSI ABE Diagnostic Level Score in Math – Numeric	106	1
Item #81	TSI ABE Diagnostic Level Score in Reading – Numeric	107	1
Item #82	TSI ABE Diagnostic Level Score in Writing – Numeric	108	1

Univ Texas Success Initiative Report (CBM002)

Questionable and Error Values

The following values are used in the Coordinating Board's edit programs to determine questionable and error values for each data element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except '2'
2. Institution Code	N/A	Must match value in header record and be a valid FICE code
3. Student ID Number	N/A	Blank; special characters
4. Reporting Period	N/A	Must match value in header record; value except '1' thru '4'
5. Year	N/A	Must match value in header record
6. Non-Disclosure	N/A	Any value except '2' or '0'
7. Gender	N/A	Any value except 'M' or 'F'
8. Unused	N/A	N/A
9. Date of Birth	Value of '00000000'	Month < '01' or > '12'; day < '01' or > '31'; year value that generates an age < 10
10. Program Indicator	N/A	Any value except '0', '2', '8', or '9'
11. Ethnic Origin	N/A	Value other than '1', '2', or '3'
12A. White	N/A	Value other than '1' or space or value = '1' and '7'
12B. Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
12C. Asian	N/A	Value other than '4' or space or value = '4' and '7'
12D. Amer Ind/Alaska	N/A	Value other than '5' or space or value = '5' and '7'
12E. Nat International	N/A	Value other than '6' or space or value = '6' and '7'
12F. Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
12G. Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
13. Flex Entry	N/A	Any value except blank or '6'
14. Unused		

Univ. Texas Success Initiative Report (CBM002)

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
20/40/60. TSI Satisfied-Census Date	N/A	Any value except '0', '1', or '2'; value not = '0' if #24/44/64 = '1' Item #20 includes values '3' and '4'
21A/41A/61A. TSI Satisfied-Exemption	N/A	Any value except '0' thru '8', 'A' thru 'J'; If #41A='2' and #61A='J' ;If #61A='2' and #41A='J'
21B/41B/61B. Score	N/A	Not numeric; '000' if 21A/41A/61A is ='2','3' or 'J'; if 21A='2' and 21B<19; if 21A='J' and 21B<22; if 41A/61A='2' and 61B<19; if 41A/61A='J' and 41B+61B<40 ;if 21A/41A/61A='2' and 21B/ 41B/61B>36; if 21A/41A/61A ='3' and 21B/41B/61B<500;
21C/41C/61C. Composite/Comb. Score	N/A	Not numeric; '0000' if #21A/41A/61A is '3'; if #21A/41A/61A = '2' (ACT) <> 0000 and < 23; if #21A/41A/61A = '3' SAT <1070
21D/41D/61D. TAKS/STAAR Scale Score	N/A	Not numeric; '0000' if #21A/41A/61A = '4'; if #21A/41A/61A = '4' TAKS < 2200
22A/42A/62A. TSI Initial Assessment Test for Placement	N/A	Any value except 0,7,8,9

Univ. Texas Success Initiative Report (CBM002)

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
22B/42B/62B. TSI Initial Assessment		
Math Score when Item #22A = '8' when Item #22A = '9' when Item #22A = '0', '7'	N/A	TSI < 310 or > 390 TSIA2 < 910 or > 990 Any value except '000'
Reading Score when Item #42A = '8' when Item #42A = '9'  when Item #42A = '0', '7',	N/A	TSI < 310 or > 390 TSIA2 < 910 or > 990; if #62A = '9' #42B must match value on #62B Any value except '000'
Writing Score when Item #62A = '8' when Item #62A = '9'  when Item #62A = '0', '7'	N/A	TSI < 310 or > 390 TSIA2 < 910 or > 990; if #42A = '9' #62B must match value on #42B Any value except '000'
62C. Written Essay Score	N/A	Value > '8'; value > '0' if Item #62A = '0' or '7'
23/43/63. Participation in Alt/Non-Course-Based DE this Period	N/A	Any value except '0', '1', or '2'; value = '1' if Item #24/44/64 = '0' or '2'
24/44/64. TSI Satisfied-End of Semester	Value = '2' if #20/40/60 = '0'	Any value except '0', '1', or '2'; value = '0' or '1' if #20/40/60 = '1' or '2'; Item #24 includes values '3', and '4'
30/50/70. Credit First College-Level Course	N/A	Any value except '0' thru '4'
80 TSI ABE Diagnostic Level Score in Math	Value = '0' if #22A= '9' and #22B is between 910 and 949	Any value except '0' thru '6'; Value > '0' if #22A= '1', '2', '3', '4', '5', '6', or '7'

Univ. Texas Success Initiative Report (CBM002)

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>	
81	TSI ABE Diagnostic Level Score in Reading	Value = '0' if #42A= '9' and #42B is between 910 and 944; Value = '0' if #42A= '9' and #42B > 944 and #62A = '9' and #62C < 5	Any value except '0' thru '6'; Value > '0' if #/42A/62A = '1', '2', '3', '4', '5', '6', or '7'
82	TSI ABE Diagnostic Level Score in Writing	Value = '0' if #62A= '9' and #62B is between 910 and 944; Value = '0' if #62A= '9' and #62B > 944 and #62C < 5	Any value except '0' thru '6'; Value > '0' if 42A/62A = '1', '2', '3', '4', '5', '6', or '7'



## CBM003 Course Inventory

To comply with the Section 61.052 of the Texas Education Code, the Board has created an electronic course inventory. Updates to this course inventory are submitted on the CBM003 report. Courses on the inventory automatically meet the annual reporting requirement. The inventory is valid for a complete academic year from September through August.

To comply with the implementation of Core Curriculum reporting in fall 2014, the Coordinating Board makes a copy of each institution's annual course inventory for that academic year in mid-February. This copy becomes the basis of the next academic year's course inventory. During the annual update, institutions make additions, deletions, and changes to this base inventory until it accurately reflects the slate of courses that they wish to be able to draw from during the next academic year. An institution's course inventory may be viewed at <http://www.txhighereddata.org/Interactive/CourseInventory.cfm>

Any time during the academic year Coordinating Board staff may review the course offerings for accurate CIP coding and to see whether the courses being offered are in approved programs. CB staff will communicate with the academic affairs office at an institution to resolve questions about the funding, coding, and approval of courses. The courses on the CB authorized course inventory are used to validate the classes offered and will be used in determining the level of hours and the funding category in the formula process. There is an item that identifies whether the course represents a multiple course record. As of fall 2011, universities are required to append the Texas Common Course Numbering System (TCCNS) subject prefix and course number for any lower-level undergraduate course that has a TCCNS equivalent.

Institutions will be allowed to make updates (adds, deletes, and changes) to the current course inventory at any time during the academic year. Institutions will be able to add new courses but will not be able to change or delete courses in the previous academic year's inventory because those changes could invalidate previously certified data that may be the basis of funding provided to the institution.

Institutions make their annual update electronically in the format and following the procedure described on pages 0.3 and 0.4 in this manual. An electronic edit of the update (a message indicating whether the submission was successful) is automatically generated and placed in the institution's electronic mailbox on the Coordinating Board server.

## Univ. Course Inventory (CBM003)

### Criteria for Assigning Texas CIP Codes

Each course in an inventory is assigned a Texas CIP code which corresponds to the subject matter of that course. CIP codes reflect the content of the course and not the department in which the course is offered or the discipline of the students who take the course. For example, an introductory calculus class taught in the Chemical Engineering department is accurately coded 27.0101.00 (Mathematics) even if the course is taught exclusively to engineering students by an engineering professor.

Texas CIP codes are an extension of the Classification of Instructional Programs (CIP) taxonomy that is part of the National Center for Education Statistics' (NCES) Integrated Postsecondary Education Data System (IPEDS). IPEDS uses CIP to collect and report higher education data from across the country. The NCES publication *Classification of Instructional Programs* describes the taxonomy and provides definitions of the national codes (<http://nces.ed.gov/ipeds/cipcode>). A listing and definitions of Texas CIP codes are available on-line at <http://www.txhighereddata.org/Interactive/CIP/>.

National CIP codes are six digits in length. Texas CIP codes have an additional two-digit extension which can further refine the subject matter in question. The 10-digit Texas CIP code consists of the 8-digit Texas CIP code plus the 2-digit default funding code assigned to that CIP code.

When an institution assigns a CIP code to a new course, it meets part of its statutory obligation to inform the Coordinating Board of the content of all courses it is offering. Institutions are expected to make their best effort at assigning a code that accurately reflects the content of the course. Coordinating Board staff periodically review the CIP codes assigned to courses. Staff may make changes to codes or ask institutions for more information about the coding of courses where a coding seems inconsistent with the Texas CIP taxonomy or where courses are being coded in a way which is inconsistent with the way similar courses are coded statewide.

Some helpful hints for coding courses:

- When more than one code could logically be used, use the code which is most specific to the subject matter. The areas most likely to contain redundant codes are Agriculture, Business, Education, and Home Economics.
- The specific activity being covered in the course is considered more specific than the place where, or group to which, the activity will be done. Education, in particular, divides subject matter by level of the recipient of the education (e.g., Secondary Education) and then by specific subject (e.g., Science Education). A course in Teaching History in the Elementary School would be coded History Education and not Elementary Education.
- Courses in Special Education and in Early Childhood Education should be coded with those codes and not by specific subjects.
- The CIP code options may be in very different sections of the taxonomy. For instance, a course in Restaurant Management and Food Service may more appropriately be coded 12.0504.00 16 Restaurant, Culinary, and Catering

## Univ. Course Inventory (CBM003)

Management/Manager or 19.0505.00 07 Foodservice Systems Administration/ Management, depending on what is actually taught in the course.

- The history, philosophy, or sociology of a discipline is coded with the discipline and not with History, Philosophy, or Sociology.
- Courses for interdisciplinary programs which are not themselves interdisciplinary are coded in the specific discipline. For instance, a course in Native American Social Systems would be coded as Sociology and not American Indian/Native American Studies, since it is only about the sociology of Native Americans.
- In Technology and similar codes, the actual function listed in the definition should be considered and not the parts that speak of the occupation of the graduate.
- Use only the default formula funding code that is listed in the Texas CIP codes taxonomy for the particular CIP code you are using. Using a code other than the default will result in an error. Changes to the default code must be requested specifically from the Coordinating Board staff.

Some confusion over coding comes from the fact that the taxonomy is used to identify the subject matter of degree and certificate programs as well as the subject matter of individual courses. This confusion leads to using factors other than the subject matter of the course to determine the code. Some of these factors are:

- the program to which the course will be applied
- the department offering the course
- the discipline of the professor offering the course
- the major of the student taking the course
- the role and scope of the institution

In a few instances, the formula funding code assigned to the Texas CIP code may be inappropriate for the course. In such a case, the course should continue to be assigned the most appropriate CIP code.

### Questions about the Classification or Funding of Courses

Most questions about the coding of a particular course should be directed to the Educational Data Center. This would include questions about the accuracy of coding, about details of course information in the Coordinating Board database, and about cases where a course is appropriately classified by content, but because of where the course is housed or what program it is a part of, an institution strongly believes that the funding is inappropriate.

Reviews of the appropriateness of individual course funding codes are only done in the context of reviewing all the courses offered by a particular department or college. They will generally not be done during periods when staff are certifying data or reporting to the legislature. The institution must provide syllabi for all courses being reviewed, and any needed additional information about the work done in the courses, about the staffing of the courses, or about the students who take the courses—information that may be needed to clarify the disciplinary content of the course and how it relates to the curriculum. Courses are funded primarily on the basis of their content; the administrative unit offering the course is a secondary factor.

### Univ. Course Inventory (CBM003)

Inquiries about field-based courses and requests for the higher student teaching funding rate for field-based teacher education courses should be directed to the Academic and Health Affairs division. Questions about the funding of whole disciplinary areas should be directed to the Coordinating Board's Finance Division and/or our Formula Advisory Committee.

### Developmental Education and Non-collegiate Courses

Coordinating Board rules define developmental education and non-collegiate courses as non-degree credit courses which may not be counted toward a degree or certificate. Non-collegiate courses are designed to give useful skills or help (such as study skills courses or vitae preparation) which do not contribute directly to a degree. Non-collegiate courses may be included in an institution's course inventory, but no credit hours generated in such courses will be eligible for state funding through the formula system.

Developmental education courses and interventions are listed in institutions' course inventories and must have CIP codes which begin with 32. They are defined as courses, laboratories, or other interventions designed to bring students' skill levels in reading, writing, and mathematics to entering college level. English as a Second Language courses at universities are not fundable.

### Untaught Courses

The inclusion on the inventory and in college catalogs of courses not offered may mislead students about the breadth of learning opportunities at an institution. Any course untaught as an organized class or individual instruction course for four consecutive years will be automatically deleted from the course inventory. The Coordinating Board will furnish annual records of untaught courses deleted to help each institution keep its course inventory up-to-date.

### Texas Common Course Numbering System (TCCNS) Subject Prefix and Course Number for Appropriate Courses

Coordinating Board Rule 4.35 requires that:

"Each institution shall include the applicable course numbers from the TCCNS in its printed and electronic catalogs, course listings, ... Institutions that do not use the TCCNS taxonomy as their sole means of course numbering shall publish the following information:

- (1) The TCCNS prefix and number must be displayed immediately adjacent to the institutional course prefix and number (e.g. ENG 101 (ENGL 1301) at the beginning of each course description...."

For each course that an institution lists in catalogs and other documents as having a TCCNS match, the TCCNS subject prefix and course number are now required to be included in the course inventory.

Univ. Course Inventory (CBM003)

Instructions for Course Inventory

- Item #1 Record Code. Always enter '3'.
- Item #2 Institution Code. Enter the FICE Code of the institution. See Appendix A.
- Item #3 Subject Prefix. Enter the subject abbreviation of the course as established by the institution. Left justify, space fill.
- Item #4 Course Number. Enter the course identification number. Left justify, space fill.
- Item #5 Semester Credit Hour (SCH) Value. Enter the maximum number of semester credit hours which may be awarded for each course in a given semester (e.g., if ART 1234 may be taken for 3, 6, or 9 SCH, enter '0900').
- Item #6 Level of Course. Enter the code shown below for the level at which each course is requested. Do not code courses as level 6 that are not the same subject matter as an authorized doctoral program at your institution.
- |   |           |   |  |
|---|-----------|---|--|
| 1 | Freshman  | 5 | Master's   |
| 2 | Sophomore | 6 | Doctor's Level-Research/Scholarship  |
| 3 | Junior    | 7 | Doctor's Level-Professional Practice (Law, Optometry, Veterinary Medicine, others) |
| 4 | Senior    |   |  |
- Item #7 Texas CIP Code Enter the eight-digit code from the Texas CIP code taxonomy which most accurately describes the subject matter of each course and the two-digit formula funding code. See <http://www.txhighereddata.org/Interactive/CIP/>
- Item #8 Unused.
- Item #9 Multiple-Course Listing. Enter '1' if the course listing is a multiple-course listing; enter zero for all others.
- Item #10 Short Course Title. Enter the title of each course, adjusting to include **not more than** a total of 30 characters (letters, symbols, spaces, and punctuation). If the Short Course Title in your institution's internal course inventory is limited to fewer than 30 spaces, enter the title exactly as shown on your institution's inventory.
- Item #11 Laboratory Contact Hours. Enter the maximum number of hours per week students are required to spend in contact with teaching staff in a laboratory situation associated with each course. Fill unused spaces with zeros.
- Note:** A decimal is implied between the second and third spaces. *Do not put the decimal in your file.*
- Item #12 Lecture Contact Hours. Enter the maximum number of hours per week students are required to spend in contact with teaching staff in a lecture associated with

### Univ. Course Inventory (CBM003)

each course (e.g., class, conference, seminar, individual instruction, or independent student). Fill unused spaces with zeros.

**Note:** A decimal is implied between the second and third spaces. *Do not put the decimal in your file.*

Item #13 Administrative Unit Code. Enter the appropriate code designating the academic unit (college, school, division, or department) under which each course is administered. If a course is administered by two academic units, use the code for the administrative unit over those two academic units (such as two departments under a college). If the administrative units report to separate academic units, use the next higher academic unit. If there is none, use 1655, Interdisciplinary, as the administrative unit number.

The administrative unit numbers on an institution's program inventory are the ones that should be used on the course inventory. Administrative unit numbers for existing courses should be revised when department or applicable administrative unit names change. Changes in administrative unit names (with very few exceptions) result in administrative unit number changes. The validity of all administrative units shown in the existing course inventory should be verified and corrected if necessary.

Item #14 Academic Year. Enter the appropriate academic year.

Example: For 2010-2011 academic year, enter '2010'.

Item #15 Update Code.

- A new course or new listing of an old course (new subject prefix or course number, reinstated course, or cross-listing)
- C change in other than subject prefix or course number
- D course deleted from the inventory

For courses with Texas Common Course Numbering System (TCCNS) equivalents, complete Items #16 and #17. If the course does not have a TCCNS match, leave blank.

Item #16 TCCNS Subject Prefix. Enter the TCCNS subject abbreviation of the course. Left justify, space fill.

Item #17 TCCNS Course Number. Enter the TCCNS course identification number. Left justify, space fill.

Univ. Course Inventory (CBM003)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always '3'	1	1
Item #2	Institution Code - FICE Code – Numeric	2	6
Item #3	Subject Prefix	8	7
Item #4	Course Number	15	7
Item #5	SCH Value – Numeric, implied decimal (2-digits)	22	4
Item #6	Level of Course – Numeric	26	1
Item #7	Texas CIP Code	27	10
Item #8	Unused	37	1
Item #9	Multiple-Course Listing – Numeric	38	1
Item #10	Short Course Title – Alpha	39	30
Item #11	Lab Contact Hours – Numeric, implied decimal	69	3
Item #12	Lecture Contact Hours – Numeric, implied decimal	72	3
Item #13	Administrative Unit – Numeric	75	4
Item #14	Year – Numeric	79	4
Item #15	Update Code – Alpha	83	1
Item #16	TCCNS Subject Prefix – Alpha	84	4
Item #17	TCCNS Course Number – Alpha	88	4

## CBM0CS Census Student Schedule Report

The Census Student Schedule Report (CBM0CS) reflects individual courses by student as of the official census date, which is the 12th class day for the fall and spring semesters (16 week session) and the 4th class day for each of the summer terms (6 week sessions), and only includes classes in Coordinating Board approved courses for resident credit, whether the class is on-campus or off-campus. Students who withdraw from classes on or before the official census date and students who audit classes should not be included in this report. To be counted for state aid, a student must be registered as of the official census date, and the institution must collect tuition and fees in full from the student (or have a valid accounts receivable on record) by the 20th class day or the 15th class day during summer sessions. Students are required to have a fully operational installment contract (in accordance with Chapter 54, Section 54.007 of the Texas Education Code) by the payment due date, which includes receipt of a first installment payment prior to their first date of attendance.

### Reporting Semester Credit Hours

The sum of Items #11 (SCH state-funded) and #12 (SCH not state-funded) should equal item #10 (SCH value).

### Classes Organized After the Official Census Date (Flexible Entry)

A class is “organized” when students have registered and paid fees or established an accounts receivable. A class organized after the official census date is a flexible entry class and will be included in the data submitted in the semester following; i.e., (a) report classes organized after the 12th class day of the fall semester in the following spring semester 12th class day report; (b) report classes organized after the 12th class day of the spring semester in the first summer session following, etc. Students in a flex-entry class will be identified by inserting a ‘1’ in Item #25 to denote “flexible entry.”

Classes which are organized with the regular semester classes, but whose first class day is after the term census date, are not considered flexible entry classes.

A reference table showing flex-entry instructions for the CBM0CS and other applicable reports is available in the *Appendix*.

**CBM0C1:** All classes that are organized after the census date are reported as flexible entry. The student record for these classes is reported with a ‘1’ in Item #16 in the semester the class is reported (this will always be at least one semester later than the semester in which the class begins).



## Univ. Census Student Schedule Report (CBM0CS)

### Census Dates for Other Term Lengths

<u>Fall and Spring Semesters</u>		<u>Summer Semester</u>	
<u>Length of Term (Weeks)</u>	<u>Census Date</u>	<u>Length of Term (Weeks)</u>	<u>Census Date</u>
2 or less	1st Class Day	2 or less	1st Class Day
3	2nd Class Day	3	2nd Class Day
4	3rd Class Day	4	3rd Class Day
5 – 6	4th Class Day	5 – 6	4th Cass Day
7	5th Class Day	7	5th Class Day
8	6th Class Day	8	6th Class Day
9 – 10	7th Class Day	9	7th Class Day
11	8th Class Day	10 or more	12th Class Day
12	9th Class Day		
13 – 14	10th Class Day		
15	11th Class Day		
16	12th Class Day		

The count of class days begins on the first day that classes are held in the term and includes each calendar day on which classes are normally held at the institution (e.g., Monday through Friday) until the official census date is reached. The official census date must be on a day that the Registrar's office is scheduled to be open so that a student will be able to drop or withdraw from class.

### Inter-institutional Classes

Inter-institutional classes are those in which the faculty and courses of one institution are provided to another institution's students. Neither the location of the class nor the delivery medium affects the definition. North Texas Federation classes, consortium classes, and some instructional telecommunication classes are inter-institutional classes.

There are two alternatives for reporting the students and courses where there is an inter-institutional agreement:

Alternative 1: The institution that provides the instructor of record for the class (providing institution) reports all enrollments in the class for semester credit hour funding.

- a. The receiving institution may report a census schedule record (CBM0CS) for the student entering a value of '7' (Inter-institutional class - reported for funding by another institution) in Item #17 SCH Not Funded Reason; and enter a value of '1' (The student is taking the course at another institution) in Item #26 Inter-institutional Identifier. The receiving institution will report its students on the student census report (CBM0C1). The receiving institution should not include a record for the instructor on the faculty census report (CBM0C8).
- b. The providing institution reports the inter-institutional students on the CBM0CS entering a value of '2' (The student from another institution is taking the course at your institution) in Item #26 Inter-institutional Identifier. All other items should be coded according to customary definitions. A CBM0C1 record will not be reported for the inter-institutional students.

## Univ. Census Student Schedule Report (CBM0CS)

- c. institutions participating in an agreement of this type have auditable procedures in place to ensure that the same hours are not reported more than once for funding;

Alternative 2: Each participating institution reports its own enrollments in the class for semester credit hour funding on the CBM0CS. Institutions should make arrangements among themselves regarding compensation of the institution providing the instruction. This reporting procedure applies to all distance education and off-campus courses: those done through telecourses or interactive video as well as those taught face-to-face at off-campus locations. The following conditions must be met:

- a. the institutions involved are all public institutions of higher education in Texas;
- b. the institutions involved have a written agreement clearly specifying how students will be reported for formula funding;
- c. institutions participating in an agreement of this type have auditable procedures in place to ensure that the same hours are not reported more than once for funding;
- d. the courses involved are approved for the course inventories of both the providing and the receiving institutions;
- e. on the census student schedule (CBM0CS) report(s) for the receiving institution(s), code Item #26 Inter-institutional Identifier with a value of '1 (The student is taking the course at another institution; and
- f. each institution reports only its own students on the CBM0C1;
- g. the receiving institution should not include a record for the instructor on the CBM0C8.

## Undergraduate Students Approaching Funding Limit for a Baccalaureate Degree

Six reports are produced each edit run – three for students affected by the 45-hour funding limit and three for students affected by the 30-hour funding limit. The reports identify those students who are approaching the funding limit (within 30 SCH of the limit), who will exceed the funding limit (after the current semester reported), and who exceed the funding limit (prior to the current semester reports). These reports will not be produced if there is a mismatch (Student ID, Flexible Entry) between the CBM0C1 and CBM0CS reports. The following items are used to produce these reports:

CBM0C1 Item #26 SCH of Undergraduate Degree Program  
CBM0C1 Item #27 Student Affected by the Undergraduate Funding Limit  
CBM0CS Item #11 SCH Funded (for all classes reported for the student)

Effective fall 2009, in compliance with H.B. 101, 81st Texas Legislature, amendments that relate to those hours not subject to the limitation on formula funding set out in Section 13.103 of Chapter 13, Subchapter F of Board rules will include dual credit course hours for which the student received credit toward a high school diploma and semester credit hours earned by the student before graduating from high school and used to satisfy high school graduation requirements (Chapter 13, Subchapter F, Section 13.104).

## Univ. Census Student Schedule Report (CBM0CS)

### Funding Limitation for Doctoral Students

The Legislative limit of 99 funded doctoral semester credit hours per doctoral student and the allowable exceptions for funding up to 130 hours are described in the Texas Education Code (TEC 61.059). Three reports are provided during each student report edit cycle. The first report identifies the doctoral students who are within 15 doctoral credit hours of their credit hour limit. The second report identifies the doctoral students who have exceeded their doctoral credit hour limit. The other report identifies the doctoral students who have attained or may attain 75 doctoral credit hours this semester. Prior to the formula runs each base year, each institution is given the opportunity to identify their doctoral students who should be granted program or individual exceptions (CBM00E report) during the next funding period. The following items are used to produce these reports:

CBM0CS Item #8 Student Classification  
CBM0CS Item #11 SCH Funded (for all doctoral classes reported for the student)  
University Course Inventory – Course Level (6 - Doctor's Level-Research/Scholarship)

### Distance Education and Off-Campus Instruction

Texas Administrative Code (TAC), Chapter 2, Subchapter J, Sections 2.200 - 2.207 provide guidance to all public institutions of higher education in Texas regarding the delivery of distance education. TAC, Chapter 4 Subchapter Q provides guidance to all public institutions of higher education in Texas regarding the delivery of off-campus instruction. ~~Chapter 4, Subchapter P of the CB Rules provides guidance to all public institutions of higher education in Texas regarding the delivery of distance education and off-campus courses and programs.~~

"Fully distance education course" as an instruction mode is no longer valid. Courses previously marked as such in Item #16 should now be reported as either Hybrid or 100 percent online.

~~CB Rule~~ TAC, Chapter 5, Subchapter D describes operations of off-campus educational units. Courses offered at a teaching center MUST be reported separately. Refer to Appendix A for the assigned FICE codes that identify the specific multi-institution teaching center (MITC), University System Center, or another specific site.

Per TAC, Chapter 13, Subchapter O, Rule 13.453, institutions should not report for funding 100-percent online courses taken by non-resident students who are located out-of-state or out-of-country, courses in out-of-state or out-of-country programs taken by any student, or self-supporting courses. ~~Institutions should not report non-resident students who are taking only distance education courses delivered outside the state (TAC Title 19, Part 1, Chapter 4, Subchapter P).~~

Per Texas Education Code Ch. 61.059 (n) and (o), Texas A&M University – Texarkana and Lamar State College-Orange may report certain distance education hours if they meet the required statutory criteria.

### Reporting Requirements for the Financial Aid for Swift Transfer (FAST) Program

FAST funding is exclusively available to institutions that have submitted a Program Participation Agreement (PPA) for the specified fiscal year. Participating institutions submit eligibility rosters to

the THECB for verification of students' educationally disadvantaged status.

After certification of CBM reports, the THECB assembles FAST funding reports based on the hours reported on the CBM0CS. The FAST funding reports contain the corresponding number of semester credit hours for dual credit coursework taken by students whose TEA records indicate that they are educationally disadvantaged. These reports, including the calculated funding amounts, are provided to the participating institutions for review and verification.

For institutions of higher education participating in the FAST program, the following are the key elements they must report on the CBM0CS:

- Institutions must report high school students who are either registered for or enrolled in a course defined in 19 Texas Administrative Code, Section 13.501(1) or 13.501(4) during the reported cycle.
- Item #11 – SCH State-Funded: Enter the number of semester credit hours taken by eligible students for FAST-eligible courses. Funding amounts are determined based on the numbers of semester credit hours reported on this item.
- Item #18– High School Credit Status: Mark eligible dual credit coursework taken by FAST-eligible high school students as '1' or '2'.
- Item #25-Flexible Entry: Enter a '1' if this is a Flexible Entry (FE) class that is being reported this semester. Leave blank if not flex entry. This item will be utilized to identify flexible entry students.
- Item #31-TSDS ID: Enter the 10-digit Texas Student Data System (TSDS) unique identification number issued by the Texas Education Agency (TEA) for each eligible high school student. The TSDS ID is a required field for any student for whom the institution expects to receive FAST funding. These unique IDs are essential for precise matching to TEA records, allowing identification of educationally disadvantaged status and accurate calculation of FAST funding. This TSDS ID differs from the PEIMS identification number reported on the CBMOC1.

For flexible entry students, the THECB will use the following semester's CBM0CS to calculate funding amounts and provide funding reports in the subsequent semester. For instance, for FAST-eligible dual credit students who took flex-entry courses in Fall 2024, the THECB will utilize the Spring 2025 CBM0CS to calculate their funding amounts and provide funding reports in Spring 2025.

For further details about the FAST program, visit the dedicated [FAST webpage](#) and review the available [FAQs](#). For any further inquiries or assistance regarding reporting requirements for the FAST program, please contact [Yughi.Kim@highered.texas.gov](mailto:Yughi.Kim@highered.texas.gov).

### **Pharmacy Funding Policy (Revised November 1, 2015)**

1. Report all Pharm-D program enrollments on the Student Report (CBMOC1) with a classification of "8 - Doctor's level-professional practice" and a major area of concentration of "51200100".
  - a. Students may enter the Pharm-D program only after completing 60 hours of pre-pharmacy course work (achieving junior-level classification).
  - b. Upon acceptance to the Pharm-D program, these junior-level students should be classified as "Doctor's level-professional practice."

Univ. Census Student Schedule Report (CBM0CS)

- c. Note: It is an auditable error to classify any non-Pharm-D student or any pharmacy student who has not met the 60-hour pre-pharmacy requirement as a “Doctor’s level-professional practice” student.
- 2. Report all Pharm-D program courses on the Course Inventory (CBM003) with a CIP code of “51200100” and a level of course code of “7 - Doctor’s level-professional practice”.
  - a. Hours for courses reported with CIP code 51200100 are weighted in the operations support formula funding allocation as pharmacy.
  - b. Note: Reporting non-Pharm-D courses as Doctor’s level-professional practice is an auditable error.
- 3. The semester credit hours for all pharmacy program courses (CIP subgroup 51.20 and fund code 15), including Pharm-D hours, are weighted in the operations support formula using the common enrollment adjustment methodology, which is the lower of the student’s classification or the level of the course. This coding ensures the hours of all Pharm-D students enrolled in Pharm-D courses are included in the formula at the pharmacy professional practice weight.

Report a student’s classification and a course’s level of instruction using the following chart:

<b>Program Level</b>	<b>Student Report (CBM0C1) Item 5 – Classification</b>	<b>Course Inventory (CBM003) Item 6 – Level of Course</b>
Undergraduate	1 – Freshman 2 – Sophomore 3 – Junior 4 – Senior	1 – Freshman 2 – Sophomore 3 – Junior 4 – Senior
Master’s	6 – Master’s level	5 – Master’s level
Doctoral	7 – Doctor’s level-research scholarship	6 – Doctor’s level-research scholarship
Professional-Practice (Pharm-D)	8 – Doctor’s level-professional practice	7 – Doctor’s level-professional practice

The General Academic Institution Formula Advisory Committee updated this pharmacy funding policy at its October 7, 2015, meeting. The update discontinued the funding of undergraduate pharmacy courses with science weights and the use of professional-practice pharmacy weights for all Pharm-D courses. The update did not change the reporting of pharmacy majors on the Student Report (CBM0C1), pharmacy courses in the Course Inventory (CBM003), or pharmacy courses on the Census Student Schedule Report (CBM0CS).

Texas National Student Exchange Program (TNSEP) (CB rule 21 Subchapter EE)

This exchange program is designed to enable and encourage Texas undergraduate students to enroll in institutions of higher education in other states, and at the same time encourage residents of those states to enroll in Texas institutions. Participants in the exchange program “are eligible to pay their normal tuition and fee charges at their home campus or resident tuition and fees at their host campus, depending upon procedures agreed upon by the two National Student Exchange participating institutions.” The rules further state that “Course work at the host campus will be recorded on official transcripts of the host campus.”

The student’s home campus is the campus from which participation in the exchange program originates. The host campus is the campus receiving the student participating in the exchange program. Institutions should report TNSEP exchange students from out-of-state

## Univ. Census Student Schedule Report (CBM0CS)

institutions who are enrolled in credit classes on their campuses (as the host) and not their own students enrolled in classes at out-of-state campuses, no matter what arrangements are made regarding tuition and fees.

### Reciprocal Educational Exchange Program (REEP) (CB rule 21 Subchapter AA)

The purpose of the reciprocal educational exchange program is to encourage students of participating institutions to better understand the culture, language, needs, and expectations of other nations.

The student's home campus is the campus from which participation in the exchange program originates. The host campus is the campus receiving the student participating in the exchange program. Institutions should report REEP exchange students from the other nations who are enrolled in credit classes on their campuses (as the host) and not their own students enrolled in classes at other nation campuses, no matter what arrangements are made regarding tuition and fees.

### Undergraduate Semester Credit Hour in Excess of State Limit and Formula Funding Exceptions for Repeated Courses

Rules for "Formula Funding and Tuition Charges for Repeated and Excess Hours of Undergraduate Students" can be found under Title 19, Part 1 of the Texas Administrative Code in Chapter 13, Subchapter F, Rules 13.100-13.109 available at <https://www.highered.texas.gov/about-us/rules-statutes/>. Institutions may not submit for formula funding contact hours or semester credit hours related to a course for which a student is generating formula funding for the third time except under TAC, Chapter 13, Subchapter F, Rule 13.105.

### Funding for Physical Education Courses

A rider in HB1 (78th Legislature) states that no funds appropriated under this act shall be used for semester credit hours for students who are registered solely for physical education, weightlifting, group exercises, aerobics, or related courses; have registered for the same such course more than once; and are not seeking a degree plan or certificate of completion of a course of study.

### Reporting Developmental Education Courses and Interventions

Institutions may claim formula funding for allowable non-semester-length developmental education interventions [also known as non-course, competency-based options (NCBOs)]. Interventions of four or more contact hours may be reported for formula funding. Semester credit hours (SCH) should be included in the appropriate SCH fields and reported with two decimal places. Students enrolled in interventions that begin after the census date should be reported as flexible entry.

To determine appropriate SCH for reporting, divide the student contact hours by 16 or round the hours to the nearest quarter SCH. Institutions may choose only one of these two methods. Examples are provided below:

- A 5 contact hour intervention: 0031 (5/16) or 0025 (rounded to nearest ¼ SCH)
- An 8 hour SCH intervention: 0050 (8/16) or 0050 (no need to round)
- A 19 contact hour intervention: 0019 (19/16) or 0125 (rounded to nearest ¼ SCH)

## Univ. Census Student Schedule Report (CBM0CS)

Effective Spring 2018

Institutions will now need to provide information on the type of developmental support provided (course, intervention, or self-paced), and whether it is part of a corequisite model in Item #19. DE support that is not part of a corequisite model should be reported as '1', '4', or '7'. DE support that is part of a corequisite pair should be reported as '8', '9', or 'A'.

- 0 Not a developmental course/intervention or not a paired college course
- 1 Developmental course – not part of a corequisite model
- 4 Developmental intervention (NCBO) – not part of a corequisite model
- 7 Self-paced course or intervention (for example, emporium or module-based) – not part of a corequisite model
- 8 Corequisite DE course
- 9 Corequisite DE intervention (NCBO)
- A Corequisite Self-paced DE course or DE intervention
- B College-level course paired with DE

Corequisite Models (also known as mainstreaming) is an instructional strategy whereby students are co-enrolled in a developmental education course or NCBO, and the entry-level freshman course of the same subject matter within the same semester. (See definition in TAC Rule 4.54).

Non-semester-length and non-course-based developmental education is also reported in Item #19, options '4' and '9.' Interventions include all non-course-based activities but do NOT include traditional developmental education courses offered in compressed time frames (for example, a 16 contact hour/1 SCH course offered in four weeks).

### Reporting Students Attempting Courses for Dual Credit

All college courses taken for high school and college credit must be reported on the CBM0CS. Item #18 asks for the high school credit status of the student. The SCH attempted by students reported with option '1' (Student is not yet HS graduate, course reported is for dual credit) on the CBM0CS must be included on the CBM0E1 and CBM00S reports, including in the items designated for dual credit hours. Students enrolled in a home school high school situation are considered high school students and must be reported with a '1' or a '2' in Item #18.

In Item #14, Location Code, students taking a college course on a high school campus for dual credit must be reported with an 'H.' Do not report high school students taking a college course on a college campus or another location with an 'H.' Dual credit courses delivered electronically to individuals should be reported as option '9', if applicable, even if the course is based on a high school campus.

Note that as of September 2009, the Excess Hours Rule does not apply to hours earned for dual credit (see CB Rule Chapter 13, Subchapter F, §13.104). As of fall 2009, when an institution calculates excess hours, dual credit hours attempted by a student at any time in the student's academic career should be excluded from the calculation (see Item #17, option '3'). For example, a student who took dual credit hours in 2005 and enrolled at a university in 2008 would have those dual hours excluded from any calculation of excess hours made after summer 2009; however, any calculation made prior to fall 2009 would not exclude the dual hours.

## Univ. Census Student Schedule Report (CBM0CS)

Whether a student falls under the 30-hour rule or the 45-hour rule is not relevant to the exemption of dual credit hours.

### Dual Credit Courses Allowed and Not Allowed for State Funding

As of fall 2019, changes to TEC, Section 61.059 add additional dual credit courses to the list that are allowable for funding. Institutions of higher education may not include dual credit courses for formula funding unless they meet requirements outlined in the Texas Education Code Section 61.059 (p) and (q). The following courses, when taken for dual credit, may be reported for funding under the statute:

- 1) Any course taken for dual credit that is within the core curriculum of the institution of higher education that is providing course;
- 2) A course in an active field of study curriculum (developed by the board under Section 61.823) or program of study curriculum (developed by the board under Section 61.8235);
- 3) Career and technical education courses **that apply to any certificate or associate degree** offered by the institution providing credit.
- 4) Foreign language courses; and
- 5) All courses taken by students who are enrolled in approved Early College High Schools.

Contact Hours and/or Semester Credit Hours in dual credit courses that are not reportable for state funding must be reported in item #12.

### Composite Classes

Composite classes refer to:

- cross-listed classes (classes that are taught at the same time in the same room by the same instructor but which have different class identifiers);
- classes with multiple instructors; and
- classes which meet in multiple locations.

Composite classes are reported with a two-digit alphanumeric code (reported in Item #23) that is assigned by the institution to identify classes. When the Coordinating Board calculates number of classes, class size, faculty-student ratios, and similar measures, the code for composite classes is used to link those classes reported separately into a single course.



## Univ. Census Student Schedule Report (CBM0CS)

### Instructions for Census Student Schedule Report

- Item #1 Record Code. Always enter 'S'.
- Item #2 Institution Code. Enter the FICE Code of the reporting institution.
- Item #3 Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4 Subject Prefix. Enter the subject abbreviation of the course as established by the institution. Left justify, space fill.
- Item #5 Course Number. Enter the course identification number. Left justify, space fill.
- Item #6 Section Number. Enter the section identification number. Left justify, space fill.
- Item #7 Type of Instruction (see Note). Enter the code of the primary type of instruction used in this section.

1	Lecture	7	(Replaced by Item #16)
2	Laboratory	8	Thesis
3	Practicum	9	Dissertation
4	Seminar	0	Individualized
5	Independent Study	C	Clinical
6	Private Lesson	Q	Competency-Based

**NOTE:** Courses that were formerly coded "Instructional Telecommunications" (code 7) should now be coded according to their type of instruction rather than the mode of instruction, which will be identified in Item #16. For example, a two-way interactive video class that is a lecture should be coded a '1', not a '7'. In Item #16 the Instruction Mode will be recorded.

**Competency-Based (Q)** is a class that allows students to progress towards completion, often at their own pace, as they demonstrate mastery of a defined set of knowledge and skills. The class must have a semester credit hour value and the students that are reported as enrolled in this class must have begun engaging with the course materials. Competency-based education courses may only be reported for funding if they are linked to coursework in the University Course Inventory.

Organized Classes include the types of instruction referred to in codes '1', '2', and '4'.

Individual Instruction Classes include the modes of instruction referred to in codes '3', '5', '6', '8', '9', and '0'. Practicum (3) refers to student teaching, internships, work-study, cooperative education, and similar activities. Independent Study (5) includes conference courses, individual problems courses, etc. Private Lesson (6) is for private music or other private instruction. Individualized (0) includes asynchronous Internet, videotape, audio-tutorial, and similar types of individualized instruction. Clinical (C) is for a course that is part of a clinical program.

Univ. Census Student Schedule Report (CBM0CS)

Item #8 Classification. Enter the college-level classification of the student as of the beginning of the term.

- |             |  |
|-------------|--|
| 1 Freshman  | 5 Post-Baccalaureate                   |
| 2 Sophomore | 6 Master's Level                       |
| 3 Junior    | 7 Doctor's Level-Research/Scholarship  |
| 4 Senior    | 8 Doctor's Level-Professional Practice |

Use the following guidelines to classify students:

- 1 Freshman
- 2 Sophomore            Institutions will use their guidelines
- 3 Junior                 for these categories
- 4 Senior
- 5 Post-Baccalaureate – a student possessing a baccalaureate degree but who has not been admitted to a graduate program
- 6 Master's Level – a student possessing a baccalaureate degree or the equivalent and admitted to an approved master's degree program at the institution
- 7 Doctor's Level-Research/Scholarship – a student admitted to an approved research/scholarship doctoral degree program at the institution. Such students are those who have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working, or at least 30 semester credit hours of work toward the proposed degree.
- 8 Doctor's Level-Professional Practice – a student admitted to an approved professional practice program at the institution

Item #9 Non-Disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.

Item #10 Semester Credit Hour Value. Enter the number of semester credit hours for the course (the sum of Items #11 and #12).

Item #11 SCH State-Funded. Enter the number of semester credit hours the student completed in this course that DO qualify for state funding during the current semester. Exclude SCHs that are not state-funded (Item #12).

Item #12 SCH NOT State-Funded. Enter the number of semester credit hours the student completed in this course that do NOT qualify for state funding during the current semester. Exclude SCHs that are state-funded (Item #11). Examples are SCHs of an undergraduate student who has exceeded the state limit, SCHs of a student enrolled in only physical education courses, and SCHs of a student in military science and religion courses. Also include the credit hours of undergraduate students who have attempted the same course three or more times and are not eligible to be counted for state funding. (See Item #17.) Include semester credit hours in dual credit courses that are not eligible for state funding; refer to section on Dual Credit in the introduction for details.

Item #13 Graduate Level Class Taken by Senior within 12 Hours of Graduation. Flag "1" if this course credit meets within 12 hours of graduation and "0" if it does not.

Univ. Census Student Schedule Report (CBM0CS)

Item #14 Location Code. Enter the code for the location at which the course is taught.

- 0 On-Campus
- 1 Off-Campus (regular) - Other locations not listed below
- 3 Out-of-State
- 4 Foreign Country
- 5 Correctional Institution - Courses taught in a correctional institution in Texas by a public institution of higher education
- 6 Institution of Higher Education - Courses taught on the campus of another institution of higher education (including community colleges, MITCs, university centers, private universities, and other specific locations identified in the Multi-Institution Teaching Centers discussion in the introductory section of the CBM0CS)
- 7 Military Bases - Courses taught on a military base
- 8 Primary or Secondary School - Courses taught on the campus of a public or private primary or secondary school (Report dual credit courses taken on a high school campus with an 'H'.)
- 9 Individual Instructional - Courses delivered through Instructional Telecommunications to individuals via the Internet, videotape, or live broadcast delivery systems or students in "individual instruction classes" which are located off-campus
- B Business, Government, or Other Work Location - Courses taught at such entities
- H High School for Dual Credit – Courses taken for dual credit located on a high school campus

**NOTE:** Item #15, Other Higher Education Site, must be completed for all classes taught at another higher education institution in Texas (public or private) when Item #14 is coded a '6'. Item #23 (Composite Classes) applies to both on-campus and off-campus classes. Item #24, Zip Code, must be completed for all classes taught at all of the locations identified above, except locations coded '0', '6', and '9'.

Item #15 Other Higher Education Site. Enter the FICE code of the public or private Texas higher education institution, MITC, university system center, or other off-campus educational center where the course is taught if Item #14 is coded a '6'. If this record is to identify a student taking a course taught by an inter-institutional partner, enter the FICE code of the institution that provides the faculty. If Item #14 is not coded '6', leave this item blank.

Item #16 Instruction Mode. Enter the primary mode of instruction where 51% or more of the instruction is delivered via a single mode.

- 1 Face-to-Face – The instructor and the students are in the same physical location at the same time
- ~~2 Fully Distance Education Course~~
- 3 Video Tape/DVD and/or Broadcast TV
- 4 Two-way Interactive Video

Univ. Census Student Schedule Report (CBM0CS)

- 5 Multiple or Other Electronic Media (use only if no other single mode accounts for 51% of the instruction or if the electronic instruction mode is not listed above)
- 6 Hybrid/Blended Course
- 7 100 Percent Online Course

**NOTE:** Instruction mode "2" Fully Distance Education Course -- A course which may have mandatory face-to-face sessions totaling no more than 15 percent of the instructional time. Examples of face-to-face sessions include orientation, laboratory, exam review, or an in-person test.

Instruction mode "6" Hybrid/Blended Course -- A distance education course in which more than 50 percent but less than 100 percent of instructional activity takes place when the student(s) and instructor(s) are in separate physical locations. A course in which a majority (at least 51 percent but less than 85 percent) of the planned instruction occurs when the students and instructor(s) are not in the same place.

Instruction mode '7' 100-Percent Online Course-- A distance education course in which 100 percent of instructional activity takes place when the student(s) and instructor(s) are in separate physical locations. Requirements for on-campus or in-person orientation, testing, academic support services, internships/fieldwork, or other non-instructional activities do not exclude a course from this category.

Report non-semester-length developmental education interventions with the code that best fits the instruction mode.

Item #17 SCH Not Funded Reason. Enter the reason for listing non-funded SCH in Item #12. Leave blank if '0' SCH are reported in Item #12.

- 1 Developmental SCH exceeds state funding limit
- 2 Student attempted the same course three or more times
- 3 Undergraduate SCH attempted exceeds state limits of 45 or 30 SCH beyond degree program (beginning fall 2009, institutions should not include dual credit courses taken by the student when calculating excess hours)
- 4 Student/Course is not allowed for state funding (report only if options '1' '2' '3' do NOT apply)
- 5 Student did not pay by class census date (include students who enrolled after the class census date)
- 6 Institutional decision
- 7 Inter-institutional class (reported for funding by another institution)
- 8 Doctoral semester credit hours exceed the funding limit

Item #18 High School Credit Status. Enter the high school credit status for the student in this report (information about reporting dual credit students is in the introduction).

- 0 Not a HS student
- 1 Student is not yet HS graduate, course reported is for dual credit both high school and college credit
- 2 Student is not yet HS graduate, course reported is for college credit only

Univ. Census Student Schedule Report (CBM0CS)

**NOTE:** Examples for a student marked as “0” would be a student who has a GED, a high school graduate, or a non-high school student granted approval for enrollment by admissions.

Item #19 Developmental Education Course/Intervention and Corequisite. Enter the code indicating the type of developmental course/intervention completed by the student. Report all developmental student success courses as ‘1’ and all approved developmental student success interventions as ‘4.’ Interventions include non-semester-length and non-course-based activities but do NOT include traditional courses offered in a compressed time frame.

- 0 Not a developmental course/intervention or not a paired college course
- 1 Developmental course – not part of a corequisite model
- 4 Developmental intervention (NCBO) – not part of a corequisite model
- 7 Self-paced course or intervention (for example, emporium or module-based) – not part of a corequisite model
- 8 Corequisite DE course
- 9 Corequisite DE intervention (NCBO)
- A Corequisite Self-paced DE course or DE intervention
- B College-level course paired with DE

Item #20 Unused.

Item #21 Unused.

Item #22 Unused.

Item #23 Composite Classes. Enter a unique two-digit, alphabetic code to identify this as a cross-listed class if applicable (see the introduction for more information).

Item #24 Off-Campus Location/Electronic Telecommunication Site. Enter the ZIP code, state code, or foreign country code applicable to Item #14, except for classes where Item #14 is coded ‘0’, ‘6’, or ‘9’.

Item #14 Location Code	Item #24 Site Code
0	Leave blank
1	ZIP code of off-campus location
3	State code from Appendix B, right-justified, with two leading zeros
4	Foreign country code from Appendix B, right-justified, with two leading zeros
5	ZIP code of correctional institution
6	Leave blank
7	ZIP code of military base
8	ZIP code of primary or secondary school
9	Leave blank
B	ZIP code of the business, government, or other work entity
H	ZIP code of the high school campus

Item #25 Flexible Entry. Enter a ‘1’ if this is a Flexible Entry (FE) class that is being reported

Univ. Census Student Schedule Report (CBM0CS)

this semester. Each flexible entry class record must be a separate record. Leave blank if not flex entry (see introduction and the Flexible Entry Reference Table in Appendix P for more information).

Item #26 Inter-institutional Identifier. Enter one of the following:

- 0 Not an inter-institutional enrollment
- 1 The student is taking the course at another institution
- 2 The student from another institution is taking the course at your institution

Item #27 Semester. Enter the semester in which the course is reported.

1 = Fall    2 = Spring    3 = Summer

Item #28 Year. Enter all four digits of the calendar year in which the semester of the report occurs.

Item #29 Class Begin Date. Enter all four digits of the year, the month, and day of the first scheduled day for this course (YYYYMMDD). For a semester-length course, use the beginning of term date as the beginning date. For compressed courses, classes that begin prior to the first day of term and for classes that begin after the census day of the term, use the actual first day of class.

Item #30 Class End Date. Enter all four digits of the year, the month, and day of the last scheduled class for this course (YYYYMMDD). For a semester-length course, use the end of term date as the ending date. For a compressed course, classes that begin prior to the first day of term and for classes that begin after the census day of the term, use the actual last class day.

Item #31 HS Student TSDS ID. Enter the 10-digit Texas Student Data System (TSDS) unique identification number issued by the Texas Education Agency (TEA) for each eligible high school student. The TSDS ID is a required field for any student for whom the institution expects to receive FAST funding. Leave blank if not applicable

Univ. Census Student Schedule Report (CBM0CS)

**Example: CBM0CS Distance Education Classes**

1. UNIV A offers a seminar class on-campus and via two-way interactive video to UNIV B through an inter-institutional agreement. While the student in the class may not be double-reported for headcount (CBM0C1), the student would be reported by both institutions on the CBM0CS. An example is below. Items not referenced are intentionally omitted.

<u>UNIV A reports its student</u>		<u>UNIV B reports its student</u>	
Item #7	4	Item #7	4
Item #10	3	Item #10	3
Item #11	3	Item #11	0
Item #12	0	Item #12	3
Item #14	0	Item #14	6
Item #15	blank	Item #15	(UNIV A FICE)
Item #16	4	Item #16	4
Item #17	blank	Item #17	4
Item #26	0	Item #26	1

**Example: CBM0CS Lecture/Lab**

2. University A offers a class that has both a lecture and a lab, but the lab does not earn any SCH or grade. Although the lecture portion contains the SCH and the grade value, the lab can still be reported to reflect the lab component:

<u>Lecture</u>		<u>Lab</u>	
Item #4	MATH	Item #4	MATH
Item #5	101	Item #5	101
Item #6	001	Item #6	001
Item #7	1 (Lecture)	Item #7	2 (Lab)
Item #10	0300 (SCH)	Item #10	0000 (SCH)
Item #11	0300	Item #11	0000
Item #12	0000	Item #12	0000

Univ. Census Student Schedule Report (CBM0CS)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always ‘S’	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Student ID – Alphanumeric	8	9
Item #4	Subject Prefix	17	7
Item #5	Course Number	24	7
Item #6	Section Number	31	7
Item #7	Type of Instruction – Alphanumeric	38	1
Item #8	Classification – Alphanumeric	39	1
Item #9	Non-disclosure – Numeric	40	1
Item #10	Semester Credit Hour Value - Leading zeros, two decimals	41	4
Item #11	SCH Funded - Leading zeros, two decimals	45	4
Item #12	SCH Not Funded - Leading zeros, two decimals	49	4
Item #13	Class Taken by Senior within 12 Hrs of Graduation – Numeric	53	1
Item #14	Location Code	54	1
Item #15	Other Higher Education Site – FICE code or blank	55	6
Item #16	Instruction Mode	61	1
Item #17	SCH Not Funded Reason – Numeric	62	1
Item #18	High School Credit Status	63	1
Item #19	Developmental Education	64	1
Item #20	Unused	65	1
Item #21	Unused	66	1
Item #22	Unused	67	3
Item #23	Composite Class	70	2
Item #24	Off-Campus Location/ZipCode – Leading zeros	72	5
Item #25	Flexible Entry	77	1
Item #26	Inter-institutional Identifier – Numeric	78	1
Item #27	Semester – ‘1’, ‘2’, or ‘3’	79	1
Item #28	Year - YYYY – Numeric	80	4
Item #29	Class Begin Date – YYYYMMDD	84	8
Item #30	Class End Date – YYYYMMDD	92	8
<b>Item #31</b>	<b>HS Student TSDS ID – Numeric or blank</b>	<b>100</b>	<b>10</b>



Univ. Census Student Schedule Report (CBM0CS)

Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except 'S'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Student ID Number	N/A	Blank or special characters
4. Subject Prefix	N/A	Blank or not on course inventory
5. Course Number	N/A	Blank or not on course inventory
6. Section Number	N/A	Blank
7. Type Instruction	N/A	Any value except '0' thru '6', '8', '9', 'C', or 'Q'
8. Classification	N/A	Any value except '1' thru '8'
9. Non-Disclosure	N/A	Any value except '2' or '0'
10. SCH Value	If not 0100 SCH to 1200, except if 0000 and Item #7 = '2' OR if 0025 to 1200 and Item #19 > '0'	Non-numerical characters; Greater than SCH on course inventory
11. SCH Funded	Sum of #11 and #12 less than 0100, greater than 1200 except if item #19 ne '0'	Any non-numerical value; sum of Items #11 and #12 not equal to Item #10
12. SCH Not Funded	Sum of #11 and #12 less than 1, greater than 12 except if item #19 ne '0'	Any non-numerical value sum of Items #11 and #12 not equal to Item #10
13. Class Taken by Senior Within 12 Hrs of Grad	N/A	Any value except '1' or '0'; greater than '0' when Item #8 less than '4'

Univ. Census Student Schedule Report (CBM0CS)

14.	Location Code	N/A	Any value other than '0', '1', '3' thru '9', 'B', or 'H'
15.	Other Higher Ed Site	N/A	If Item #14 is coded '6', FICE must be on Institution File
16.	Instruction Mode	N/A	Any value except '1', '2', '3', '4', '5', '6'; '7'; not coded '2', '7' or '3' when Item #14 is coded '9'
17.	SCH Not Funded Reason	N/A	When Item #12 > 0, any value except '1' thru '8'
18.	HS Credit Status	N/A	Any value except '0', '1', or '2'
19.	Developmental Course Level	N/A	Any value except '0', '1', '4', '7', '8', '9', 'A', or 'B' any value except '0' when Item #18 = '1'
20.	Unused	N/A	N/A
21.	Unused	N/A	N/A
22.	Unused	N/A	N/A
23.	Composite Code	N/A	N/A
24.	Off-Campus Location/ Electronic Telecom Site	N/A	Non-numerical value

Univ. Census Student Schedule Report (CBM0CS)

25.	Flexible Entry	N/A	Any value except spaces or '1'
26.	Inter-institutional Identifier	N/A	Any value except '0', '1', or '2'
27.	Semester	N/A	Must match value on header record
28.	Year	N/A	Must match value on header record
29.	Class Begin Date	Year < reporting year	Year > current year; month < 01 or > 12; day < 01 or > days of month
30.	Class End Date	N/A	Year > current year; month < 01 or > 12; day < 01 or > days of month
31.	HS Student TSDS ID	N/A	Any non-numerical value if not blank

Univ. Census Student Schedule Report (CBM0CS)

Summary of Semester Credit Hours Generated

In order to produce this summary, each record is related to the CBM003 Course Inventory using the subject prefix and course number. The hours produced by records in error are not included in the semester credit hour calculations.

The enrollment in each class is summed and multiplied by the SCH value in the CBM0CS record. These totals are then aggregated by program and curriculum area according to the level in the CBM003 and the enrollment level in the CBM0CS. The level determination is based on the relationships shown below.

Summary of Semester Credit Hours Generated Off-Campus

This summary is the same as above, except that the CBM0CS records for all off-campus classes (Item #14 codes '1', '3', '4', '5', '6', '7', '8', '9', 'B', and 'H') are used.

Semester Credit Hour Generation

<u>Course Level</u>	<u>Hours Generated</u>
Freshman, Sophomore Level)	All levels of enrollment will generate lower-division SCH (Lower-division)
Junior, Senior	Lower division enrollment will generate lower-division SCH; (Upper-Level) all other levels of enrollment will generate upper-division SCH
Master's	Lower division enrollment will generate lower-division SCH. Upper division enrollment will generate upper-division SCH. Seniors within 12 SCH of Graduation, Post-Baccalaureate, Master's, Doctor's level-research/scholarship, and Doctor's level-professional practice levels of enrollment will generate master's-level SCH.
Doctoral	Lower division enrollment will generate lower-division SCH. Upper division enrollment will generate upper-division SCH. Doctor's level-Professional Practice and Master's level enrollment will generate master's-level SCH. Doctor's level-Research/Scholarship enrollment will generate doctoral SCH.
Special-Professional	Lower division enrollment will generate lower-division SCH. Upper division enrollment will generate upper-division SCH. Master's, doctor's level-research/scholarship, and doctor's level-professional practice levels of enrollment will generate special- professional.

## Univ. Census Student Schedule Report (CBM0CS)

### **NOTE:**

Doctoral Level	Doctoral level semester credit hours will be generated only by doctor's level-Research/Scholarship students enrolled in courses which have been authorized by the Coordinating Board at the doctoral level. Such students are those who (a) have been officially admitted to a doctoral program and (b) have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working or at least 30 semester credit hours of work toward the proposed doctoral degree.
Small Class Defined	Organized small classes are undergraduate classes with less than 10 registrants or graduate level classes with less than five graduate registrants. The primary types of instruction of an organized class are lecture, laboratory, or seminar.  Any composite or cross-listed section having both undergraduate and graduate level courses will be treated as if it were an undergraduate class, and will be defined as a small class if there are less than ten total registrants in the class. Any graduate level section, whether composite, cross-listed, or individual, with less than 5 graduate level registrants and a total enrollment of less than ten registrants will be considered a small class.  Small classes currently generate state-funded hours.

### Reports Generated

Doctoral Students Approaching Doctoral SCH Limit  
Doctoral Students Exceeding Doctoral SCH Limit  
Doctoral Students with 75 Doctoral SCH  
Doctoral Students with 45 Doctoral SCH  
UG Students Approaching 30-Hour Funding Limit  
UG Students that will Exceed the 30-Hour Funding Limit after this Term  
UG Students Exceeding 30-Hour Funding Limit  
UG Students Approaching 45-Hour Funding Limit  
UG Students that will Exceed the 45-Hour Funding Limit after this Term  
UG Students Exceeding 45-Hour Funding Limit

### Report Matching

**CBM0C1** - The Student ID reported on the CBM0CS report will be validated against the Student ID reported on the CBM0C1 report. Student ID's reported on the CBM0CS report that are not found on the CBM0C1 report will be listed in the **CBM0CS records not included in the CBM0C1 Report**. This will be flagged as a review item. Certification of the CBM0C1 report will not be allowed without an explanation of the mismatches.

**CBM0C8** – The class (Course Subject, Course Number, Course Section, Composite Class code) reported on the CBM0CS report will be validated against the classes (Course Subject, Course Number, Course Section, Composite Class code) reported on the CBM0C8 report. The classes that cannot be found on the CBM0C8 report will be listed in the **CBM0CS records not included in CBM0C8 Report**. Certification of the CBM0CS report will not be allowed with mismatches.

### Other Errors

A student with greater than 40 total credit hours will generate an error.

Each record should be unique on FICE code, Report Year, Semester, Course Subject, Course Number, Course Section, Instruction Type, Flex Entry, and Student ID.

## CBM005 Building and Room Report

The purpose of the Building and Room Report (CBM005) is to collect data reflecting the building and room assignments as of the twelfth-class day of the fall semester only. The following data refer to building and room usage and are to be reported for all courses taught in the fall semester in buildings or rooms required to be included in the institutions' Facilities Building and Room Inventory Reports. In the introductory section of the Facilities Building Inventory Report (CBM014), it states that a building inventory should "... include facilities under the jurisdiction or control of the institution's governing board, regardless of its location" (on or off campus). ... "If a building is not owned by the institution or is shared with other tenants, only include the portion of the building leased or controlled by the institution and its pro rata share of gross, assignable area and non-assignable area." Building number, room number, and room type data in this report must match an institution's facilities inventory on file with the Coordinating Board. This data is used to calculate classroom and class laboratory utilization for average weekly hours of use.

### **NOTE:**

1. Only the classes reported on the CBM005 that have been assigned to a specific room for a definite day(s) and time of the week should be reported on the CBM005.
2. Multiple entries should be made for classes meeting at different assigned times or in different classrooms.

### 220 – Special Class Laboratories

Apply this code to rooms that first meet the definition of a special class laboratory in that they are used more by students through informally scheduled, unscheduled, or open instruction. The amount of informally scheduled activity must exceed any formally scheduled instruction - activity reported on the CBM005 report. Rooms with specialized equipment installed that prevent the use of the room for lecture that are predominately used for formally scheduled classes are class laboratories. While the description of a 220 includes criteria such as restricted access, that in itself does not define a room as a special class laboratory.

### Short Courses

Adjust the duration of courses reported on the CBM005 meeting for fewer than 16 weeks to account for the reduced use. If a course meets for 8 hours a day for the first two weeks of the semester report the daily duration a 480 times 2 divided by 16 or 60 minutes per day. An exception to this rule would be if the room will be scheduled for a series of these courses for the full 16-week semester. In that case, report the full 480-minute duration

Univ. Building and Room Report (CBM005)

Instructions for Building and Room Report

Item #1 Record Code. Always enter '5'.

Item #2 Institution Code. Enter the FICE Code of the institution.

CLASS IDENTIFICATION

The course identification used to identify a class in this report must be the same as the course identification used on the CBM0CS.

Item #3 Subject Prefix. Enter the subject abbreviation of this course.

Item #4 Course Number. Enter the course number.

Item #5 Section Number. Enter the section number associated with this class.

Item #6 Unused

Item #7 Building. Enter the building number (as reported on the Coordinating Board Facilities Inventory) in which this section meets.

Item #8 Room. Enter the room number (as reported on the Coordinating Board Facilities Inventory) in which this section meets.

**NOTE:** It is imperative that the room number is identical in every way to that on the Coordinating Board Facilities Inventory, including spacing, leading zeros and suffixes, if any.

Item #9 Days of the Week. Enter the day(s) of the week that this section meets. Left-justify and space-fill. Up to seven entries can be made in this item.

1	Monday	5	Friday
2	Tuesday	6	Saturday
3	Wednesday	7	Sunday
4	Thursday		

**EXAMPLES:**

Monday, Wednesday, Friday class would be coded 135

A class that meets on Thursday only would be coded 4

A class meeting Monday through Friday would be coded 12345

Item #10 Starting Time. Enter the time of day that the class begins based on the 24 hour clock, i.e., eight a.m. would be coded 0800, three-thirty p.m. would be coded 1530, etc.

Univ. Building and Room Report (CBM005)

Item #11 Duration of Class. Enter the duration of time that the class meets expressed in minutes. If a class meets for forty-five minutes, it would be coded 045; if for one hour and thirty-five minutes, it would be coded 095.

**NOTE:** Limit the time reported to include time where the student and instructor are simultaneously in the room together and engaged in formal educational activities related to the course. A student's use of a room outside of instructional activity is accounted for in the SUE scoring matrix and should not be included in the reported durations.

Item #12 Reporting Period. Always enter '1'.

Item #13 Year. Enter all four digits of the calendar year in which the fall semester occurs.

Item #14 Classification of Room Type. The room type will be reported by the classifications listed on the Coordinating Board Facilities Inventory. Room Type codes must match those listed on the inventory. Examples of a few of the room type codes are listed below:

- 110 Classroom
- 210 Class Laboratory (Regularly Scheduled)
- 220 Special Class Laboratories (Informally Scheduled)
- 310 Office
- 350 Conference Room
- 610 Assembly (Auditorium, etc.)
- 680 Meeting Room

**Note:** See the introduction for more information about 220 Special Class Laboratories

Item #15 Total Enrollment. The number of students enrolled in this section.

**NOTE:** Class sections meeting in multiple rooms - the total headcount reported for the section on this report should not exceed the total headcount reported on the Class Report (CBM0CS) at any given time and day of the week. For example, a class with a lecture and lab combination has 90 students enrolled. The section meets Monday, Wednesday, and Friday in the classroom for an hour at 10:00 each day. Additionally, the section meets for lab on Monday, Wednesday, or Friday for an hour at 2:00 for one day each week. Report 90 students in the classroom on Monday, Wednesday, and Friday. Report the portion of the section that will meet in the lab each day or 30 students for Monday, 30 students for Wednesday, and 30 students for Friday. Do not report 90 students in each lab for Monday, Wednesday, and Friday unless all 90 students will be using the lab all three days.



Univ. Building and Room Report (CBM005)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code - Always '5'	1	1
Item #2	Institution Code - FICE - Numeric	2	6
Item #3	Subject Prefix	8	7
Item #4	Course Number	15	7
Item #5	Section Number	22	7
Item #6	Unused	29	1
Item #7	Building	30	6
Item #8	Room	36	16
Item #9	Days of Week - Numeric; left justify, space-fill	52	7
Item #10	Start Time - Numeric; 24-hour clock	59	4
Item #11	Duration - Minutes - Numeric	63	3
Item #12	Semester - Always '1'	66	1
Item #13	Year - YYYY - Numeric	67	4
Item #14	Classification of Room Type - Numeric	71	3
Item #15	Total Enrollment - Leading zeros and zero fill	74	4

Univ. Building and Room Report (CBM005)

Questionable and Error Values

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value other than '5'
2. Institution Code header list of	N/A	Must match value on record and be on the valid FICE codes
3. Subject Prefix	N/A	Blank
4. Course Number	N/A	Blank
5. Section Number	N/A	Blank
6. Unused	N/A	N/A
7. Building	N/A	Must match Facilities Inventory File
8. Room	N/A	Must match Facilities Inventory File
9. Days of Week	Any combination that includes Sunday	Non-numerical; blank or '0'
10. Start Time	Any class starting before 0700 or after 2100	Non-numerical
11. Duration	Any value greater than 240 and less than 540	Any numerical value 540 or greater
12. Semester	N/A	Must match value on header record
13. Year	N/A	Must match value on header record
14. Room Type	N/A	Must match value on Facilities Inventory File; value of 000
15. Enrollment	Greater than 200 or zero	Any non-numerical value

**NOTE:** Those CBM005 records for which corresponding CBM0CS records cannot be located are flagged and an error message is generated.

## CBM0C8 Census Faculty Report

The CBM0C8 Census Faculty Report is a census date report. The purpose of the CBM0C8 report is to collect auditable faculty information associated with classes reported on the Census Student Schedule (CBM0CS) report.

### Faculty Course Information

There must be a separate record for every class that a faculty member teaches that was reported on the CBM0CS. If a class has multiple instructors, there must also be separate records submitted for each class instructor. Items #24-#26 will be unique for each class.

Item #29, Responsibility Factor, is used to apportion the teaching load for classes taught by multiple instructors. Submit separate records for each faculty member and responsibility factor; the total responsibility factor for a class must equal 100 percent.

### Classes Organized After the Official Census Date (Flexible Entry)

A class is “organized” when students have registered and paid fees or established an accounts receivable. A class organized after the official census date is a flexible entry class and will be included in the data submitted in the semester following; i.e., (a) report classes organized after the 12th class day of the fall semester in the following spring semester CBM0C8 report; (b) report classes organized after the 12th class day of the spring semester in the first summer session following, etc. Faculty teaching a flex-entry class will be identified by inserting a ‘1’ in Item #17 Flexible Entry.

A reference table showing flex entry instructions for the CBM0C8 and other applicable reports is available in the *Appendix*.

### Instructions for Census Faculty Report

- Item #1      Record Code. Always enter '8'.
- Item #2      Institution Code. Enter the FICE Code of the institution.
- Item #3      Faculty Identification Number. Enter the social security number of the faculty member.
- Item #4      Last Name. Enter the faculty member's last name.
- Item #5      First Name Initial. Enter the initial of the faculty member's first name.
- Item #6      Middle Name Initial. Enter the initial of the faculty member's middle name.
- Item #7      Unused.
- Item #8      Tenure. Use the institution's criteria or requirements to determine tenure status.
- 0    Non-tenured faculty, if not identified in codes '3', '4', or '5'
  - 1    Tenured faculty
  - 2    On tenure-track faculty
  - 3    Non-tenured – “Terminal degree in discipline” for course being taught: all instructors with a doctoral or other terminal degree in the discipline, including adjunct professors, visiting professors, lecturers, senior lecturers, and clinical professors.
  - 4    Non-tenured – “Appropriate professional certification” for course being taught: part-time faculty with a doctoral or other terminal degree and combined full-time employment comparable to that of other scholars in the field. Include individuals who hold research or clinical appointments in other organizations and faculty who teach for another institution, especially a faculty member who teaches a cooperative or partnership program. Institutions would certify combined employment status and identify other employers.)
  - 5    Non-tenured – “Extensive and recognized accomplishments in field” for course being taught: include instructors with five or more years of continuous full-time appointments or experience in teaching positions and a master's degree in the field (e.g., career teachers holding positions such as lecturer, senior lecturer, or instructional specialist) and part-time appointees with or without a doctoral degree but with otherwise demonstrable capability to teach the courses for which they are assigned. (Examples are artists teaching art, CPAs teaching accounting, lawyers teaching business law, senior public officials teaching public affairs or appropriate government courses, practicing professional engineers teaching engineering courses, corporate CEOs teaching business courses, nurses teaching clinical practices, and other licensed professionals teaching classes in their fields.)
- Item #9      Unused.
- Item #10     Unused.

Univ. Student Schedule Report (CBM0C8)

- Item #11     Unused.
- Item #12     Unused.
- Item #13     Unused.
- Item #13A    Unused.
- Item #13B    Unused.
- Item #13C    Unused.
- Item #13D    Unused.
- Item #13E    Unused.
- Item #14D    Unused.
- Item #14R    Unused.
- Item #14X    Unused.
- Item #14Z    Unused.
- Item #15     Unused.
- Item #16     Unused.
- Item #17     Flex-Entry. Enter a '1' for the faculty record that contains the flex course so that the corresponding class record in the CBM0CS will have a faculty match. If the course is not a flex entry, enter a '0'.
- Item #18     Unused.
- Item #19     Unused.
- Item #20     Semester. Enter the code indicating the appropriate semester.

1 Fall     2 Spring     3 Summer

Univ. Student Schedule Report (CBM0C8)

Item #21 Year. Enter the calendar year in which the semester occurred. Use the YYYY format. Example: 2011

Item #22 Unused.

Item #23A-G Unused.

CLASS IDENTIFICATION

The following set of data uniquely identifies each class taught. It includes a course identification and section number. The course identification used to identify a class in this report must be the same as the course identification included in the Course Inventory (CBM003) and reported on the CBM0CS.

Item #24 Subject Prefix. Enter the subject abbreviation of this course.

Item #25 Course Number. Enter the course number.

Item #26 Section Number. Enter the section number assigned to this class.

**NOTE:** All classes must be assigned a section number.

Item #27 Teaching Load Credit. Enter the teaching load credits (TLC) of each faculty for each class section based on the institution's internal workload policies. Report them to the nearest tenth. Example: 3 TLC will be coded 030; 2.5 TLC as 025. Zero fill if not applicable.

Item #28 Composite Classes. Enter a unique two-digit, alphanumeric code to identify each cross-listed class. Use composite classes or multiple class records for reporting all sections where teaching responsibility is distributed among two or more persons.

Item #29 Responsibility Factor (Percent). Enter the responsibility factor (percent) of the faculty member teaching this section. The responsibility factor for all faculty members reported for a section must always be 100 percent. Zero fill if not applicable.

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code - Always '8' – Numeric	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Faculty Identification Number – Numeric	8	9
Item #4	Last Name – Alpha; no special characters	17	10
Item #5	First Name Initial – Alpha	27	1
Item #6	Middle Name Initial – Alpha or blank	28	1
Item #7	Unused	29	1
Item #8	Tenure – Numeric	30	1
Item #9	Unused	31	1
Item #10	Unused	32	4
Item #11	Unused	36	1
Item #12	Unused	37	6
Item #13	Unused		
Item #13A	Unused	43	3
Item #13B	Unused	46	3
Item #13C	Unused	49	3
Item #13D	Unused	52	3
Item #13E	Unused	55	3
Item #14	Unused		
Item #14A	Unused	58	6
Item #14D	Unused	64	6
Item #14R	Unused	70	6
Item #14X	Unused	76	6
Item #14Z	Unused	82	6
Item #15	Unused	88	3
Item #16	Unused	91	6
Item #17	Flex Entry – Numeric	97	1
Item #18	Unused	98	1
Item #19	Unused	99	1
Item #20	Semester - '1', '2', or '3' – Numeric	100	1
Item #21	Year - YYYY format – Numeric	101	4
Item #22	Unused	105	1
Item #23	Unused:		
Item #23A	Unused	106	1
Item #23B	Unused	107	1
Item #23C	Unused	108	1

Univ. Student Schedule Report (CBM0C8)

Item #23D	Unused	109	1
Item #23E	Unused	110	1
Item #23F	Unused	111	1
Item #23G	Unused	112	1
Item #24	Subject Prefix	113	7
Item #25	Course Number	120	7
Item #26	Section Number	127	7
Item #27	Teaching Load Credit	134	3
Item #28	Composite Classes – Alphanumeric	137	2
Item #29	Responsibility Factor	139	3



Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each faculty record.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except '8'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Faculty ID	Alphanumeric	Blank or all zeros
4. Last Name	Non-alphabetic	Spaces
5. First Initial	N/A	Number, space, or special character
6. Middle Initial	N/A	Number or special character
7. Unused	N/A	Unused
8. Tenure	N/A	Any value other than '0' thru '5'
9. Unused	N/A	N/A
10. Unused	N/A	N/A
11. Unused	N/A	N/A
12. Unused	N/A	N/A
13A. Unused	N/A	N/A
13B-E. Unused	N/A	N/A
14A-Z. Unused	N/A	N/A

Univ. Student Schedule Report (CBM0C8)

15.	Unused	N/A	N/A
16.	Unused	N/A	N/A
17.	Flex Entry	N/A	Value other than '0', or '1'
18.	Unused	N/A	N/A
19.	Unused	N/A	N/A
20.	Semester	N/A	Value other than '1', '2','3' ;must match header record
21.	Year	N/A	Non-numerical; must match header record
22.	Unused	N/A	N/A
23A.	Unused	N/A	N/A
23B.	Unused	N/A	N/A
23C.	Unused	N/A	N/A
23D.	Unused	N/A	N/A
23E.	Unused	N/A	N/A
23F.	Unused	N/A	N/A
23G.	Unused	N/A	N/A
24.	Subject Prefix	N/A	Not on course inventory
25.	Course Number	N/A	Not on course inventory
26.	Section Number	N/A	N/A

Univ. Student Schedule Report (CBM0C8)

27.	Teaching Load Credit	N/A	Any non-numerical value; sum < 1.25 times the number of CBM0C8 courses
28.	Composite Classes	N/A	N/A
29.	Responsibility Factor	N/A	Non-numerical value; numbers not totaling 100% for each section

Mismatches:

The CBM0C8 will also be validated against the CBM0CS:

- An instructor assigned to a class in the CBM0C8 that is not reported in the CBM0CS will generate an error.
- A class reported for a student in the CBM0CS that does not have an assigned instructor in the CBM0C8 will generate an error.

## CBM008 Faculty Report

The CBM008 Faculty Report is an end of semester report. The purpose of the CBM008 report is to collect data on the academic duties and services of each person who has any type of faculty appointment, regardless of their source of funds or their assignment. Include research faculty, librarians, administrators, if they have faculty titles, and faculty who may be on paid leave. Instructional faculty on sabbatical leave should be reported with '000' percent time but at their regular salaries, even if they may be receiving a reduced amount.

All faculty on the CBM00S, including teaching assistants, must be included on the CBM008. Personnel associated only with classes in non-funded curriculum areas, other than military science, should be excluded. This report will reflect conditions as of the end of the fall, spring, and summer semesters.

All data reported for Items #1-#23, with the exception of Item #17, should be the same for each faculty member. Item #17 will differ if the faculty member in the class reported in Items #24-#29 is flexible entry.

### Faculty Course Information

There must be a separate record for every class that a faculty member teaches. If a class has multiple instructors, there must also be separate records submitted for each course instructor. Items #24-#26 will be unique for each course.

- If a faculty member does not have any percentage of time allotted to instruction (Item #13A), then course information (Items #24, #25, #26, and #28) should be left blank; zero fill Items #27 and #29.
- If a faculty member does have a percentage allotted to instruction, then a record must be reported for each course the faculty taught.

Item #29, Responsibility Factor, is used to apportion the teaching load for courses taught by multiple instructors. Submit separate records for each faculty member and responsibility factor; the total responsibility factor for a class must equal 100 percent.

### Classes Organized After the Official Census Date (Flexible Entry)

Because the CBM008 is an end of semester report, any class organized after the official census date will be included in the data submitted in the semester the course actually ends. For example (1) a class organized after the 12th class day of the fall semester will be reported in the fall if the course ends by the end of the fall term; (2) a class organized any time during the fall semester that ends after the fall term end date will be reported in the spring semester; etc.

On the CBM008, a faculty record for a flex entry class that begins and ends during the semester will be reported with a '1' in Item #17. A faculty record for a class that spans semesters will be reported with a '6' in Item #17.

A reference table showing flex entry instructions for the CBM008 and other applicable reports is available in the *Appendix*.

Univ. Faculty Report (CBM008)

Use of Faculty Data Reported

The following measures reported in the Accountability System use data from the faculty report:

Fall term

1. Percent of contact hours taught by full-time faculty
2. FTE student/FTE faculty ratio
3. Percent of faculty with advanced degrees
4. Number of faculty full-time and part-time by ethnicity and gender
5. Percent of course sections taught by full-time faculty

Fiscal year

1. Appropriations: Appropriated funds per FTE faculty

Univ. Faculty Report (CBM008)

Instructions for Faculty Report

- Item #1      Record Code. Always enter '8'.
- Item #2      Institution Code. Enter the FICE Code of the institution.
- Item #3      Faculty Identification Number. Enter the social security number of the faculty member.
- Item #4      Last Name. Enter the faculty member's last name.
- Item #5      First Name Initial. Enter the initial of the faculty member's first name.
- Item #6      Middle Name Initial. Enter the initial of the faculty member's middle name.
- Item #7      Rank. Enter the code indicating the highest academic rank of the faculty member.

<u>Rank</u>	<u>Definition</u>
1 Professor	Include only faculty on tenure-track or with tenure at your institution.
2 Associate Professor	Include only faculty on tenure-track or with tenure at your institution.
3 Assistant Professor	Include only faculty on tenure-track or with tenure at your institution.
4 Instructor	Include all faculty on tenure-track or with tenure at your institution who do not hold the rank of assistant professor, associate professor, or professor.
5 Other faculty	Includes faculty without tenure and not on tenure-track including, but not limited to, adjunct, special, visiting, emeritus, and lecturer at your institution. Also include faculty with tenure or on tenure-track from another institution.
6 Teaching Assistant	A graduate student who is teaching and/or assists a faculty member in teaching a class or laboratory (exclude those who only serve as graders or who are included in one of the categories above)

- Item #8      Tenure. Use the institution's criteria or requirements to determine tenure status.
- 0 Non-tenured faculty
- 1 Tenured faculty
- 2 On tenure-track faculty

Univ. Faculty Report (CBM008)

Item #9 Gender. Enter the appropriate code indicating the gender of the faculty member.

M = Male      F = Female

Item #10 Administrative Unit Code. Enter the appropriate code (Appendix D) designating the faculty member's assignment. When the assignments of a faculty member involve more than one administrative unit, choose the one in which the faculty is most closely associated. For a faculty member whose assignment is in a non-instructional area, an administrative unit code of '3333' may be used.

Item #11 Unused.

Item #12 Date of Birth. Enter the year and month in which the faculty member was born in the YYYYMM format where

YYYY = Year; MM = Month; if unknown enter '000000'

Item #13 Percent of Time. Enter the faculty member's percent of time in relation to a full or normal workload at the institution for each appointment (Items #13A-E) during the reporting period. For a faculty member who teaches in the summer, consider that a 100 percent summer workload is equivalent to a 100 percent workload in a fall or spring term. A faculty member teaching one class in the summer would be considered to have a 25% assignment if four classes are considered a full or normal workload. Each institution has a policy that determines a full or normal workload (example, 12 semester credit hours, four classes, etc.).

For multiple assignments, apportion the percent of time according to the contracted or required duties. The total percent time must never exceed 100 percent. A teaching assignment that is considered an overload has a zero percent value. Thus, only the salary of an overload is reported, not the Percent of Time. Enter leading zeros for any percent less than 100 and all zeros for the percent of any appointment that does not apply.

**NOTE:** Appointments are associated with a specific Item #13A-E so the appointment code will not be entered, only the percent of time.

**Items #13A and #13B are related to the Instruction function:**

Item #13A Appointment 01 Percent. Instruction: Direct instructional activities which include interaction with students related to instruction, preparation for such instruction, and evaluation of student performance. The various types of instruction included in Item #7 of the CBM00S and are not affected by delivery mode. Report only the 01 assignment percent that associated with non-flex-entry classes. If this is a flex- entry assignment, report the appropriate percentage in the Flex-Entry Appointment, Item #15.

Item #13B Appointment 02 Percent. Administrative assignments which directly supplement the teaching function, such as heads of teaching departments, coordinator of special programs or multi-section courses, etc. Any other professional assignments which an institution considers to be directly related to the teaching function.

Univ. Faculty Report (CBM008)

**Items #13C to #13E are related to appointments related to functions other than Instruction:**

- Item #13C Appointment 11 Percent. Academic Support: Assignments include activities in the offices of academic and graduate deans; directors of major teaching department groupings such as colleges, schools, or divisions; and librarians. Not included are the offices of the heads of teaching departments which are included in Item #13B.
- Item #13D Appointment 12 Percent. Research: Faculty assignments for activities specifically organized to produce research outcomes.
- Item #13E Appointment 13 Percent. Public Service, Student Services, Institutional Support, Operation and Maintenance of Plant, Auxiliary Enterprise Operations: Activities associated with admissions and registration, financial aid, student affairs, executive direction and control, business and fiscal management, personnel, administrative data processing, campus security, purchasing, physical plant administration, and auxiliary enterprise operations.
- Item #14 Salary. Salary of the faculty member based on the source of funds as identified in Items #14A through #14Z. Each amount must be entered in whole dollars, right justified, with leading zeros. Exclude from Item #14A through #14X any salary associated with an overload to the teaching function or any salary for flex-entry classes. Enter the overload total salary in Item #14Z. The total salary for the flex-entry classes will be reported in Item #16 during the reporting period in which the classes end, and are reported on the CBM0E1 and CBM00S.
- Item #14A State Appropriations. All funds from state appropriations, including special items, whether funded by general revenue or other educational and general income.
- Item #14D Designated. Funds arising from sources that have been designated by the Board or management to be used for specific purposes. This fund distinguishes such internally-designated funds from externally-restricted funds as well as other current funds. Service department funds and revolving and clearing accounts are also included in this fund group.
- Item #14R Restricted. Funds available for current purposes, the use of which has been restricted by outside agencies or persons.
- Item #14X Auxiliary Enterprises. Funds for activities which furnish a service to students, faculty, or staff for which charges are made that are directly related to the cost of the service such as residence halls, bookstores, intercollegiate athletics, etc.
- Item #14Z Overload. An overload applies when a faculty member is employed full-time (100 percent) and has teaching assignments in addition to the 100 percent load. Enter the total money that applies to the teaching overload disregarding the source.

**NOTE:** For the purposes of this report, salaries are to be computed as follows:

Salary *contracted* for fall semester only – fall salary



Univ. Faculty Report (CBM008)

Salary *contracted* for spring semester only – spring salary

Salary *contracted* for summer semester only – summer salary

Salary *contracted* for nine months session – nine-month salary x .5 for either the fall or spring semester

Salary *contracted* for 12 months – twelve-month salary x .375 for either the fall or spring semester and .25 for the summer semester

THECB Salary Computations:

1. Sum the percent of time assigned for all appointments (Items #13A-13E). Do not include the percent of time of any flex-entry appointment.
2. Sum the salary amounts for all funds (Items #14A-X), excluding the overload (Item #14Z) and flex-entry (Item #16) salary items.
3. Divide the total percent of time assigned for all appointments (step 1) into the sum of all salary amounts (step 2), giving a full-time equivalent (FTE) salary for all appointments. Double this amount to yield a nine-month FTE salary amount.
4. Summarize the FTE salaries (results of step 3) of ONLY the faculty who have percents of time assigned to appointments 01 and/or 02.
5. Tally all faculty with appointment codes 01 and/or 02 where FTE salaries are greater than zero.
6. Divide the total faculty with appointment codes 01 and/or 02 (results of step 5) into the total FTE salaries of faculty with 01 and/or 02 appointments (results of step 4) to yield the average nine-month FTE salaries.

Item #15 Flex-Entry Appointment Percent. Enter the percent of time for the 01 appointment of the flex-entry class reported on the CBM00S . Enter leading zeros for a percent less than 100. If there is not a flex-entry span or the flex-entry assignment is an overload, enter zeros.

Item #16 Flex-Entry Salary. Enter the total salary/compensation that applies to the flex-entry class, disregarding the source of funds. If there is not a flex-entry span, enter zeros.

Item #17 Flex-Entry. Enter a '1' for the faculty record that contains the flex course so that the corresponding class record in the CBM00S will have a faculty match. If the course is not a flex entry, enter a '0'. Enter a '6' for the faculty course record that spans from the previous semester and is being reported with the same FE code in the CBM00S. This record must be a separate record.

Item #18 Compliance. Enter a '1' if the faculty member is in compliance with the institution's regulations on faculty workload; enter a '2' if not in compliance.

Item #19 Unused.

Item #20 Semester. Enter the code indicating the appropriate semester.

1 Fall      2 Spring      3 Summer

Univ. Faculty Report (CBM008)

Item #21 Year. Enter the calendar year in which the semester occurred. Use the YYYY format. Example: 2011

Item #22 Ethnic Origin. Enter the code indicating whether the faculty member is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #23 Race. Select one or more codes indicating the race of the faculty member.

- |           |   |
|-----------|---|
| Item #23A | 1 White                                     |
| Item #23B | 2 Black or African-American                 |
| Item #23C | 4 Asian                                     |
| Item #23D | 5 American Indian or Alaskan Native         |
| Item #23E | 6 International                             |
| Item #23F | 7 Unknown or Not Reported                   |
| Item #23G | 8 Native Hawaiian or Other Pacific Islander |

***Definitions:***

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the faculty member has not selected a racial designation.

**CLASS IDENTIFICATION**

The following set of data uniquely identifies each class taught. It includes a course identification and section number. The course identification used to identify a class in this report must be the same as the course identification included in the Course Inventory (CBM003) and reported on the CBM00S.

Univ. Faculty Report (CBM008)

Item #24    Subject Prefix. Enter the subject abbreviation of this course.

Item #25    Course Number. Enter the course number.

Item #26    Section Number. Enter the section number assigned to this class.

**NOTE:** All classes must be assigned a section number.

Item #27    Teaching Load Credit. Enter the teaching load credits (TLC) of each faculty for each class section based on the institution's internal workload policies. Report them to the nearest tenth. Example: 3 TLC will be coded 030; 2.5 TLC as 025. Zero fill if not applicable.

Item #28    Composite Classes. Enter a unique two-digit, alphanumeric code to identify each cross-listed class. Use composite classes or multiple class records for reporting all sections where teaching responsibility is distributed among two or more persons.

Item #29    Responsibility Factor (Percent). Enter the responsibility factor (percent) of the faculty member teaching this section. The responsibility factor for all faculty members reported for a section must always be 100 percent. Zero fill if not applicable.

Reporting Examples

1. Mary A. Jones, an associate professor in the Department of English, is teaching full-time in this department for the fall semester, and is teaching 2 courses. Below are the 2 records for this instructor with the affected item #s only:

Item #3	999999999
Item #4	Jones
Item #5	M
Item #6	A
Item #7	2
Item #8	1
Item #9	F
Item #10	0990
Item #13A, B, C, D, E	100, 000, 000, 000, 000
Item #20	1
Item #21	2011
Item #24	ENG
Item #25	101
Item #26	001
Item #27	030
Item #29	100

Item #3	999999999
Item #4	Jones
Item #5	M
Item #6	A
Item #7	2
Item #8	1
Item #9	F
Item #10	0990
Item #13A, B, C, D, E	100, 000, 000, 000, 000
Item #20	1
Item #21	2011
Item #24	ENG
Item #25	102
Item #26	002
Item #27	030
Item #29	100

Univ. Faculty Report (CBM008)

Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code - Always '8' – Numeric	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Faculty Identification Number – Numeric	8	9
Item #4	Last Name – Alpha; no special characters	17	10
Item #5	First Name Initial – Alpha	27	1
Item #6	Middle Name Initial – Alpha or blank	28	1
Item #7	Rank – Numeric	29	1
Item #8	Tenure - '0', '1', or '2' – Numeric	30	1
Item #9	Gender - 'M' or 'F' – Alpha	31	1
Item #10	Administrative Unit Code – Numeric	32	4
Item #11	Unused	36	1
Item #12	Date of Birth - YYYYMM – Numeric	37	6
Item #13	Percent of Time Assigned:		
Item #13A	Appointment 01 % - Numeric, zero fill	43	3
Item #13B	Appointment 02 % - Numeric, zero fill	46	3
Item #13C	Appointment 11 % - Numeric, zero fill	49	3
Item #13D	Appointment 12 % - Numeric, zero fill	52	3
Item #13E	Appointment 13 % - Numeric, zero fill	55	3
Item #14	Salary fields - Right justified, no decimals:		
Item #14A	State Appropriations – Numeric, zero fill	58	6
Item #14D	Designated – Numeric, zero fill	64	6
Item #14R	Restricted – Numeric, zero fill	70	6
Item #14X	Auxiliary Enterprises – Numeric, zero fill	76	6
Item #14Z	Overload – Numeric, zero fill	82	6
Item #15	FE Appointment 01 % – Numeric, zero fill	88	3
Item #16	FE Salary – Numeric, zero fill	91	6
Item #17	Flex Entry – Numeric	97	1
Item #18	Compliance - '1' or '2' – Numeric	98	1
Item #19	Unused	99	1
Item #20	Semester - '1', '2', or '3' – Numeric	100	1
Item #21	Year - YYYY format – Numeric	101	4
Item #22	Ethnic Origin	105	1
Item #23	Race:		
Item #23A	White – '1' or blank	106	1
Item #23B	Black or African-American – '2' or blank	107	1
Item #23C	Asian – '4' or blank	108	1

Univ. Faculty Report (CBM008)

		<u>Beginning Position</u>	<u>Length</u>
Item #23D	American Indian or Alaskan Native – '5' or blank	109	1
Item #23E	International – '6' or blank	110	1
Item #23F	Unknown or Not Reported – '7' or blank	111	1
Item #23G	Native Hawaiian or Other Pacific Islander – '8' or blank	112	1
Item #24	Subject Prefix	113	7
Item #25	Course Number	120	7
Item #26	Section Number	127	7
Item #27	Teaching Load Credit	134	3
Item #28	Composite Classes – Alphanumeric	137	2
Item #29	Responsibility Factor	139	3

Univ. Faculty Report (CBM008)

Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each faculty record.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except '8'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Faculty ID	Alphanumeric	Blank or all zeros
4. Last Name	Non-alphabetic	Spaces
5. First Initial	N/A	Number, space, or special character
6. Middle Initial	N/A	Number or special character
7. Rank	N/A	Any value other than '1' thru '6'
8. Tenure	N/A	Any value other than '0', '1', or '2'; Value of '0' if Item #7 Rank = '1' thru '4'; Value of '1' or '2' if Item #7 Rank = '5' or '6'
9. Gender	N/A	Value other than 'M' or 'F'
10. Administrative Unit	N/A	Must be on administrative unit list
11. Unused	N/A	N/A
12. Date of Birth	'000000'	Non-numerical; month less than '01' or greater than '12'; century not = '19'
13A. Percent of 01 Time	Value of '000'	Non-numerical; value of '000' if course information Items #24 thru #26 contain values

Univ. Faculty Report (CBM008)

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>																					
13B-E. Percent of Time	Value of '000'	Non-numerical; sum of time for all appointments is greater than '100' or equal to zero unless Item #17 = '1' or '6'																					
14A-Z. Salary	<table border="1"> <thead> <tr> <th><u>Rank</u></th> <th colspan="2"><u>Salary</u></th> </tr> <tr> <td></td> <th><u>Less than</u></th> <th><u>Greater than</u></th> </tr> </thead> <tbody> <tr> <td>1</td> <td>29,000</td> <td>280,000</td> </tr> <tr> <td>2</td> <td>29,000</td> <td>200,000</td> </tr> <tr> <td>3</td> <td>20,000</td> <td>175,000</td> </tr> <tr> <td>4,5</td> <td>3,200</td> <td>150,000</td> </tr> <tr> <td>6</td> <td>3,200</td> <td>45,000</td> </tr> </tbody> </table>	<u>Rank</u>	<u>Salary</u>			<u>Less than</u>	<u>Greater than</u>	1	29,000	280,000	2	29,000	200,000	3	20,000	175,000	4,5	3,200	150,000	6	3,200	45,000	Non-Numerical
<u>Rank</u>	<u>Salary</u>																						
	<u>Less than</u>	<u>Greater than</u>																					
1	29,000	280,000																					
2	29,000	200,000																					
3	20,000	175,000																					
4,5	3,200	150,000																					
6	3,200	45,000																					
15. FE Appointment 01 %	'000' and Item #16 greater than zero	Non-numerical; value greater than '100'																					
16. FE Salary	N/A	Non-numerical																					
17. Flex Entry	Value of '1' or '6' when Item #15 and #16 are zeros	Value other than '0', '1', or '6'																					
18. Compliance	N/A	Value other than '1' or '2'																					
19. Unused	N/A	N/A																					
20. Semester	N/A	Value other than '1', '2', or '3'																					
21. Year	N/A	Non-numerical; must match header record																					
22. Ethnic Origin	N/A	Value other than '1', '2', or '3'																					
23A. White	N/A	Value other than '1' or space or value = '1' and '7'																					
23B. Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'																					
23C. Asian	N/A	Value other than '4' or space or value = '4' and '7'																					
23D. Amer Ind/Alaska Nat	N/A	Value other than '5' or space or value = '5' and '7'																					



Univ. Faculty Report (CBM008)

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
23E. International	N/A	Value other than '6' or space or value = '6' and '7'
23F. Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
23G. Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
24. Subject Prefix	N/A	Blank if Item #13A is > 0; not on course inventory
25. Course Number	N/A	Blank if Item #13A is > 0; not on course inventory
26. Section Number	N/A	Blank if Item #13A is > 0
27. Teaching Load Credit	N/A	Any non-numerical value; sum < 1.25 times the number of CBM00S courses
28. Composite Classes	N/A	N/A
29. Responsibility Factor	N/A	Non-numerical value; numbers not totaling 100% for each section

Univ. Faculty Report (CBM008)

Summary of Faculty Data

**TOTAL FACULTY:** The total faculty headcount is a summation of all CBM008 records except flex-entry only records. The headcount is categorized by gender, ethnic origin, faculty age, tenure status, and rank.

**FACULTY AGE:** The faculty age distribution is calculated using the date of birth of the faculty member and the date of the beginning of the fall semester, which is considered September 1. Faculty age for the Spring semester reports is calculated using the beginning date of the Spring semester, which is considered January 1.

**SALARIES BY SOURCE:** These summaries are compiled from the values summed from Items #14A-Z.

**FACULTY FTE BY APPOINTMENT:** Sum the percent's from all faculty reported at the institution for each appointment code (Items #13A-E) and divide the results by 100.

Mismatches:

The CBM008 will also be validated:

- An instructor assigned to a class in the CBM008 that is not reported in the CBM00S will generate an error.
- A class reported for a student in the CBM00S that does not have an assigned instructor in the CBM008 will generate an error.
- A class reported for a student in the CBM0CS that does not have an assigned instructor in the CBM008 will generate an error

**Note:** Classes are matched using Subject Prefix, Course Number, Section Number, Composite Class Code, and Flexible Entry.

FY 20XX COST STUDY CBM0CS/CBM008 SALARY/SCH BY SEMESTER

This report summarizes the semester credit hours from the CBM0CS and the dollars from the CBM008 allocated by level and fund for the current semester of the Fiscal Year Cost Study. The teaching faculty dollars are computed from the faculty who have a 01 and/or 02 appointment on the CBM008 and are distributed to each class section taught by a faculty member based on the Teaching Load Credits reported on the CBM0CS. The dollars by CIP (class section) are then allocated by fund and level using the SCH criteria. This report shows the results of the dollar allocation. This report will be provided immediately upon the CBM0CS/CBM008 reports becoming error-free.

## CBM009 Graduation Report

The CBM009 Graduation Report reflects degrees conferred during the fiscal year immediately preceding the fall semester in which the report is submitted.

Only degrees listed in the institution's Inventory of Approved Degree Programs are to be reported, except when reporting the baccalaureate-level and graduate-level certificates. The CIP of a certificate must be a CIP code on the institution's program inventory.

If a student is awarded more than one award in a reporting period, enter separate records for each degree and/or certificate. Double majors at the baccalaureate level should be reported only if:

- 1) a student is reported on the CBM009 as an award recipient;
- 2) the second degree is 30 or more SCH beyond the first program; and
- 3) the institution grants both awards to the student.

The CBM009 Appendix is extracted from the current Degree Program Inventory file and placed in each institution's output folder in the fall before the CBM009 is due. It contains (a) the degree designation to be reported, (b) the level, and (c) the CIP code of each program authorized by the Texas Higher Education Coordinating Board. The data submitted in Items #7, #8, and #9 of each CBM009 record correspond to (a), (b), and (c) above and will be validated against the Degree Program Inventory file.

### Nursing Shortage Reduction Program

Institutions participating in the Nursing Shortage Reduction Program (NSRP) are required to submit their nursing graduates on the CBM009 by October 1. The nursing records must be error-free to be included in the count for funding.

### Double Major

A student who fulfills the specified requirements for two different majors under a single degree, simultaneously prior to graduation, completes a double major. For example, a student may complete a Bachelor of Arts in History and a Bachelor of Arts in Political Science – both B.A. degrees – or a Bachelor of Science in Psychology and a Bachelor of Science in Biology – both B.S. degrees. Prerequisite and field of study courses are requested to complete both majors.

Univ. Graduation Report (CBM009)

Instructions for Graduation Report

- Item #1 Record Code. Always enter '9'.
- Item #2 Institution Code. Enter the FICE Code of the institution.
- Item #3 Student Identification Number. Enter the social security number of the student or the nine-digit identification for students without a social security number.
- Item #4 Gender. Enter the gender of the students.
- M = Male      F = Female
- Item #5 Unused
- Item #6 Date of Birth. Enter YYYYMMDD (all four digits of the year, two digits of the month, and two digits of the day for date of birth for the student).
- Item #7 Degree Conferred. Enter the abbreviation of the degree (e.g., CER, BA, MS, PhD as it appears in the institution's CBM009 Appendix). The degree conferred for baccalaureate-level and graduate-level certificates will be identified with 'CER'. Do not include certificates that are awarded to continuing education students and do not include teacher certifications.
- Item #8 Level of Degree or Certificate Conferred. (i.e., 1 - Associate, 2 - Baccalaureate, etc.) See CBM009 Appendix for level of degree. The level of the courses dictates the certificate level.

- |  |   |
|--|---|
| 1 Associate                                | 5 Doctor's Degree-Professional Practice |
| 2 Baccalaureate                            | 6 Baccalaureate-Level Certificate       |
| 3 Master's                                 | 8 Graduate-Level Certificate            |
| 4 Doctor's Degree-Research/<br>Scholarship |   |

**NOTE:**

Baccalaureate-Level Certificate – An upper-level undergraduate certificate requiring completion of an organized program of study that includes 21-36 hours in disciplinary areas where the institution already offers an undergraduate degree program.

Graduate-Level Certificate – A graduate-level certificate that requires the completion of an organized program of study that includes 16-29 hours in disciplinary areas where the institution already offers a graduate program at the same level as the certificate.

Specialist Degree – A degree program awarded for study beyond the master's degree but below the doctorate that typically requires 60-70 semester credit hours

Univ. Graduation Report (CBM009)

beyond a bachelor's degree (or about 30 beyond a master's degree). It is designed as a terminal degree and reported at the master's level.

Item #9 Major. Enter the eight-digit CIP code in which the degree/certificate was earned. The CIP classification you will provide for baccalaureate-level and graduate-level certificates must be the same as the baccalaureate or graduate level degree program in the Program Inventory to which they support, unless the certificate program is in the Program Inventory.

**Note: the major reported in this item will be used when producing graduation reports.**

Item #10 Reporting Period. Always enter '1'.

Item #11 Year. Enter all four digits of the year in which the report is submitted.

Item #12 Non-Disclosure. Enter a '2' to indicate that the student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.

Item #13 Month of Award. Enter the two-digit number for the month in which the award was conferred (e.g., '05' for May).

Item #14 Last Name. Enter the student's last name. Truncate if the name contains over 20 characters.

Item #15 First Name. Enter the student's first name. Truncate if the name contains over 10 characters.

Item #16 Middle Name Initial. Enter the initial of the student's middle name.

Item #17 Self-Supported Program. Enter 'X' to identify students who graduated in a self-supported program. These students should have been reported on the CBM00X. Leave blank if not.

Item #18 Ethnic Origin. Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #19 Race. Select one or more codes indicating the race of the student.

- |           |   |
|-----------|---|
| Item #19A | 1 White                                     |
| Item #19B | 2 Black or African-American                 |
| Item #19C | 4 Asian                                     |
| Item #19D | 5 American Indian or Alaskan Native         |
| Item #19E | 6 International                             |
| Item #19F | 7 Unknown or Not Reported                   |
| Item #19G | 8 Native Hawaiian or Other Pacific Islander |

## Univ. Graduation Report (CBM009)

Item #20 Second Major of Double Major Degree. Enter the eight-digit CIP code of the second major of the double major bachelor's degree. Leave blank if no second major. Do not report minor concentrations in this item.

### **Definitions:**

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

### **Notes:**

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver (coded 'E' in Item #7 on the CBM0C1), report with the international code.
- b) Report the ethnicity of students who were coded 'A' in Item #7 on the CBM0C1.
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

Univ. Graduation Report (CBM009)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record - Always '9'	1	1
Item #2	Institution Identifier - FICE - Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Gender - 'M' or 'F'	17	1
Item #5	Unused	18	1
Item #6	Date of Birth - YYYYMMDD - Numeric	19	8
Item #7	Degree Conferred - Left justified, space filled	27	8
Item #8	Level of Degree Conferred	35	1
Item #9	Major - Numeric	36	8
Item #10	Reporting Period - Always '1'	44	1
Item #11	Year - YYYY - Numeric	45	4
Item #12	Non-Disclosure – Numeric	49	1
Item #13	Month of Award	50	2
Item #14	Last Name – Alpha	52	20
Item #15	First Name – Alpha	72	10
Item #16	Middle Name Initial – Alpha	82	1
Item #17	Self-Supported Program – Alpha	83	1
Item #18	Ethnic Origin	84	1
Item #19	Race:		
Item #19A	White – '1' or blank	85	1
Item #19B	Black or African-American – '2' or blank	86	1
Item #19C	Asian – '4' or blank	87	1
Item #19D	American Indian or Alaskan Native – '5' or blank	88	1
Item #19E	International – '6' or blank	89	1
Item #19F	Unknown or Not Reported – '7' or blank	90	1
Item #19G	Native Hawaiian or Other Pacific Islander – '8' or blank	91	1
Item#20	Second Major of Double Major Degree –numeric or blank	92	8

## Univ. Graduation Report (CBM009)

### Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except '9'
2. Institution Code	N/A	Must match value on header record and be on list of valid FICE codes
3. Student ID Number	Duplicate entries; alpha characters	Blank; special characters
4. Gender	N/A	Any value except 'M' or 'F'
5. Unused	N/A	N/A
6. Date of Birth	Value less than 16 or greater than 75 years of age	Any non-numerical data; month greater than '12' or less than '01', day greater than '31'
7. Degree Conferred	If Item #7 = Item #9 for a student ID	Must match institution's inventory of approved degree programs
8. Level of Degree	N/A	Must match institution's inventory of approved degree programs
9. Major	If Item #9 = Item #7 for a student ID	Must match institution's inventory of approved degree programs
10. Reporting Period	N/A	Any value except '1'
11. Year	N/A	Must match value on header record
12. Non-Disclosure	N/A	Any value except '2' or '0'
13. Month of Award	N/A	Any value other than '01' thru '12'



Univ. Graduation Report (CBM009)

<u>ITEMNUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
14. Last Name	N/A	Blank, numerical
15. First Name	Blank	Numerical
16. Middle Name Initial	N/A	Numerical
17. Self-Supported Program	N/A	Any value except blank or 'X'
18. Ethnic Origin	N/A	Value other than '1', '2', or '3'
19A. White	N/A	Value other than '1' or space or value = '1' and '7'
19B. Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
19C. Asian	N/A	Value other than '4' or space or value = '4' and '7'
19D. Amer Ind/Alaska	N/A	Value other than '5' or space or value = '5' and '7'
19E. Nat International	N/A	Value other than '6' or space or value = '6' and '7'
19F. Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
19G. Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
20. Second Major of Double Major		Must match institution's inventory of approved Degree programs; Item #8 (Degree Level) not = '2' when second major not Blank; Equal to Item #9 (Major).

**DISCREPANCY:** The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown on the edit report as a discrepancy.

Univ. Graduation Report (CBM009)

Summary of Degrees Conferred

HEADCOUNT: The headcount is a summation of non-duplicative CBM009 records.

TOTAL DEGREES/CERTIFICATES: The total number of degrees/certificates is the summation of CBM009 records. Degrees/certificates are summarized by gender, age, and ethnic origin.

AGE: The age distribution is calculated by subtracting the date of birth from the beginning date of the fiscal year in which the data were collected.

DEGREE LEVEL: Headcount by degree level is determined by codes assigned in Item #8.

NON-DISCLOSURE: The summary is based on the code of '2' in Item #12.

## CBM011 Facilities Room Inventory Report

This manual supersedes the Texas Higher Education Coordinating Board (THECB) 2005 Facilities Inventory Procedures Manual. The THECB implemented the coding structure outlined in this manual on November 1, 2008. The changes implemented in this manual are auditable effective November 1, 2009. All certified inventory reports prior to November 1, 2009 will be audited under the 2005 Facility Inventory Manual. Compatibility and reporting procedures in the 2005 manual have mostly been retained. The primary purpose of this manual is to provide a uniform physical facilities coding system that prevails between higher education institutions in Texas and across the nation for data included in a building and room inventory. It provides a current and common framework for terms and definitions around which to compile data systems for physical facilities. The majority of the data codes are based on definitions and standards established by the National Center for Education Statistics, *Postsecondary Education Facilities Inventory and Classification Manual*, U. S. Department of Education, NCES 92-165, 2006, but some data codes are unique to Texas higher education institutions. The guidelines established by this manual may only be part of an institution's total facilities and capital asset inventory.

Sections 61.0572 and 61.058 of the Texas Education Code define THECB duties and its essential responsibilities to Texas higher education institutions. Basically, the THECB must assist institutions in efficient use of its construction funds and the orderly development of physical plants to accommodate projected college student enrollments.

This report includes distinctions for all types of space within a building and its intended design function. Space Use Codes and Functional Category Codes are found in Appendices F and G, respectively. See Appendix I for a Glossary of Facilities Terms. Visit <http://www.txhighereddata.org/ReportingManuals.cfm> to view the appendices.

### Basis for Classification

Information to code rooms according to architectural features can best be obtained by a visual inspection of each room, but may also be obtained from as-built drawings. The evaluation of a room's Space Use Code and Functional Category Code should be based on the judgment of a departmental representative, facility planning, or physical plant personnel who are familiar with the coding structure in this manual. A room's Space Use Code and Functional Category Code can change between inventories or audit dates. A room's Space Use Code does not change until its basic design function has changed. Space Use Code 060 can be used temporarily to reflect non-assigned space while it is undergoing a conversion by remodeling.

### Rooms to be Included

Space Use Codes for cubicle space are regarded as Office Facilities (300) that can be assigned to academic, administrative, or service functions of an institution. Each defined workspace can be considered a room. Operations independent of an institution's mission are to be reported under Functional Category Codes 91 and 92. The Appendices to this manual include Space Use Codes for circulation areas, building service, mechanical, and structural areas, which are classified as non-assigned space.

## Univ. Facilities Room Inventory Report (CBM011)

### Rooms Not to be Included

Residential rooms in a facility with Building Type Codes 6 or 7 (Residence/Single and Residence/Family) need not be reported except for rooms used for non-residential purposes. Residential rooms in a facility with Building Type Code 2 (Academic/Residence) need not be reported except for rooms within the building that are used for non-residential purposes. Space within a leased facility that is not used by the institution need not be reported. Covered play areas and covered walkways are not considered rooms.

### Addition of Rooms

The addition of rooms should be reported on an on-going basis.

### CIP Code and Functional Category Limitations

The CIP code is a required field within a room record that may be prorated up to three times, based on percent of use with different CIP codes, precisely to identify space being used by a particular discipline, department, or function. A six-digit CIP code corresponds to a single instructional program and its first two digits correspond to a group of instructional programs. If an exact CIP code cannot be determined, assign the most accurate code available.

Academic CIP codes should not be used with Institutional Support Functional Category Codes (60 series). These two areas are fundamentally different. Space for academic administration is Functional Category Code Academic Administration (46) and it must be combined with an academic CIP, as in the case of the space devoted to department heads.

Descriptive information on NCES CIP codes can be obtained from the following NCES web address: <http://nces.ed.gov/pubsearch/pubsinfo.asp?pubid=2002165>. The Coordinating Board has an index of the current and deleted NCES CIP codes on its web site at <http://www.txhighereddata.org/Interactive/CIP/>. A list of codes unique to Texas higher education institutions is in Appendix C of this manual.

### Basis for Room Measurement

Room area is measured to the nearest square foot in accordance with parameters established by the facilities audit protocol.

### Space Use Codes

Primary Space Use/Design Use: Each room has one best Space Use Code based on its exclusive or predominant design/use. Primary activity areas (Space Use Codes) always end with "0". For a room used as an office (Space Use Code 310) and a research/non-class laboratory (Space Use Code 250), a single determination for primary activity should be made. It is recommended that primary be evaluated in terms of time, the human activity that focuses on use, rather than space. Space Use Codes change when a room's predominant use or physical characteristics have been changed and/or remodeled.

Service Codes: Determine whether the existence of a particular room, with its specific design/function and use, is dependent upon or justified by another room (usually nearby) and its specific use. If a significant degree of dependency exists, an appropriate service

## Univ. Facilities Room Inventory Report (CBM011)

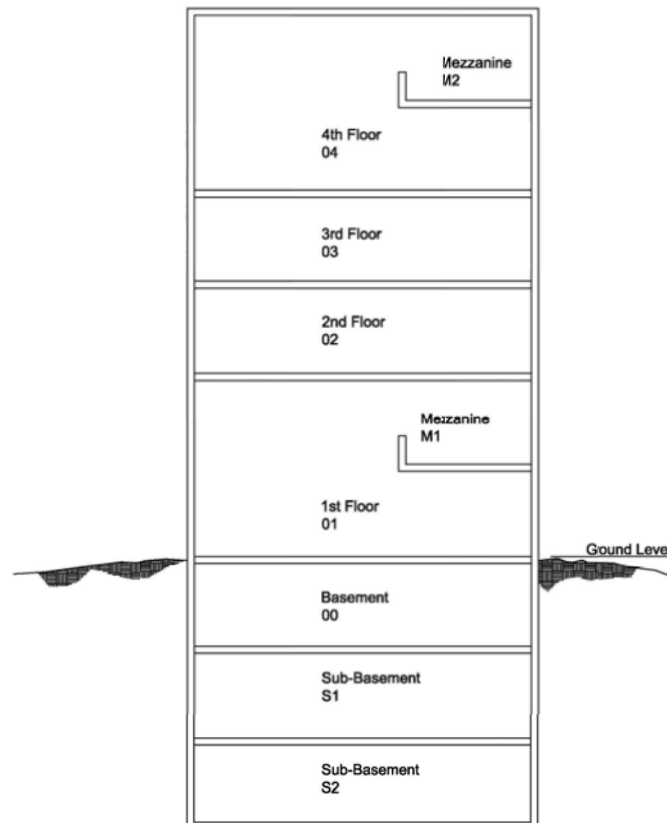
code should be used. Support or service space is identified by Space Use Codes ending with "5".

### Proration of Use

Up to three Functional Category Codes may be assigned to a single room: primary, secondary, and remaining. Where a room serves several purposes or uses, it may be reported based on time spent on each activity. Overall, the total percent of use/proration for primary, secondary, and remaining use must always total 100 percent. Only a room's function (Functional Category Code) and program area (CIP Code) may be prorated since its space use (Space Use Code) cannot be prorated.

### Floor (optional)

Floor numbers are two characters in length. Zero fill the first position of the Floor field for floors less than 10 (01, 02, etc.). A basement should be coded as '00'. Sub-basements should be coded with an 'S' in the first position and the sub-basement number in the second position (S1, S2, etc.) mezzanines should be coded with an 'M' in the first position and the mezzanine number in the second position (M1, M2, etc.). See illustration



Univ. Facilities Room Inventory Report (CBM011)

Instructions for Facilities Room Inventory Report

- Item #1 Record Code. Always enter 'R'.
- Item #2 Institution Code. Enter the FICE code of the institution. See Appendix A.
- Item #3 Report Year. Enter all four digits of the calendar year in which the inventory occurs.

BUILDING IDENTIFICATION

Each room is uniquely identified as a separate record by a combination of building, floor, and room number. Each room within a building should have a unique alpha or numeric code to identify the room. The building identification must be the same as the building identification used in the CBM005 and the CBM014 reports.

- Item #4 Building Number. Enter the assigned building number.
- Item #5 Room Number. Enter the assigned room number.
- Item #6 Primary CIP Code. Enter the primary classification of an instructional program (CIP) code associated with this room. Use the first six digits of the codes listed in Appendix C.
- Item #7 Omitted.
- Item #8 Space Use Code. Enter the space use code based on the room's exclusive or predominant design or use. See Appendix F.
- Item #9 Primary Functional Category Code. Enter the primary functional category code. See Appendix G.
- Item #10 Primary CIP Percent. Enter the percentage of the primary CIP code reported in Item #6.
- Item #11 Room Area. See Glossary of Facilities Terms (Appendix I).
- Item #12 Omitted.
- Item #13 Omitted.
- Item #14 Omitted.
- Item #15 Omitted.
- Item #16 Omitted.
- Item #17 Student Station Capacity. This is based on the number of occupants the room is designed to accommodate; only required of certain space uses.
- Item #18 Secondary CIP Code. Enter the secondary CIP code associated with this room. Use the first six digits of the codes listed in Appendix C.
- Item #19 Omitted.

Univ. Facilities Room Inventory Report (CBM011)

- Item #20    Secondary Functional Category Code. Enter the secondary functional category code. See Appendix G.
- Item #21    Secondary CIP Percent. Enter the percentage of the secondary CIP code reported in Item #18.
- Item #22    Remaining CIP Code. Enter the remaining CIP code associated with this room. Use the first six digits of the codes listed in Appendix C.
- Item #23    Omitted.
- Item #24    Remaining Functional Category Code. Enter the remaining functional category code. See Appendix G.
- Item #25    Remaining CIP Percent. Enter the percentage of the remaining CIP code reported in Item #22.
- Item #26    Record Identification. Always enter '11'.
- Item #27    Floor. Optional. Floor number (01, 02, 03, etc.)

Univ. Facilities Room Inventory Report (CBM011)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always 'R'	1	1
Item #2	Institution Code – FICE – Numeric	2	6
Item #3	Report Year – Numeric	8	4
Item #4	Building Number – Alphanumeric	12	6
Item #5	Room Number – Alphanumeric	18	16
Item #6	Primary CIP Code – Numeric	34	6
Item #7	Omitted	40	2
Item #8	Space Use Code – Alphanumeric	42	3
Item #9	Primary <u>Functional Category</u> Code – Numeric	45	2
Item #10	Primary CIP Percent – Numeric	47	3
Item #11	Room Area	50	8
Item #12-16	Omitted	58	12
Item #17	Student Station Capacity – Numeric	70	4
Item #18	Secondary CIP Code – Numeric	74	6
Item #19	Omitted	80	2
Item #20	Secondary <u>Functional Category</u> Code – Numeric	82	2
Item #21	Secondary CIP Percent – Numeric	84	3
Item #22	Remaining CIP Code – Numeric	87	6
Item #23	Omitted	93	2
Item #24	Remaining <u>Functional Category</u> Code – Numeric	95	2
Item #25	Remaining CIP Percent – Numeric	97	3
Item #26	Record Identification – Always '11'	100	2
Item #27	Floor	102	2



Univ. Facilities Room Inventory Report (CBM011)

Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except 'R'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Report Year	N/A	Must match value in header record
4. Building Number	N/A	Must match CBM014
5. Room Number	N/A	Special characters
6. Primary CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115
7. Omitted		
8. Space Use Code	N/A	Value less than 040 or greater than 970; value not = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01-X04, Y01-Y04 when Item #9 = 02-07
9. Primary Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #6 filled
10. Primary CIP Percent	N/A	Not numeric if Item #6 filled
11. Room Area	N/A	Not numeric if Item #6 filled
12. Omitted		
13. Omitted		
14. Omitted		
15. Omitted		
16. Omitted		

Univ. Facilities Room Inventory Report (CBM011)

<u>ITE</u>	<u>1 NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
17.	Student Station Capacity	N/A	Value of 0000 if Item #8 = 110, 210, 220, 350, 410, 430, 610, 680
18.	Secondary CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115
19.	Omitted		
20.	Secondary Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #18 filled
21.	Secondary CIP Percent	N/A	Not numeric if Item #18 filled
22.	Remaining CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115
23.	Omitted		
24.	Remaining Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #22 filled
25.	Remaining CIP Percent	N/A	Not numeric if Item #22 filled
26.	Record Identification	N/A	Any value except '11'
27.	Floor (optional)	N/A	N/A

Univ. Facilities Room Inventory Report (CBM011)

Space Excluded From E&G Space Calculation

When determining the amount of assignable Educational and General Space (E&G) square footage of a building, the following Building Types, CIP, Space Use Codes, and Functional Category Codes are excluded.

Building Condition 7	Mothballed facility currently excluded from routine operation and maintenance expense
Building Type 6 or 7	Residence, Single and Resident, Family
Building Type 8 or 9	Non-institutional Agency Buildings and Rental Property
Building Type R	Renovations that cause the entire building to be temporarily out of service
CIP 720000 – 739999	Intercollegiate Athletics and Support Facilities (food, health, housing, parking, retail, and childcare services)
CIP 817500	Alumni Relations
CIP 999999	Unknown use by External Agencies with Functional Category Code 92
Space Use Code 523	Indoor Athletic Facilities Spectator Seating
Space Use Code 630 – 635	Food Facility and Food Facility Service
Space Use Code 660 – 665	Merchandising and Merchandising Service
Space Use Code 670 – 675	Recreation (non-athletic/PE) and Recreation Service
Space Use Code 810 – 895	These Space Use Codes include Health Care Facilities (unless with Functional Category Codes 11, 12, 15, 21, or 22)
Space Use Code 910 – 970	Residential Facilities
Space Use Code 050 – 070	Inactive areas permanently or temporarily incapable of use
Space Use Code M10, U10, and W10	Men's, Unisex, and Women's public restrooms
Space Use Code WWW, XXX, YYY, and ZZZ	Circulation, Building Service, Mechanical, or Structural Areas (non-assignable space)
Functional Category Codes 02 – 07	Unclassified or non-assignable space necessary for the general operation of a building (custodial, mechanical, mothballed, public restrooms, shell space, circulation area)
Functional Category Codes 31 – 35	Public Service
Functional Category Code 42	Museums and Galleries
Functional Category Code 52	Social and Cultural Development outside the degree curriculum

Univ. Facilities Room Inventory Report (CBM011)

Functional Category Codes 55 – 57	Student Service (Student Auxiliary Service, Intercollegiate Athletics (except with CIP Student Health/Medical Services) (740000 – 745000)
Functional Category Codes 65 – 66	Faculty and Staff Auxiliary Services and Alumni Records
Functional Category Code 91	Independent Operations/Institutional
Functional Category Code 92	Independent Operations/External Agencies (Use CIP 999999 for unknown use)

## CBM014 Facilities Building Inventory Report

This manual supersedes the Texas Higher Education Coordinating Board (THECB) 2005 Facilities Inventory Procedures Manual. The THECB implemented the coding structure outlined in this manual on November 1, 2008. The changes implemented in this manual are auditable effective November 1, 2009. All certified inventory reports prior to November 1, 2009 will be audited under the 2005 Facility Inventory Manual. Compatibility and reporting procedures in the 2005 manual have mostly been retained. The primary purpose of this manual is to provide a uniform physical facilities coding system that prevails between higher education institutions in Texas and across the nation for data included in a building and room inventory. It provides a current and common framework for terms and definitions around which to compile data systems for physical facilities. The majority of the data codes are based on definitions and standards established by the National Center for Education Statistics, *Postsecondary Education Facilities Inventory and Classification Manual*, U. S. Department of Education, NCES 92-165, 2006, but some data codes are unique to Texas higher education institutions. The guidelines established by this manual may only be part of an institution's total facilities and capital asset inventory.

Sections 61.0572 and 61.058 of the Texas Education Code define THECB duties and its essential responsibilities to Texas higher education institutions. Basically, the THECB must assist institutions in efficient use of its construction funds and the orderly development of physical plants to accommodate projected college student enrollments.

This report includes facilities under the jurisdiction or control of the institution's governing board, regardless of location and encompasses different types of structures, including marine/research vessels; aquarium structures; animal quarters; and trailers on wheels that are not mobile. If a building is not owned by the institution or is shared with other tenants, include only the portion of the building leased or controlled by the institution and its pro rata share of gross, assignable area and non-assignable area.

The report includes minor structures or temporary facilities that meet all of the following criteria:

- the structure is attached to a foundation,
- the structure is roofed,
- the structure is serviced by a utility (exclusive of lighting), and
- the structure is a source of maintenance and repair activities.

Refer to Appendix H for building data file codes and definitions, and Appendix I for a Glossary of Facilities Terms located at <http://www.txhighereddata.org/ReportingManuals.cfm>.

### Addition of Buildings

The addition of buildings should be reported on an on-going basis.

### Building Demolition

A building must be on the inventory with the appropriate Building Condition and Functional Category Codes until demolition is completed; at which time the building and room records may be deleted.

## Univ. Facilities Building Inventory Report (CBM014)

### Exclusions

Do not include buildings intended as investment properties, which are used only for revenue generation and not for institutional purposes. Additionally, exclude hospitals not owned by the institution (except for any space in the hospital leased or controlled by the institution), public schools not owned by the institution, but used for practice teaching, and federal contract research centers identified by the Federal Office of Management and Budget (OMB).

### Basis for Building Measurement

Compute gross area using an accurate and verifiable means to the nearest whole square foot.

### **NOTES:**

Building Type code 2 (Academic/Residence) is a mixed-use facility and only nonresidential rooms should be included in the facilities inventory room file.

Building Type codes 6 and 7 (Residence/Single and Residence/Family) do not require residential rooms to be included in the facilities inventory room file. The building's assignable space will automatically be calculated at 60 percent.

Building Type codes 8 and 9 (Non-institutional Agency Buildings and Rental Property) are not required to be included in the facilities inventory room file that serves non-institutional functions.

## Univ. Facilities Building Inventory Report (CBM014)

### Instructions for Facilities Building Inventory Report

- Item #1     Record Code. Always enter 'B'.
- Item #2     Institution Code. Enter the FICE Code of the institution. See Appendix A.
- Item #3     Report Year. Enter all four digits of the calendar year in which the inventory occurs.

#### BUILDING IDENTIFICATION

Each building should be assigned a unique alpha or numeric code to identify its record. The building identification used to identify a room in this report must be the same as the building identification used on the CBM005, Building and Room Report.

- Item #4     Building Number. Enter the assigned building number.
- Item #5     Building Name. Enter the assigned name of the building.
- Item #6     Condition Code. Enter the condition code based on the physical status of the building at the time of the report. See Appendix H.
- Item #7     Ownership Code. Enter the ownership code that represents the agency with which the ownership of the building resides. See Appendix H.
- Item #8     Location Code. Enter the location code that represents the physical location of the building in relation to the main campus. See Appendix H.
- Item #9     Type Code. Enter the type code that represents the purpose-function category that best describes its primary use. See Appendix H.
- Item #10    Omitted.
- Item #11    Initial Occupancy Date. Enter the four-digit calendar year of the initial occupancy of the building by the building's original owner, whether the institution owns it or not.
- Item #12    Number of Floors. Enter the number of floors in the building, including basements, penthouse, half-basements, mezzanines, and assignable attic space. Example: 9 floors = 09.
- Item #13    Gross Area. Enter the sum of the floor areas within the exterior walls of the building for all stories or areas that house floor surfaces. Round to the nearest whole square foot, right justified, leading zeros.
- Item #14    Omitted.
- Item #15    Omitted.
- Item #16    Omitted.
- Item #17    Record Identification. Always enter '14'.
- Item #18    Zip Code. Enter the five-digit zip code of the building's **physical** address.

Univ. Facilities Building Inventory Report (CBM014)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always 'B'	1	1
Item #2	Institution Code – FICE – Numeric	2	6
Item #3	Report Year – Numeric	8	4
Item #4	Building Number – Alphanumeric	12	6
Item #5	Building Name – Alphanumeric	18	50
Item #6	Condition Code – Numeric	68	1
Item #7	Ownership Code – Numeric	69	1
Item #8	Location Code – Numeric	70	1
Item #9	Type Code – Numeric	71	1
Item #10	Omitted	72	1
Item #11	Initial Occupancy Date – Numeric	73	4
Item #12	Number of Floors – Numeric	77	2
Item #13	Gross Area – Numeric	79	7
Item #14	Omitted	86	10
Item #15	Omitted	96	4
Item #16	Omitted	100	6
Item #17	Record Identification – Always '14'	106	2
Item #18	Zip Code	108	5



Univ. Facilities Building Inventory Report (CBM014)

Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except 'B'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Report Year	N/A	Must match value in header record
4. Building Number	N/A	Special characters
5. Building Name	N/A	Blank
6. Condition Code	N/A	Any value except 1 thru 7
7. Ownership Code	N/A	Any value except 1 thru 8
8. Location Code	N/A	Any value except 1 thru 3
9. Type Code	N/A	Any value except 1 thru 9, H, or R
10. Omitted		
11. Initial Occupancy Date	N/A	Non-numeric; value less than 1840 or greater than current year
12. Number of Floors	Value greater than 25	Non-numeric; value less than 00
13. Gross Area	N/A	Value less than 0000000
14. Omitted		
15. Omitted		
16. Omitted		
17. Record Identification	N/A	Any value except '14'
18. Zip Code	N/A	Not on zip code file

## CBM00B Admissions Report

The Admissions Report (CBM00B) collects data to meet the requirements of Sections 51.801-51.807 of the Texas Education Code mandated by HB 588 of the 75th Legislature, the Uniform Admissions Bill. This report will meet the requirement that each university report on who applies, who is admitted, and who subsequently enrolls at each institution. Report only the applications that are complete and of students who are seeking a degree. Do not include transient or former student applications when applying at the same degree level. If a student applies to more than one school or college within the university, report the application data from the school or college that ultimately accepts or rejects the student. Report undergraduate, graduate, and professional student applications for summer and fall terms. This report replaces the Access and Equity 2000 Plan report (formerly Texas Plan report TXP-4) for universities.

Univ. Admissions Report (CBM00B)

Instructions for Admissions Report

- Item #1     Record Code. Always enter 'B'.
- Item #2     Institution Code. Enter the FICE Code of the institution.
- Item #3     Student Identification Number. Enter the social security number of the student.  
The institution will assign unique (nine-digit) identification numbers to students  
without social security numbers.
- Item #4     Last Name. Enter the first 20 characters of the last name by which a student is  
legally known.
- Item #5     First Name. Enter the first 12 characters of the first name of the student.
- Item #6     Middle Initial. Enter the first character of the middle name of the student.
- Item #7     Gender. Enter the gender of the student.  
  
                  M = Male        F = Female
- Item #8     Date of Birth. Enter the calendar date of birth of the student. The year, month, and  
day should be indicated using the YYYYMMDD format.  
  
                  YYYY = Year     MM = Month     DD = day
- NOTE:** If the month of birth is known and the year is unknown, code the item as  
unknown, or '00000000'. If the year of birth is known and the month is  
unknown, code the month as '6'.
- Item #9     Unused
- Item #10    Unused
- Item #11    Residence. Enter the code representing the county, state, or foreign country of  
which the student is a legal resident. See Appendix B for codes.  
  
                  Texas Resident - Enter County Code  
                  Out-of-State Resident - Enter State Code  
                  Foreign Country Citizen - Enter Foreign Country Code
- Item #12    Application Level. Indicate the level of degree sought.  
  
                  04    Associate  
                  05    Bachelor's  
                  06    Master's  
                  08    Doctor's Degree-Research/Scholarship  
                  09    Law (LLB or JD)

Univ. Admissions Report (CBM00B)

- 10 Pharmacy (PharmD only)
- 11 Medical (MD or DO only)
- 12 Dental (DDS only)
- 13 Optometry (OD only)
- 14 Veterinary Medicine (DVM only)
- 15 Other Formal Award
- 16 Post-baccalaureate or alternative certification teacher certificate
- 17 Nursing certificate (earned separately from a BSN or MSN degree)

**NOTE:** Other formal award is a recognition in writing by an institution to the student for the completion of a program of courses that has been approved by the institution's governing board.

Item #13 Entering Status. Do not include transient or former student applications when applying at the same degree level. Include high school students the first term after they complete their high school work.

- 01 No previous college work for level of award sought
- 02 Transfer

Item #14 Admission Action or Acceptance Status. The action taken by the institution in response to the student's application for admission.

**Undergraduates only**

- 01 Accepted and ranked in top 10% of high school graduating class (include all incoming undergraduates who ranked in the top 10% of high school class)
- 02 Accepted and ranked in 11-25% of high school graduating class

**Undergraduates and Graduates**

- 03 Accepted on provisional basis, met requirements
- 04 Accepted on provisional basis, did not meet requirements
- 05 Accepted, based on other criteria
- 06 Rejected
- 07 Student withdrew application

**Graduates only**

- 08 Accepted as a regular graduate admission

**NOTE: Items #15 through #21 apply to undergraduate applications only.**

Item #15 Unused.

Item #16 Unused

Item #17 Unused.

Item #18 Family's Gross Income. Include both untaxed and taxed income from most recent tax year, as reported on application (corresponds to Common Application for Admission Part I, 15). This information may not be known until the common application is implemented and is only required of undergraduate applicants.

Univ. Admissions Report (CBM00B)

- 01 Less than \$20,000
- 03 \$20,000 to \$39,999
- 08 \$40,000 to \$59,999
- 12 \$60,000 to \$79,999
- 15 \$80,000 and greater
- 00 Unknown or not applicable

Item #19 Language Fluency. Indicate if a language other than English is spoken fluently (corresponds to Common Application for Admission Part I, 13). This information is to be provided upon implementation of the common application (Fall 1999) and is only required of undergraduates.

- 01 No
- 02 Spanish
- 03 Other
- 00 Unknown or not applicable

Item #20 Unused.

Item #21 Number of People Living in Household. The item will allow a two-digit number (corresponds to Common Application for Admission Part I, 16). This information is to be provided upon implementation of the common application (Fall 1999) and is only required of undergraduates. Enter '00' if this item does not apply.

Item #22 Term Sought. The expected term of entry for which the student seeks admission. This item will be used to determine whether the student is a summer or fall applicant.

- 1 Fall
- 3 Summer
- 0 Unknown or unreported

Item #23 Reporting Period. Always enter '5'.

Item #24 Application Year. Enter all four digits 'YYYY' of the year for which the admission is sought (e.g., Fall 2010 would be reported as 2010).

Item #25 ACT Composite Score. Provide the verified American College Test composite score for first-time undergraduate students if available; otherwise enter two zeros. If there are multiple composite scores for the student, enter the one that was used to accept or deny the applicant, as defined in the institution's admission policies. A new legislative requirement (SB 337) is for the CB to publish on its web site certain performance data of the entering freshmen class. The average ACT scores is one of the required items. Effective Fall 2004 report.

Item #26 SAT Combined Score. Provide the combined scores from the SAT Mathematics and Evidenced-based Reading and Writing (EBRW) tests (verified by the College Board) for first-time undergraduate students if available; Only enter these scores (combined into one number) if they are the result of testing on the revised SAT administered on or after March 2016. If the student only has a combined SAT score based on the SAT assessment prior to March 2016, input four zeros.

Univ. Admissions Report (CBM00B)

Also input four zeros if the student did not submit any SAT scores for their application. Reported combined scores should not be mixed between the older and newer versions of the SAT. Only enter the combined score if both sections (EBRW and Math) are based on the redesigned assessment. Do not include SAT Essay scores.

Item #27 Ethnic Origin. Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #28 Race. Select one or more codes indicating the race of the student.

- |           |   |   |
|-----------|---|---|
| Item #28A | 1 | White                                     |
| Item #28B | 2 | Black or African-American                 |
| Item #28C | 4 | Asian                                     |
| Item #28D | 5 | American Indian or Alaskan Native         |
| Item #28E | 6 | International                             |
| Item #28F | 7 | Unknown or Not Reported                   |
| Item #28G | 8 | Native Hawaiian or Other Pacific Islander |

***Definitions:***

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

Univ. Admissions Report (CBM00B)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code - Always 'B'	1	1
Item #2	Institution Code - FICE - Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Last Name	17	20
Item #5	First Name	37	12
Item #6	Middle Initial	49	1
Item #7	Gender – 'M' or 'F'	50	1
Item #8	Date of Birth - YYYYMMDD - Numeric	51	8
Item #9	Unused	59	1
Item #10	Unused	60	1
Item #11	Residence - Numeric	61	3
Item #12	Application Level - '04' thru '06' and '08' thru '17'	64	2
Item #13	Entering Status - Numeric - '01' or '02'	66	2
Item #14	Admission Action - Numeric – '01' thru '08'	68	2

**Enter zeros for Items #15 through #21 for graduate and professional applicants**

Item #15	Unused	70	2
Item #16	Unused	72	2
Item #17	Unused	74	1
Item #18	Family Income - Numeric - '00', '01', '03', '08', '12', '15'	75	2
Item #19	Language Fluency - Numeric - '00', '01', '02', '03'	77	2
Item #20	Unused	79	2
Item #21	Number in Household - Numeric	81	2
Item #22	Term Sought - Numeric - '0', '1', or '3'	83	1
Item #23	Reporting Period - Numeric - Always '5'	84	1
Item #24	Application Year - YYYY - Numeric	85	4
Item #25	ACT Composite Score	89	2
Item #26	SAT Composite Score	91	4
Item #27	Ethnic Origin	95	1
Item #28	Race:		
Item #28A	White – '1' or blank	96	1
Item #28B	Black or African-American – '2' or blank	97	1
Item #28C	Asian – '4' or blank	98	1
Item #28D	American Indian or Alaskan Native – '5' or blank	99	1
Item #28E	International – '6' or blank	100	1
Item #28F	Unknown or Not Reported – '7' or blank	101	1
Item #28G	Native Hawaiian or Other Pacific Islander – '8' or blank	102	1

Univ. Admissions Report (CBM00B)

Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each application record.

<u>ITEM NUMBER</u>		<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1.	Record Code	N/A	Any value except 'B'
2.	Institution Code	N/A	Must match value on header record and be on list of valid FICE codes
3.	Student ID	N/A	Blank; special characters
4.	Last Name	Non-alphabetic	Spaces
5.	First Name	Blank	Numeric, space, or special characters
6.	Middle Initial	N/A	Number or special Character
7.	Gender	N/A	Value other than 'M' or 'F'
8.	Date of Birth	'00000000'	Non-numerical; month greater than '12'; day greater than '31'
9.	Unused	N/A	N/A
10.	Unused	N/A	N/A
11.	Residence	N/A	Not on CB residence file
12.	Application Level	N/A	Value other than '04' thru '06' or '08' thru '17'
13.	Entering Status	N/A	Value other than '01' or '02'
14.	Admission Action	N/A	Value other than '01' thru '08'
15.	Unused	N/A	N/A
16.	Unused	N/A	N/A
17.	Unused	N/A	N/A



Univ. Admissions Report (CBM00B)

<u>ITEMNUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
18. Family Income	N/A	Value other than '00', '01', '03', '08', '12', '15'
19. Language Fluency	N/A	Value other than '00', '01', '02', or '03'
20. Unused	N/A	N/A
21. Number in Home	Value greater than 12	Non-numerical
22. Term Sought	N/A	Value other than '00', '01', '03'
23. Reporting Period	N/A	Value other than '5'
24. Application Year	N/A	Value greater than current Year
25. ACT Composite Score	N/A	Non-numeric or greater than 36
26. SAT Composite Score	N/A	Non-numeric or greater than 1600
27. Ethnic Origin	N/A	Value other than '1', '2', or '3'
28A. White	N/A	Value other than '1' or space or value = '1' and '7'
28B. Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
28C. Asian	N/A	Value other than '4' or space or value = '4' and '7'
28D. Amer Ind/Alaska	N/A	Value other than '5' or space or value = '5' and '7'
28E. Nat International	N/A	Value other than '6' or space or value = '6' and '7'
28F. Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
28G. Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'

**DISCREPANCY:** The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown on the edit report as a discrepancy.

Summary of Admissions Data

TOTAL: The total of applications is summed by gender, residence, ethnic origin, and age.

AGE: The age distribution is calculated by subtracting the date of birth (Item #8) from the beginning date of the semester. For this report, the beginning date of each Fall is September 1 and Summer is June 1.

APPLICATION LEVEL: The respective rows are determined by Application Level (Item #12). The First-Time and Transfer columns are determined by the value of Entering Status (Item #13).

TERM SOUGHT: The counts are based on Item #22.

ACCEPTANCE STATUS BACHELOR'S: The counts are based on Application Level (Item #12) that are coded a '05' and the respective Admission Action or Acceptance Status (Item #14).

ACCEPTANCE STATUS GRADUATE: The counts are based on Application Level (Item #12) that are coded a value of '06' through '14', and the respective Admission Action or Acceptance Status (Item #14).

ACCEPTANCE STATUS CERT/ASSOC/OTHER: The counts are based on Application Level (Item #12) that are coded a value of '05' or '15' through '17' and the respective Admission Action or Acceptance Status (Item #14).

## CBM00E Doctoral Exception Report

The 75th Legislature placed a 99-hour limit on the number of doctoral semester credit hours per student eligible to generate formula funding (*Texas Education Code*, TEC 61.059). The Coordinating Board may approve two types of partial exceptions to the limit: *program exceptions* for students in programs where the field of study requires a higher number of semester credit hours to maintain nationally competitive standards; and *individual exceptions* for students whose “program of research is likely to provide substantial benefit to medical or scientific advancement.” Students granted exceptions generate up to 130 hours of doctoral funding. A student who is in a program that skips the master’s and goes directly into a doctoral program after a bachelor’s is to count the first 30 credit hours as though they were taken at the master’s level.

**Number of Individual Exceptions Permitted.** The Board’s policy is to allow each doctoral-granting institution individual exceptions for up to five students, or 1.5 percent of its doctoral students, whichever is greater. A report called “Individual Exceptions Allowed by Institution” will be provided to the Chief Academic Officer each biennium that shows each institution’s fall doctoral student headcount and the number of individual exceptions that will be permitted based on that headcount. The report also shows the number of doctoral students identified with an individual exception who have exceeded the 130 SCH cap.

Each institution that grants doctoral degrees will receive an electronic list identifying active doctoral students at their institution with 60 or more doctoral-level semester credit hours. Students who were granted an individual exception in a prior year but who graduated within the past year based on the graduation report, CBM009, have been included, too. This electronic list will be posted to the output directory of the Coordinating Board’s server in February of each even-numbered year. Current students who were granted individual or program exceptions for the last biennium have either a ‘P’ in Item #4 to indicate a program exception or an ‘I’ in Item #4 to indicate an individual exception. Please check to see that the information is accurate.

### **Which student records are to be returned?**

1. Return only the doctoral student records that have been identified for a change in the exception code, Item #4. If the exception type identified on the doctoral student record will continue for the next biennium, no record should be returned.
2. Change Item #4 to an ‘R’ for students who no longer will receive an individual or program exception.
3. Flag additional students selected for an individual exception with an ‘I’ and students now eligible for program exceptions with a ‘P’ in Item #4.
4. Be sure that the total number of individual exceptions does not exceed the number your institution is allowed as indicated in the “Individual Exceptions Allowed by Institution.” The total includes students whose records will be newly-coded with an ‘I’ and returned to the CB as well as those students who are already coded with an ‘I’ and whose records will not be returned to the CB.

### **Important Notes:**

1. Exceptions designated on the report will apply to semester credit hours generated by doctoral students in the upcoming base period.

### Univ. Doctoral Exception Report (CBM00E)

2. If a student with between 99 and 130 attempted doctoral hours is not in the exception database, the student won't generate doctoral funding.
3. New individual exceptions require presidential certification as indicated in Coordinating Board policy.
4. If the number of new "individual" exception records for doctoral students exceeds the approved number for the specific institution, an error list will be returned to the institution identifying the students who were not allowed to be flagged with an exception. In order for the students who were denied an exception to be granted one, a Removal record, 'R', for an equal number of the other doctoral students that are identified with an Individual exception, 'I', will have to be submitted and applied to the database to open an exception for each student that was returned on the error list that should be granted an individual exception.

Univ. Doctoral Exception Report (CBM00E)

Instructions for Doctoral Exception Report

The actual file has a space between each item.

- Item #1     Record Code. Always 'E'.
- Item #2     Institution Code. The FICE Code of the institution has been provided.
- Item #3     Student Identification Number. The social security number of the student or the nine-digit identification for students without a social security number as submitted on the CBM0C1.
- Item #4     Exception Type. Enter the type of exception granted to the student.
- I    Individual – limited to 5 or 1.5% of doctoral students  
P    Program – limited to certain programs  
R    Remove prior exception granted
- Item #5     Term of Report. This is a biennial report that is to be coded a '5'.
- Item #6     Exception Year. This item is all four digits of the year in which the report is submitted.

The items below are informational only.

- Item #7     Doctoral Hours Accumulated to Date. This item is provided by the CB to reflect the number of hours summarized from the CBM0C1 at the doctoral level.
- Item #8     Major. The CB provides this item to show the latest eight-digit CIP code reported on the CBM0C1 as the doctoral student's degree area. For students with a 'P' in Item #4, the major code should match one of the program exception CIP codes for your institution.
- Item #9     Date of Birth. In YYYYMM format as provided on the CBM0C1. The day of birth is not captured in the doctoral data base at this time. This item may be helpful if the student identifier is not current.
- Item #10    Degree Year. Fiscal year in which the doctoral degree was reported to the CB on the CBM009.
- Item #11    Last Name. The last name of the doctoral student is provided if it matches the CBM0C1 in the past two years.
- Item #12    First Name. First name of the doctoral student is provided if it matches the CBM0C1 in the past two years.

Univ. Doctoral Exception Report (CBM00E)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record – Always 'E'	1	1
Item #2	Institution Identifier - FICE – Numeric	3	6
Item #3	Student Identification Number	10	9
Item #4	Exception Type – I, P, or R	20	1
Item #5	Term of Report – Always '5'	22	1
Item #6	Exception Year	24	4
Item #7	Doctoral Hours Accumulated to Date – Numeric	29	3
Item #8	Major – Numeric	33	8
Item #9	Date of Birth - YYYYMM – Numeric	42	6
Item #10	Degree Year	49	4
Item #11	Last Name	54	20
Item #12	First Name	75	10

## CBM00N Student Number Change Report

The Texas Education Code, Section 61.0595, sets an undergraduate funding limit for universities and health-related institutions equal to length of degree plus 30 or 45 semester credit hours (SCH). The limit applies to students who first enroll in an institution of higher education in the 1999 fall semester and later. The 45 SCH limit affects those students who initially enrolled in an institution of higher education from the fall 1999 semester to the summer 2006 semester. The 30 SCH limit affects those students who enrolled in the fall 2006 semester and later. The academic semester credit hours attempted at community, technical, and state colleges affect this limit.

In order for the Coordinating Board to maintain a database indicating the number of hours an eligible undergraduate student has accumulated toward the limit, student identifying numbers (social security numbers), birth dates, and gender must be as accurate as possible. These changes can be submitted through the electronic data transfer system using the format identified in this report.

This report can be submitted at any time. The date that the CB applies the change will be maintained in the database. Records in error will not be added to the database. This report will not be certified.

Univ. Student Number Change Report (CBM00N)

Instructions for Student Number Change Report

Item #1 Record Code. Always enter 'N'.

Item #2 Institution Code. Enter FICE Code of the institution (see Appendix A).

**NOTE:** All three items: student number, birth date, and gender will be used to uniquely identify a student. All three items of the prior number must match to a record in the database before the current number will be used as a replacement.

Item #3 Current Student Identification Number. Enter the current Social Security Number of the student. This should not be an assigned identification number except in infrequent occasions.

Item #4 Current Date of Birth. Enter all four digits of the year and the month and day of birth of the student in format YYYYMMDD.

YYYY = Year    MM = Month    DD = Day

Item #5 Current Gender. Enter the gender of the student.

M = Male    F = Female

Item #6 Prior Student Identification Number. Enter the prior identifying number of the student. If the student identifier did not change, it will be the same as the current student identifier.

Item #7 Prior Date of Birth. Enter all four digits of the year and the month and day of birth of the student in format YYYYMMDD. If the birthday did not change, enter the current date of birth to uniquely identify to which student the change applies.

YYYY = Year    MM = Month    DD = Day

Item #8 Prior Gender. Enter the gender of the student. If the gender of the student did not change, enter the current gender to uniquely identify to which student the change applies.

M = Male    F = Female

Item #9 Last Name. Enter up to 20 characters of the student's current last name.

Item #10 First Name. Enter the first 10 digits of the student's first name.

Item #11 Middle Initial. Enter the initial of the student's middle name.



Univ. Student Number Change Report (CBM00N)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code - Always 'N'	1	1
Item #2	Institution Code - FICE - Numeric	2	6
Item #3	Current Student Identification Number - Numeric	8	9
Item #4	Current Date of Birth - YYYYMMDD - Numeric	17	8
Item #5	Current Gender - 'M' or 'F'	25	1
Item #6	Prior Student Identification Number - Numeric	26	9
Item #7	Prior Date of Birth - YYYYMMDD - Numeric	35	8
Item #8	Prior Gender - 'M' or 'F'	43	1
Item #9	Last Name - Alpha	44	20
Item #10	First Name - Alpha	64	10
Item #11	Middle Name Initial - Alpha or blank	74	1

## CBM00S Student Schedule Report

The Student Schedule Report (CBM00S) reflects individual courses and grades, by student, as of the final day for each semester, and includes only Coordinating Board-approved courses for credit, whether the class is delivered on-campus or off-campus. Students who withdraw from a class on or before the official census date are not included in this report.

### Reporting Semester Credit Hours

The sum of Items #11 (SCH state-funded) and #12 (SCH not state-funded) should equal item #10 (SCH value).

### Classes Organized After the Official Census Date and Classes that Span Semesters (Flexible Entry)

Students in classes that are organized after the official census date will be submitted in the CBM00S report as follows: (1) they will be reported in the same semester they started in if the class ends by the end of the term; and (2) they will be reported in the next semester if the class starts in one semester and is not completed until after the term end date.

Students in a flex-entry class that concludes in the semester the class began will be identified by inserting a '1' in Item #25 to denote "flexible entry." Students enrolled in classes that span semesters as in example (2) will be denoted with a '6' in Item #25 in the semester that the class ends. Note that students in classes that begin before or on the census date but end in a later semester will also be reported as flex with a '6' in item #25, as will students in courses that fall between semesters (e.g., mini-mester courses) .

A class which is organized with regular semester classes, but whose first class day is not until after the term census date, may be reported as a regular class unless it spans semesters.

Flexible entry classes are reported as follows on the CBM0C1, CBM0E1, CBM002, and CBM0CS. A reference table showing flex-entry instructions for the CBM0E1 and other applicable reports is available in the *Appendix*.

**CBM0C1:** All classes that are organized after the census date are reported as flexible entry, including those that end by the conclusion of the semester in which they started and those that

## Univ. Student Schedule Report (CBM00S)

span more than one semester. The student record for these classes is reported with a '1' in Item #16 in the semester the class is reported (this will always be at least one semester later than the semester in which the class begins).

**CBM0E1:** Classes that are organized after the census date that conclude by the end of the semester are reported with a '1' in item #16 in the semester in which they began and concluded; classes that are organized before or after the census date that span semesters are reported with a '6' in Item #16 in the semester that the class concludes.

**CBM002:** Classes that begin after the census date but conclude by the end of the semester are not reported on the CBM002 as flex, so no unique record is required for students in those classes. Classes that are organized before or after the census date and span semesters are reported as flex with option '6' in Item #13 in the semester that the class concludes.

**CBM0CS:** All classes that are organized after the census date are reported as flexible entry on the CBM0CS with "FE" in Item #5 (Section Number).

### Inter-institutional Classes

Inter-institutional classes are those in which the faculty and courses of one institution are provided to another institution's students. Neither the location of the class nor the delivery medium affects the definition. North Texas Federation classes, consortium classes, and some instructional telecommunication classes are inter-institutional classes.

To report the students and classes where there is an inter-institutional agreement:

The institution that provides the instructor of record for the class (providing institution) reports all enrollments in the class for semester credit hour funding.

- a. The providing institution should not report an inter-institutional student on its student record reports (CBM0C1, CBM0E1). The receiving institution should report its students taking inter-institutional classes on its student record reports (CBM0C1, CBM0E1). Both the providing and receiving institutions will report inter-institutional students on the CBM00S. The receiving institution should not report a CBM008 record for the instructor;
  - The providing institution should report the student on its CBM00S with the appropriate funded semester credit hours (SCH) for the class in Item #11, SCH State-Funded; and
  - The receiving institution should report the student with unfunded SCH in Item #12, SCH Not State-Funded.
- b. For Item #26, the providing institution is coded '0' to indicate that the enrollment for this class is at the providing institution. The receiving institution codes Item #26 as a '1' to indicate the student is taking the class at the providing institution.
- c. Institutions participating in an agreement of this type must have auditable procedures in place to ensure that the hours are not reported more than once for funding.

Univ. Student Schedule Report (CBM00S)

d. On the CBM00S report the receiving institution enters the FICE of the providing institution in Item #15, "Other Higher Education Site."

d. Each institution reports its own students on the CBM0C1/CBM0E1.

Distance Education and Off-Campus Instruction

Texas Administrative Code (TAC), Chapter 2, Subchapter J, Sections 2.200 - 2.207 provide guidance to all public institutions of higher education in Texas regarding the delivery of distance education. TAC, Chapter 4 Subchapter Q provides guidance to all public institutions of higher education in Texas regarding the delivery of off-campus instruction.

Starting for spring 2024 reporting – "fully distance education course" as an instruction mode is no longer valid. Courses previously marked as such in Item #16 should now be reported as either Hybrid or 100 percent online.

Chapter 4, Subchapter P of the CB Rules provides guidance to all public institutions of higher education in Texas regarding the delivery of distance education and off-campus courses and programs. CB Rule Chapter 5, Subchapter D describes operations of off-campus educational units. The following assigned FICE codes identify the specific multi-institution teaching center (MITC), University System Center, or other specific site:

MITC or University System Center:

000844 Alamo University Center  
000842 Collin Higher Education Center  
000811 East Williamson County Multi-Institution Teaching Center  
000820 Lone Star College – University Center  
000802 Round Rock Higher Education Center  
000840 The University of Texas at Arlington Fort Worth Center  
000818 Universities Center at Dallas  
000800 University of Houston System at Sugar Land  
000826 University of Houston System Center at Cinco Ranch

Other specific sites:

000804 Prairie View A&M University College of Nursing, Houston Center  
000806 Sul Ross State University - Rio Grande Campus at Del Rio  
000808 Sul Ross State University - Rio Grande Campus at Eagle Pass  
000812 Texas A&M University-Commerce Metroplex Center, Mesquite  
000830 Texas Tech University Abilene Engineering Center  
000838 Texas Tech University Center at Junction  
000833 Texas Tech University Higher Education Teaching Site at El Paso  
000834 Texas Tech University Higher Education Teaching Site at Fredericksburg  
000836 Texas Tech University Higher Education Teaching Site at Highland Lakes  
000816 Texas Woman's University, College of Nursing, Dallas Educational Activities  
000814 Texas Woman's University, College of Nursing, Houston Center  
000822 The University of Texas at San Antonio, Downtown

## Univ. Student Schedule Report (CBM00S)

Institutions should not report non-resident students who are taking only distance education courses delivered outside the state (TAC Title 19, Part 1, Chapter 4, Subchapter P).

Per TAC, Chapter 13, Subchapter O, Rule 13.453, institutions should not report for funding 100-percent online courses taken by non-resident students who are located out-of-state or out-of-country, courses in out-of-state or out-of-country programs taken by any student, or self-supporting courses.

## Reporting Developmental Education Courses and Interventions

Every student who attempts developmental education courses and/or interventions during the semester (with the exception of students participating in non-funded interventions which are reported only on the CBM002) must be reported on the CBM00S, even if the student has met TSI obligations (more information on allowable interventions is provided later in this introduction). This includes students who choose to take developmental education or are placed in a class/intervention by the reporting institution.

Effective Spring 2018

Institutions will now need to provide information on the type of developmental support provided (course, intervention, or self-paced), and whether it is part of a corequisite model. DE support that is not part of a corequisite model should be reported as '1', '4', or '7'. DE support that is part of a corequisite pair should be reported as '8', '9', or 'A'.

- 0 Not a developmental course/intervention or not a paired college course
- 1 Developmental course – not part of a corequisite model
- 4 Developmental intervention (NCBO) – not part of a corequisite model
- 7 Self-paced course or intervention (for example, emporium or module-based) – not part of a corequisite model
- 8 Corequisite DE course
- 9 Corequisite DE intervention (NCBO)
- A Corequisite Self-paced DE course or DE intervention
- B College-level course paired with DE

Corequisite Models (also known as mainstreaming) is an instructional strategy whereby students are co-enrolled in a developmental education course or NCBO, and the entry-level freshman course of the same subject matter within the same semester. (See definition in TAC Rule 4.54).

## Reporting First College-Level Course

FOR SPRING 2020 REPORTING ONLY

In all other semesters, only grades of A, B, or C may be reported as a successful completion of a first college-level course. Many institutions have allowed students flexibility to change a course to be taken pass/fail as a result of the situations presented by COVID-19. For spring 2020 only, institutions may also report a student who passed a pass/fail course as a successful completion of a first-college-level course.

## Univ. Student Schedule Report (CBM00S)

Success in a first college-level course signals that a student has gained the necessary knowledge and skills to be successful in college-level courses in a given subject area. Item #20 on the CBM00S is used to identify a course as the first college-level course.

The response in Item #20 must align with Items #30, #50, and #70 (Credit for First College-Level Course by area) on the CBM002 for the same reporting period as follows:

- Option '0' in Item #20 is reported with a '0', '1', '2', or '3' (as applicable) in Items #30, #50, #70 on the CBM002;
- Option '1' in Item #20 is reported with a '4' in Item #30 on the CBM002;
- Option '2' in Item #20 is reported with a '4' in Item #50 on the CBM002;
- Option '3' in Item #20 is reported with a '4' in Item #70 on the CBM002; and
- Option '4' in Item #20 is reported with a '4' in Items #50 and #70 on the CBM002

Only one first college-level course record should be reported per student per area on the CBM00S. If the student is taking more than one course that qualifies, the institution may choose which one to include. For a transfer student from a Texas public institution or from an accredited Texas private or out-of-state institution, if the receiving institution determines that the student has successfully completed a related introductory college-level course with an A, B, or C, the institution reports a '0' in Item #20 on the CBM00S (previously reported or not applicable). FOR SPRING 2020 ONLY, a course which is identified as a first college-level course on the CBM00S in Item #20 MUST be reported with a grade of A, B, C, or Credit/Passed in Item #21. FOR ANY SEMESTER OTHER THAN SPRING 2020 (Note that grades for all courses are reported in Item #21, not just for first-college-level courses.)

If a student is reported by more than one institution as successfully completing a first college-level course, the first record received is used for determining the time of successful completion of this measure for the state accountability system and developmental education reports.

### Reporting Students Attempting Courses for Dual Credit

All college courses taken for high school and college credit must be reported on the CBM00S. Item #18 asks for the high school credit status of the student. The SCH attempted by students reported with option '1' (Student is not yet HS graduate, course reported is for dual credit) on the CBM00S must be included on the CBM0C1, CBM0E1, and CBM00S reports, including in the items designated for dual credit hours. Students enrolled in a home school high school situation are considered high school students and must be reported with a '1' or a '2' in Item #18.

In Item #14, Location Code, students taking a college course on a high school campus for dual credit must be reported with an 'H.' Do not report high school students taking a college course on a college campus or another location with an 'H.' Dual credit courses delivered electronically to individuals should be reported as option '9', if applicable, even if the course is based on a high school campus.

Note that as of September 2009, the Excess Hours Rule does not apply to hours earned for dual credit (see CB Rule Chapter 13, Subchapter F, §13.104). As of fall 2009, when an

## Univ. Student Schedule Report (CBM00S)

institution calculates excess hours, dual credit hours attempted by a student at any time in the student's academic career should be excluded from the calculation (see Item #17, option '3'). For example, a student who took dual credit hours in 2005 and enrolled at a university in 2008 would have those dual hours excluded from any calculation of excess hours made after summer 2009; however, any calculation made prior to fall 2009 would not exclude the dual hours. Whether a student falls under the 30 hour rule or the 45 hour rule is not relevant to the exemption of dual credit hours.

## Dual Credit Courses Allowed and Not Allowed for State Funding

As of fall 2019, changes to TEC, Section 61.059 add additional dual credit courses to the list that are allowable for funding. Institutions of higher education may not include dual credit courses for formula funding unless they meet requirements outlined in the Texas Education Code Section 61.059 (p) and (q). The following courses, when taken for dual credit, may be reported for funding under the statute:

- 6) Any course taken for dual credit that is within the core curriculum of the institution of higher education that is providing course;
- 7) A course in an active field of study curriculum (developed by the board under Section 61.823) or program of study curriculum (developed by the board under Section 61.8235);
- 8) Career and technical education courses **that apply to any certificate or associate's degree** offered by the institution providing credit.
- 9) Foreign language courses; and
- 10) All courses taken by students who are enrolled in approved Early College High Schools.

Contact Hours and/or Semester Credit Hours in dual credit courses that are not reportable for state funding must be reported in item #12.

## Composite Classes

Composite classes refer to:

- cross-listed classes (classes that are taught at the same time in the same room by the same instructor but which have different class identifiers);
- classes with multiple instructors; and
- classes which meet in multiple locations.

Composite classes are reported with a two-digit alphanumeric code (reported in Item #23) that is assigned by the institution to identify classes. When the Coordinating Board calculates number of classes, class size, faculty-student ratios, and similar measures, the code for composite classes is used to link those classes reported separately into a single course.

## Course Grade and Point Value of Course Grade

Item #21 asks for the course grade. This must be completed for all records, including developmental education courses and interventions. If a letter grade is selected (options '1' through '5'), Item #22 may NOT be left blank. For pass/fail courses, report '8' if the student passed and 'N' if the student did not. Option 'N' for no credit should NOT be used if option '5', '6', '7', or '9' applies. If the course is reported as a first college-level course in Item #20, ONLY options '1', '2', and '3' (A, B, or C) may be reported.

## Univ. Student Schedule Report (CBM00S)

Option '9', E for Effort or In Progress (No Credit), may only be used for developmental education courses. If a student's grade is not available for a course that the student has completed, use option '6', "Incomplete" (do not use option '9').

The point value of course grade (Item #22) is reported with two decimal places.

### Reporting NON-SEMESTER-LENGTH Developmental Education Interventions

Institutions may claim formula funding for allowable non-semester-length developmental education interventions [also known as non-course, competency-based options (NCBOs)]. Interventions of four or more contact hours may be reported for formula funding. Students enrolled interventions that begin after the census date should be reported as flexible entry.

Semester credit hours are reported with up to two decimal places on the CBM00S. Semester credit hours attempted in non-semester-length developmental education must also be reported on the CBM0CS, CBM0C1 and CBM0E1.

To determine appropriate SCH for reporting, divide the student contact hours by 16 or round the hours to the nearest quarter SCH. Institutions may choose only one of these two methods. Examples are provided below:

- A 5 contact hour intervention: 0031 (5/16) or 0025 (rounded to nearest ¼ SCH)
- An 8 hour SCH intervention: 0050 (8/16) or 0050 (no need to round)
- A 19 contact hour intervention: 0019 (19/16) or 0125 (rounded to nearest ¼ SCH)

Non-semester-length and non-course-based developmental education is also reported in Item #19, options '4' and '9.' Interventions include all non-course-based activities but do NOT include traditional developmental education courses offered in compressed time frames (for example, a 16 contact hour/1 SCH course offered in four weeks).



Univ. Student Schedule Report (CBM00S)

Instructions for Student Schedule Report

- Item #1 Record Code. Always enter 'S'.
- Item #2 Institution Code. Enter the FICE Code of the reporting institution.
- Item #3 Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4 Subject Prefix. Enter the subject abbreviation of the course as established by the institution. Left justify, space fill.
- Item #5 Course Number. Enter the course identification number. Left justify, space fill.
- Item #6 Section Number. Enter the section identification number. Left justify, space fill.
- Item #7 Type of Instruction (see Note). Enter the code of the primary type of instruction used in this section.

1	Lecture	7	(Replaced by Item #16)
2	Laboratory	8	Thesis
3	Practicum	9	Dissertation
4	Seminar	0	Individualized
5	Independent Study	C	Clinical
6	Private Lesson	Q	Competency-Based

**NOTE:** Courses that were formerly coded "Instructional Telecommunications" (code 7) should now be coded according to their type of instruction rather than the mode of instruction, which will be identified in Item #16. For example, a two-way interactive video class that is a lecture should be coded a '1', not a '7'. In Item #16 the Instruction Mode will be recorded.

**Competency-Based (Q)** is a class that allows students to progress towards completion, often at their own pace, as they demonstrate mastery of a defined set of knowledge and skills. The class must have a semester credit hour value and the students that are reported as enrolled in this class must have begun engaging with the course materials. Competency-based education courses may only be reported for funding if they are linked to coursework in the University Course Inventory.

Organized Classes include the types of instruction referred to in codes '1', '2', and '4'.

Individual Instruction Classes include the modes of instruction referred to in codes '3', '5', '6', '8', '9', and '0'. Practicum (3) refers to student teaching, internships, work-study, cooperative education, and similar activities. Independent Study (5) includes conference courses, individual problems courses, etc. Private Lesson (6) is for private music or other private instruction. Individualized (0) includes

Univ. Student Schedule Report (CBM00S)

asynchronous Internet, videotape, audio-tutorial, and similar types of individualized instruction. Clinical (C) is for a course that is part of a clinical program.

Item #8 Classification. Enter the college-level classification of the student as of the beginning of the term.

- |             |  |
|-------------|--|
| 1 Freshman  | 5 Post-Baccalaureate                   |
| 2 Sophomore | 6 Master's Level                       |
| 3 Junior    | 7 Doctor's Level-Research/Scholarship  |
| 4 Senior    | 8 Doctor's Level-Professional Practice |

Use the following guidelines to classify students:

- 1 Freshman
- 2 Sophomore            Institutions will use their guidelines
- 3 Junior                 for these categories
- 4 Senior
- 5 Post-Baccalaureate – a student possessing a baccalaureate degree but who has not been admitted to a graduate program
- 6 Master's Level – a student possessing a baccalaureate degree or the equivalent and admitted to an approved master's degree program at the institution
- 7 Doctor's Level-Research/Scholarship – a student admitted to an approved research/scholarship doctoral degree program at the institution. Such students are those who have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working, or at least 30 semester credit hours of work toward the proposed degree.
- 8 Doctor's Level-Professional Practice – a student admitted to an approved professional practice program at the institution

Item #9 Non-Disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.

Item #10 Semester Credit Hour Value. Enter the number of semester credit hours for the course (the sum of Items #11 and #12).

Item #11 SCH State-Funded. Enter the number of semester credit hours the student completed in this course that DO qualify for state funding during the current semester. Exclude SCHs that are not state-funded (Item #12).

Item #12 SCH NOT State-Funded. Enter the number of semester credit hours the student completed in this course that do NOT qualify for state funding during the current semester. Exclude SCHs that are state-funded (Item #11). Examples are SCHs of an undergraduate student who has exceeded the state limit, SCHs of a student enrolled in only physical education courses, and SCHs of a student in military science and religion courses. Also include the credit hours of undergraduate students who have attempted the same course three or more times and are not eligible to be counted for state funding. (See Item #17.) Include semester credit hours in dual credit courses that are not eligible for state funding; refer to section on Dual Credit in the introduction for details.

Univ. Student Schedule Report (CBM00S)

Item #13 Graduate Level Class Taken by Senior within 12 Hours of Graduation. Flag “1” if this course credit meets within 12 hours of graduation and “0” if it does not.

Item #14 Location Code. Enter the code for the location at which the course is taught.

- 0 On-Campus
- 1 Off-Campus (regular) - Other locations not listed below
- 3 Out-of-State
- 4 Foreign Country
- 5 Correctional Institution - Courses taught in a correctional institution in Texas by a public institution of higher education
- 6 Institution of Higher Education - Courses taught on the campus of another institution of higher education (including community colleges, MITCs, university centers, private universities, and other specific locations identified in the Multi-Institution Teaching Centers discussion in the introductory section of the CBM00S)
- 7 Military Bases - Courses taught on a military base
- 8 Primary or Secondary School - Courses taught on the campus of a public or private primary or secondary school (Report dual credit courses taken on a high school campus with an ‘H’.)
- 9 Individual Instructional - Courses delivered through Instructional Telecommunications to individuals via the Internet, videotape, or live broadcast delivery systems or students in “individual instruction classes” which are located off-campus
- B Business, Government, or Other Work Location - Courses taught at such entities
- H High School for Dual Credit – Courses taken for dual credit located on a high school campus

**NOTE:** Item #15, Other Higher Education Site, must be completed for all classes taught at another higher education institution in Texas (public or private) when Item #14 is coded a ‘6’. Item #23 (Composite Classes) applies to both on-campus and off-campus classes. Item #24, Zip Code, must be completed for all classes taught at all of the locations identified above, except locations coded ‘0’, ‘6’, and ‘9’.

Item #15 Other Higher Education Site. Enter the FICE code of the public or private Texas higher education institution, MITC, university system center, or other off-campus educational center where the course is taught if Item #14 is coded a ‘6’. If this record is to identify a student taking a course taught by an inter-institutional partner, enter the FICE code of the institution that provides the faculty. If Item #14 is not coded ‘6’, leave this item blank.

Item #16 Instruction Mode. Enter the primary mode of instruction where 51% or more of the instruction is delivered via a single mode.

- 1 Face-to-Face – The instructor and the students are in the same physical location at the same time
- ~~2 Fully Distance Education Course~~

Univ. Student Schedule Report (CBM00S)

- 3 Video Tape/DVD and/or Broadcast TV
- 4 Two-way Interactive Video
- 5 Multiple or Other Electronic Media (use only if no other single mode accounts for 51% of the instruction or if the electronic instruction mode is not listed above)
- 6 Hybrid/Blended Course
- 7 100-Percent Online Course

**NOTE:** Instruction mode "2" Fully Distance Education Course -- A course which may have mandatory face-to-face sessions totaling no more than 15 percent of the instructional time. Examples of face-to-face sessions include orientation, laboratory, exam review, or an in-person test.

Instruction mode "6" Hybrid/Blended Course -- A distance education course in which more than 50 percent but less than 100 percent of instructional activity takes place when the student(s) and instructor(s) are in separate physical locations. A course in which a majority (at least 51 percent but less than 85 percent) of the planned instruction occurs when the students and instructor(s) are not in the same place.

Instruction mode '7' 100-Percent Online Course-- A distance education course in which 100 percent of instructional activity takes place when the student(s) and instructor(s) are in separate physical locations. Requirements for on-campus or in-person orientation, testing, academic support services, internships/fieldwork, or other non-instructional activities do not exclude a course from this category.

Report non-semester-length developmental education interventions with the code that best fits the instruction mode.

Item #17 SCH Not Funded Reason. Enter the reason for listing non-funded SCH in Item #12. Leave blank if '0' SCH are reported in Item #12.

- 1 Developmental SCH exceeds state funding limit
- 2 Student attempted the same course three or more times
- 3 Undergraduate SCH attempted exceeds state limits of 45 or 30 SCH beyond degree program (beginning fall 2009, institutions should not include dual credit courses taken by the student when calculating excess hours)
- 4 Student/Course is not allowed for state funding (report only if options '1' '2' '3' do NOT apply)
- 5 Student did not pay by class census date (include students who enrolled after the class census date)
- 6 Institutional decision
- 7 Inter-institutional class (reported for funding by another institution)
- 8 Doctoral semester credit hours exceed the funding limit

Item #18 High School Credit Status. Enter the high school credit status for the student in this report (information about reporting dual credit students is in the introduction).

Univ. Student Schedule Report (CBM00S)

- 0 Not a HS student
- 1 Student is not yet HS graduate, course reported is for dual credit both high school and college credit
- 2 Student is not yet HS graduate, course reported is for college credit only

**NOTE:** Examples for a student marked as “0” would be a student who has a GED, a high school graduate, or a non-high school student granted approval for enrollment by admissions.

Item #19 Developmental Education Course/Intervention and Corequisite. Enter the code indicating the type of developmental course/intervention completed by the student. Report all developmental student success courses as ‘1’ and all approved developmental student success interventions as ‘4.’ Interventions include non-semester-length and non-course-based activities but do NOT include traditional courses offered in a compressed time frame.

- 0 Not a developmental course/intervention or not a paired college course
- 1 Developmental course – not part of a corequisite model
- 4 Developmental intervention (NCBO) – not part of a corequisite model
- 7 Self-paced course or intervention (for example, emporium or module-based) – not part of a corequisite model
- 8 Corequisite DE course
- 9 Corequisite DE intervention (NCBO)
- A Corequisite Self-paced DE course or DE intervention
- B College-level course paired with DE

Item #20 First College-Level Course (FCL). FOR SPRING AND SUMMER 2020 REPORTING ONLY: Enter ‘1’ – ‘4’, as appropriate, if this is the first- college-level course that the student passed with a grade of A, B, C, or Credit/Passed. This field is used to determine successful completion of a first college-level course for undergraduate students (a success measure in the accountability system related to Texas Success Initiative standards). Report ‘0’ (not applicable) for a course in which the student received a grade other than A, B, C, or Credit/Passed as the course will not satisfy the requirements of the measure related to this item for Spring and Summer 2020. (See the introduction for more information.)

- 0 Previously reported as successfully completing first college-level course or not applicable
- 1 Math
- 2 Reading intensive
- 3 Writing intensive
- 4 Reading and Writing intensive

Item #21 Course Grade. (See the introduction for more information)

- 1 A
- 2 B
- 3 C
- 4 D
- 5 F (No Credit)
- 6 I (Incomplete)

Univ. Student Schedule Report (CBM00S)

- 7 W (Withdrawn or Drop)
- 8 Credit/Passed
- 9 E for Effort or In Progress (No Credit)
- N No credit/Did not pass
- X Instructor did not provide a grade

**Note:** Code 9 (E for Effort or in Progress) is applicable to Developmental Education courses/interventions only.

Item #22 Point Value of Grade. Based on a 4-point system, enter the grade point value earned for this course (as entered in Item #21) completed for the reporting period (e.g., A 3.8 will be recorded as '380' and an F will be reported as '000'). If a grade other than A through F is earned for this course, leave this item blank.

**NOTE:** Do NOT report the student's overall GPA; this is the grade point value earned for the grade in the course. Do NOT factor in the credit hour value in the grade point value.

Item #23 Composite Classes. Enter a unique two-digit, alphabetic code to identify this as a cross-listed class if applicable (see the introduction for more information).

Item #24 Off-Campus Location/Electronic Telecommunication Site. Enter the ZIP code, state code, or foreign country code applicable to Item #14, except for classes where Item #14 is coded '0', '6', or '9'.

Item #14 Location Code	Item #24 Site Code
0	Leave blank
1	ZIP code of off-campus location
3	State code from Appendix B, right-justified, with two leading zeros
4	Foreign country code from Appendix B, right-justified, with two leading zeros
5	ZIP code of correctional institution
6	Leave blank
7	ZIP code of military base
8	ZIP code of primary or secondary school
9	Leave blank
B	ZIP code of the business, government, or other work entity
H	ZIP code of the high school campus

Item #25 Flexible Entry. Enter a '1' if this is a Flexible Entry (FE) class that is being reported this semester. Enter a '6' if a student is enrolled in a course that spans from the previous semester and is being reported as completed this semester. Each type of flexible entry record must be a separate record. Leave blank if not flex entry (see introduction and the Flexible Entry Reference Table for more information).

Univ. Student Schedule Report (CBM00S)

Item #26 Inter-institutional Identifier. Enter one of the following:

- 0 Not an inter-institutional enrollment
- 1 The student is taking the course at another institution. The SCH generated is allowed to be reported for formula funding by your institution (see Alternative 2 under the Inter-institutional Courses section in the CBM0CS introduction).
- 2 The student from another institution is taking the course at your institution. The SCH generated is reported for formula funding by your institution (see Alternative 1 under the Inter-institutional Courses section in the CBM0CS introduction).

**NOTE:** You would not report a CBM00S record for a student from your institution who is taking a class at another institution where the SCH generated is reported for formula funding by the other institution (see Alternative 1 under the Inter-institutional Courses section in the CBM0CS introduction).

Item #27 Semester. Enter the semester in which the course is reported.

1 = Fall    2 = Spring    3 = Summer

Item #28 Year. Enter all four digits of the calendar year in which the semester of the report occurs.

Item #29 Class Begin Date. Enter all four digits of the year, the month, and day of the first scheduled day for this course (YYYYMMDD). For a semester-length course, use the beginning of term date as the beginning date. For compressed courses, classes that begin prior to the first day of term and for classes that begin after the census day of the term, use the actual first day of class.

Item #30 Class End Date. Enter all four digits of the year, the month, and day of the last scheduled class for this course (YYYYMMDD). For a semester-length course, use the end of term date as the ending date. For a compressed course, classes that begin prior to the first day of term and for classes that begin after the census day of the term, use the actual last class day.

Item #31 HS Student TSDS ID. Enter the 10-digit Texas Student Data System (TSDS) unique identification number issued by the Texas Education Agency (TEA) for each eligible high school student. The TSDS ID is a required field for any student for whom the institution expects to receive FAST funding. Leave blank if not applicable

Univ. Student Schedule Report (CBM00S)

Example: CBM00S Distance Education Classes

1. UNIV A offers a seminar class on-campus and via two-way interactive video to UNIV B through an inter-institutional agreement. While the student in the class may not be double-reported for funding (CBM0C1), the student would be reported by both institutions on the CBM00S. An example is below. Items not referenced are intentionally omitted.

<u>UNIV A reports its student</u>		<u>UNIV B reports its student</u>	
Item #7	4	Item #7	4
Item #10	3	Item #10	3
Item #11	3	Item #11	0
Item #12	0	Item #12	3
Item #14	0	Item #14	6
Item #15	blank	Item #15	(UNIV A FICE)
Item #16	4	Item #16	4
Item #17	blank	Item #17	4
Item #26	0	Item #26	1

Example: CBM00S Flexible Entry that Spans Semesters

2. University A offers a class that begins in the fall (September 15, 2011) but doesn't end until February 15, 2012. While this course began in the fall, it did not actually end until the spring; therefore this course would need to be reported in the Spring reporting period. Below is an example of the Item #s that would capture this example:

Item #25	6
Item #27	2
Item #28	2011
Item #29	20110915
Item #30	20120215

Example: CBM00S Lecture/Lab

3. University A offers a class that has both a lecture and a lab, but the lab does not earn any SCH or grade. Although the lecture portion contains the SCH and the grade value, the lab can still be reported to reflect the lab component:

<u>Lecture</u>		<u>Lab</u>	
Item #4	MATH	Item #4	MATH
Item #5	101	Item #5	101
Item #6	001	Item #6	001
Item #7	1 (Lecture)	Item #7	2 (Lab)
Item #10	0300 (SCH)	Item #10	0000 (SCH)
Item #11	0300	Item #11	0000
Item #12	0000	Item #12	0000
Item #21	1	Item #21	8
Item #22	400	Item #22	blank



Univ. Student Schedule Report (CBM00S)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always ‘S’	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Student ID – Alphanumeric	8	9
Item #4	Subject Prefix	17	7
Item #5	Course Number	24	7
Item #6	Section Number	31	7
Item #7	Type of Instruction – Alphanumeric	38	1
Item #8	Classification – Alphanumeric	39	1
Item #9	Non-disclosure – Numeric	40	1
Item #10	Semester Credit Hour Value - Leading zeros, two decimals	41	4
Item #11	SCH Funded - Leading zeros, two decimals	45	4
Item #12	SCH Not Funded - Leading zeros, two decimals	49	4
Item #13	Class Taken by Senior within 12 Hrs of Graduation – Numeric	53	1
Item #14	Location Code	54	1
Item #15	Other Higher Education Site – FICE code or blank	55	6
Item #16	Instruction Mode	61	1
Item #17	SCH Not Funded Reason – Numeric	62	1
Item #18	High School Credit Status	63	1
Item #19	Developmental Education	64	1
Item #20	First College-Level Course	65	1
Item #21	Course Grade – Alphanumeric	66	1
Item #22	Point Value of Grade	67	3
Item #23	Composite Class	70	2
Item #24	Off-Campus Location/ZipCode – Leading zeros	72	5
Item #25	Flexible Entry	77	1
Item #26	Inter-institutional Identifier – Numeric	78	1
Item #27	Semester – ‘1’, ‘2’, or ‘3’	79	1
Item #28	Year - YYYY – Numeric	80	4
Item #29	Class Begin Date – YYYYMMDD	84	8
Item #30	Class End Date – YYYYMMDD	92	8
<b>Item #31</b>	<b>HS Student TSDS ID – Numeric or blank</b>	<b>100</b>	<b>10</b>

Univ. Student Schedule Report (CBM00S)

Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except 'S'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Student ID Number	N/A	Blank or special characters
4. Subject Prefix	N/A	Blank or not on course inventory
5. Course Number	N/A	Blank or not on course inventory
6. Section Number	N/A	Blank
7. Type Instruction	N/A	Any value except '0' thru '6', '8', '9', 'C', or 'Q'
8. Classification	N/A	Any value except '1' thru '8'
9. Non-Disclosure	N/A	Any value except '2' or '0'
10. SCH Value	If not 0100 SCH to 1200, except if 0000 and Item #7 = '2' OR if 0025 to 1200 and Item #19 > '0'	Non-numerical characters
11. SCH Funded	Sum of #11 and #12 less than 0100, greater than 1200 except if item #19 ne '0'	Any non-numerical value; sum of Items #11 and #12 not equal to Item #10
12. SCH Not Funded	Sum of #11 and #12 less than 1, greater than 12 except if item #19 ne '0'	Any non-numerical value sum of Items #11 and #12 not equal to Item #10
13. Class Taken by Senior Within 12 Hrs of Grad	N/A	Any value except '1' or '0'; greater than '0' when Item #8 less than '4'

Univ. Student Schedule Report (CBM00S)

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
14. Location Code	N/A	Any value other than '0', '1', '3' thru '9', 'B', or 'H'
15. Other Higher Ed Site	N/A	If Item #14 is coded '6', FICE must be on Institution File
16. Instruction Mode	N/A	Any value except '1' <del>'2'</del> , '3', '4', '5', '6' or <del>'7'</del> ; not coded <del>'2'</del> <del>'7'</del> or '3' when Item #14 is coded '9'
17. SCH Not Funded Reason	N/A	When Item #12 > 0, any value except '1' thru '8'
18. HS Credit Status	N/A	Any value except '0', '1', or '2'
19. Developmental Course Level	N/A	Any value except '0', '1' '4', '7', '8', '9', 'A', or 'B' any value except '0' when Item #18 = '1'
20. First College-Level Course	N/A	Any value except '0' thru '4'
21. Course Grade	N/A	Any value except '1' thru '9', 'N', or 'X'; blank if Item #10 not = 0; Any value except '1', '2', '3', or '8' if Item #20 ne '0'; Item #21 = '9' and Item #19 = '0'
22. Point Value of Grade	If Item #21 is coded: 1, then 300 to 366 2, then 200 to 266 3, then 100 to 166 4, then 001 to 066	Value > 400; if Item #21 is coded: 1, if = to or < 300 2, if = to or < 200 3, if = to or < 100 4, if = 000 5, if > 000 or blank 6-9, N, X then not blank 1-5, grade points = blank, and Item #19='0'
23. Composite Code	N/A	N/A
24. Off-Campus Location/ Electronic Telecom Site	N/A	Non-numerical value

Univ. Student Schedule Report (CBM00S)

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
25. Flexible Entry	N/A	Any value except spaces, '1', or '6'
26. Inter-institutional Identifier	N/A	Any value except '0', '1', or '2'
27. Semester	N/A	Must match value on header record
28. Year	N/A	Must match value on header record
29. Class Begin Date	Year < reporting year	Year > current year; month < 01 or > 12; day < 01 or > days of month
30. Class End Date	N/A	Year > current year; month < 01 or > 12; day < 01 or > days of month
<b>31. HS Student TSDS ID</b>	<b>N/A</b>	<b>Any non-numerical value if not blank</b>

Univ. Student Schedule Report (CBM00S)

Summary of Semester Credit Hours Generated

In order to produce this summary, each record is related to the CBM003 Course Inventory using the subject prefix and course number. All records that are not included in an institution's course inventory will generate an error. The hours produced by these classes are not included in the semester credit hour calculations.

The enrollment in each class is summed and multiplied by the SCH value in the CBM00S record. These totals are then aggregated by program and curriculum area according to the level in the CBM003 and the enrollment level in the CBM00S. The level determination is based on the relationships shown below.

Summary of Semester Credit Hours Generated Off-Campus

This summary is the same as above, except that the CBM00S records for all off-campus classes (Item #14 codes '1', '3', '4', '5', '6', '7', '8', '9', 'B', and 'H') are used.

SEMESTER CREDIT HOUR GENERATION

<u>Course Level</u>	<u>Hours Generated</u>
Freshman, Sophomore (Lower-Level)	All levels of enrollment will generate lower-division SCH
Junior, Senior (Upper-Level)	Lower division enrollment will generate lower-division SCH; all other levels of enrollment will generate upper-division SCH
Master's	Lower division enrollment will generate lower-division SCH. Upper division enrollment will generate upper-division SCH. Seniors within 12 SCH of Graduation, Post-Baccalaureate, Master's, Doctor's level-research/scholarship, and Doctor's level-professional practice levels of enrollment will generate master's-level SCH.
Doctoral	Lower division enrollment will generate lower-division SCH. Upper division enrollment will generate upper-division SCH. Doctor's level-Professional Practice and Master's level enrollment will generate master's-level SCH. Doctor's level-Research/Scholarship enrollment will generate doctoral SCH.

## Univ. Student Schedule Report (CBM00S)

Special-Professional      Lower division enrollment will generate lower-division SCH.  
Upper division enrollment will generate upper-division SCH.  
Master's, doctor's level-research/scholarship, and doctor's level-professional practice levels of enrollment will generate special-professional.

### **NOTE:**

Doctoral Level              Doctoral level semester credit hours will be generated only by doctor's level-Research/Scholarship students enrolled in courses which have been authorized by the Coordinating Board at the doctoral level. Such students are those who (a) have been officially admitted to a doctoral program and (b) have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working or at least 30 semester credit hours of work toward the proposed doctoral degree.

Small Class Defined      Organized small classes are undergraduate classes with less than 10 registrants or graduate level classes with less than five graduate registrants. The primary types of instruction of an organized class are lecture, laboratory, or seminar.

Any composite or cross-listed section having both undergraduate and graduate level courses will be treated as if it were an undergraduate class, and will be defined as a small class if there are less than ten total registrants in the class. Any graduate level section, whether composite, cross-listed, or individual, with less than 5 graduate level registrants and a total enrollment of less than ten registrants will be considered a small class.

Small classes currently generate state-funded hours.

### Mismatches:

Additional validations must be run between the CBM00S and various other reports.

The CBM00S will also be validated with these calculations:

- A student reported on the CBM00S but not reported on the CBM0E1 will report an error.
- A student with greater than 40 total credit hours will be reported as an error.
- The SCH value of Item #10 will report an error if it does not match the value for the Course Inventory.
- A student reported on the CBM002 and not reported on the CBM00S will report an error.
- A course reported for a student on the CBM00S that does not have an assigned instructor on the CBM008 will report an error. Classes are matched using Subject Prefix, Course Number, Section Number, Composite Class Code, and Flexible Entry.

Univ. Student Schedule Report (CBM00S)

Other Errors

Each record should be unique on FICE code, Report Year, Semester, Course Subject, Course Number, Course Section, Instruction Type, Flex Entry, and Student ID.

## CBM00T Transfer Report

The Transfer Report (CBM00T) includes courses for which a student who transfers was not granted academic credit at the receiving institution or was not granted toward the student's major at the receiving institution. The courses meeting the criteria for inclusion in the CBM00T will be reported for transfer students enrolled on the official census date for the first time at the general academic institution to which they have transferred in the fall or spring.

Identified courses, by student, included in the CBM00T must meet the following criteria:

- They are in the Lower-Division Academic Course Guide Manual (ACGM) or its successor
- They were taken by a student transferring for the first time from a Texas public community college or state college to a university
- The transfer student must have a declared major at the receiving institution
- The transfer student did not change their major area of concentration (four- digit CIP) between the time of admissions (major listed on Apply Texas application) and the census date
- At least 50% of the awarded SCH for the course did not transfer and apply to the student's major at the receiving institution. For example, if 2 SCH from a 3 SCH course transferred and applied toward the student's major, then the course would not need to be reported.

Students will only be reported once in the first long semester after transfer. Students who transfer in the summer will not be included.

The CBM00T will be collected once per year, in the fall, and reflect data from the preceding academic year. The exception to this will be for the first data collection period, in fall of 2020, which will only include applicable courses from transfer students enrolling for the first long semester in fall of 2020. Subsequent reports will include both fall and spring semesters as outlined in the table below.

First Time Transfer Student Cohort	Data Submission Due	Data Submission Certified
Fall 2020	November 1, 2020	December 1, 2020
Fall 2020*, Spring 2021	October 15, 2021	November 15, 2021
Fall 2021, Spring 2022	October 15, 2022	November 15, 2022

\*Semester repeated to begin cycle of academic year collection and to ensure accuracy and quality of new data collection.



Instructions for Transfer Report

- Item #1 Record Code. Always enter 'T'.
- Item #2 Institution Code. Enter the FICE Code of the reporting institution.
- Item #3 Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4 Term Transferred. Enter the semester code of the student's first long-semester enrollment after transfer (1 Fall; 2 Spring).
- Item #5 Reporting Period. Always enter '5'.
- Item #6 Year. Enter all four digits of the calendar year in which the report is due.
- Item #7 ACGM Course Prefix. Enter the subject abbreviation of the transfer course as transcribed by the institution where the student received the credit.
- Item #8 ACGM Course Number. Enter the course identification number.
- Item #9 Institution Code from Transfer Transcript. Enter the FICE Code of the institution where the student received the course credit.
- Item #10 Reason for Not Granting Credit. Choose from the following reasons for why the receiving institution did not grant academic credit for the ACGM course. A course may have multiple reasons for why it was not accepted at the receiving institution. Please mark one reason for why it was not accepted.
- 1 Course Outside the Degree Requirement – Course was outside the degree plan requirements for the student's current major at the time of matriculation.
  - 2 Minimum Grade Requirement – The student did not earn a grade that meets the receiving institution's policy (including program-level requirements) for transfer credit. For example, institutions have policies requiring a C- or better for the course to transfer and be applicable to a degree, and if a student does not receive a C- or better the course may not transfer.
  - 3 Repeated Course – A student may only receive credit once for a repeated course and any other credits for the course will not be transferable.
  - 4 Exceeded Maximum Transfer Hours – The Texas Higher Education Coordinating Board (THECB) rule 4.25 (f) states an institution is "not required to accept in transfer, or apply toward a degree, more than sixty-six SCH of lower division academic credit" or students' transfer hours may not exceed the institution's policy on maximum transfer hours set by the institution.
  - 5 Other – If no other category fits the reason for the course not transferring, select "other."
- Item #11 Major Area of Concentration. Enter the first four-digits of the CIP code of the major area of concentration at the receiving institution at the time of matriculation.

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record – Always ‘T’	1	1
Item #2	Institution Code – FICE - Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Term Transferred	17	1
Item #5	Reporting Period	18	1
Item #6	Year – YYYY – Numeric	19	4
Item #7	ACGM Course Prefix	23	4
Item #8	ACGM Course Number	27	4
Item #9	Institution Code from Transfer Transcript	31	6
Item #10	Reason for Not Granting Credit	37	1
Item #11	Major Area of Concentration	38	4

### Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except 'T'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Student ID Number	N/A	Blank or special characters
4. Term Transferred	N/A	Any value other than '1' or '2'
5. Reporting Period	N/A	Any value other than '5'.
6. Year	N/A	Must match value on header record.
7. ACGM Prefix	N/A	Prefix not in ACGM file
8. ACGM Number	N/A	Prefix and Number combination not in ACGM file
9. 2-year FICE code	N/A	Not a valid FICE code from Texas public 2-year institution;
10. Reason Code	N/A	Any value except '1', '2', '3', '4', or '5';
11. Major Area of Concentration - CIP	First 4 digits not on Degree Program Inventory	First 4 digits not on CIP 2020 table

## CBM00X Students in Self-Supporting Courses and Programs

This report reflects all students enrolled in **extension self-supporting** courses at the reporting institution as of the institution's official census date for each term during the annual reporting cycle. Students who withdraw from a class on or before the official census date should not be included in this report. This report is due September 15 each year and should include all **extension self-supporting** students who were enrolled at the institution during the prior fiscal year.

Students included in this report:

1. All students enrolled in academic credit **extension self-supporting** courses creditable toward a certificate, degree, or other formal award.
2. Students enrolled in **extension self-supporting** courses whether offered on-campus or at off-campus sites and centers in Texas.
3. High school students taking regular college **extension self-supporting** courses for credit. Report these students in the classification in which they are recorded at the institution.
4. **Extension Self-supporting** students who have requested that their directory information not be released.

Students excluded from this report – DO NOT include:

1. Students enrolled exclusively in courses not creditable toward a formal award. Do NOT include students taking CEUs unless they are also enrolled in courses creditable toward a degree or other formal award.
2. Students who are exclusively auditing classes.
3. Students studying abroad (e.g., foreign university) if their enrollment at this institution is only an administrative record and the fee is only nominal.
4. Students in any branch campus located in a foreign country.

The Texas Higher Education Coordinating Board **incorporated extension includes self-supporting courses** and programs within Chapter 4, Subchapter Q that concern ~~distance education and~~ off-campus offerings. **Extension Self-supporting** courses and programs in **4.103 (12) 4.272 (27)** are defined as:

~~Academic credit courses and programs delivered face-to-face or by distance education, including correspondence, whose semester credit hours are not submitted for formula funding. Face-to-face, academic credit extension courses and programs may be delivered on-campus or off-campus. This term does not apply to courses and programs delivered by community colleges to an extension center or extension facility unless the semester credit hours in the courses are not formula funded.~~

Some institutions offer complete degree programs in the **extension self-supporting** (or non-formula funded) mode, while others offer only courses. Students taking only courses ~~are typically not formally admitted to the institution through the standard admissions process, but they must meet Texas Success Initiative requirements in order to take college-level courses.~~ **Extension Self-supporting** degree programs are programs which an institution has authority to offer and for which graduates receive a regular diploma from the delivering institution, but which are not supported by formula funding. Students enrolled in **extension self-supporting** degree programs must be admitted to the institution through the regular admissions process.

## Univ. Students in Self-Supporting Courses and Programs (CBM00X)

The current Coordinating Board rules allow institutions to offer extension self-supporting courses and programs but provide for increased oversight of them. The following conditions are placed on extension self-supporting offerings:

- Charges for extension self-supporting courses and programs must not be less equal to or greater than regular Texas tuition and fees, and that are sufficient to cover the total cost of instruction and overhead, including administrative costs, benefits, computers and equipment, and other related costs;
- Extension Self-supporting courses and programs must have the same shall meet the quality standards as applicable to on-campus offerings;
- Institutions should notify all potentially affected area institutions in accordance with Board policy and procedures; and adhere to the current notification procedures before offering extension courses and programs in places that would affect other institutions, and potentially affected institutions may protest delivery;
- Extension offerings must have accountability and transparency. The Coordinating Board requires verification that courses are not submitted for formula funding; and
- Extension Self-supporting programs must report student enrollments and completions to the Coordinating Board. as they are a facet of Closing the Gaps.

Coordinating Board Rule Section 4.274(5) states that “institutions shall report enrollments, courses and graduates associated with extension self-supporting offerings as required by the Commissioner.” Student enrollments in extension self-supporting courses that are not reported on an institution’s standard CBM0C1 report should be reported on the CBM00X. Only students who are located in Texas should be reported. International students and other non-Texas residents should be reported if they reside in Texas while taking the relevant instruction.

Graduation data for extension students will be incorporated into the CBM009 report, which will be amended to include an item to indicate whether the student has completed an extension program.

### Reporting Requirements for the Financial Aid for Swift Transfer (FAST) Program

FAST funding is exclusively available to institutions that have submitted a Program Participation Agreement (PPA) for the specified fiscal year. Participating institutions submit eligibility rosters to the THECB for verification of students’ educationally disadvantaged status.

After certification of CBM reports, the THECB assembles FAST funding reports based on the hours reported on the CBM00X. The FAST funding reports contain the corresponding number of semester credit hours for dual credit coursework taken by students whose TEA records indicate that they are educationally disadvantaged. These reports, including the calculated funding amounts, are provided to the participating institutions for review and verification.

For institutions of higher education participating in the FAST program, the following are the key elements they must report on the CBM00X:

### Univ. Students in Self-Supporting Courses and Programs (CBM00X)

- Institutions must report high school students who are either registered for or enrolled in a course defined in 19 Texas Administrative Code, Section 13.501(4) during the reported cycle.
- Item #22- Enter the 10-digit Texas Student Data System (TSDS) unique identification number issued by the Texas Education Agency (TEA) for each eligible high school student. The TSDS ID is a required field for any student for whom the institution expects to receive FAST funding. These unique IDs are essential for precise matching to TEA records, allowing identification of educationally disadvantaged status and accurate calculation of FAST funding. This TSDS ID differs from the PEIMS identification number reported on the CBM0C1.
- Item #23-Semester Credit Hours Eligible for FAST Funding: Enter the number of semester credit hours taken by eligible students for FAST-eligible courses. Funding amounts are determined based on the numbers of semester credit hours reported on this item.

For further details about the FAST program, visit the dedicated [FAST webpage](#) and review the available [FAQs](#). For any further inquiries or assistance regarding reporting requirements for the FAST program, please contact [Yughi.Kim@highered.texas.gov](mailto:Yughi.Kim@highered.texas.gov).

Univ. Students in Self-Supporting Courses and Programs (CBM00X)

Instructions for Students In Self-Supporting Courses and Programs

- Item #1     Record Code. Always enter 'X'.
- Item #2     Institution Code. Enter the FICE Code of the institution. See Appendix A.
- Item #3     Student Identification Number. Enter the social security number of the student.  
The institution should assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4     Gender. Enter the gender of the student.  
  
                  M = Male        F = Female
- Item #5     Classification. Enter the classification of the student. Use IPEDS definitions.
- 1    Freshman – a first-year student, or less than 30 semester credit hours
  - 2    Sophomore – a second-year student who has completed the equivalent of one year of full-time undergraduate work; that is, at least 30 semester credit hours but less than 60 semester credit hours
  - 3    Junior – a third-year student who has completed the equivalent of two years of full-time undergraduate work; that is, at least 60 semester credit hours but less than 90 semester credit hours
  - 4    Senior – an undergraduate student who has completed the equivalent of three years of full-time undergraduate work; that is, at least 90 semester hours; continue to classify the student as a senior until the baccalaureate degree is completed
  - 5    Post-Baccalaureate – a student possessing a baccalaureate degree but who has not been admitted to a graduate program
  - 6    Master's Level – a student admitted to a master's degree program at the institution
  - 7    Doctor's Level-Research/Scholarship – a student admitted to a doctor's level-research/scholarship program at the institution
  - 8    Doctor's Level-Professional Practice – a student admitted to an approved professional practice program at the institution
  - U    Unclassified Undergraduate – a student who cannot be classified by year of study or student level
- Item #6     Unused
- Item #7     Semester Credit Hours Attempted. Enter the number of semester credit hours for which the student registered in the reporting year.
- Item #8     Major. Enter the 2020 CIP code (Appendix C) of the authorized degree program. If the student is not in a program enter '24999999' or '99999999'.
- Item #9     Date of Birth. Enter all four digits of the year and the two digits of the month and day of birth for the student.

Univ. Students in Self-Supporting Courses and Programs (CBM00X)

YYYY = Year; MM = Month; DD = Day

**NOTE:** If the month of birth is known and the year is unknown, code this item as unknown or '00000000'.

Item #10 Last Name. Enter the student's last name. Truncate if the name contains over 20 characters.

Item #11 First Name. Enter the student's first name. Truncate if the name contains over 10 characters.

Item #12 Middle Initial. Enter the initial of the student's middle name.

Item #13 First-Time-in-College. If the student has never attended college or other postsecondary institution, enter a '1', right justified, zero filled, to indicate a first-time student. Students should not be reported as first-time-entering college until they have completed their high school work. Therefore, include as first-time students those who entered with advanced standing (college credits earned before graduation from high school).

Item #14 First Term Enrolled. Enter all four digits of the year and the two digits of the month when the student was first enrolled at the institution during the current reporting year. (Note: this might not be the first term overall when the student was enrolled, simply the first term this year.)

YYYY = Year; MM = Month

Item #15 Last Term Enrolled. Enter all four digits of the year and two digits of the month when the student was last enrolled at the institution during the reporting year.

YYYY = Year; MM = Month

Item #16 Student Intent. Enter the code that reflects the primary reason the student is attending classes at your institution. The datum MUST be student-declared.

- 1 Earn an associate's degree (2 year)
- 2 Earn a certificate (less than 2 years)
- 3 Earn a baccalaureate or higher degree
- 4 Not seeking a degree or certificate
- 0 Not available

Item #17 Non-disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.

Item #18 Reporting Period. Default to annual reporting period (code as '5').

Item #19 Year. Enter all four digits of the year in which the report is submitted.



Univ. Students in Self-Supporting Courses and Programs (CBM00X)

Item #20 Ethnic Origin. Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #21 Race. Select one or more codes indicating the race of the student.

- Item #21A 1 White
- Item #21B 2 Black or African-American
- Item #21C 4 Asian
- Item #21D 5 American Indian or Alaskan Native
- Item #21E 6 International
- Item #21F 7 Unknown or Not Reported
- Item #21G 8 Native Hawaiian or Other Pacific Islander

**Definitions:**

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

**Notes:**

- a) Even though a student is allowed to pay the “Resident Tuition” rate due to a waiver, report with the international code.
- b) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- c) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

Univ. Students in Self-Supporting Courses and Programs (CBM00X)

Item #22 HS Student TSDS ID. Enter the 10-digit Texas Student Data System (TSDS) unique identification number issued by the Texas Education Agency (TEA) for each eligible high school student. The TSDS ID is a required field for any student for whom the institution expects to receive FAST funding. Leave blank if not applicable.

Item #23 Semester Credit Hours Eligible for FAST Funding. Enter the number of semester credit hours taken by eligible students for FAST-eligible courses. Funding amounts are determined based on the numbers of semester credit hours reported on this item.

Univ. Students in Self-Supporting Courses and Programs (CBM00X)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always 'X'	1	1
Item #2	Institution Code - FICE Code – Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Gender - 'M' or 'F' – Alpha	17	1
Item #5	Classification	18	1
Item #6	Unused	19	1
Item #7	Semester Credit Hours (SCH) – No decimals; zero fill	20	2
Item #8	Major	22	8
Item #9	Date of Birth - YYYYMMDD – Numeric	30	8
Item #10	Last Name – Alpha	38	20
Item #11	First Name – Alpha	58	10
Item #12	Middle Initial – Alpha	68	1
Item #13	First-Time-In-College – Numeric or blank	69	6
Item #14	First Term Enrolled – Numeric	75	6
Item #15	Last Term Enrolled – Numeric	81	6
Item #16	Student Intent – Numeric	87	1
Item #17	Non-disclosure – Numeric	88	1
Item #18	Reporting Period – Numeric	89	1
Item #19	Year - YYYY – Numeric	90	4
Item #20	Ethnic Origin	94	1
Item #21	Race:		
Item #21A	White – '1' or blank	95	1
Item #21B	Black or African-American – '2' or blank	96	1
Item #21C	Asian – '4' or blank	97	1
Item #21D	American Indian or Alaskan Native – '5' or blank	98	1
Item #21E	International – '6' or blank	99	1
Item #21F	Unknown or Not Reported – '7' or blank	100	1
Item #21G	Native Hawaiian or Other Pacific Islander – '8' or blank	101	1
<b>Item #22</b>	<b>HS Student TSDS ID – Numeric or blank</b>	<b>102</b>	<b>10</b>
<b>Item #23</b>	<b>SCH Eligible for FAST Funding – No decimals, zero fill</b>	<b>112</b>	<b>2</b>

Univ. Students in Self-Supporting Courses and Programs (CBM00X)

Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine the Questionable and Error Values of each element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except 'X'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Student ID Number	Alpha characters	Blank or special characters
4. Gender	N/A	Any value except 'M' or 'F'
5. Classification	N/A	Any value except '1' - '8' or 'U'
6. Unused	N/A	N/A
7. Semester Credit Hours	Value greater than '52'	Non-numerical value; zero fill unused positions
8. Major	N/A	Non-numeric or invalid CIP code
9. Date of Birth	Value less than 16 or greater than 75 years of age	Any non-numerical data; month greater than '12' or less than '01', day greater than '31'
10. Last Name	N/A	Blank, numerical
11. First Name	Blank	Numerical
12. Middle Initial	N/A	Numerical
13. First-Time-In-College	N/A	Any non-numerical characters except all blanks
14. First Term Enrolled	N/A	Any non-numerical data; month greater than '12' or less than '01'

Univ. Students in Self-Supporting Courses and Programs (CBM00X)

<u>ITEMNUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
15. Last Term Enrolled	N/A	Any non-numerical data; month greater than '12' or less than '01'
16. Student Intent	N/A	Any value other than '0' through '4'
17. Non-disclosure	N/A	Any value other than '2' or '0'
18. Reporting Period	N/A	Value other than '5'
19. Year	N/A	Must match value on header record
20. Ethnic Origin	N/A	Value other than '1', '2', or '3'
21A. White	N/A	Value other than '1' or space or value = '1' and '7'
21B. Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
21C. Asian	N/A	Value other than '4' or space or value = '4' and '7'
21D. Amer Ind/Alaska	N/A	Value other than '5' or space or value = '5' and '7'
21E. Nat International	N/A	Value other than '6' or space or value = '6' and '7'
21F. Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
21G. Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
22. HS Student TSDS ID	N/A	Any non-numerical value if not blank
23. SCH Hrs for FAST Funding	N/A	Non-numerical value; zero fill unused positions

The number of duplicate records is indicated.

**DISCREPANCY:** The edit program counts the number of records processed in the report. If it is not the same as the number listed in the trailer record (control total), the difference is listed as the discrepancy. This value should be checked to assure that the entire file has been effectively submitted and processed.

Univ. Students in Self-Supporting Courses and Programs (CBM00X)

Summary of Student Data

HEADCOUNT: The headcount is a summation of CBM00X records. Records are summed by gender, age, classification, first-time students, student intent, non-disclosure, and ethnic origin.

AGE: The age distribution is calculated by subtracting the date of birth (Item #9) from the beginning date of the semester. For this report, the beginning date of each semester is:

Fall:	September 1
Spring:	January 1

SEMESTER CREDIT HOURS (SCH): Item #7 is summed to produce a total.

## CBM0E1 Student End of Semester Report

The Student End of Semester Report reflects students enrolled at the reporting institution as of the final day of each semester. No record for the student is submitted if the student withdraws from the institution on or before census date. If a student withdraws from a class after the census date, the student will be reported so that the CBM0E1 record matches the individual course records on the CBM00S. Students in flex entry courses will be reported on the CBM0E1 in the semester they are reported on the CBM00S, even if they are not enrolled on the final day of the semester.

This report includes all students registered for one or more Coordinating Board approved course(s) for resident credit at the reporting institution, whether the course is taught on-campus or off-campus (including instructional telecommunications).

Students who enroll in a class that begins before the census date but who are not reported on the CBM0C1 due to late payment of tuition (after the 20th class day in fall or spring or after the 15th class day in summer) or due to late enrollment in a regularly scheduled class should be reported on the CBM0E1. These students should also be reported on the **CBM00S** in Item #17, SCH Not Funded Reason, with a '5', "Student did not pay by census date." This instance is NOT reported as a flex record since the class itself is not a flex class.

Census Dates for other than 16 or 6 week terms are outlined below:

Fall and Spring Semesters		Summer Semester	
Length of Term (Weeks)	Census Date	Length of Term (Weeks)	Census Date
2 or less	1st Class Day	2 or less	1st Class Day
3	2nd Class Day	3	2nd Class Day
4	3rd Class Day	4	3rd Class Day
5 – 6	4th Class Day	5 – 6	4th Cass Day
7	5th Class Day	7	5th Class Day
8	6th Class Day	8	6th Class Day
9 – 10	7th Class Day	9	7th Class Day
11	8th Class Day	10 or more	12th Class Day
12	9th Class Day		
13 – 14	10th Class Day		
15	11th Class Day		
16	12th Class Day		

The count of class days begins on the first day that classes are held in the term and includes each calendar day on which classes are normally held at the institution (e.g., Monday through

## Univ. Student End of Semester Report (CBM0E1)

Friday) until the official census date is reached. The official census day must be on a day that the Registrar's office is scheduled to be open so that a student will be able to drop or withdraw from class.

### Summer Sessions

All summer sessions will be combined into one report. When combined, the headcount reported should be non-duplicative. Combined reports should be coded as Summer I reports and are due on September 30.

### Classes Organized After the Official Census Date and Classes that Span Semesters (Flexible Entry)

Students in classes that are organized after the official census date will be submitted on the CBM0E1 report as follows: (1) they will be reported in the same semester they started in if the class ends by the end of the term; and (2) they will be reported in the next semester if the class starts in one semester and is not completed until after the term end date. Students in a flex- entry class that concludes in the semester the class began will be identified by inserting a '1' in Item #16 to denote "flexible entry." Students enrolled in classes that span semesters, as in example (2), will be denoted with a '6' in Item #16 in the semester that the class ends. Note that students in classes that begin before or on the census date but end in a later semester will also be reported as flex with a '6' in Item #16, as will students in courses that fall between semesters (e.g., mini-mester courses).

**NOTE:** A class is organized when students have registered and have paid fees or established accounts receivable.

A reference table showing flex-entry instructions for the CBM00E1 and other applicable reports is available in the *Appendix*.

### Inter-institutional Students

See the discussion in the Introduction of the Student Schedule Report, CBM00S.

### Undergraduate Students Approaching Funding Limit for a Baccalaureate Degree

Six reports are produced each edit run – three for students affected by the 45-hour funding limit and three for students affected by the 30-hour funding limit. The reports identify those students who are approaching the funding limit (within 30 SCH of the limit), who will exceed the funding limit (after the current semester reported), and who exceed the funding limit (prior to the current semester reports). These reports will not be produced if there is a mismatch (Student ID, Flexible Entry) between the CBM0E1 and CBM00S reports. The following items are used to produce these reports:

CBM0E1 Item #26 SCH of Undergraduate Degree Program  
CBM0E1 Item #27 Student Affected by the Undergraduate Funding Limit  
CBM00S Item #11 SCH Funded (for all classes reported for the student)

Effective fall 2009, in compliance with H.B. 101, 81st Texas Legislature, amendments



### Univ. Student End of Semester Report (CBM0E1)

that relate to those hours not subject to the limitation on formula funding set out in Section 13.103 of Chapter 13, Subchapter F of Board Rules will include dual credit course hours for which the student received credit toward a high school diploma and semester credit hours earned by the student before graduating from high school and used to satisfy high school graduation requirements (Chapter 13, Subchapter F, Section 13.104).

### Funding Limitation for Doctoral Students

The Legislative limit of 99 doctoral funded semester credit hours per doctoral student and the allowable exceptions for funding up to 130 hours are described in the Texas Education Code (TEC 61.059). Three reports are provided during each student report edit cycle. The first report identifies the doctoral students who are within 15 doctoral credit hours of their credit hour limit. The second report identifies the doctoral students who have exceeded their doctoral credit hour limit. The other report identifies the doctoral students who have attained or may attain 75 doctoral credit hours this semester. Prior to the formula runs each base year, each institution is given the opportunity to identify their doctoral students who should be granted program or individual exceptions (CBM00E report) during the next funding period. The following items are used to produce these reports:

CBM0CS Item #8 Student Classification

CBM0CS Item #11 SCH Funded (for all doctoral classes reported for the student)

University Course Inventory – Course Level (6 - Doctor's Level-Research/Scholarship)

### Distance Education

~~Institutions should not report non-resident students who are taking only distance education courses delivered outside the state (TAC Title 19, Part 1, Chapter 4, Subchapter P).~~

Per Texas Administrative Code (TAC), Chapter 13, Subchapter O, Rule 13.453, institutions should not report for funding 100-percent online courses taken by non-resident students who are located out-of-state or out-of-country, courses in out-of-state or out-of-country programs taken by any student, or self-supporting courses.

### Reporting Dual Credit Students

As of September 2009 semester credit hours earned by a student before graduating from high school and used to satisfy high school graduation requirements (dual credit hours) are not included in calculations of excess hours of undergraduate students. However, dual credit students should still be reported on item #27 with a '2'.

### Reporting Student Classification and Race/Ethnicity

Student classification (Item #5) may be different at the end of the semester, and Ethnic Origin/Race (Items #38 and #39) may also be reported differently at the end of the semester than at the beginning (as reported on the CBM0C1). Whenever possible, be consistent with the CBM0C1 report; otherwise, select the classification/categorization that is most appropriate at the end of the semester. Coordinating Board reports will generally use CBM0C1 records for determining classification and race/ethnicity.

Univ. Student End of Semester Report (CBM0E1)

Instructions for Student End of Semester Report

For the current reporting period, enter a separate student record on the CBM0E1 based on the student's registration in:

- regular classes;
- flex-entry classes that started after the term census date and finish by the end of the semester (FE=1); or
- flex-entry classes that started in prior semesters and finish in the current semester (FE=6).

Item #1 Record Code. Always enter '1'.

Item #2 Institution Code. Enter the FICE Code of the institution.

Item #3 Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.

Item #4 Gender. Enter the gender of the student.

M = Male      F = Female

Item #5 Classification. Enter the classification of the student as of the beginning of the term.

- |   |           |   |                                       |
|---|-----------|---|---------------------------------------|
| 1 | Freshman  | 5 | Post-Baccalaureate                    |
| 2 | Sophomore | 6 | Master's Level                        |
| 3 | Junior    | 7 | Doctor's Level-Research/Scholarship   |
| 4 | Senior    | 8 | Doctor's Level- Professional Practice |

Use the following guidelines to classify students:

- |   |   |  |
|---|---|--|
| 1 | Freshman  |  |
| 2 | Sophomore   | Institutions will use their guidelines |
| 3 | Junior  | for these categories                   |
| 4 | Senior  |  |
| 5 | Post-Baccalaureate – a student possessing a baccalaureate degree but who has not been admitted to a graduate program  |  |
| 6 | Master's Level – a student possessing a baccalaureate degree or the equivalent and admitted to an approved master's degree program at the institution   |  |
| 7 | Doctor's Level-Research/Scholarship – a student admitted to an approved research/scholarship doctoral degree program. Such students are those who have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working, or at least 30 semester credit hours of work toward the proposed degree. |  |

Univ. Student End of Semester Report (CBM0E1)

8 Doctor's Level-Professional Practice – a student admitted to an approved professional practice program at the institution

Item #6 Date of Birth. Enter all four digits of the year, the month, and the day of birth for the student in the YYYYMMDD format.

YYYY = Year    MM = Month    DD = Day

**NOTE:** If the month of birth is known and the year is unknown, code both month and year as unknown, or '00000000'. If the year of birth is known and the month is unknown, code the month as '06'.

Item #7 Tuition Status. Enter the code indicating the status of the student for tuition purposes.

- 1 Resident Tuition (regular)
- 2 Non-Resident Tuition (regular)
- 3 Tuition Exemption for Texas Resident
- 5 Thesis or Dissertation
- 9 Law (resident)
- 0 Law (non-resident)
- A Student classified as a resident based on TEC 54.052(a)(3) who is not a U.S. citizen or permanent resident but is allowed to pay resident tuition
- C An applicant for permanent resident status or holder of a visa that allows a person to domicile in the U.S. who is classified as a resident and is allowed to pay resident tuition
- E Tuition waiver that allows non-resident or foreign students to pay the resident rate as well as recipients of Tuition Exemptions through TEC 54.207 (Good Neighbor Scholarship)
- F Tuition waiver that allows Texas universities within 100 miles of the state border to charge a lower rate than the regular out-of-state tuition rate to out-of-state-students
- G Tuition waiver, not provided in statute, for non-resident students paying the resident rate)

**NOTE:**

- a) Students who are allowed to pay the "Resident Tuition" rate due to a waiver should be coded 'E'.
- b) Students who qualify as residents through the 36-months' residence in Texas and who are not U.S. citizens or permanent residents should be coded as 'A' if they are paying regular resident tuition. Students coded 'A' must complete the affidavit.
- c) Students who are eligible for permanent resident status (whose I-485 applications have not been rejected and are being processed by BCIS) and students who hold visas that allow them to domicile in the U.S. should be coded 'C' if they actually established a domicile in Texas and have been classified as residents eligible to pay regular resident tuition.

Univ. Student End of Semester Report (CBM0E1)

- Item #8 Residence. Enter the code representing the county, state, or foreign country of which the student is a resident as identified by the student as his/her permanent address at the time of application to the institution. See Appendix B for codes.
- a. Enter the Texas county code for students who are Texas residents
  - b. Enter the state code for students who are U.S. citizens or permanent residents and who are residents of other states
  - c. Enter the foreign country code for foreign country citizens who are not Texas residents

- Item #9 Transfer Student or First-Time-In-College. If the student is a transfer student, enter the FICE code (see Appendix A) of the institution of higher education from which the student transferred. (Enter 9s for institutions not having a FICE code or a designated identifying number.) A transfer is a student entering the reporting institution for the first time but who is known to have previously attended another postsecondary institution at the same level (e.g., undergraduate to undergraduate or graduate to graduate; not undergraduate to graduate). This does not include an institution's own graduates who re-enter for further education.

If the student has never attended college or other postsecondary institution, enter a '1', right justified, zero filled, to indicate a first-time student. Students should not be reported as first-time-entering college until they have completed their high school work. Therefore, include as first-time students those who entered with advanced standing (college credits earned before graduation from high school).

In the term that the student is accepted into a master's program, doctoral research/scholarship program, or doctoral professional practice program (AUD, DVM, Law, Optometry, PharmD) for the first time, enter '000001' in this item; otherwise, leave blank unless the student is a first-time transfer at that level. If the student is a first-time transfer, enter the FICE of the institution transferring from. This will allow the CB to determine time-to-degree of such students.

**NOTE:** The FICE codes in Item #9 are to be entered only the first semester of a student's enrollment after transferring to your institution.

Item #10A Unused.

Item #10B Unused.

Item #11 Unused.

Item #12 Unused

Item #13 Semester. Enter the appropriate code.

1 Fall      2 Spring      3 Summer

Univ. Student End of Semester Report (CBM0E1)

Item #14 Year. Enter all four digits of the calendar year in which the semester occurs.

Item #15 Unused.

Item #16 Flexible Entry. Enter a '1' if the student is enrolled in a Flexible Entry (FE) class that is being reported on the CBM00S this semester.

Enter a '6' if a student is enrolled in a class that spans from the previous semester and is being reported as completed this semester on the CBM00S. A student enrolled in a course that falls between semesters is reported with a '6' in the following semester.

If the situations above do not apply, leave the item blank. If a student takes regular and flexible entry classes, the student must be reported with a separate CBM01E record for the regular courses (blanks) and for each flex type. A Flexible Entry Reference Table is available in the *Appendix*.

Item #17 Remote Campus. Restricted to use by Texas Woman's University and The University of Texas System and to identify students who are confined to a correctional institution. If the situations below do not apply, leave the item blank.

If the student is incarcerated, enter a '5'.

TWU will enter a '1' for their students enrolled at one of the Dallas educational facilities and a '2' for their students enrolled at the Houston campus.

UT System will enter a '6' for students enrolled at a UT component as a Coordinated Admission Program student. These CAP students should be reported as first-time degree seeking at the current institution to be consistent with the IPEDS definition if the student intends to get a degree at any institution.

Item #18 Major Area of Concentration. Enter the CIP code of the major area of concentration. See Appendix C. Only undergraduate and post-baccalaureate students may be reported with an undeclared major of '24019900' or '99999999'.

Item #19 Unused.

Item #20 Tuition Exemption/Waiver Code. When Item #7 is coded '3' and the student is a resident receiving a Hazlewood exemption (authorized in TEC 54.203), enter the code '01'; otherwise leave blank. When Item #7 is coded 'E' and the student is a nonresident eligible to pay the resident rate due to the state's waiver for members of the military and their families (TEC 54.058), enter '21'; otherwise leave blank.

Univ. Student End of Semester Report (CBM0E1)

01 Exemption of certain veterans, dependents, etc. of the Armed Forces of the United States from payment of tuition

21 Application of resident rather than nonresident tuition to military personnel and dependents

Item #21 Unused.

Item #22 Unused.

Item #23 Unused.

Item #24 Unused.

Item #25 Unused.

Item #26 SCH of Undergraduate Degree Program. Enter the number of semester credit hours of the undergraduate degree program in which the student is enrolled. Enter '000' if the student is not classified as a junior or senior. A student who is enrolled on a temporary basis or who has not enrolled in a degree program is considered to be enrolled in a degree program requiring a minimum of 120 semester credit hours. You may enter '000' for all students until the Fall semester 2001.

Item #27 Student Affected by Undergraduate Funding Limitation. Enter a '1' if the student first enrolled in an institution of higher education in fall 1999 to summer 2006 (45-hour rule). Enter a '2' if the student first enrolled in an institution of higher education in the fall 2006 semester or later (30-hour rule). Otherwise enter a '0'. Effective June 1, 2018, enter a "5 – Returning Student" if the student has accrued at least 50 SCH and stopped out for 24 months (one-time only).

Include dual credit high school students who meet the definition above; hours reported in Item #31, Semester Credit Hours of Students Enrolled in Dual Credit Courses, will be excluded from calculations of hours affected by the undergraduate funding limitation.

Item #28 Last Name. Enter the student's last name. Truncate if the name contains over 20 characters.

Item #29 First Name. Enter the student's first name. Truncate if the name contains over 10 characters.

Item #30 Middle Name Initial. Enter the initial of the student's middle name.

Item #31 Unused.

Univ. Student End of Semester Report (CBM0E1)

Item #32 Restricted Program Admission. The Coordinating Board uses restricted admission codes to distinguish students who have a declared major in a particular discipline from those who are actually admitted to a certificate or degree program through a restricted or separate admission process. The distinction provides more accurate enrollment and graduation numbers in key, high-demand occupations and the data are often linked to special legislative initiatives.

To ensure accuracy of the number of students in these programs, enter the appropriate code for each student who is admitted to and continuing his/her enrollment in a certificate or degree program in the following areas or CIP codes. Leave blank if not.

- 01 Teacher Education-Initial certification, undergraduate
- 02 Teacher Education-Initial certification, master's
- 03 Teacher Education-Alternative Certification Program
- 04 Teacher Education-Post-Baccalaureate
- 10 Nursing (51.3801.00) RN to BSN degree program (previously ADN to BSN)
- 11 Nursing (51.3801.00) Initial RN licensure, generic associate degree program
- 12. Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program
- 13 Nursing (51.3801.00) Initial RN licensure, master's degree program
- 14 Nursing (51.3801.00) Initial RN licensure, LVN to ADN transition program
- 15 Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program
  
- 20 Dental Hygiene (51.0602.00) – undergraduate or master's program
- 21 Respiratory Therapy/Care (51.0908.00)
- 22 Physician Assistant (51.0912.00) – undergraduate or master's program
- 23 Clinical/Medical Laboratory Science/Research and Allied Health Professions (51.10) – undergraduate or master's program
  
- 24 Occupational Therapy (51.2306.00) – undergraduate or master's program
- 25 Physical Therapy (51.2308.00) – master's program
- 40 Doctor's Level-Professional Practice – Audiology (AUD)
- 41 Doctor's Level-Professional Practice – Veterinary Medicine (DVM)
- 42 Doctor's Level-Professional Practice – Law (JD, LLB)
- 43 Doctor's Level-Professional Practice – Optometry (OD)
- 44 Doctor's Level-Professional Practice – Pharmacy (PharmD)
- 45 Doctor's Level-Research/Scholarship – Doctor of Nursing Practice (DNP)
- 46 Doctor's Level-Professional Practice – Doctor of Physical Therapy (DPT)

**Definitions:**

The Restricted Program Admission codes for Nursing (codes 10-15) are needed in the calculation of graduation rates (Education Code 61.0901) and for the distribution of funds under the Nursing Shortage Reduction Program (Education Code 61.9623).

01-04 Teacher Education – a student admitted to and continuing his/her

Univ. Student End of Semester Report (CBM0E1)

enrollment in a teacher education program.

- 10 Nursing (51.3801.00) RN to BSN degree program – a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an ADN degree or a diploma in nursing and is a registered nurse. The Board uses the data to count graduates.
- 11 Nursing (51.3801.00) Initial RN licensure, generic associate degree program – a student admitted to and continuing his/her enrollment in an approved ADN nursing program who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- 12 Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program – a student admitted to and continuing his/her enrollment in an approved BSN nursing program who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- 13 Nursing (51.3801.00) Initial RN licensure, master's degree program – a student admitted to and continuing his/her enrollment in an approved MSN nursing program who is not a registered nurse. Report graduates in the nursing specialty. The Board uses the data to count graduates.
- 14 Nursing (51.3801.00) Initial RN licensure, LVN to ADN transition program – a student admitted to and continuing his/her enrollment in an approved ADN nursing program who already possesses an LVN certificate or degree and who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a one-year program.
- 15 Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program – a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an LVN certificate or degree and who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- 20 Dental Hygiene (51.0602.00) undergraduate or master's program – a student admitted to and continuing his/her enrollment in a dental hygiene program.
- 21 Respiratory Therapy/Care (51.0908.00) – a student admitted to and continuing his/her enrollment in a respiratory therapy/care program.
- 22 Physician Assistant (51.0912.00) undergraduate or master's program – a student admitted to and continuing his/her enrollment in a physician assistant undergraduate or master's program.
- 23 Clinical/Medical Laboratory Science/Research and Allied Health Professions (51.10) undergraduate or master's program – a student admitted to



Univ. Student End of Semester Report (CBM0E1)

and continuing his/her enrollment in a clinical lab science program.

- 24 Occupational Therapy (51.2306.00) undergraduate or master's program – a student admitted to and continuing his/her enrollment in an occupational therapy undergraduate or master's program.
- 25 Physical Therapy (51.2308.00) master's program – a student admitted to and continuing his/her enrollment in a physical therapy master's program.
- 40 Doctor's Level-Professional Practice – Audiology (AUD) – a student admitted to an approved Audiology program at the institution.
- 41 Doctor's Level-Professional Practice – Veterinary Medicine (DVM) – a student admitted to an approved Veterinary Medicine program at the institution.
- 42 Doctor's Level-Professional Practice – Law (JD, LLB) – a student admitted to an approved Law program at the institution.
- 43 Doctor's Level-Professional Practice – Optometry (OD) – a student admitted to an approved Optometry program at the institution.
- 44 Doctor's Level-Professional Practice – Pharmacy (PharmD) – a student admitted to an approved PharmD program at the institution; prior to admission to pharmacy school, a student must complete at least 60 semester credit hours (SCH) of pre-pharmacy coursework.
- 45 Doctor's Level-Research/Scholarship – Doctor of Nursing Practice (DNP) – a student admitted to a practice-focused doctoral program in Nursing Practice.
- 46 Doctor's Level-Professional Practice – Doctor of Physical Therapy (DPT) – a student admitted to an entry-level or post-professional practice-focused doctoral program in Physical Therapy.

Item #33 Non-Degree-Seeking Student. For a student who does not plan to pursue a degree, enter a '1'; else enter '0'. These students will be excluded from graduation rate reports.

Item #34 Non-Disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.

Item #35 Unused.

Item #36 High School Code. Enter the College Board CEEB High School code of the Texas high school that the student graduated from. Required for Texas high school graduates that are coded as first-time-in-college (Item #9 = 000001). The Texas CEEB codes are in Appendix M. Not required for students over the age of 25. Not required for students accepted in a master's, or doctoral research/scholarship or professional practice program for the first time. Leave blank if not applicable.

May be reported for all students. Use the CB-created special CEEB codes in

Univ. Student End of Semester Report (CBM0E1)

Appendix M for students who did not graduate from a Texas high school.

Item #37 PEIMS Identification Number. Enter the PEIMS identification number of the student if you collect this information. The PEIMS identification number is a state-approved alternative student identification number provided by TEA to the school districts that is to be used when the student does not provide an SSN. It may be found in the student's high school transcript. This number begins with an 'S' which is then followed by 8 digits. Leave blank if you do not collect this information.

Item #38 Ethnic Origin. Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #39 Race. Select one or more codes indicating the race of the student.

- Item #39A 1 White
- Item #39B 2 Black or African-American
- Item #39C 4 Asian
- Item #39D 5 American Indian or Alaskan Native
- Item #39E 6 International
- Item #39F 7 Unknown or Not Reported
- Item #39G 8 Native Hawaiian or Other Pacific Islander

**Definitions:**

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

**Notes:**

Univ. Student End of Semester Report (CBM0E1)

- a) Even though a student is allowed to pay the “Resident Tuition” rate due to a waiver (coded ‘E’ in Item #7), report with the international code.
- b) Report the ethnicity of a student who was classified as a resident based on TEC 54.052(a)(3) (coded ‘A’ in Item #7 on the CBM0E1).
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

Item #40 Individual with Intellectual or Developmental Disabilities (IDD). Student has been identified as having an intellectual or developmental disability based on the definitions provided below. If a student is identified as having both an Intellectual Disability and identified as being on the Autism Spectrum, prioritize the reporting of the Intellectual Disability (enter ‘1’). Institutions may only report students who have been identified through self-identification and/or documented receipt of special services.

Definition of Intellectual and Developmental Disability (IDD):

For reporting purposes, for Items #40 and #40A, Intellectual and Developmental Disability (IDD) is defined as a neurodevelopmental disorder that must meet the following criteria:

- a. Deficits in intellectual functions, such as reasoning, problem solving, planning, abstract thinking, judgement, academic learning, and learning from experience.
  - b. Deficits in adaptive functioning that result in failure to meet developmental and sociocultural standards for personal independence and social responsibility. Without ongoing support, the adaptive deficits limit functioning in one or more activities of daily life, such a communication, social participation, and independent living, across multiple environments, such as home, school, work and community.
  - c. (a) and (b) may occur after the developmental period (such as in the case of a traumatic brain injury).
  - d. Students with IDD may include those diagnosed with an Autism Spectrum Disorder.
0. Student not identified as having an IDD
  1. Student identified as having an IDD as defined above
  2. Student identified as having an Autism Spectrum Disorder but not an Intellectual Disability (Report ‘1’ if student is also identified as having an Intellectual Disability)

Item #40A Individual enrolled in a transitional or other program for students with Intellectual and Developmental Disabilities (IDD). Enter ‘1’ if student was ever enrolled in a program for students with IDD at your institution. Report if student was enrolled in program at any time. Report only if coded ‘1’ or ‘2’ in Item #40. Enter ‘0’ if student was not enrolled in a program for students with IDD. A record should NOT be created for students who are not otherwise reported on the CBM0E1. See definition of program below.

Univ. Student End of Semester Report (CBM0E1)

Definition of Postsecondary Transitional Program or Program for Students with IDD:

A degree, certificate or non-degree program for students with IDD that is offered by an institution of higher education. These programs are designed to support students with IDD who want to continue academic, career, and independent living instruction following completion of secondary education.

0. Student never participated in a postsecondary program for students with IDD at this institution
1. Student participated in a postsecondary program for students with IDD at this institution
2. It is unknown if the student participated in a postsecondary program for students with IDD at this institution

Univ. Student End of Semester Report (CBM0E1)

Data Processing Record Layout

		<u>Beginning Position</u>	<u>Length</u>
Item #1	Record Code – Always ‘1’	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Student Identification Number – Alphanumeric	8	9
Item #4	Gender - ‘M’ or ‘F’	17	1
Item #5	Classification – Alphanumeric	18	1
Item #6	Date of Birth - YYYYMMDD – Numeric	19	8
Item #7	Tuition Status – Alphanumeric	27	1
Item #8	Residence – Numeric	28	3
Item #9	Transfer/First-Time-In-College – Numeric or blank	31	6
Item #10A	Unused	37	4
Item #10B	Unused – Zero fill	41	4
Item #11	Unused	45	4
Item #13	Semester – Numeric	49	1
Item #14	Year - YYYY – Numeric	50	4
Item #15	Unused	54	4
Item #16	Flexible Entry	58	1
Item #17	Remote Campus – Restricted use	59	1
Item #18	Major Area of Concentration - CIP – Numeric	60	8
Item #19	Unused	68	2
Item #20	Tuition Exemption/Waiver Code – Numeric or blank	70	2
Item #21	Unused	72	4
Item #22	Unused	76	4
Item #23	Unused	80	4
Item #24	Unused	84	4
Item #25	Unused	88	4
Item #26	SCH-Undergraduate Degree Program – Numeric	92	3
Item #27	Student Affected by UG Funding Limit – Numeric	95	1
Item #28	Last Name – 20 characters	96	20
Item #29	First Name – 10 characters	116	10
Item #30	Middle Name Initial – 1 character	126	1
Item #31	Unused	127	4
Item #32	Restricted Program Admission	131	2
Item #33	Non-Degree-Seeking Student – Numeric	133	1
Item #34	Non-Disclosure – Numeric	134	1
Item #35	Unused	135	4
Item #36	High School Code	139	6
Item #37	PEIMS Identification Number	145	9
Item #38	Ethnic Origin – Numeric	154	1
Item #39	Race:		
Item #39A	White – ‘1’ or blank	155	1
Item #39B	Black or African-American – ‘2’ or blank	156	1
Item #39C	Asian – ‘4’ or blank	157	1
Item #39D	American Indian or Alaskan Native – ‘5’ or blank	158	1

Univ. Student End of Semester Report (CBM0E1)

		<u>Beginning Position</u>	<u>Length</u>
Item #39E	International – '6' or blank	159	1
Item #39F	Unknown or Not Reported – '7' or blank	160	1
Item #39G	Native Hawaiian or Other Pacific Islander – '8' or blank	161	1
Item #40	Individual with IDD – Numeric	162	1
Item #40A	Individual enrolled in IDD program – Numeric	163	1

### Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEM NUMBER</u>	<u>QUESTIONABLE VALUE</u>	<u>ERROR VALUE</u>
1. Record Code	N/A	Any value except '1'
2. Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3. Student ID Number	N/A	Blank or special characters
4. Gender	N/A	Any value except 'M' or 'F'
5. Classification	N/A	Any value except '1' thru '8'; if coded '8', Item #32 must = '40' thru '46'
6. Date of Birth	Value less than 16 or greater than 75 years of age; age less than 13 or greater than 19 if Item #31 is greater than 0	Any non-numerical data; month greater than '12' or less than '01', day greater than '31'
7. Tuition Status	N/A	Any value except '0', '1', '2', '3', '5', '9', 'A', 'C', 'E', 'F' or 'G'; if coded 'F', FICE not = institutions that applied
8. Residence	N/A	Not on residence file; not coded '001' thru '254' when Item #20 is coded '01'; not coded '310' thru '400' if item #7 = 'F'
9. Transfer/First-Time-In-College	Zero students coded '000001' in spring or summer	Any non-numerical characters or embedded spaces; invalid FICE code; '000001' if Item #31 > '00'; zero students coded '000001' in fall

Univ. Student End of Semester Report (CBM0E1)

10.	Unused	N/A	N/A
11.	Unused	N/A	N/A
12.	Unused	N/A	N/A
13.	Semester	N/A	Must match value on header record
14.	Year	N/A	Must match value on header record
15.	Unused	N/A	N/A
16.	Flexible Entry	N/A	Any value except spaces or '1', or '6'
17.	Remote Campus	N/A	Any value except spaces or '1', '2', '5', or '6'
18.	Major Area of Concentration – CIP	N/A	Not on CIP file; '99999999' if Item #5 coded '6', '7', or '8'; not '51380100' if Item #32 coded '10' thru '15'
19.	Unused	N/A	N/A
20.	Tuition Exemption	Any value except '01' when Item #7 is coded '3' and Item #8 > '254'	Any value except '01' when Item #7 is coded '3' or '21' when Item #7 is coded 'E'
21.	Unused	N/A	N/A
22.	Unused	N/A	N/A



Univ. Student End of Semester Report (CBM0E1)

23.	Unused	N/A	N/A
24.	Unused	N/A	N/A
25.	Unused	N/A	N/A
26.	SCH-UG Degree Program	Value less than 120 or greater than 160	Non-numerical; value not greater than '000' when Item #5 is coded '3' or '4'
27.	Student Affected by UG Limit	N/A	Any value except '0', '1', '2', or '5'
28.	Last Name	N/A	Blank, numerical
29.	First Name	Blank	Numerical
30.	Middle Initial	N/A	N/A
31.	N/A	N/A	N/A
32.	Restricted Prog Admission	Item #2 not = 003658 if coded '13'	Any value except blank or '01'-'04', '10', '11', '12', '14', and '15' when Item #18 is coded '51380100' and Item #5 = '1'-'4' or '13' when Item #18 is coded '51380100' and Item #5 = '6' or '20'-'25' or '40'-'44' and '46' when Item #5 = '8' or '45' when Item #5 = '7'
33.	Non-Degree-Seeking	N/A	Any value except '1' or '0'
34.	Non-Disclosure	N/A	Any value except '2' or '0'
35.	Unused	N/A	N/A

Univ. Student End of Semester Report (CBM0E1)

36.	High School Code	N/A	Blank if Item #9 = '000001' and Item #5 = '1', '2,' or '3' and Item #8 = '001' thru '254'
37.	PEIMS Ident. Number	N/A	First position not 'S' with remaining positions not numeric
38.	Ethnic Origin	N/A	Value other than '1', '2', or '3'
39A.	White	N/A	Value other than '1' or space or value = '1' and '7'
39B.	Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
39C.	Asian	N/A	Value other than '4' or space or value = '4' and '7'
39D.	Amer Ind/Alaska	N/A	Value other than '5' or space or value = '5' and '7'
39E.	Nat International	N/A	Value other than '6' or space or value = '6' and '7'
39F.	Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
39G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
40.	Individual with IDD	N/A	Any value other than '0', '1', or '2'
40A.	Individual enrolled in IDD program	N/A	Any value other than '0', '1', or '2'

**DISCREPANCY:** The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown as a discrepancy.

## Univ. Student End of Semester Report (CBM0E1)

### Report Matching

**CBM0E1/CBM00S** - The Student ID/Flexible Entry reported on the CBM0E1 report will be validated against the Student ID/Flexible Entry reported on the CBM00S report. Student ID's reported on the CBM0E1 report that are not found on the CBM00S report will be listed in the **CBM0E1 records not included in the CBM00S Report**. This will be flagged as a review item. Certification of the CBM0E1 report will not be allowed without an explanation of the mismatches.

**CBM00S/CBM0E1** - The Student ID/Flexible Entry reported on the CBM00S report will be validated against the Student ID/Flexible Entry reported on the CBM0E1 report. Student ID's reported on the CBM00S report that are not found on the CBM0E1 report will be listed in the **CBM00S records not included in the CBM0E1 Report**. This will be flagged as a review item. Certification of the CBM0E1 report will not be allowed without an explanation of the mismatches.

### Summary of Student Data

**HEADCOUNT:** The headcount is a summation of CBM0E1 records less the number of flexible entry students. The total headcount is categorized by gender, age, residence, ethnic origin, classification, first-time students, restricted program admission, tuition status, non-degree seeking students, non-disclosure, and flexible entry.

**AGE:** The age distribution is calculated by subtracting the date of birth (Item #6) from the beginning date of the semester. For this report, the beginning date of each semester is:

Fall:           September 1  
Spring:        January 1  
Summer:       June 1

**FIRST-TIME STUDENTS:** The first-time-in-college is based on a transfer code of '000001' in Item #9. All other numeric values for the transfer code cause a counter to be incremented to show the number of students who have transferred to your institution. Item #36 is used for first-time students from Texas and out-of-state high schools.

**STUDENTS AFFECTED BY LIMIT:** The summary is based on Item #27 using codes '1' for students who first enrolled in an institution of higher education fall 1999 to summer 2006 (45-hour rule) and '2' for students who first enrolled in an institution of higher education fall 2006 or later (30-hour rule).